

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO

-and-

PUERTO RICO HIGHWAYS AND
TRANSPORTATION AUTHORITY,

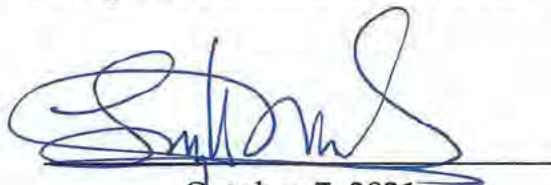
Debtors.

PROMESA
Title III

No. 17 BK 3283-LTS

No. 17 BK 3567-LTS

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October 7, 2021

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801).

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I. INTRODUCTION

1. Lighthouse Consulting Group, LLC (“Lighthouse”) was retained by McConnell Valdés LLC (“McV”) as counsel for, and on behalf of, AmeriNational Community Services, LLC (“AmeriNat”), the servicer for GDB Debt Recovery Authority (“DRA”), in connection with new bonds issued by the DRA pursuant to the Government Development Bank for Puerto Rico Debt Restructuring Act, Act No. 109-2017, as amended by Act No. 147-2018, and the approved Qualifying Modification for the Government Development Bank for Puerto Rico (“GDB”) under Title VI of the Puerto Rico Oversight, Management and Economic Stability Act (“PROMESA”).

2. Lighthouse was retained to analyze certain financial and accounting issues related to the DRA’s claims to certain revenues collected by the Commonwealth of Puerto Rico (“Commonwealth”) and allocated by law to the Puerto Rico Highways and Transportation Authority (“HTA”).² Specifically, I was asked to (i) identify and calculate the amounts and the source of certain revenues allocated to HTA for select time periods, (ii) identify and calculate the amounts and the source of money that were transferred to HTA related to certain revenues for select time periods, (iii) calculate the amounts and the source of money retained³ by the Commonwealth related to certain revenues for select time periods, and (iv) identify HTA’s actual and potential uses of the monies received by HTA related to certain revenues.

3. In my report on September 13, 2021, I reserved the right to update my findings if additional relevant information was made available to me. This amended report (“Amended Report”) incorporates information I recently received and adjusts my previous analysis. For simplicity and clarity, this Amended Report replaces my initial Report in its

² Initially, I was retained to work on this project while at TM Financial Forensics. As detailed below, I left TM Financial Forensics in early September 2021 and joined Lighthouse. TM Financial Forensics continues to give support to me on this project.

³ For purposes of this Amended Report, I refer to revenues withheld by the Commonwealth under Executive Order OE-2015-046 as revenues “retained,” for consistency with the language used in OE-2015-046 (CW_STAY0000954).

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entirety and presents my analysis to date on this matter. My analyses and opinions focus on a forensic investigation and funds tracing. I am not providing any legal opinions or legal interpretation of laws passed by the government of Puerto Rico.⁴ I prepared this Amended Report with the assistance of other professionals working at my direction. A listing of the documents I relied upon in the course of performing this work is included as Attachment A-A to this Amended Report.

4. The opinions and analyses presented in this Amended Report and Amended Schedules are based on currently available information. My work is ongoing, and I may supplement and update my findings and observations if additional relevant information is made available to me.

5. If called to testify in this matter, I may present analyses based on documents and information I have considered. Also, I may prepare graphical or illustrative exhibits based on the contents of my Amended Report, the documents relied upon, and my analysis of the documents relied upon.

II. QUALIFICATIONS

6. I am a Vice President of Lighthouse, a national business, management, and construction consulting firm with approximately 25 professionals working out of offices in Atlanta, Boston, Houston, Los Angeles, Philadelphia, and Washington, D.C. Lighthouse's professionals are experienced in financial, accounting, economic, engineering, and construction matters, and in the analysis of forensic accounting and the evaluation and measurement of economic damages. Prior to joining Lighthouse, I was a Vice President at TM Financial Forensics, a national consulting firm of approximately 60 professionals. I was employed by TM Financial Forensics from January 2014 until September 2021. From 2007 to 2014 I was employed by Alvarez & Marsal, an international consulting firm of approximately 5,400 professionals. Prior to my departure from Alvarez & Marsal, I was a

⁴ To the extent I discuss statutes or legal issues, those discussions include assumptions provided to me by counsel.

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Senior Director within their Disputes and Investigation Practice. From 2004 to 2007, I was employed by Navigant Consulting, an international consulting firm of approximately 1,900 professionals. Prior to my departure from Navigant Consulting, I was an Associate Director in the Disputes & Investigations Practice. From 2001 to 2004 I was employed by Tucker Alan Inc., a litigation consulting firm with approximately 350 employees. Prior to joining Tucker Alan Inc., I worked in the audit practice of PricewaterhouseCoopers LLP.

7. I earned a Bachelor of Accountancy degree, Summa Cum Laude, from University of San Diego. I am a Certified Public Accountant, licensed in the State of California since 2001. I hold the Certified in Financial Forensics ("CFF") designation given by the American Institute of Certified Public Accountants ("AICPA") and the Certified Fraud Examiner ("CFE") designation given by the Association of Certified Fraud Examiners ("ACFE"). I am member of both AICPA and ACFE. I currently serve as a Board Member and Co-Chair of the Finance Committee for the Los Angeles Center for Law and Justice, a non-profit organization. I am also a native Spanish speaker.

8. I have over 20 years of professional experience with the financial and accounting concepts relevant to the scope of my work on this matter. Over the course of my professional career, I have performed forensic accounting, economic, and operational analyses of entities in numerous business environments including bankruptcy litigation, asset management, banking and other financial services, construction, higher education, renewable energy, transportation, oil and gas, pharmaceuticals, real estate, government, and others. In my work, I have studied and relied on financial statements and SEC filings; bankruptcy court filings; press releases; earnings conference call transcripts; analyst reports; media reports; company budgets, forecasts, projections and business plans; internal audit reports; board of directors meeting minutes and board packages; outside auditor workpapers; accounting and operational books and records; internal and external correspondence; and other internal and external information.

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9. My curriculum vitae is included as **Attachment B** to this Amended Report. My hourly billing rate on this matter is \$550. Lighthouse's compensation is not dependent on the outcome of this matter or the substance of my opinions.⁵

III. BACKGROUND⁶

A. Acts 30 and 31

10. On June 25, 2013, Act No. 30-2013 ("Act 30") was enacted by the Commonwealth of Puerto Rico to amend Section 23.01 of Act No. 22-2000 in order to modify the amount of money allocated to HTA and that the Commonwealth should cover in a special deposit in the name of and for the benefit of HTA (the "Special Deposit"). Prior to Act 30, \$15 per each motor vehicle or trailer license fee was to be covered into the Special Deposit. Act 30's amendments provided that not only would the foregoing be covered into the Special Deposit, but that all motor vehicle or trailer license fees would be covered into the Special Deposit. The portion of the revenues in excess of the \$15 in licensing fees discussed above are referred to as "Act 30 Incremental Revenues" in this Amended Report.

11. On the same date, Act No. 31-2013 ("Act 31") was enacted by the Commonwealth of Puerto Rico to amend certain subsections of Section 3020.06 of Act No. 1-2011, as amended; Section 3020.07 of Act No. 1-2011, as amended; and Section 3060.11 of Act No. 1-2011, as amended. In their pertinent part with respect to my analysis, these amendments remove the cap of up to \$120 million per fiscal year in petroleum products excise tax allocated to HTA and provide HTA with an additional \$20 million each fiscal year from cigarettes excise taxes.⁷ The petroleum products excise tax revenues in excess of \$120 million per fiscal year and the \$20 million in cigarette excise taxes allocated to HTA are referred to as the "Act 31 Incremental Revenues" in this Amended Report. The Act 30

⁵ I have not had articles published in the last 10 years, or given testimony or been deposed in the last 4 years.

⁶ This Section is provided for context only, is based on information provided to me by counsel, and is not intended to represent a technical or legal analysis of disputed facts.

⁷ Act 30-2013 (June 25, 2013), Case No. 17-BK-3283, ECF No. 16276-29; Act 31-2013 (June 25, 2013), Case No. 17-BK-3283, ECF No. 16276-30.

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Incremental Revenues and Act 31 Incremental Revenues are collectively referred to as the “Acts 30 & 31 Incremental Revenues” in this Amended Report.⁸

B. Retention, PROMESA and Petition

12. On November 30, 2015, the Commonwealth’s Governor issued Executive Order OE-2015-046 that ordered the retention of certain funds.⁹ This Executive Order authorized the Commonwealth to retain revenues of HTA for purposes of paying back public debt obligations, and securing required funds for Puerto Rico’s health, security, education, and welfare.¹⁰ The retained revenues included gasoline, oil, diesel, and petroleum taxes that had been allocated to HTA.¹¹

13. Although neither the Commonwealth nor its Component Units, including HTA, are eligible to seek relief under Chapter 9 of the United States Bankruptcy Code, on June 30, 2016, the U.S. President signed the Puerto Rico Oversight, Management, and Economic Stability Act (“PROMESA”), which granted the Commonwealth and its Component Units access to an orderly mechanism to restructure their debts in exchange for significant federal oversight over the Commonwealth’s finances.¹² On May 21, 2017, HTA petitioned for a reorganization plan through Title III under PROMESA.¹³

⁸ For the avoidance of doubt, the term “Acts 30 & 31 Incremental Revenues” as used in this Amended Report refers specifically to the incremental revenues implemented through Acts 30 and 31 and allocated to HTA, which are (i) the revenues in excess of \$15 for each vehicle or trailer license issued; (ii) the revenues in excess of \$120 million per fiscal year from the Petroleum Products Excise Taxes; and (iii) \$20 million per fiscal year from the excise tax on cigarettes. The term “Acts 30 & 31 Incremental Revenues” does not include the portion of taxes that are included in Acts 30 and 31 and existed before the passage of Acts 30 and 31.

⁹ For purposes of the Amended Report, I refer to Executive Order OE-2015-046 as a “Retention.” (CW_STAY0000954).

¹⁰ Economic Factors and Fiscal Year 2017 Budget – Applied Research, Inc., dated December 22, 2017 (HTA_STAY0028739, at 8767-8768); Executive Order OE-2015-046, dated November 30, 2015 (CW_STAY0000954).

¹¹ HTA Audited Financial Statements for Fiscal Year Ending June 30, 2015 (HTA_STAY0000654, at 0737).

¹² HTA Audited Financial Statements for Fiscal Year Ending June 30, 2015 (HTA_STAY0000654, at 0738).

¹³ HTA Petition, Case No. 17-BK-3567, ECF No. 1 (May 22, 2017).

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IV. SUMMARY OF CALCULATIONS

A. Time Periods Analyzed

14. I have been asked by counsel to perform specific analyses for the following time periods:

- a. Pre-Retention – July 2014¹⁴ through November 29, 2015.¹⁵ Period prior to the Commonwealth Governor signing Executive Order OE-2015-046 on November 30, 2015.¹⁶
- b. Post-Retention/Pre-Petition – December 1, 2015 through May 20, 2017. Period after the Commonwealth Governor signed the Executive Order OE-2015-046 and prior to when HTA petitioned for Title III under the PROMESA on May 21, 2017.^{17, 18}
- c. Post-Retention/Post-Petition – May 21, 2017 through June 30, 2020.¹⁹ Period after HTA petitioned for Title III under the PROMESA on May 21, 2017.²⁰

15. It is my understanding that HTA's fiscal year starts in July and ends in June.

¹⁴ It is my understanding that Acts 30 and 31 became effective in July 2013. However, with the information provided in time for me to review in connection with my Amended Report, I was not able to study the fiscal year prior to July 2014. I reserve the right to supplement this Amended Report to extend my analysis to include fiscal year 2014.

¹⁵ For purposes of the Amended Report, I included November 30, 2015, in the Pre-Retention period for any calculations of certain revenues and corresponding transfers.

¹⁶ Executive Order OE-2015-046, dated November 30, 2015 (CW_STAY0000954).

¹⁷ HTA Petition, Case No. 17-BK-3567, ECF No. 1 (May 22, 2017).

¹⁸ For the purpose of this Amended Report, I began the Post-Retention Period on December 1, 2015 for any calculations of certain revenues and corresponding transfers.

¹⁹ With the information provided in time for me to review in connection with my Amended Report, I was not able to include fiscal year 2021 in my analysis. I reserve the right to supplement this Amended Report to extend my analysis through fiscal year 2021.

²⁰ HTA Petition, Case No. 17-BK-3567, ECF No. 1 (May 22, 2017).

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B. Findings

16. Based on my analyses, as described below in Sections V through VII of my Amended Report, for the period beginning December 1, 2015 through June 30, 2020, HTA was allocated \$1,012.5 million in Acts 30 & 31 Incremental Revenues. Of the Acts 30 & 31 Incremental Revenues allocated in that period, HTA received \$713.1 million, including unidentified transfers, resulting in \$299.4 million retained by the Commonwealth. Tables 1 and 2 below provide a more detailed breakdown of my calculations based on time periods analyzed and by fiscal year within those time periods, respectively.

TABLE 1
Acts 30 & 31 Incremental Revenues Retained by the Commonwealth
by Time Periods Analyzed²¹
(Amounts in Millions)

	Post- Retention/ Pre-Petition	Post- Retention/ Post-Petition	Total
Incremental Revenues Allocated to HTA	\$ 323.9	\$ 688.6	\$ 1,012.5
<i>Less:</i> Incremental Revenues Received by HTA	124.1	463.0	587.1
Incremental Revenues Retained - Excluding Unidentified Transfers	\$ 199.8	\$ 225.6	\$ 425.4
<i>Less:</i> Unidentified Transfers Received by HTA	53.7	72.3	126.0
Incremental Revenues Retained - Including Unidentified Transfers	\$ 146.1	\$ 153.3	\$ 299.4

²¹ See Schedule 1A.

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TABLE 2
Acts 30 & 31 Incremental Revenues Retained by the Commonwealth
by Fiscal Year Within Time Periods Analyzed²²
(Amounts in Millions)

	<u>FY 2016</u>	<u>FY 2017</u>	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>	<u>Total</u>
Incremental Revenues Allocated to HTA	\$ 131.8	\$ 217.3	\$ 279.7	\$ 224.5	\$ 159.3	\$ 1,012.5
<i>Less:</i> Incremental Revenues Received by HTA	<u>6.7</u>	<u>132.7</u>	<u>245.9</u>	<u>147.2</u>	<u>54.6</u>	<u>587.1</u>
Incremental Revenues Retained - Excluding Unidentified Transfers	<u>\$ 125.1</u>	<u>\$ 84.6</u>	<u>\$ 33.8</u>	<u>\$ 77.3</u>	<u>\$ 104.7</u>	<u>\$ 425.4</u>
<i>Less:</i> Unidentified Transfers Received by HTA	<u>53.7</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>72.3</u>	<u>126.0</u>
Incremental Revenues Retained - Including Unidentified Transfers	<u>\$ 71.4</u>	<u>\$ 84.6</u>	<u>\$ 33.8</u>	<u>\$ 77.3</u>	<u>\$ 32.4</u>	<u>\$ 299.4</u>

V. HTA EXCISE TAX AND OTHER REVENUES

A. Summary of Revenues

17. My analysis of revenue in this Amended Report is limited to examining Acts 30 & 31 Incremental Revenues. Table 3 below summarizes adjusted Acts 30 & 31 Incremental Revenues for the Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods.

²² See Schedule 1A; 1.1A; Schedule 1.2A. Amounts for fiscal year 2016 include the Post-Retention Period (December 1, 2015 through June 30, 2016).

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TABLE 3
Acts 30 & 31 Incremental Revenues by Category²³
(Amounts in Millions)

Acts 30 & 31 Incremental Revenues Category	Post - Retention/ Pre-Petition	Post- Retention/ Post-Petition	Total
Oil and Petroleum	\$ 205.2	\$ 408.5	\$ 613.7
License Fees	89.3	217.9	307.2
Cigarettes	29.4	62.2	91.6
Total	\$ 323.9	\$ 688.6	\$ 1,012.5

B. Testing of Revenues

18. The starting point for my testing of Acts 30 & 31 Incremental Revenues summarized in Table 3 above are contemporaneous HTA schedules entitled “Fund 278 Accreditation.” These schedules contain detailed monthly revenue amounts by fiscal year that the Commonwealth allocated to HTA. Fund 278 Accreditation lists revenue amounts for each category of revenue, along with any adjustments or refunds within those categories, if applicable.²⁴ I tested the completeness and reasonableness of the revenue allocated to HTA by the Commonwealth for fiscal years 2016²⁵ through 2020 by cross-referencing Acts 30 & 31 Incremental Revenues summarized in Fund 278 Accreditation to the Commonwealth’s accounting data system²⁶ and external audit confirmations, as described

²³ See Schedule 1A.

²⁴ Fund 278 Accreditation (HTA_STAY0054675); Fund 278 Accreditation (HTA_STAY0008372).

²⁵ For purposes of this Amended Report, Acts 30 & 31 Incremental Revenues testing for fiscal year 2016 included the entire fiscal year and was not limited to the Post-Retention/Pre-Petition Period.

²⁶ It is my understanding that the Commonwealth’s accounting data system is identified as Puerto Rico Integrated Financial Accounting System (“PRIFAS”). Government of Puerto Rico Payroll Report, PR Department of Treasury For the month of September and first quarter FY19 (CW_STAY0000203).

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below. I then considered adjustments based on significant variances observed between Fund 278 Accreditation and these two types of contemporaneous documents.

19. Described below are the additional types of contemporaneous documents used to test Fund 278 Accreditation, significant variances from Fund 278 Accreditation, and any adjustments I made based on comparing Fund 278 Accreditation to a contemporaneous source document.

20. Acts 30 & 31 Incremental Revenues associated with License Fees and Cigarettes are distinctly identified in Fund 278 Accreditation. However, Fund 278 Accreditation did not make a distinction between incremental Oil and Petroleum tax revenues associated with Act 31 and Oil and Petroleum tax revenues the Commonwealth allocated to the HTA prior to Act 31. As such, in this Section of the Amended Report, I tested the total Oil and Petroleum tax revenues, as noted in Fund 278 Accreditation. In Section V.C. of this Amended Report, I calculated the estimated portion of incremental Oil and Petroleum revenues associated with Act 31.

a. Puerto Rico Integrated Financial Accounting System (“PRIFAS”) for Acts 30 & 31 Incremental Revenues Testing²⁷

21. It is my understanding that the Commonwealth provided data exports resulting from queries made to PRIFAS showing Fund 278 allocations and transfers to HTA.²⁸ To test for accuracy and completeness of revenues allocated to HTA, it was important to compare the Commonwealth records to those of HTA. This procedure was used to determine if any revenue amounts that were included in the Commonwealth accounting records were missing from Fund 278 Accreditation. This test also helps determine if any of the revenue amounts in Fund 278 Accreditation were overstated compared to the Commonwealth’s accounting records. For this reason, I analyzed the data exports from

²⁷ Commonwealth PRIFAS (CW_STAY0048545).

²⁸ AAFAF’s Response and Objections to the DRA Parties’ First Request For Production of Documents (2021-08-13 AAFAF RnO to First RFP, page 13, footnote 8).

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PRIFAS and identified Acts 30 & 31 Incremental Revenues for all time periods studied. I identified Acts 30 & 31 Incremental Revenues by considering the following data fields:

- i. *DEPTID* (“*Department ID*”): HTA (“*Autoridad de Carreteras*”) is identified with the Department ID of 0660000.²⁹
- ii. *ACCOUNT*: Using the Commonwealth’s “*Chart of Accounts*,” I identified the revenue “*Account*” codes that apply to Fund 278 based on HTA’s Department ID.³⁰ I limited my analysis to those account codes that pertained to Acts 30 & 31 Incremental Revenues based on the account description. I then compared these Acts 30 & 31 Incremental Revenues account codes to those Acts 30 & 31 Incremental Revenues account codes found in Fund 278 Accreditation.³¹ Table 4 below identifies the Acts 30 & 31 Incremental Revenues account codes, descriptions, and revenue category I used for each of the accounts in my analyses.
- iii. *ACCOUNTING_DT* (“*Accounting Date*”): I assumed this field to be the date in which the transaction was entered into PRIFAS.

²⁹ “*Entidades Oficiales*” (Ambac_Cash_2004_002 0023051).

³⁰ Chart of Accounts (CW_STAY0034228, at 4238).

³¹ Three exceptions were noted. Included in Fund 278 Accreditation were two Oil and Petroleum revenue account codes (R0331 and R0332) and one License Fee (R0822) revenue account code that did not appear in the Commonwealth’s “*Chart of Accounts*.” I included these three additional revenue accounts in my analysis.

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TABLE 4
Acts 30 & 31 Incremental Revenues Accounts and Category³²

<u>Account</u>	<u>Account Description</u>	<u>Lighthouse Revenue Category</u>
R0310	Arbitrios-Cigarillos	Cigarettes
R0330	Petroleo Crudo y Derivados	Oil and Petroleum
R0331	Petroleo \$6.25-BGF	Oil and Petroleum
R0332	Petroleo \$1.00 Carreteras	Oil and Petroleum
R0333	\$6.00 ACT-Non Diesel	Oil and Petroleum
R0334	\$3.25 Diesel+Non Diesel	Oil and Petroleum
R0820	Licencias Vehiculo De Motor	License Fees
R0822	Cobrados Por Bancos Lic.Veh.Mo	License Fees
R0823	Derechos Marbetes Sc-848 Lie.	License Fees

22. For fiscal years 2016 through 2020, I identified Acts 30 & 31 Incremental Revenues in the PRIFAS data by limiting the data to the Department ID and Accounts described above. I calculated the revenue amount by fiscal year using the Accounting Date. I compared these yearly amounts to the corresponding revenue category in Fund 278 Accreditation using Account numbers. In comparing the Commonwealth's PRIFAS Acts 30 & 31 Incremental Revenues data to HTA Acts 30 & 31 Incremental Revenues found in Fund 278 Accreditation, I noted significant variances in fiscal years 2016 and 2020. These significant variances are described in the following Sections.

1. PRIFAS Acts 30 & 31 Incremental Revenues Significant Variance from
Fund 278 Accreditation for Fiscal Year 2016

23. In fiscal year 2016, when comparing the Acts 30 & 31 Incremental Revenues between PRIFAS and Fund 278 Accreditation by account code, I noted a significant

³² Account Descriptions for the three revenue account codes missing from the Commonwealth's "Chart of Accounts" (CW_STAY0034228, at 4238) were sourced to "PRIFAS STRUCTURE ACCOUNT 3-10-20_THA_2.xlsx" (CW_STAY0010548, at "ACCOUNT (Cuenta)").

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difference in account code “R0334 - \$3.25 Diesel+Non Diesel” and “R0310 – Arbitrios-Cigarillos.” I describe my analysis of these variances below.

i. R0334 - \$3.25 Diesel+Non Diesel

24. Per PRIFAS, fiscal year 2016 revenue recognized by the Commonwealth under this account code was \$90.6 million, while revenue under the same account code in Fund 278 Accreditation was noted to be \$25.0 million, resulting in a variance of \$65.6 million.³³

25. I determined that the majority, or 97%, of the variance is attributed to an adjusting entry posted to PRIFAS on September 14, 2017, with an effective date of June 30, 2016, for \$63.6 million.³⁴ The adjusting entry increased revenue by \$63.6 million and is described in PRIFAS as:

“Se reconoce ingreso de planilla mensual de arbitrios de \$63,626,838.27 cobrado bajo de la cifra R0334 durante el año fiscal 2015-16 a traves de Colecturía Virtual. Durante este periodo la clave 0334 no estaba afectando el Mayor de Colecturias. Heidi.”³⁵

26. Additionally, in order to determine whether a revenue adjustment is reasonable for fiscal year 2016, I analyzed the Oil and Petroleum fiscal year revenue prior and subsequent to fiscal year 2016 to determine whether including the adjustment would create an anomalous Oil and Petroleum revenue in fiscal year 2016. Chart 1 below shows a comparison of the total Oil and Petroleum revenue balances per the Commonwealth’s PRIFAS data and Fund 278 Accreditation.

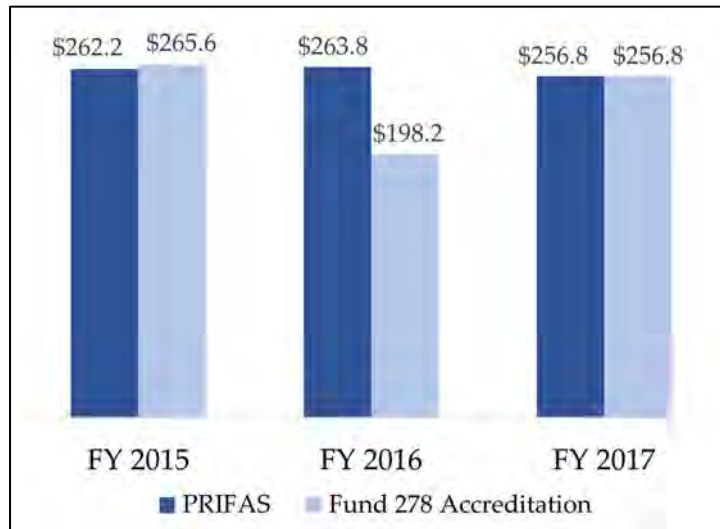
³³ Commonwealth PRIFAS (CW_STAY0048545); Fund 278 Accreditation (HTA_STAY0008372).

³⁴ Commonwealth PRIFAS (CW_STAY0048545).

³⁵ Commonwealth PRIFAS (CW_STAY0049729). Based on discussions with counsel, it is my understanding that this adjustment corresponds to online collections made by the Commonwealth.

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CHART 1
Comparison of Oil and Petroleum Revenues
Between PRIFAS and Fund 278 Accreditation³⁶
(Amounts in Millions)



27. Per the Commonwealth's PRIFAS data, revenue for Oil and Petroleum for fiscal years 2015, 2016, and 2017, including the \$63.6 million adjustment in fiscal year 2016, are reflected as \$262.2 million, \$263.8 million, and \$256.8 million, respectively. Fiscal year-end revenue for Oil and Petroleum as stated in Fund 278 Accreditation for fiscal years 2015, 2016, and 2017 are \$265.6 million, \$198.2 million, and \$256.8 million, respectively.

28. Based on the above, I determined that it is reasonable to include the \$63.6 million adjustment in my analysis, as stated in PRIFAS, and increase the Fund 278 Accreditation Oil and Petroleum Revenues by the stated adjustment amount.

29. Table 5 below shows the Oil and Petroleum Revenues adjusted balance for fiscal year 2016.

³⁶ Fund 278 Accreditation (HTA_STAY0000207); Fund 278 Accreditation (HTA_STAY0008372); Commonwealth PRIFAS (CW_STAY0048545).

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TABLE 5
FY 2016 Adjusted Oil and Petroleum Revenues³⁷
(Amounts in Millions)

	<u>FY 2016</u>
Oil and Petroleum Revenues Per Fund 278 Accreditation	\$ 198.2
Adjustment Based On PRIFAS	<u>63.6</u>
Adjusted Oil and Petroleum Revenues	<u>\$ 261.8</u>

ii. R0310 – Arbitrios-Cigarillos

30. Per PRIFAS, fiscal year 2016 revenue recognized by the Commonwealth under this account code was \$20.0 million, while revenue under the same account code in Fund 278 Accreditation was noted to be \$18.3 million, resulting in a variance of \$1.7 million.

31. I determined that the variance is due to a missing revenue allocation in Fund 278 Accreditation for the month of February 2016. I determined that a revenue adjustment was reasonable based on the consistent monthly revenue allocation of \$1.7 million, or \$20 million annually, in Fund 278 Accreditation throughout the entire time period I studied, with the exception of this one month. This is also consistent with Act 30, which allocated \$20 million in cigarette excise taxes to HTA each fiscal year.

32. Table 6 below shows the Cigarette Revenues adjusted balance for fiscal year 2016.

³⁷ Commonwealth PRIFAS (CW_STAY0048545); Fund 278 Accreditation (HTA_STAY0008372).

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TABLE 6
FY 2016 Adjusted Incremental Cigarette Revenues³⁸
(Amounts in Millions)

	<u>FY 2016</u>
Incremental Cigarette Revenues Per Fund 278 Accreditation	\$ 18.3
Adjustment Based On PRIFAS	<u>1.7</u>
Adjusted Incremental Cigarette Revenues	<u>\$ 20.0</u>

2. PRIFAS Acts 30 & 31 Incremental Revenues Variances from Fund 278 Accreditation for FY 2020

33. When comparing the revenue amounts between PRIFAS and Fund 278 Accreditation by account code, I noted significant variances in all account codes for fiscal year 2020, with the exception of account code "R0310 - Cigarettes." Table 7 below demonstrates the variances noted.

TABLE 7
FY 2020 Fund 278 Accreditation³⁹
(Amounts in Millions)

<u>Account</u>	<u>Lighthouse Revenue Category</u>	<u>Fund 278 Accreditation</u>	<u>PRIFAS</u>	<u>Variance</u>
		<u>Amount</u>	<u>Amount</u>	
R0330 - R0334	Oil and Petroleum	\$ 201.2	\$ 220.6	\$ (19.4)
R0820 - R0823	License Fees	58.1	72.0	(13.9)
R0310	Cigarettes	<u>20.0</u>	<u>20.0</u>	<u>-</u>
Total		<u>\$ 279.3</u>	<u>\$ 312.6</u>	<u>\$ (33.3)</u>

³⁸ Commonwealth PRIFAS (CW_STAY0048545); Fund 278 Accreditation (HTA_STAY0008372).

³⁹ Commonwealth PRIFAS (CW_STAY0048545); Fund 278 Accreditation (HTA_STAY0054675).

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34. Based on the current information I reviewed, I am unable to determine which revenue source is most accurate. Therefore, I included the lesser figures from Fund 278 Accreditation and did not make any adjustments based on the PRIFAS variances noted. If it is determined that amounts reflected in PRIFAS are more accurate, fiscal year 2020 revenue in my analyses for Oil and Petroleum and License Fees would increase by \$19.4 million and \$13.9 million, respectively.

b. External Audit Confirmations for Acts 30 & 31 Incremental Revenues Testing

35. As part of HTA's fiscal year-end audits, the external auditors received a written confirmation from the Commonwealth verifying revenue recognized by HTA by category, among other balances stated within HTA's books and records. I identified the audit confirmations from the Commonwealth for fiscal years 2016 and 2017.⁴⁰

36. For each fiscal year that I identified an audit confirmation from the Commonwealth, I compared the revenue amount on the confirmation to the revenue amount in Fund 278 Accreditation. I matched the revenue category on the confirmation to the revenue category in Fund 278 Accreditation by using the descriptions noted in both sources. From these procedures, I noted no additional significant variances and determined that no further adjustments to Fund 278 Accreditation revenue amounts were required.

C. Calculation of Act 31 Incremental Revenues for Oil and Petroleum

37. The fiscal year-end amounts for Oil and Petroleum revenue required an adjustment to exclude certain revenues was allocated to HTA prior to Act 31. Based on my analysis of the data, there are no unique revenue account codes that exclusively track Act 31

⁴⁰ Email correspondence from BDO to DTOP, dated July 19, 2017 (HTA-BDO-CTRL00000044); External Audit Confirmation from Commonwealth for FY 2016 (HTA-BDO-CTRL00000017); External Audit Confirmation from Commonwealth for FY 2017 (HTA-BDO-CTRL00000013).

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Incremental Revenues for Oil and Petroleum.⁴¹ In order to analyze Act 31 Incremental Revenues for Oil and Petroleum, an adjustment to the total Oil and Petroleum revenue is required. It is my understanding that prior to the passing of Act 31, the Oil and Petroleum excise tax revenue allocated to HTA was capped at \$10 million per month, or \$120 million per fiscal year.⁴² Therefore, in my analysis, I assumed that only amounts in excess of \$120 million of Oil and Petroleum revenue collected in the year pertained to Act 31 Incremental Revenues. Table 8 below illustrates my calculation in determining Act 31 Incremental Revenues for fiscal years 2016 through 2020.

TABLE 8
Act 31 Incremental Revenues for Oil and Petroleum⁴³
(Amounts in Millions)

	<u>FY 2016</u>	<u>FY 2017</u>	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>	<u>Total</u>
Adjusted Oil and Petroleum Revenues	\$ 261.8	\$ 256.8	\$ 305.1	\$ 246.5	\$ 201.2	\$ 1,271.4
Adjustment Based on Pre-Existing HTA Allocation	<u>(120.0)</u>	<u>(120.0)</u>	<u>(120.0)</u>	<u>(120.0)</u>	<u>(120.0)</u>	<u>(600.0)</u>
Act 31 Incremental Revenues for Oil and Petroleum	<u>\$ 141.8</u>	<u>\$ 136.8</u>	<u>\$ 185.1</u>	<u>\$ 126.5</u>	<u>\$ 81.2</u>	<u>\$ 671.4</u>

VI. EXCISE TAX AND OTHER REVENUE TRANSFERS TO HTA

A. Summary of Transfers

38. As discussed above, prior to the passing of Acts 30 and 31, the Commonwealth transferred excise taxes and other revenue to HTA. Acts 30 and 31 increased Oil and Petroleum tax revenues, License Fees, and specific Cigarette tax revenues allocated and

⁴¹ It should be noted that no similar adjustments were necessary for License Fees or Cigarettes, as both revenue categories have unique revenue account codes within Fund 278 Accreditation and PRIFAS.

⁴² Act 31-2013 (June 25, 2013), Case No. 17-BK-3283, ECF No. 16276-30; BDO FY2016 Audit Workpapers (HTA_BDO-CTRL00000023).

⁴³ Fund 278 Accreditation (HTA_STAY0054675; HTA_STAY0008372). Fiscal year 2016 includes the adjustment shown in Table 5 above.

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transferred to HTA (collectively referred to as “Acts 30 & 31 Incremental Transfers”). My analysis of transfers in this Amended Report is limited to Acts 30 & 31 Incremental Transfers. Table 9 below summarizes adjusted Acts 30 & 31 Incremental Transfers for the Post-Retention, and Post-Retention/Post-Petition Periods.

TABLE 9
Acts 30 & 31 Incremental Transfers by Category⁴⁴
(Amounts in Millions)

Acts 30 & 31 Incremental Transfers Category	Post - Retention/ Pre-Petition	Post- Retention/ Post-Petition	Total
Oil and Petroleum	\$ 56.7	\$ 228.1	\$ 284.8
License Fees	49.5	177.7	227.2
Cigarettes	17.9	57.2	75.1
Total Excluding Unidentified Transfers	\$ 124.1	\$ 463.0	\$ 587.1
Unidentified Transfers	53.7	72.3	126.0
Total Including Unidentified Transfers	\$ 177.8	\$ 535.3	\$ 713.1

B. Testing of Transfers

39. The starting point for my testing of the amounts and revenue source categorization of Acts 30 & 31 Incremental Transfers summarized in Table 9 above are the same Fund 278 Accreditation schedules that are used as the starting point for Acts 30 & 31 Incremental Revenues testing. Aside from containing excise taxes and other revenues, these schedules contain detailed monthly transfer amounts made by the Commonwealth to HTA for each fiscal year analyzed.⁴⁵ Fund 278 Accreditation lists transfer amounts by revenue source

⁴⁴ See Schedule 1A.

⁴⁵ Incomplete information was provided for FY 2020 in Fund 278 Accreditation (HTA_STAY0054675; HTA_STAY0008372).

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category. The revenue source categories associated with Acts 30 & 31 Incremental Transfers listed within Fund 278 Accreditation are Petroleum GDB, License Fees, and Cigarettes.⁴⁶

40. I tested the completeness and accuracy of the transfers to HTA from the Commonwealth by cross-referencing all Acts 30 & 31 Incremental Transfers summarized in Fund 278 Accreditation to vouchers and voucher-related documents available, the Commonwealth's PRIFAS accounting data system, and bank statements, as described below. I considered adjustments based on variances observed between Fund 278 Accreditation and the contemporaneous documents.

41. It is my understanding that Fund 278 Accreditation summarizes the transfers received by HTA based on the date the funds were received and does not correlate the transfers to when the excise taxes and other revenues were allocated. The bases for matching allocated revenue with corresponding Acts 30 & 31 Incremental Transfers, summarized in Table 9 above, were contemporaneous vouchers and voucher-related documents.

42. Described below are vouchers and voucher-related documents, additional types of contemporaneous source documents used to test Fund 278 Accreditation, variances from Fund 278 Accreditation, and any adjustments I made based on comparing Fund 278 Accreditation to contemporaneous source documents.

a. Vouchers and Voucher-Related Documents for Acts 30 & 31 Incremental Transfer Testing

43. It is my understanding that excise taxes and other revenues were first collected by the Commonwealth and then remitted to HTA using a voucher process.⁴⁷ The vouchers

⁴⁶ Transfer amounts are denoted as "Withdrawals" in Fund 278 Accreditation (HTA_STAY0054675; HTA_STAY0008372).

⁴⁷ The limited scope of this Amended Report does not include validating Acts 30 & 31 Incremental Revenues collected by the Commonwealth prior to transfer to HTA.

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and voucher-related documents identify the: (1) revenue source category of excise taxes or other revenues for which it is requesting payment; (2) month of service associated with the voucher; (3) amounts of monies requested; and (4) bank accounts to which funds were transferred.⁴⁸

44. In order to match the Acts 30 & 31 Incremental Transfers to the corresponding period in which the revenue was allocated and to validate the category for certain revenue transfers on Fund 278 Accreditation, I first identified the appropriate voucher. I identified the voucher using the voucher identification number stated in HTA documents entitled “Voucher AF.” The “Voucher AF” documents include voucher identification numbers, dates of transfer, revenue source categories of Acts 30 & 31 Incremental Transfers, and amounts of Acts 30 & 31 Incremental Transfers. “Voucher AF” documents were available for fiscal years 2016 through 2018.⁴⁹ For fiscal years in which the “Voucher AF” document was not made available (i.e., 2019 and 2020), I obtained the voucher identification number by tracing the transaction to PRIFAS. This process is described below.

45. Additionally, included in vouchers and voucher-related documents is the revenue source category of the specific Acts 30 & 31 Incremental Transfers. In performing the comparison to validate the revenue source category of Acts 30 & 31 Incremental Transfers in Fund 278 Accreditation with the voucher and voucher-related documents, I noted that in fiscal year 2020 there were several transfers where Fund 278 Accreditation did not identify the revenue source category.⁵⁰ For these transactions I was able to identify the revenue source category through voucher and voucher-related documents. I also noted that there were two variances between Fund 278 Accreditation and voucher and voucher-related documents. I further tested these variances to determine the appropriate revenue

⁴⁸ As an example, see Voucher 19044002 (HTA_STAY0052226, at 2243).

⁴⁹ Fund 278 Accreditation (HTA_STAY0000207, at “Vouchers AF 2015”); Fund 278 Accreditation (HTA_STAY0000223, at “Vouchers AF 2016”); Voucher AF 2017 (HTA-BDO-CTRL00000091); Voucher AF 2018 (HTA-BDO-CTRL00000042).

⁵⁰ See Schedule 8A.

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source category by identifying the revenue source category in PRIFAS, as described below. Presented in Table 10 below are the two variances noted in the revenue source categories.

TABLE 10
Variances in Revenue Source Categories of Acts 30 & 31 Incremental Transfers⁵¹

Voucher Date	Voucher Number	Amount	Revenue Source Categories	
			Per Fund 278 Accreditation	Per Vouchers and Voucher-Related Documents
5/27/2015	15066036	\$ 4,898,905	Petroleum GDB	License Fees
9/24/2015	16055004	\$ 2,300,248	Cigarettes	License Fees

46. For Acts 30 & 31 Incremental Transfers where the vouchers and voucher-related documents were not available, and for each of the variances between Fund 278 Accreditation and the voucher and voucher-related documents in Table 10 above, I studied the Commonwealth's PRIFAS data to determine the corresponding month in which the Acts 30 & 31 Incremental Transfers were allocated, as well as the appropriate category for the transfers. This process is described below.

b. PRIFAS for Acts 30 & 31 Incremental Transfer Testing⁵²

47. Using the PRIFAS data exports provided by the Commonwealth, I identified the: (1) voucher number for periods in which the "Voucher AF" document was not made available; (2) corresponding month in which the Acts 30 & 31 Incremental Transfers were allocated for instances where the vouchers and voucher-related documents were not made available; and (3) corresponding revenue source categories of Acts 30 & 31 Incremental Transfers for those variances between Fund 278 Accreditation and voucher and voucher-

⁵¹ Fund 278 Accreditation (HTA_STAY0008372); Voucher 15066036 (HTA_STAY0050882, at 0988); Voucher 16055004 (HTA_STAY0000628, at 0640).

⁵² Commonwealth PRIFAS (CW_STAY0049730).

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related documents noted above. I identified Acts 30 & 31 Incremental Transfers information by considering the following data fields:

- i. *Voucher1*: This data field is populated with the voucher identification number.
- ii. *Invoice* and *Descr*: These data fields provide information regarding the corresponding month in which the Acts 30 & 31 Incremental Transfers were allocated and the related transfer category.
- iii. *Amount*: This data field provides the amount of the Acts 30 & 31 Incremental Transfers.
- iv. *Acctg Date* (“*Accounting Date*”): I assumed this field to be the date in which the transaction was entered into PRIFAS.

48. When “Voucher AF” documents were not made available, or when vouchers or voucher-related documents were not made available, I used the Fund 278 Accreditation transaction amount to match the corresponding PRIFAS Acts 30 & 31 Incremental Transfers amount. I then used the Accounting Date to ascertain the reasonableness of whether I had identified the appropriate transaction within PRIFAS by comparing the accounting date to the month found within Fund 278 Accreditation. Once I identified the Acts 30 & 31 Incremental Transfers match between PRIFAS and Fund 278 Accreditation, I was able to determine the corresponding month in which the Acts 30 & 31 Incremental Transfers were allocated and the related transfer category.

49. For the two variances between Fund 278 Accreditation and the voucher and voucher-related documents identified in Table 10 above, I was able to verify that the revenue category for those Acts 30 & 31 Incremental Transfers found within PRIFAS agreed with the information found in the voucher and voucher-related documents.

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Therefore, for those Acts 30 & 31 Incremental Transfers, I used the revenue source category that is consistent with both voucher and voucher-related documents and PRIFAS.

c. Bank Statements for Acts 30 & 31 Incremental Transfer Testing

50. To verify the amounts of Acts 30 & 31 Incremental Transfers stated in Fund 278 Accreditation, I compared each individual transfer amount to amounts detailed within HTA's bank account statements. Table 11 below identifies HTA bank accounts which initially received the Acts 30 & 31 Incremental Transfers from the Commonwealth, along with the applicable fiscal year, that I used in my analysis.

TABLE 11
HTA Bank Accounts and Applicable Fiscal Years⁵³

Bank Accounts			Applicable Fiscal Year				
Bank	Description	Number	2016	2017	2018	2019	2020
GDB	Fondos Act Referentes Leyes 30-31	████ 4276	x				
Oriental	Construction	████ 9874	x				
Oriental	Deposit Law 30 & 31	████ 2489		x	x	x	x

51. Using the month and amount of Acts 30 & 31 Incremental Transfers identified in Fund 278 Accreditation, I was able to identify and trace every transfer to a HTA bank account. Using this procedure, I was able to confirm the accuracy of Acts 30 & 31 Incremental Transfers amounts within Fund 278 Accreditation without exception.⁵⁴ However, it should be noted that there were several instances in fiscal years 2019 and 2020 where the month of Acts 30 & 31 Incremental Transfers reflected in Fund 278

⁵³ For example, see GDB x4276 (HTA_STAY0011921, at 1923); Oriental x9874 (HTA_STAY0012803); Oriental x2489 (HTA_STAY0052743; HTA_STAY0054132; HTA_STAY0046981; HTA_STAY0049956).

⁵⁴ While all Acts 30 & 31 Incremental Transfers in Fund 278 Accreditation were verified by bank statements, there were two transfers that I identified in bank statements that were not in Fund 278 Accreditation. I included these transfers in my calculations of total Acts 30 & 31 Incremental Transfers. See Schedule 1.6A, note 3.

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Accreditation varied from the bank statement.⁵⁵ Since I relied on the vouchers and voucher-related documents to match the allocated revenue with corresponding Acts 30 & 31 Incremental Transfers, these variances did not impact this analysis.

VII. AMOUNTS AND CATEGORY OF FUNDS NOT TRANSFERRED BY THE COMMONWEALTH TO HTA

52. Based on my analyses of Acts 30 & 31 Incremental Revenues and Acts 30 & 31 Incremental Transfers, I calculated the amounts of revenue allocated by HTA that were not transferred to HTA by the Commonwealth.⁵⁶ I calculated these amounts by revenue category and time period analyzed. Table 12 below summarizes the results of my calculation.

TABLE 12
Acts 30 & 31 Incremental Revenues Less Acts 30 & 31 Incremental Transfers⁵⁷
(Amounts in Millions)

Acts 30 & 31 Incremental Transfers Category	Post - Retention/ Pre-Petition	Post- Retention/ Post-Petition	Total
Oil and Petroleum	\$ 148.5	\$ 180.4	\$ 328.9
License Fees	39.8	40.2	80.0
Cigarettes	11.5	5.0	16.5
Total Excluding Unidentified Transfers	\$ 199.8	\$ 225.6	\$ 425.4
Unidentified Transfers	53.7	72.3	126.0
Total Including Unidentified Transfers	\$ 146.1	\$ 153.3	\$ 299.4

⁵⁵ See Schedule 7A.

⁵⁶ My analysis does not consider any monies that may have been paid by the Commonwealth, on behalf of HTA, directly to HTA creditors.

⁵⁷ See Schedule 1A.

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**VIII. HTA POTENTIAL USES OF ACTS 30 & 31 INCREMENTAL TRANSFERS
RECEIVED BY HTA FROM THE COMMONWEALTH**

53. In order to study the potential use of Acts 30 & 31 Incremental Transfers to HTA in the Pre-Retention, Post-Retention/Pre-Petition, and Post-Retention/Post-Petition periods, I first identified the relevant bank accounts in which HTA received Acts 30 & 31 Incremental Transfers by analyzing and reviewing voucher and voucher-related documents, contemporaneous email correspondence, and other internal HTA records.⁵⁸ After identifying the relevant bank accounts in which HTA received Acts 30 & 31 Incremental Transfers, I was then able to identify additional HTA bank accounts by studying the corresponding outgoing transactions from one account to the incoming transactions recorded in another HTA bank account. Table 13 below identifies the HTA bank accounts included in my analysis.

TABLE 13
HTA Bank Accounts Associated with Acts 30 & 31 Incremental Transfers

Bank Name	Bank Account Description	Bank Account Number
GDB	Fondos Act Referentes Leyes 30-31	████ 4276
Oriental	Deposit Law 30 & 31	████ 2489
Oriental	Construction	████ 9874
Oriental	FTA	████ 6672
BNY	2013 A Special Revenue Fund	████ 8281
BNY	2013 A Note Fund	████ 8282

54. I analyzed HTA's potential uses of Acts 30 & 31 Incremental Transfers based on when the monies for those transfers were received by HTA from the Commonwealth. For

⁵⁸ Through the date of this Amended Report, I have not analyzed the use of Acts 30 & 31 Incremental Revenues retained by the Commonwealth. If additional information becomes available, I may supplement this Amended Report.

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the time periods discussed below, I used the transaction date on the HTA bank statements to determine when the Acts 30 & 31 Incremental Transfers were received by HTA.⁵⁹

A. Pre-Retention Use of Acts 30 & 31 Incremental Revenues Transferred To HTA

55. Based on my analysis of validating Acts 30 & 31 Incremental Transfers as discussed in Section VI of this Amended Report, I determined that GDB Fondos Act Referentes Leyes 30-31 Account [REDACTED] 4276 ("GDB x4276") was the only HTA bank account that received Acts 30 & 31 Incremental Transfers in the Pre-Retention Period. I also determined that no other funds outside of Acts 30 & 31 Incremental Transfers were received by this bank account for this time period. Table 14 below illustrates the revenue source categories of Acts 30 & 31 Incremental Transfers in this bank account for the Pre-Retention Period.

TABLE 14
Acts 30 & 31 Incremental Transfers by Category and Bank Account
For Pre-Retention Period⁶⁰
(Amounts in Millions)

Acts 30 & 31 Incremental Transfers Category	GDB x4276 Amount
Oil and Petroleum	\$ 155.8
License Fees	59.4
Cigarettes	22.1
Total	\$ 237.3

56. The review of GDB x4276 bank statements during this time period identified specific descriptions that I used to determine the flow of funds. In addition to the descriptions, I utilized the transaction dates and amounts to match incoming transfers to

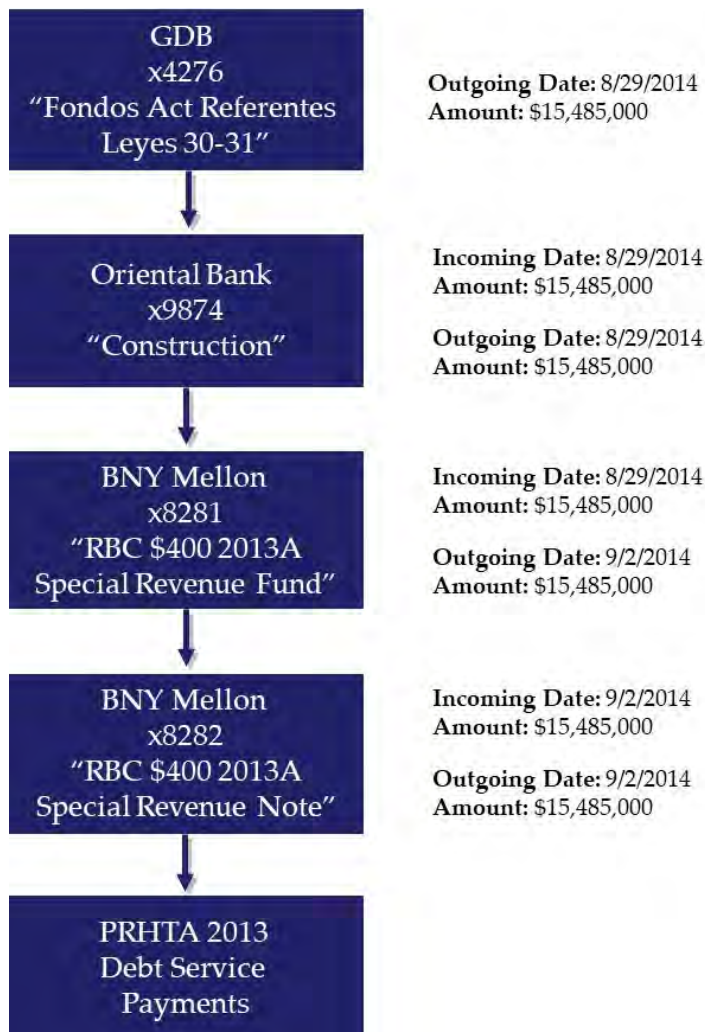
⁵⁹ See Schedule 2A.

⁶⁰ See Schedule 3.1.1A.

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corresponding outgoing transfers within the same bank account. I used the same information to match outgoing transfers from one bank account to incoming transfers in another bank account. As an example, Chart 2 below illustrates the tracing of an August 2014 Acts 30 & 31 Incremental Transfer, with the description "TRF. ORIENTAL/PRHTA," through other HTA accounts. I determined that the ultimate use of funds for this example was debt service payments related to PRHTA 2013A Note Payment Fund.

Chart 2
Acts 30 & 31 Incremental Transfers for Debt Service Payments
For Pre-Retention Period⁶¹



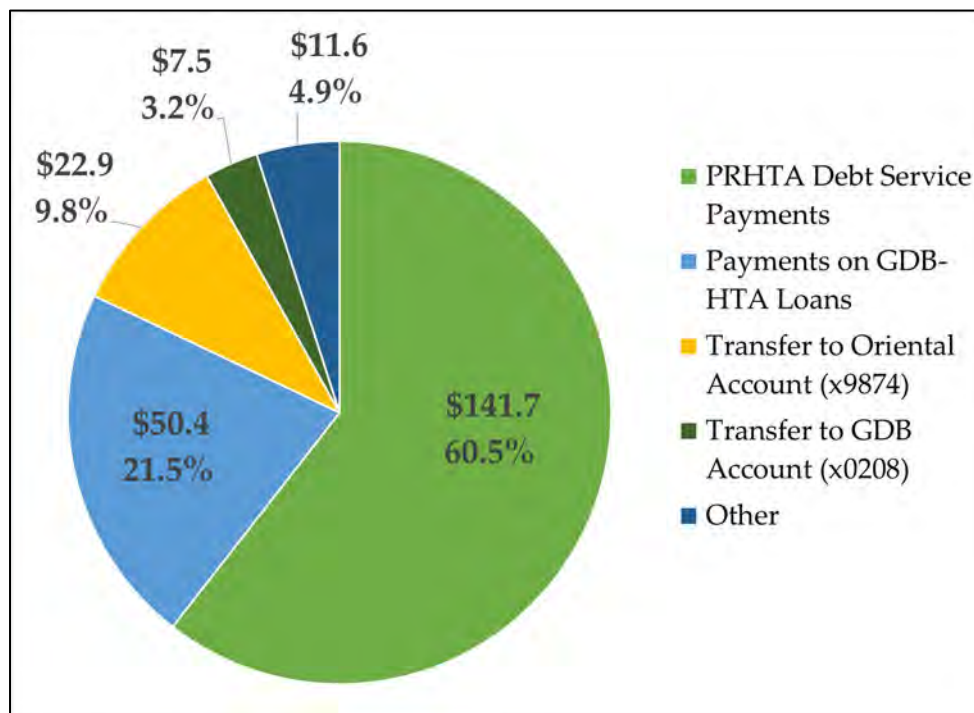
⁶¹ See Schedule 3.1A.

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57. The example above, where the ultimate use of funds was debt service payments on 2013 Bond Anticipation Notes ("BANs"), is illustrative of approximately 60.5%, or \$141.7 million of \$234 million,⁶² of the uses accounted for in GDB x4276 in this period for Acts 30 & 31 Incremental Transfers.

58. Using the process, as described above, I was able to identify additional potential uses and transfers to other accounts for Acts 30 & 31 Incremental Transfers. While I was able to identify transfers to other accounts, with the information currently available, I was not able to determine the ultimate uses of these transfers. In Chart 3 below, I highlighted the identified uses and transfers.

Chart 3
Identified Uses and Other Transfers for Acts 30 & 31 Incremental Transfers
For Pre-Retention Period⁶³
(\$ Amounts in Millions)



⁶² See Schedule 3A.

⁶³ See Schedule 3A.

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***B. Post-Retention/Pre-Petition Potential Use of Acts 30 & 31 Incremental Revenues
Transferred To HTA***

59. Based on my analyses of validating Acts 30 & 31 Incremental Transfers as discussed in Section VI.B. of this Amended Report, I determined that GDB x4276, Oriental Construction Account [REDACTED] 9874 ("Oriental x9874"), and Oriental Deposit Law 30 & 31 Account [REDACTED] 2489 ("Oriental x2489") were HTA bank accounts that received Acts 30 & 31 Incremental Transfers in the Post-Retention/Pre-Petition Period. I determined that for GDB x4276⁶⁴ and Oriental x2489⁶⁵ the majority of funds received were related to Acts 30 & 31 Incremental Transfers. I also determined that approximately 42%, or \$24.3 million, of the funds received in Oriental x9874 were related to Acts 30 & 31 Incremental Transfers.⁶⁶ Table 15 below illustrates the revenue source categories of Acts 30 & 31 Incremental Transfers by bank account for the Post-Retention/Pre-Petition Period.

⁶⁴ I understand that \$53,667,573 received in March 2016 was related to transfers to HTA where the source of revenue, or category, was not defined within Fund 278 Accreditation. To be consistent with my approach in Section VI of this Amended Report, I considered these monies to be Acts 30 & 31 Incremental Transfers. Fund 278 Accreditation (HTA_STAY0008372); GDB Fondos Act Referentes Leyes 30-31 Account [REDACTED] 4276 (HTA_STAY0011931, at 1937).

⁶⁵ I determined that \$76,980,796 of \$101,593,406, or approximately 76%, of funds received are related to Acts 30 & 31 Incremental Transfers. See Schedule 4.1A; Schedule 4.1.2A.

⁶⁶ Based on my analysis, September 2016, was the only month in which Oriental x9874 directly received Acts 30 & 31 Incremental Transfers from the Commonwealth in the Post-Retention/Pre-Petition Period. HTA Oriental Construction Account [REDACTED] 9874, September 2016 (HTA_STAY0012043).

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TABLE 15
Acts 30 & 31 Incremental Transfers by Category and Bank Account
For Post-Retention/Pre-Petition Period⁶⁷
(Amounts in Millions)

Acts 30 & 31 Incremental Transfers Category	Acts 30 & 31 Incremental Transfers Amount			
	GDB x4276	Oriental x9874	Oriental x2489	Total
Oil and Petroleum	\$ 46.7	\$ 11.6	\$ 32.8	\$ 91.1
License Fees	33.1	9.4	32.5	75.0
Cigarettes	11.8	3.3	11.7	26.8
Unidentified Transfers	53.7	-	-	53.7
Total	\$ 145.3	\$ 24.3	\$ 77.0	\$ 246.6

60. The review of GDB x4276 bank statements during this time period identified specific descriptions that I used to determine the flow of funds. In addition to the descriptions, I utilized the transaction dates and amounts to match incoming transfers to corresponding outgoing transfers within the same bank account. I used the same information to match outgoing transfers from one bank account to incoming transfers in another bank account.

61. The review of Oriental x2489 bank statements during this time period identified specific descriptions that I analyzed to determine the potential uses of the funds available in Oriental x2489, of which the majority were Acts 30 & 31 Incremental Transfers. Given the volume of transactions and variety of descriptions within this account, I grouped similar descriptions into unique categories to facilitate my analysis.⁶⁸

⁶⁷ See Schedule 4.1.1A. The date ranges for the bank accounts are as follows:

GDB x4276: December 1, 2015 through June 30, 2016;

Oriental x9874: September 2016;

Oriental x2489: October 1, 2016 through May 20, 2017.

⁶⁸ See Schedule 6A.

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62. Acts 30 & 31 Incremental Transfers received by Oriental x9874 were commingled with other sources. As a result, I was unable to identify the uses of these monies and included them as transfers to Oriental x9874 in Table 16 below. The amount of Acts 30 & 31 Incremental Transfers that was directly received by Oriental x9874 during this time period totaled \$24.3 million.⁶⁹

63. Using the processes, as described above, I was able to identify additional potential uses and transfers to other accounts from the available funds in GDB x4276 and Oriental x2489, of which I determined the majority relates to Acts 30 & 31 Incremental Transfers. While I was able to identify transfers to other accounts, with the information currently available, I was not able to determine the ultimate uses of these transfers. In Table 16 below, I highlighted the identified uses and transfers.

TABLE 16
Identified Potential Uses and Other Transfers for Acts 30 & 31 Incremental Transfers
For Post-Retention/Pre-Petition Period⁷⁰
(\$ Amounts in Millions)

Category of Potential Uses and Other Transfers	Acts 30 & 31 Incremental Transfers Amounts	% of Total
Payments on GDB-HTA Loans	\$ 69.7	27.7%
Transfers to GDB x0208	30.8	12.2%
Operational Funds and Expenses	25.5	10.1%
Transfers to Oriental x9874	24.3	9.7%
Principal Payment on \$73M LC	18.0	7.1%
Tax Distribution	18.0	7.1%
Suppliers	13.2	5.2%
ACI (Transportation Company)	7.0	2.8%
Other	45.5	18.0%
Total	\$ 251.9	100.0%

⁶⁹ HTA Oriental Construction Account [REDACTED] 9874, September 2016 (HTA_STAY0012043).

⁷⁰ See Schedule 4A.

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***C. Post-Retention/Post-Petition Potential Use of Acts 30 & 31 Incremental
Revenues Transferred To HTA***

64. Based on my analyses of validating Acts 30 & 31 Incremental Transfers as discussed in Section VI of this Amended Report, I determined that Oriental x2489 was the only HTA bank account that received Acts 30 & 31 Incremental Transfers in the Post-Retention/Post-Petition Period. I determined that for Oriental x2489, the majority of funds received were related to Acts 30 & 31 Incremental Transfers.⁷¹ Table 17 below illustrates the revenue source categories of Acts 30 & 31 Incremental Transfers in this bank account for the Post-Retention/Post-Petition Period.

TABLE 17
Acts 30 & 31 Incremental Transfers by Category and Bank Account
For Post-Retention/Post-Petition Period⁷²
(Amounts in Millions)

Acts 30 & 31 Incremental Transfers Category	Oriental x2489 Amount
Oil and Petroleum	\$ 240.4
License Fees	185.3
Cigarettes	56.6
Total	\$ 482.3

65. The review of Oriental x2489 bank statements during this time period identified specific descriptions that I analyzed to determine the potential uses for these monies. Given the volume of transactions and variety of descriptions within this account, I grouped similar descriptions into unique categories of potential uses to facilitate my analysis.⁷³

⁷¹ Approximately \$482.3 million of \$655.2 million, or 73.6%, received by Oriental x2489 was related to Acts 30 & 31 Incremental Transfers. See Schedule 5A; Schedule 5.1.1A.

⁷² See Schedule 5.1.1A.

⁷³ See Schedule 6A.

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66. Using the process, as described above, I was able to identify potential uses of transfers to other accounts from the available funds in Oriental x2489, of which the majority relate to Acts 30 & 31 Incremental Transfers. In Table 18 below, I highlighted the identified potential uses.

TABLE 18
Identified Potential Uses for Acts 30 & 31 Incremental Transfers
For Post-Retention/Post-Petition Period⁷⁴
(\$ Amounts in Millions)

<u>Category of Potential Uses</u>	<u>Acts 30 & 31 Incremental Transfers Amount</u>	<u>% of Total</u>
Capex	\$ 287.9	42.0%
Suppliers	138.4	20.2%
Roads	90.9	13.3%
Cover Payments	25.8	3.8%
Operational Funds and Expenses	25.2	3.7%
Contractor Payment	23.9	3.5%
ACI (Transportation Company)	22.1	3.2%
Funds to create account	20.0	2.9%
Other	51.5	7.5%
Total	\$ 685.7	100%

IX. CONCLUSIONS ON CALCULATIONS

67. Based on my analyses, as described above in Sections V through VII of my Amended Report, in the Post-Retention/Pre-Petition Period, HTA was allocated \$323.9 million in Acts 30 & 31 Incremental Revenues and received, excluding unidentified transfers, \$124.1 million, or 38.3%, of the allocated amount. Including unidentified transfers, HTA received \$177.8, or 54.9%, of the allocated amount. In the Post-

⁷⁴ See Schedule 5.1A; Schedule 5.1.3A.

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Retention/Pre-Petition Period, the Commonwealth retained \$199.8 million, or 61.7%, of Acts 30 & 31 Incremental Revenues allocated to HTA, excluding unidentified transfers. Including unidentified transfers, the Commonwealth retained \$146.1 million, or 45.1%, of Acts 30 & 31 Incremental Revenues allocated to HTA.

68. In the Post-Retention/Post-Petition Period, HTA was allocated \$688.6 million in Acts 30 & 31 Incremental Revenues and received, excluding unidentified transfers, \$463.0 million, or 67.2%, of the allocated amount. Including unidentified transfers, HTA received \$535.3 million, or 77.7%, of the allocated amount. In the Post-Retention/Post-Petition Period, the Commonwealth retained \$225.6 million, or 32.8%, of Acts 30 & 31 Incremental Revenues allocated to HTA, excluding unidentified transfers. Including unidentified transfers, the Commonwealth retained \$153.3 million, or 22.3%, of Acts 30 & 31 Incremental Revenues allocated to HTA.

69. For the total Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods, HTA was allocated \$1,012.5 million in Acts 30 & 31 Incremental Revenues and received, excluding unidentified transfers, \$587.1 million, or 58.0%, of the allocated amount. Including unidentified transfers, HTA received \$713.1 million, or 70.4%, of the allocated amount. In this period, the Commonwealth retained \$425.4 million, or 42.0%, of Acts 30 & 31 Incremental Revenues allocated to HTA, excluding unidentified transfers. Including unidentified transfers, the Commonwealth retained \$299.4 million, or 29.6%, of Acts 30 & 31 Incremental Revenues allocated to HTA.

70. Table 19 below illustrates these calculations.

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TABLE 19
Acts 30 & 31 Incremental Revenues Retained by the Commonwealth
by Time Periods Analyzed⁷⁵
(\$ Amounts in Millions)

	Post-Retention/ Pre-Petition		Post-Retention/ Post-Petition		Total	
	Amounts	% of Total	Amounts	% of Total	Amount	% of Total
Incremental Revenues Allocated to HTA	\$ 323.9	100.0%	\$ 688.6	100.0%	\$ 1,012.5	100.0%
<i>Less:</i> Incremental Revenues Received by HTA	124.1	38.3%	463.0	67.2%	587.1	58.0%
Incremental Revenues Retained - Excluding Unidentified Transfers	\$ 199.8	61.7%	\$ 225.6	32.8%	\$ 425.4	42.0%
<i>Less:</i> Unidentified Transfers Received by HTA	53.7	16.6%	72.3	10.5%	126.0	12.4%
Incremental Revenues Retained - Including Unidentified Transfers	\$ 146.1	45.1%	\$ 153.3	22.3%	\$ 299.4	29.6%

⁷⁵ See Schedule 1A.

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re: THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> Debtors. ¹	PROMESA Title III No. 17 BK 3283-LTS (Jointly Administered)
In re: THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of THE COMMONWEALTH OF PUERTO RICO -and- PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY, Debtors.	PROMESA Title III No. 17 BK 3283-LTS No. 17 BK 3567-LTS

**DECLARATION OF LIZETTE MARTINEZ
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746**

I, Lizette Martinez, of legal age, Vice-President of Lighthouse Consulting Group, LLC, and resident of Los Angeles, California, do solemnly state under the penalties of perjury:

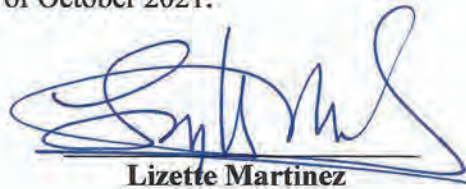
1. That my personal circumstances are those expressed above.

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801).

2. That I am the signatory to the *Expert Report of Lizette Martinez, CPA, CFF, CFE* dated September 13, 2021 filed at Dkts. Nos. 18163-2 (redacted), 18244-1 (redacted), and 18295-1 (unredacted under seal) of Case No. 17-bk-03283 (LTS) (the "Expert Report").
3. That the Expert Report contains my analysis, opinions, statements, and conclusions to the best of my knowledge based on the documents and information that was available to me at the time of the execution of the Expert Report.
4. The Expert Report indicates that I reserve the right to amend the Expert Report due to, among others, the receipt and review of additional documents after the execution of the Expert Report.
5. From the date of the execution of the Expert Report to date, I have received additional documents and information which, in my opinion, requires supplementing the Expert Report.
6. That I have executed and signed today the *Amended Expert Report of Lizette Martinez, CPA, CFF, CFE* dated October 7, 2021 (the "Amended Expert Report").
7. That the analyses, opinions, assessments, statements, and conclusions indicated and reflected in the Amended Expert Report are my own, and that these are true and correct to the best of my knowledge based on my review of the files, documents, and information available to me to date.

I declare under penalty of perjury that the foregoing declaration is correct and true to the best of my knowledge, information and belief.

In Los Angeles, California on this 7th day of October 2021.



Lizette Martinez

Documents and Information Relied Upon

All documents and information cited in footnotes of Report and Schedules

Legal Filings

1. Act 30-2013 (June 25, 2013), Case No. 17-BK-3283, ECF No. 16276-29.
2. Act 31-2013 (June 25, 2013), Case No. 17-BK-3283, ECF No. 16276-30.
3. HTA Petition, Case No. 17-BK-3567, ECF No. 1 (May 22, 2017).
4. AAFAF's Response and Objections to the DRA Parties' First Request For Production of Documents, dated August 13, 2021.

Bates Stamped Documents

5. AAFAF_CONF_0006284
6. AAFAF_CONF_0006285
7. AAFAF_CONF_0006291
8. AAFAF_CONF_0006297
9. AAFAF_CONF_0006300
10. Ambac_Cash_2004_002 0022578
11. Ambac_Cash_2004_002 0022582
12. Ambac_Cash_2004_002 0022585
13. Ambac_Cash_2004_002 0022589
14. Ambac_Cash_2004_002 0019984
15. Ambac_Cash_2004_002 0023051
16. Ambac_Cash_2004_002 0031934
17. CW_STAY0000203
18. CW_STAY0000954
19. CW_STAY0010548
20. CW_STAY0034228
21. CW_STAY0048545
22. CW_STAY0049729
23. CW_STAY0049730
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27. HTA-BDO-CTRL00000017
28. HTA-BDO-CTRL00000042
29. HTA-BDO-CTRL00000044
30. HTA-BDO-CTRL00000091
31. HTA_STAY0000207
32. HTA_STAY0000223
33. HTA_STAY0000454
34. HTA_STAY0000614
35. HTA_STAY0000628
36. HTA_STAY0000654
37. HTA_STAY0007985

Bates Stamped Documents (continued)

38. HTA_STAY0008372
39. HTA_STAY0008494
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41. HTA_STAY0008764
42. HTA_STAY0008953
43. HTA_STAY0009259
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45. HTA_STAY0011921
46. HTA_STAY0011931
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Bates Stamped Documents (continued)

84. HTA_STAY0047115
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119. HTA_STAY0054149
120. HTA_STAY0054166
121. HTA_STAY0054188
122. HTA_STAY0054204
123. HTA_STAY0054213
124. HTA_STAY0054230
125. HTA_STAY0054487
126. HTA_STAY0054497
127. HTA_STAY0054504
128. HTA_STAY0054514
129. HTA_STAY0054521

Bates Stamped Documents (continued)

130. HTA_STAY0054530
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161. HTA_STAY0056839
162. HTA_STAY0056840
163. Oriental 000001

ATTACHMENT B

Lizette Martinez, CPA, CFF, CFE

Vice President

Lizette.Martinez@LCG-Experts.com



LIGHTHOUSE
CONSULTING GROUP

Ms. Martinez is a Vice President in the Los Angeles office of Lighthouse Consulting Group. She has over 23 years of professional experience in accounting, business, and litigation consulting. Ms. Martinez has extensive consulting experience in forensic investigation, commercial litigation, and international arbitration in areas including, financial services, government contracts, higher education, construction, entertainment, and other practice areas.

Representative Experience

Government Contracts and Construction:

- Evaluated economic damage estimates due to alleged over-billing and false claims allegations in a breach of contract dispute related to the construction of a mass transportation tunnel.
- Investigated the billing practices of an international consulting firm in response to allegations of fraudulent invoicing of the federal government through employee reimbursable expenses. Reconciled expense transactions included in invoices to accounting data and employee expense reports and conducted interviews of current and former employees.
- Analyzed claims against a government contractor involved in a dispute with the government concerning application and calculation of overhead rates. Studied relevant FAR guidance and assisted in the negotiations with the government to find a resolution.
- Analyzed prepared cost submissions for a large professional services firm and its legacy government consulting services business. Evaluated client contracts and reviewed accounting system data to assess whether over/under-billings to the government had occurred.
- Prepared and reviewed claims for cost impacts on a construction project. Analyzed claims based on defective specifications, change orders, increased project scope, acceleration, constructive changes, defective work, changed site conditions, and delay and disruption.
- Managed an investigation that was a result of a whistleblower letter alleging that the company's management was in the practice of improperly recognizing revenue, over-billing customers, and



PROFESSIONAL HISTORY

TM Financial Forensics, Vice President

Alvarez & Marsal, Senior Director

Navigant Consulting, Inc., Associate Director

Tucker Alan, Inc., Manager

PricewaterhouseCoopers, LLP, Senior Audit Consultant

EDUCATION

University of San Diego, Bachelor of Accountancy

CERTIFICATIONS

Certified Public Accountant, California

Certified in Financial Forensics

Certified Fraud Examiner

PROFESSIONAL AFFILIATIONS

Los Angeles Center for Law and Justice – Board Member, Co-Chair of Finance Committee

American Institute of Certified Public Accountants

California Society of Certified Public Accountants

LANGUAGES

Spanish

providing gifts to government officials with the objective of being favored on government contracts. Studied company correspondence and conducted interviews to determine the magnitude of the alleged issue.

- Performed numerous reconciliations of costs and expenses to detail supporting documentation and job cost summary detail and/or financial statements in the preparing or analyzing claims.

Economic, Damage, and Accounting Analysis:

- Calculated economic damages on a variety of commercial litigation matters, including lost profits, equitable adjustment, termination costs, and other economic damages issues resulting from breach of contract, professional negligence, and other claims.
- Analyzed the accounting and financial records of an airline, competitors, and industry conditions to determine economic damages to creditors due to bankruptcy. Aided with discovery, including preparation of document requests, interrogatories, and reviews of the company's internal records to determine relevance of information.
- Determined lost profits for a large healthcare diagnostic company which included analyzing licensing agreements, historical product sales, and general market competition within the highly specialized lab services industry.
- Analyzed and prepared calculations of damages, including cost of repair and lost energy, which were a direct result from defective equipment provided by a manufacturer to a windfarm.
- Evaluated claims brought on by an assurance company against an issuer of single residential mortgage-back securities. Assessed the financial condition of the originator and analyzed repurchase obligations, internal management analyses, financial statements, and disclosures of both entities.
- Performed stock analysis and evaluation of market conditions to determine alleged damages due to stock price decline. Performed other forensic accounting studies, including solvency studies, to determine the cause of the company's failure, and studied the changes in the company's financial and operational condition and performance.
- Evaluated the reasonableness of claims for damages by analyzing calculations of royalties, fund tracing, and valuations of businesses through analysis of accounting records, company documents, and other third-party document research. Analyzed written source material and deposition testimony regarding sales and costs to evaluate the financial position and margins of various organizations.
- Analyzed issues including lost or diminished product sales and other lost revenue, loss of business value, diminution of future revenue prospects, increased costs, avoided costs, cost of capital, and mitigation.
- Analyzed lost profit claims resulting from professional negligence which allegedly resulted in a delayed acquisition. Reviewed internal and external financial records to calculate lost profits had the acquisition closed as projected.

Fraud and Other Investigations:

- Led an investigation of higher-education institutes to study campus-based fees paid by students and to determine whether there should be a refund of any campus-based fees resulting from savings due to the COVID-19 pandemic. Reviewed and analyzed accounting records, including general ledgers, budgets, and capital project documentation, and coordinated efforts with the institute's finance and legal departments to calculate any potential refunds.
- Led a multi-year forensic accounting engagement developing and analyzing potential litigation claims on behalf of a bankruptcy estate. Examined financing activities in the months leading up to the bankruptcy as well as the transfer of collateral involved in these financing transactions. Coordinated efforts to capitalize on all available assets for the benefit of the debtor's estate and creditors. Led and managed the review of a multi-billion-dollar portfolio liquidation to determine the commercial reasonableness of the transactions.
- Assisted in the defense of a major accounting firm against fraud allegations brought by the creditors in bankruptcy litigation. Reviewed and analyzed audit work-papers, SEC filings, communication between management and the auditing firm, and other accounting and financial data in determining the veracity of the allegations against the accounting firm. Examined creditors' reliance on audited financial statements and ascertained the appropriateness of certain disclosures found within the audited financial statements.
- Investigated a company's management accused of fraudulent activity related to revenue recognition and billing improprieties. Reviewed billing statements, contract files and other financial data in addition to performing and assisting counsel with interviews of the company's personnel to determine the magnitude of the alleged fraud.
- Investigated accusations made by a whistleblower within an educational institute concerning a department's misconduct regarding high-value equipment and material disposals. The investigation included the review of the institute's policies and procedures and accounting books and records. Conducted interviews of key individuals identified by the whistleblower. Identified weaknesses in internal controls and made recommendation on several process improvements.
- Calculated potential liability to creditors and bonding companies of an accounting firm. Reviewed and analyzed audit work-papers to investigate alleged fraudulent transactions and material misstatements found within audited financial statements.
- Led an FCPA investigation initiated by whistleblower allegations involving Mexican and Chilean subsidiaries of a global pharmaceuticals manufacturer. The work involved interviews of company personnel, the review and analysis of the subsidiary's general ledgers, corresponding and corroborating financial records, and securing and reviewing electronic data from the subsidiary.

Financial Consulting:

- Assisted a company in a sale of a subsidiary, including an analysis of its accounting processes, identifying inconsistencies in its books and records, and reviewing and revising forward-looking income statements to determine a reasonable sales price.

Entertainment:

- Analyzed contractual disputes between major entertainment studios and individual talent. Studied contractual terms for talent contracts, including front-end and back-end fixed and contingent compensation and profit participations.
- Calculated damages associated with an alleged breach by a company to provide co-promotion in a motion picture. Analyzed production and distribution budgets, forecasts, and other internal management analyses. Studied causal relationships between paid media, co-promotion, and domestic and international box office revenue

Selected Industry Experience

Determined and evaluated economic damages involving disputes in connection with a variety of industries, including:

- | | |
|--|-------------------------------|
| • Airlines | • Financial Advisory Services |
| • Asset Management | • Government Contracts |
| • Banking | • Oil and Gas |
| • Clinical Laboratory Testing Services | • Pharmaceuticals |
| • Construction | • Real Estate |
| • Education | • Structured Investments |
| • Electric Power | • Transportation |
| • Entertainment | |

Schedule 1A

AmeriNat Analysis
Acts 30 & 31 Incremental Revenues Not Transferred to HTA by the Commonwealth
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods (December 1, 2015 through June 30, 2020)

	<i>A</i> Post-Retention / Pre-Petition ⁽¹⁾	<i>B</i> Post-Retention / Post-Petition ⁽²⁾	<i>C = A + B</i> Total Post-Retention
<u>Acts 30 & 31 Incremental Revenues</u>			
Oil and Petroleum	\$ 205,205,279	\$ 408,548,038	\$ 613,753,317
License Fees	89,336,895	217,851,086	307,187,981
Cigarettes	29,396,839	62,233,161	91,630,000
Subtotal - Incremental Revenues	\$ 323,939,012	\$ 688,632,285	\$ 1,012,571,298
<u>Acts 30 & 31 Incremental Transfers</u>			
Oil and Petroleum	\$ 56,705,053	\$ 228,101,921	\$ 284,806,975
License Fees	49,503,724	177,680,362	227,184,086
Cigarettes	17,881,685	57,235,161	75,116,846
Unidentified Incremental Transfers	53,667,573 ⁽³⁾	72,280,000 ⁽⁴⁾	125,947,573
Subtotal - Incremental Transfers	\$ 177,758,035	\$ 535,297,445	\$ 713,055,480
<u>Acts 30 & 31 Incremental Revenues Less Transfers</u>			
Oil and Petroleum	\$ 148,500,225	\$ 180,446,117	\$ 328,946,342
License Fees	39,833,171	40,170,724	80,003,895
Cigarettes	11,515,154	4,998,000	16,513,154
Total Retained by the Commonwealth Excluding Unidentified Incremental Transfers	\$ 199,848,550	\$ 225,614,841	\$ 425,463,391
Total Retained by the Commonwealth Including Unidentified Incremental Transfers	\$ 146,180,977	\$ 153,334,841	\$ 299,515,818

Notes:

(1) Schedule 1.1A.

(2) Schedule 1.2A.

(3) Amount reflects March 2016 "Unidentified Withdrawals" within Fund 278 Accreditation. With the information available through the date of my Report, I have not been able to determine whether this amount pertains to Acts 30 & 31 Transfers. This schedule reflects the impact should it be determined that the transfers were not Acts 30 & 31 Incremental Transfers by calculating "Total - Excluding Unidentified Incremental Transfers." Fund 278 Accreditation (HTA_STAY0008372, at "Fund 278_FY15-16").

(4) Amount reflected in October 2020 "Fund Withdrawals" within Fund 278 Accreditation is \$77,891,167. Of that amount, I have determined that \$1,666,000 were Acts 30 & 31 Incremental Transfers related to Cigarettes for June 2020 and \$3,945,167 were related to Transit Fines and not Acts 30 & 31 Incremental Transfers. With the information available through the date of my Report, I have not been able to determine whether this remaining amount of \$72,280,000 pertains to Acts 30 & 31 Incremental Transfers or whether the transfers were applicable to fiscal year 2020. This schedule reflects the impact should it be determined that the transfers were not Acts 30 & 31 Incremental Transfers or were not applicable to fiscal year 2020 by calculating "Total - Excluding Unidentified Incremental Transfers." Fund 278 Accreditation (HTA_STAY0054675, at "FUND278 CLAWBACK NOV15 TO OCT20"); Schedule 1.6A.

Schedule 1.1A

AmeriNat Analysis
Acts 30 & 31 Incremental Revenues Not Transferred to HTA by the Commonwealth
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Summary by Month

Month	Oil and Petroleum			License Fees			Cigarettes		
	<i>A</i>	<i>B</i>	<i>C = A - B</i>	<i>D</i>	<i>E</i>	<i>F = D - E</i>	<i>G</i>	<i>H</i>	<i>I = G - H</i>
	Act 31 Incremental Revenues ⁽¹⁾	Act 31 Incremental Transfers ⁽²⁾	Act 31 Incremental Revenues less Transfers	Act 30 Incremental Revenues ⁽³⁾	Act 30 Incremental Transfers ⁽²⁾	Act 30 Incremental Revenues less Transfers	Act 31 Incremental Revenues ⁽³⁾	Act 31 Incremental Transfers ⁽²⁾	Act 31 Incremental Revenues less Transfers
<u>Fiscal Year 2016</u>									
1. Dec 2015	\$ 8,400,379	\$ -	\$ 8,400,379	\$ 6,483,718	\$ -	\$ 6,483,718	\$ 1,666,000	\$ 146,846	\$ 1,519,154
2. Jan 2016	13,537,877	-	13,537,877	4,939,462	-	4,939,462	1,666,000	-	1,666,000
3. Feb 2016	9,831,220	-	9,831,220	4,801,191	-	4,801,191	1,666,000 ⁽⁴⁾	-	1,666,000
4. Mar 2016	19,045,651	-	19,045,651	5,164,837	-	5,164,837	1,666,000	-	1,666,000
5. Apr 2016	10,056,598	-	10,056,598	4,811,594	-	4,811,594	1,666,000	-	1,666,000
6. May 2016	12,160,279	-	12,160,279	4,443,249	-	4,443,249	1,666,000	-	1,666,000
7. Jun 2016	<u>11,181,692</u>	<u>4,931,992</u>	<u>6,249,700</u>	<u>5,264,867</u>	<u>-</u>	<u>5,264,867</u>	<u>1,666,000</u>	<u>1,666,000</u>	<u>-</u>
Subtotal - FY 2016	<u>\$ 84,213,696</u>	<u>\$ 4,931,992</u>	<u>\$ 79,281,704</u>	<u>\$ 35,908,919</u>	<u>\$ -</u>	<u>\$ 35,908,919</u>	<u>\$ 11,662,000</u>	<u>\$ 1,812,846</u>	<u>\$ 9,849,154</u>

Schedule 1.1A

AmeriNat Analysis
Acts 30 & 31 Incremental Revenues Not Transferred to HTA by the Commonwealth
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Summary by Month

Month	Oil and Petroleum			License Fees			Cigarettes		
	<i>A</i>	<i>B</i>	<i>C = A - B</i>	<i>D</i>	<i>E</i>	<i>F = D - E</i>	<i>G</i>	<i>H</i>	<i>I = G - H</i>
	Act 31 Incremental Revenues ⁽¹⁾	Act 31 Incremental Transfers ⁽²⁾	Act 31 Incremental Revenues less Transfers	Act 30 Incremental Revenues ⁽³⁾	Act 30 Incremental Transfers ⁽²⁾	Act 30 Incremental Revenues less Transfers	Act 31 Incremental Revenues ⁽³⁾	Act 31 Incremental Transfers ⁽²⁾	Act 31 Incremental Revenues less Transfers
<u>Fiscal Year 2017</u>									
8. Jul 2016	\$ 10,122,790	\$ -	\$ 10,122,790	\$ 4,534,128	\$ 9,474,499	\$ (4,940,370)	\$ 1,666,000	\$ 1,666,000	\$ -
9. Aug 2016	13,101,581	6,672,581	6,429,000	4,872,562	4,872,587	(25)	1,666,000	3,332,000	(1,666,000)
10. Sep 2016	12,108,391	-	12,108,391	4,939,638	-	4,939,638	1,666,000	-	1,666,000
11. Oct 2016	13,199,886	6,136,015	7,063,871	4,657,735	-	4,657,735	1,666,000	-	1,666,000
12. Nov 2016	6,670,063	9,623,090	(2,953,027)	4,757,883	9,415,480	(4,657,597)	1,666,000	1,666,000	-
13. Dec 2016	10,927,171	4,576,246	6,350,925	6,762,647	3,423,700	3,338,947	1,666,000	1,666,000	-
14. Jan 2017	12,180,306	6,747,765	5,432,541	5,402,205	4,816,863	585,343	1,666,000	1,666,000	-
15. Feb 2017	8,291,492	2,309,808	5,981,684	4,695,130	4,694,449	681	1,666,000	1,666,000	-
16. Mar 2017	10,175,561	3,448,281	6,727,280	5,186,841	5,187,338	(498)	1,666,000	1,666,000	-
17. Apr 2017	18,052,887	10,348,253	7,704,634	4,314,678	4,314,446	231	1,666,000	1,666,000	-
18. May 2017	<u>6,161,455</u>	<u>1,911,022</u> ⁽⁵⁾	<u>4,250,433</u>	<u>3,304,529</u> ⁽⁵⁾	<u>3,304,363</u> ⁽⁵⁾	<u>167</u>	<u>1,074,839</u> ⁽⁵⁾	<u>1,074,839</u> ⁽⁵⁾	<u>-</u>
Subtotal - FY 2017	\$ <u>120,991,583</u>	\$ <u>51,773,061</u>	\$ <u>69,218,521</u>	\$ <u>53,427,976</u>	\$ <u>49,503,724</u>	\$ <u>3,924,252</u>	\$ <u>17,734,839</u>	\$ <u>16,068,839</u>	\$ <u>1,666,000</u>
Total	\$ <u><u>205,205,279</u></u>	\$ <u><u>56,705,053</u></u>	\$ <u><u>148,500,225</u></u>	\$ <u><u>89,336,895</u></u>	\$ <u><u>49,503,724</u></u>	\$ <u><u>39,833,171</u></u>	\$ <u><u>29,396,839</u></u>	\$ <u><u>17,881,685</u></u>	\$ <u><u>11,515,154</u></u>

Notes:

(1) Schedule 1.1.1A.

(2) Schedule 1.6A.

(3) Fund 278 Accreditation (HTA_STAY0008372, at "Fund 278_FY15-16," at "FUND 278_FY16-17").

(4) Reflects revenue allocated in PRIFAS (CW_STAY0048545), but not allocated in Fund 278 Accreditation (HTA_STAY0008372, at "Fund 278_FY15-16").

(5) Schedule 1.3A.

Schedule 1.1.1A

AmeriNat Analysis
Act 31 Incremental Revenues Not Transferred to HTA by the Commonwealth
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Act 31 Incremental Revenues for Oil and Petroleum Adjustment by Month

	<i>A</i>	<i>B</i>	<i>C</i>	<i>D = A + B + C</i>
		Act 31 Incremental Revenues Adjustment ⁽²⁾	Other Incremental Revenues Adjustment ⁽³⁾	Act 31 Incremental Revenues for Oil and Petroleum
Month	Revenues ⁽¹⁾			
<u>Fiscal Year 2016</u>				
1. Dec 2015	\$ 13,070,925	\$ (10,000,000)	\$ 5,329,454	\$ 8,400,379
2. Jan 2016	18,199,460	(10,000,000)	5,338,417	13,537,877
3. Feb 2016	14,172,864	(10,000,000)	5,658,357	9,831,220
4. Mar 2016	22,493,065	(10,000,000)	6,552,586	19,045,651
5. Apr 2016	14,303,110	(10,000,000)	5,753,487	10,056,598
6. May 2016	16,021,795	(10,000,000)	6,138,485	12,160,279
7. Jun 2016	<u>15,596,227</u>	<u>(10,000,000)</u>	<u>5,585,465</u>	<u>11,181,692</u>
Subtotal - FY 2016	<u>\$ 113,857,446</u>	<u>\$ (70,000,000)</u>	<u>\$ 40,356,251</u>	<u>\$ 84,213,696</u>

Schedule 1.1.1A

AmeriNat Analysis
Act 31 Incremental Revenues Not Transferred to HTA by the Commonwealth
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Act 31 Incremental Revenues for Oil and Petroleum Adjustment by Month

	<i>A</i>	<i>B</i>	<i>C</i>	<i>D = A + B + C</i>
		Act 31 Incremental Revenues Adjustment ⁽²⁾	Other Incremental Revenues Adjustment ⁽³⁾	Act 31 Incremental Revenues for Oil and Petroleum
Month	Revenues ⁽¹⁾			
<u>Fiscal Year 2017</u>				
8. Jul 2016	\$ 14,931,992	\$ (10,000,000)	\$ 5,190,798	\$ 10,122,790
9. Aug 2016	16,672,581	(10,000,000)	6,429,000	13,101,581
10. Sep 2016	16,136,015	(10,000,000)	5,972,376	12,108,391
11. Oct 2016	17,187,571	(10,000,000)	6,012,315	13,199,886
12. Nov 2016	12,435,535	(10,000,000)	4,234,529	6,670,063
13. Dec 2016	14,662,118	(10,000,000)	6,265,053	10,927,171
14. Jan 2017	16,661,893	(10,000,000)	5,518,412	12,180,306
15. Feb 2017	12,309,808	(10,000,000)	5,981,684	8,291,492
16. Mar 2017	13,447,741	(10,000,000)	6,727,820	10,175,561
17. Apr 2017	20,348,253	(10,000,000)	7,704,634	18,052,887
18. May 2017	8,362,635 ⁽⁴⁾	(6,451,613) ⁽⁵⁾	4,250,433 ⁽⁶⁾	6,161,455
Subtotal - FY 2017	\$ 163,156,141	\$ (106,451,613)	\$ 64,287,054	\$ 120,991,583
Total	\$ 277,013,587	\$ (176,451,613)	\$ 104,643,305	\$ 205,205,279

Schedule 1.1.1A

AmeriNat Analysis
Act 31 Incremental Revenues Not Transferred to HTA by the Commonwealth
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Act 31 Incremental Revenues for Oil and Petroleum Adjustment by Month

	<i>A</i>	<i>B</i>	<i>C</i>	<i>D = A + B + C</i>
		Act 31 Incremental Revenues Adjustment ⁽²⁾	Other Incremental Revenues Adjustment ⁽³⁾	Act 31 Incremental Revenues for Oil and Petroleum
Month	Revenues ⁽¹⁾			

Notes:

- (1) Fund 278 Accreditation (HTA_STAY0008372, at "Fund 278_FY15-16" and "FUND 278_FY16-17").
- (2) Assumed Act 31 annual incremental revenues to be revenue amounts over \$120,000,000 per fiscal year.
- (3) Schedule 1.7A, unless otherwise stated.
- (4) Schedule 1.3A.
- (5) Schedule 1.4A.
- (6) Schedule 1.5A.

Schedule 1.2A

AmeriNat Analysis
Acts 30 & 31 Incremental Revenues Not Transferred to HTA by the Commonwealth
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Summary by Month

Month	Oil and Petroleum			License Fees			Cigarettes		
	<i>A</i> Act 31 Incremental Revenues ⁽¹⁾	<i>B</i> Act 31 Incremental Transfers ⁽²⁾	<i>C = A - B</i> Act 31 Incremental Revenues less Transfers	<i>D</i> Act 30 Incremental Revenues ⁽³⁾	<i>E</i> Act 30 Incremental Transfers ⁽²⁾	<i>F = D - E</i> Act 30 Incremental Revenues less Transfers	<i>G</i> Act 31 Incremental Revenues ⁽³⁾	<i>H</i> Act 31 Incremental Transfers ⁽²⁾	<i>I = G - H</i> Act 31 Incremental Revenues less Transfers
<u>Fiscal Year 2017</u>									
1. May 2017	\$ 3,388,800	\$ 1,051,062 ⁽⁴⁾	\$ 2,337,738	\$ 1,817,491 ⁽⁴⁾	\$ 1,817,399 ⁽⁴⁾	\$ 92	\$ 591,161 ⁽⁴⁾	\$ 591,161 ⁽⁴⁾	\$ -
2. Jun 2017	12,372,728	4,883,683	7,489,045	5,356,580	5,356,946	(366)	1,666,000	1,666,000	-
Subtotal - FY 2017	\$ 15,761,528	\$ 5,934,745	\$ 9,826,783	\$ 7,174,071	\$ 7,174,345	\$ (274)	\$ 2,257,161	\$ 2,257,161	\$ -
<u>Fiscal Year 2018</u>									
3. Jul 2017	\$ 6,586,491	\$ 6,586,491	\$ -	\$ 4,880,459	\$ 4,880,778	\$ (319)	\$ 1,666,000	\$ 1,666,000	\$ -
4. Aug 2017	11,846,476	11,806,781	39,696	3,280,509	3,280,393	116	1,666,000	-	1,666,000
5. Sep 2017	11,043,164	11,043,164	(0)	4,817,016	4,817,041	(25)	1,666,000	1,666,000	-
6. Oct 2017	15,173,044	15,173,044	-	1,670,313	1,670,313	-	1,666,000	1,666,000	-
7. Nov 2017	26,322,373	26,322,373	-	8,789,758	8,789,739	19	1,666,000	1,666,000	-
8. Dec 2017	23,082,135	23,121,831	(39,696)	9,107,509	9,107,615	(106)	1,666,000	1,666,000	-
9. Jan 2018	18,720,409	18,720,409	-	8,997,406	8,997,464	(58)	1,666,000	1,666,000	-
10. Feb 2018	15,519,624	15,519,624	-	6,319,462	6,319,459	3	1,666,000	1,666,000	-
11. Mar 2018	11,925,502	11,925,502	-	6,162,931	6,162,852	79	1,666,000	1,666,000	-
12. Apr 2018	15,216,254	11,046,834	4,169,420	6,604,711	6,602,969	1,742	1,666,000	1,666,000	-
13. May 2018	16,098,503	-	16,098,503	7,133,624	7,134,189	(565)	1,666,000	1,666,000	-
14. Jun 2018	13,544,836	-	13,544,836	6,864,372	6,865,211	(839)	1,666,000	3,332,000 ⁽⁵⁾	(1,666,000)
Subtotal - FY 2018	\$ 185,078,812	\$ 151,266,053	\$ 33,812,759	\$ 74,628,071	\$ 74,628,023	\$ 48	\$ 19,992,000	\$ 19,992,000	\$ -

Schedule 1.2A

AmeriNat Analysis
Acts 30 & 31 Incremental Revenues Not Transferred to HTA by the Commonwealth
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Summary by Month

Month	Oil and Petroleum			License Fees			Cigarettes		
	<i>A</i> Act 31 Incremental Revenues ⁽¹⁾	<i>B</i> Act 31 Incremental Transfers ⁽²⁾	<i>C = A - B</i> Act 31 Incremental Revenues less Transfers	<i>D</i> Act 30 Incremental Revenues ⁽³⁾	<i>E</i> Act 30 Incremental Transfers ⁽²⁾	<i>F = D - E</i> Act 30 Incremental Revenues less Transfers	<i>G</i> Act 31 Incremental Revenues ⁽³⁾	<i>H</i> Act 31 Incremental Transfers ⁽²⁾	<i>I = G - H</i> Act 31 Incremental Revenues less Transfers
<u>Fiscal Year 2019</u>									
15. Jul 2018	\$ 12,495,302	\$ 12,495,302	\$ -	\$ 6,028,648	\$ 6,029,343	\$ (695)	\$ 1,666,000	\$ 1,666,000	\$ -
16. Aug 2018	10,223,040	10,223,040	(0)	6,929,740	6,929,045	695	1,666,000	1,666,000	-
17. Sep 2018	13,276,779	13,276,779	-	5,467,892	5,467,834	58	1,666,000	1,666,000	-
18. Oct 2018	10,795,367	10,795,367	-	6,800,781	12,607,776	(5,806,995)	1,666,000	1,666,000	-
19. Nov 2018	11,164,606	11,164,606	-	5,807,183	-	5,807,183	1,666,000	1,666,000	-
20. Dec 2018	6,486,633	-	6,486,633	7,634,094	7,634,094	-	1,666,000	1,666,000	-
21. Jan 2019	11,448,875	-	11,448,875	8,270,204	5,176,779	3,093,425	1,666,000	1,666,000	-
22. Feb 2019	2,938,703	-	2,938,703	5,929,288	5,929,288	-	1,666,000	1,666,000	-
23. Mar 2019	22,919,318	-	22,919,318	6,065,414	6,065,414	-	1,666,000	1,666,000	-
24. Apr 2019	7,535,123	-	7,535,123	6,583,997	3,037,224	3,546,773	1,666,000	1,666,000	-
25. May 2019	9,137,202	-	9,137,202	6,564,996	6,442,333	122,663	1,666,000	1,666,000	-
26. Jun 2019	8,127,214	1,221,687	6,905,528	5,839,924	2,678,219	3,161,705	1,666,000	1,666,000	-
Subtotal - FY 2019	\$ 126,548,161	\$ 59,176,781	\$ 67,371,380	\$ 77,922,160	\$ 67,997,348	\$ 9,924,812	\$ 19,992,000	\$ 19,992,000	\$ -

Schedule 1.2A

AmeriNat Analysis
Acts 30 & 31 Incremental Revenues Not Transferred to HTA by the Commonwealth
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Summary by Month

Month	Oil and Petroleum			License Fees			Cigarettes		
	<i>A</i>	<i>B</i>	<i>C = A - B</i>	<i>D</i>	<i>E</i>	<i>F = D - E</i>	<i>G</i>	<i>H</i>	<i>I = G - H</i>
	Act 31 Incremental Revenues ⁽¹⁾	Act 31 Incremental Transfers ⁽²⁾	Act 31 Incremental Revenues less Transfers	Act 30 Incremental Revenues ⁽³⁾	Act 30 Incremental Transfers ⁽²⁾	Act 30 Incremental Revenues less Transfers	Act 31 Incremental Revenues ⁽³⁾	Act 31 Incremental Transfers ⁽²⁾	Act 31 Incremental Revenues less Transfers
<u>Fiscal Year 2020</u>									
27. Jul 2019	\$ 6,500,829	\$ -	\$ 6,500,829	\$ 7,172,277	\$ 3,945,167	\$ 3,227,111	\$ 1,666,000	\$ 1,666,000	\$ -
28. Aug 2019	13,093,969	2,833,518	10,260,451	6,157,503	205,125	5,952,378	1,666,000	1,666,000	-
29. Sep 2019	2,355,354	-	2,355,354	5,813,410	3,945,167	1,868,243	1,666,000	1,666,000	-
30. Oct 2019	15,283,567	-	15,283,567	6,853,409 ⁽⁶⁾	3,945,167	2,908,243	1,666,000 ⁽⁶⁾	1,666,000	-
31. Nov 2019	11,491,663	-	11,491,663	6,539,609 ⁽⁶⁾	3,944,347	2,595,262	1,666,000 ⁽⁶⁾	-	1,666,000
32. Dec 2019	10,785,244	-	10,785,244	6,795,955 ⁽⁶⁾	3,945,167	2,850,788	1,666,000 ⁽⁶⁾	1,666,000	-
33. Jan 2020	10,203,574	-	10,203,574	8,437,850 ⁽⁶⁾	3,945,167	4,492,684	1,666,000 ⁽⁶⁾	1,666,000	-
34. Feb 2020	9,240,797	-	9,240,797	6,153,577 ⁽⁶⁾	3,945,167	2,208,411	1,666,000 ⁽⁶⁾	1,666,000	-
35. Mar 2020	10,128,613	5,611,167	4,517,446	991,312 ⁽⁶⁾	-	991,312	1,666,000 ⁽⁶⁾	-	1,666,000
36. Apr 2020	5,239,218	3,279,657	1,959,561	46,527 ⁽⁶⁾	46,527	-	1,666,000 ⁽⁶⁾	1,666,000	-
37. May 2020	(4,466,359)	-	(4,466,359)	2,863,932 ⁽⁶⁾	13,648	2,850,284	1,666,000 ⁽⁶⁾	-	1,666,000
38. Jun 2020	(8,696,932)	-	(8,696,932)	301,422 ⁽⁶⁾	-	301,422	1,666,000 ⁽⁶⁾	1,666,000	-
Subtotal - FY 2020	\$ 81,159,537	\$ 11,724,342	\$ 69,435,195	\$ 58,126,784	\$ 27,880,646	\$ 30,246,138	\$ 19,992,000	\$ 14,994,000	\$ 4,998,000
Total	\$ 408,548,038	\$ 228,101,921	\$ 180,446,117	\$ 217,851,086	\$ 177,680,362	\$ 40,170,724	\$ 62,233,161	\$ 57,235,161	\$ 4,998,000

Notes:

(1) Schedule 1.2.1A.

(2) Schedule 1.6A.

(3) Fund 278 Accreditation (HTA_STAY0008372, at "FUND 278_FY16-17," at "FUND 278_FY17-18," at "FUND 278_FY18-19," at "FUND 278_FY19-20").

(4) Schedule 1.3A.

(5) According Voucher 18044011 (HTA_STAY0051703, at 1896), the month in which revenue was allocated occurred two months after the actual transfer of funds for \$1,666,000 of the \$3,332,000. Unable to further verify the month in which this transfer to Oriental x2489 was allocated. Therefore, the transaction date in the bank statement was used for the timing of this transfer.

(6) Fund 278 Accreditation (HTA_STAY0054675, at "FUND278 CLAWBACK NOV15 TO OCT20").

Schedule 1.2.1A

<p style="text-align: center;">AmeriNat Analysis Act 31 Incremental Revenues Not Transferred to HTA by the Commonwealth Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020) Act 31 Incremental Revenues for Oil and Petroleum Adjustment by Month</p>				
	<i>A</i>	<i>B</i>	<i>C</i>	<i>D = A + B + C</i>
<u>Month</u>	<u>Incremental Revenues ⁽¹⁾</u>	<u>Act 31 Incremental Adjustment ⁽²⁾</u>	<u>Other Incremental Adjustment ⁽³⁾</u>	<u>Act 31 Incremental Revenues for Oil and Petroleum</u>
<u>Fiscal Year 2017</u>				
1. May 2017	\$ 4,599,449 ⁽⁴⁾	\$ (3,548,387) ⁽⁵⁾	\$ 2,337,738	\$ 3,388,800
2. Jun 2017	14,883,683 ⁽⁶⁾	(10,000,000)	7,489,045	12,372,728
Subtotal - FY 2017	\$ 19,483,132	\$ (13,548,387)	\$ 9,826,783	\$ 15,761,528
<u>Fiscal Year 2018</u>				
3. Jul 2017	\$ 16,586,491	\$ (10,000,000)	\$ -	\$ 6,586,491
4. Aug 2017	21,846,476	(10,000,000)	-	11,846,476
5. Sep 2017	21,043,164	(10,000,000)	-	11,043,164
6. Oct 2017	25,173,044	(10,000,000)	-	15,173,044
7. Nov 2017	36,322,373	(10,000,000)	-	26,322,373
8. Dec 2017	33,082,135	(10,000,000)	-	23,082,135
9. Jan 2018	28,720,409	(10,000,000)	-	18,720,409
10. Feb 2018	25,519,624	(10,000,000)	-	15,519,624
11. Mar 2018	21,925,502	(10,000,000)	-	11,925,502
12. Apr 2018	25,216,254	(10,000,000)	-	15,216,254
13. May 2018	26,098,503	(10,000,000)	-	16,098,503
14. Jun 2018	23,544,836	(10,000,000)	-	13,544,836
Subtotal - FY 2018	\$ 305,078,812	\$ (120,000,000)	\$ -	\$ 185,078,812

Schedule 1.2.1A

<p style="text-align: center;">AmeriNat Analysis Act 31 Incremental Revenues Not Transferred to HTA by the Commonwealth Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020) Act 31 Incremental Revenues for Oil and Petroleum Adjustment by Month</p>				
	<i>A</i>	<i>B</i>	<i>C</i>	<i>D = A + B + C</i>
<u>Month</u>	<u>Incremental Revenues ⁽¹⁾</u>	<u>Act 31 Incremental Adjustment ⁽²⁾</u>	<u>Other Incremental Adjustment ⁽³⁾</u>	<u>Act 31 Incremental Revenues for Oil and Petroleum</u>
<u>Fiscal Year 2019</u>				
15. Jul 2018	\$ 22,495,302	\$ (10,000,000)	\$ -	\$ 12,495,302
16. Aug 2018	20,223,040	(10,000,000)	-	10,223,040
17. Sep 2018	23,276,779	(10,000,000)	-	13,276,779
18. Oct 2018	20,795,367	(10,000,000)	-	10,795,367
19. Nov 2018	21,164,606	(10,000,000)	-	11,164,606
20. Dec 2018	16,486,633	(10,000,000)	-	6,486,633
21. Jan 2019	21,448,875	(10,000,000)	-	11,448,875
22. Feb 2019	12,938,703	(10,000,000)	-	2,938,703
23. Mar 2019	32,919,318	(10,000,000)	-	22,919,318
24. Apr 2019	17,535,123	(10,000,000)	-	7,535,123
25. May 2019	19,137,202	(10,000,000)	-	9,137,202
26. Jun 2019	18,127,214	(10,000,000)	-	8,127,214
Subtotal - FY 2019	\$ 246,548,161	\$ (120,000,000)	\$ -	\$ 126,548,161

Schedule 1.2.1A

AmeriNat Analysis
Act 31 Incremental Revenues Not Transferred to HTA by the Commonwealth
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Act 31 Incremental Revenues for Oil and Petroleum Adjustment by Month

	<i>A</i>	<i>B</i>	<i>C</i>	<i>D = A + B + C</i>
Month	Incremental Revenues ⁽¹⁾	Act 31 Incremental Adjustment ⁽²⁾	Other Incremental Adjustment ⁽³⁾	Act 31 Incremental Revenues for Oil and Petroleum
<u>Fiscal Year 2020</u>				
27. Jul 2019	\$ 16,500,829	\$ (10,000,000)	\$ -	\$ 6,500,829
28. Aug 2019	23,093,969	(10,000,000)	-	13,093,969
29. Sep 2019	12,355,354	(10,000,000)	-	2,355,354
30. Oct 2019	25,283,567	(10,000,000)	-	15,283,567
31. Nov 2019	21,491,663	(10,000,000)	-	11,491,663
32. Dec 2019	20,785,244	(10,000,000)	-	10,785,244
33. Jan 2020	20,203,574	(10,000,000)	-	10,203,574
34. Feb 2020	19,240,797	(10,000,000)	-	9,240,797
35. Mar 2020	20,128,613	(10,000,000)	-	10,128,613
36. Apr 2020	15,239,218	(10,000,000)	-	5,239,218
37. May 2020	5,533,641	(10,000,000)	-	(4,466,359)
38. Jun 2020	1,303,068	(10,000,000)	-	(8,696,932)
Subtotal - FY 2020	\$ 201,159,537	\$ (120,000,000)	\$ -	\$ 81,159,537
Total	\$ 772,269,642	\$ (373,548,387)	\$ 9,826,783	\$ 408,548,038

Notes:

- (1) Fund 278 Accreditation (HTA_STAY0008372, at "FUND 278_FY16-17," "FUND 278_FY17-18," "FUND 278_FY18-19," and "FUND 278_FY19-20"; HTA_STAY0054675, at "FUND278 CLAWBACK NOV15 TO OCT20").
- (2) Assumed Act 31 Incremental Revenues to be revenue amounts over \$120,000,000 per fiscal year.
- (3) Schedule 1.5A.
- (4) Schedule 1.3A.
- (5) Schedule 1.4A.
- (6) This amount is the total Oil and Petroleum Act 31 Incremental Revenues in Fund 278 Accreditation less revenues of \$74,113,837 posted with an effective date of June 30, 2017 (CW_STAY0048545).

AmeriNat Analysis

Schedule 1.3A

Acts 30 & 31 Incremental Revenues Not Transferred to HTA by the Commonwealth

Acts 30 & 31 Incremental Revenues and Transfers - Pro-Rata Revenue and Transfer Adjustment for Petition Date

	Acts 30 & 31 Incremental Revenues			Acts 30 & 31 Incremental Transfers		
	<i>A</i>	<i>B</i>	<i>C = A × B</i>	<i>D</i>	<i>E</i>	<i>F = D × E</i>
Date Range	May 2017 Incremental Revenue ⁽¹⁾	Pro-Rata ⁽²⁾	Pro-Rated May 2017 Incremental Revenue	May 2017 Incremental Transfers ⁽³⁾	Pro-Rata ⁽²⁾	Pro-Rated May 2017 Incremental Transfers
<u>Oil and Petroleum</u>						
1. 5/1/2017 - 5/20/2017	\$ 12,962,084	64.5%	\$ 8,362,635	\$ 2,962,084	64.5%	\$ 1,911,022
2. 5/21/2017 - 5/31/2017	\$ 12,962,084	35.5%	\$ 4,599,449	\$ 2,962,084	35.5%	\$ 1,051,062
<u>License Fees</u>						
3. 5/1/2017 - 5/20/2017	\$ 5,122,021	64.5%	\$ 3,304,529	\$ 5,121,762	64.5%	\$ 3,304,363
4. 5/21/2017 - 5/31/2017	\$ 5,122,021	35.5%	\$ 1,817,491	\$ 5,121,762	35.5%	\$ 1,817,399
<u>Cigarettes</u>						
5. 5/1/2017 - 5/20/2017	\$ 1,666,000	64.5%	\$ 1,074,839	\$ 1,666,000	64.5%	\$ 1,074,839
6. 5/21/2017 - 5/31/2017	\$ 1,666,000	35.5%	\$ 591,161	\$ 1,666,000	35.5%	\$ 591,161

Notes:

(1) Fund 278 Accreditation (HTA_STAY0008372, at "FUND 278_FY16-17").

(2) Pro-Rata is calculated as follows:

For 5/1/2017 through 5/20/2017: 20 days / 31 days = 64.5%

For 5/21/2017 through 5/31/2017: 11 days / 31 days = 35.5%

(3) Schedule 1.6A.

Schedule 1.4A

AmeriNat Analysis
Act 31 Incremental Revenues Not Transferred to HTA by the Commonwealth
Act 31 Incremental Revenues for Oil and Petroleum - Pro-Rata Adjustment for Petition Date

	<i>A</i> May 2017 Act 31 Incremental Adjustment ⁽¹⁾	<i>B</i> Pro-Rata ⁽²⁾	<i>C = A × B</i> Pro-Rated May 2017 Act 31 Incremental Adjustment
<u>Date Range</u>			
1. 5/1/2017 - 5/20/2017	\$ (10,000,000)	64.5%	\$ (6,451,613)
2. 5/21/2017 - 5/31/2017	\$ (10,000,000)	35.5%	\$ (3,548,387)

Notes:

- (1) Assumed Act 31 Incremental Revenues to be revenue amounts over \$120,000,000 per fiscal year.
 (2) Pro-Rata is calculated as follows:
 For 5/1/2017 through 5/20/2017: 20 days / 31 days = 64.5%
 For 5/21/2017 through 5/31/2017: 11 days / 31 days = 35.5%

Schedule 1.5A

AmeriNat Analysis
Act 31 Incremental Revenues Not Transferred to HTA by the Commonwealth
Act 31 Incremental Revenues for Oil and Petroleum - Pro-Rata Adjustment

	<i>A</i>	<i>B</i>	<i>C = A × B</i>
	Other Incremental Adjustment of Oil and Petroleum ⁽¹⁾	Pro-Rata ⁽²⁾	Pro-Rated for Date Range
<u>Date Range</u>			
1. 5/1/2017 - 5/20/2017	\$ 6,588,171	64.5%	\$ 4,250,433
2. 5/21/2017 - 5/31/2017	\$ 6,588,171	35.5%	\$ 2,337,738
3. 6/1/2017 - 6/30/2017	\$ 7,489,045	100.0%	\$ 7,489,045

Notes:

(1) Schedule 1.7A.

(2) Pro-Rata is calculated as follows:

For 5/1/2017 through 5/20/2017: 20 days / 31 days = 64.5%

For 5/21/2017 through 5/31/2017: 11 days / 31 days = 35.5%

Schedule 1.6A

AmeriNat Analysis
Pre-Retention, Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods (July 1, 2014 through June 30, 2020)
Summary of Acts 30 & 31 Incremental Transfers ⁽¹⁾

Fiscal Year	Voucher ID	Bank Statement Transaction Date	Lighthouse Category	Month in which Revenue was Allocated	Amount	Bank Statement Bates Number	Voucher / Voucher-Related Documents Bates Number	Additional Information Bates Number
1.	2015	191133	7/18/2014	Oil and Petroleum	Apr 2014	\$ 4,544,617	HTA_STAY0050791	HTA_STAY0056840
2.	2015	14066044	7/22/2014	Cigarettes	May 2014	\$ 1,818,000	HTA_STAY0050791	HTA_STAY0056796
3.	2015	14066042	7/29/2014	License Fees	May 2014	\$ 3,318,499	HTA_STAY0050791	HTA_STAY0056816
4.	2015	14066043	7/29/2014	License Fees	May 2014	\$ 3,318,499	HTA_STAY0050791	HTA_STAY0056816
5.	2015	191133	7/29/2014	Oil and Petroleum	Apr 2014	\$ 4,544,617	HTA_STAY0050791	HTA_STAY0056839
6.	2015	14066045	8/21/2014	Cigarettes	Jun 2014	\$ 1,818,000	HTA_STAY0050793	HTA_STAY0056795
7.	2015	15066002	8/21/2014	Cigarettes	Jun 2014	\$ 1,818,000	HTA_STAY0050793	HTA_STAY0050882, at 1041; HTA_STAY0056795
8.	2015	15066003	8/22/2014	License Fees	Jun 2014	\$ 2,394,242	HTA_STAY0050793	HTA_STAY0050882, at 1045; HTA_STAY0056815
9.	2015	15066004	8/22/2014	License Fees	Jun 2014	\$ 2,394,242	HTA_STAY0050793	HTA_STAY0050882, at 1039; HTA_STAY0056815
10.	2015	191872	8/26/2014	Oil and Petroleum	May 2014	\$ 6,394,525	HTA_STAY0050793	HTA_STAY0056838
11.	2015	15066005	9/19/2014	License Fees	Jul 2014	\$ 2,204,669	HTA_STAY0050795	HTA_STAY0050882, at 1038; HTA_STAY0056813
12.	2015	15066006	9/22/2014	Cigarettes	Jul 2014	\$ 1,666,000	HTA_STAY0050795	HTA_STAY0050882, at 1037; HTA_STAY0056794
13.	2015	192396	9/26/2014	Oil and Petroleum	Jun 2014	\$ 14,885,515	HTA_STAY0050795	HTA_STAY0056837
14.	2015	193149	9/30/2014	Oil and Petroleum	Jul 2014	\$ 10,489,500	HTA_STAY0050795	HTA_STAY0056001
15.	2015	193825/194321/194267	9/30/2014	Oil and Petroleum	Aug 2014	\$ 5,000,000	HTA_STAY0050795	HTA_STAY0056001, at 6002
16.	2015	15066008	10/22/2014	Cigarettes	Aug 2014	\$ 1,666,000	HTA_STAY0050797	HTA_STAY0050882, at 1034; HTA_STAY0056793
17.	2015	194710	10/22/2014	Oil and Petroleum	Sep 2014	\$ 680,365	HTA_STAY0050797	HTA_STAY0056834
18.	2015	194267	10/30/2014	Oil and Petroleum	Aug 2014	\$ 10,547,431	HTA_STAY0050797	HTA_STAY0056833
19.	2015	194768	10/31/2014	Oil and Petroleum	Sep 2014	\$ 6,500,000	HTA_STAY0050797	HTA_STAY0056832
20.	2015	15066010	11/25/2014	Cigarettes	Sep 2014	\$ 1,666,000	HTA_STAY0050799	HTA_STAY0050882, at 1028; HTA_STAY0056792
21.	2015	14066039	11/25/2014	License Fees	Apr 2014	\$ 2,498,602	HTA_STAY0050799	HTA_STAY0056812
22.	2015	194768	11/25/2014	Oil and Petroleum	Sep 2014	\$ 3,635,194	HTA_STAY0050799	HTA_STAY0056831
23.	2015	15066011	11/26/2014	License Fees	Sep 2014	\$ 5,766,070	HTA_STAY0050799	HTA_STAY0050882, at 1029; HTA_STAY0056811
24.	2015	15066012	11/26/2014	License Fees	Sep 2014	\$ 5,766,070	HTA_STAY0050799	HTA_STAY0050882, at 1030; HTA_STAY0056811
25.	2015	15066015	12/18/2014	Cigarettes	Oct 2014	\$ 1,666,000	HTA_STAY0050801	HTA_STAY0050882, at 1024; HTA_STAY0056791
26.	2015	15066014	12/18/2014	License Fees	Oct 2014	\$ 4,695,000	HTA_STAY0050801	HTA_STAY0050882, at 1023; HTA_STAY0056810
27.	2015	15066019	12/18/2014	License Fees	Nov 2014	\$ 3,922,642	HTA_STAY0050801	HTA_STAY0052948, at 2962; HTA_STAY0056810
28.	2015	195685	12/19/2014	Oil and Petroleum	Oct 2014	\$ 6,900,000	HTA_STAY0050801	HTA_STAY0056830
29.	2015	195685	1/20/2015	Oil and Petroleum	Oct 2014	\$ 2,888,136	HTA_STAY0011959	HTA_STAY0056829
30.	2015	15066017	1/23/2015	Cigarettes	Nov 2014	\$ 1,666,000	HTA_STAY0011959	HTA_STAY0050803, at 0848; HTA_STAY0050882, at 1019

Schedule 1.6A

AmeriNat Analysis
Pre-Retention, Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods (July 1, 2014 through June 30, 2020)
Summary of Acts 30 & 31 Incremental Transfers ⁽¹⁾

Fiscal Year	Voucher ID	Bank Statement Transaction Date	Lighthouse Category	Month in which Revenue was Allocated	Amount	Bank Statement Bates Number	Voucher / Voucher-Related Documents Bates Number	Additional Information Bates Number
31.	2015	15066021	1/23/2015	Cigarettes	Dec 2014	\$ 1,666,000	HTA_STAY0011959	HTA_STAY0050803, at 0848; HTA_STAY0050882, at 1016
32.	2015	15066022	1/23/2015	License Fees	Dec 2014	\$ 3,266,987	HTA_STAY0011959	HTA_STAY0050803, at 0848; HTA_STAY0050882, at 1017
33.	2015	196135	1/30/2015	Oil and Petroleum	Nov 2014	\$ 8,500,000	HTA_STAY0011959	HTA_STAY0056828
34.	2015	196135	2/23/2015	Oil and Petroleum	Nov 2014	\$ 5,482,409	HTA_STAY0011945, at 1955	HTA_STAY0056827
35.	2015	15066027	2/25/2015	Cigarettes	Jan 2015	\$ 1,666,000	HTA_STAY0011945, at 1955	HTA_STAY0050882, at 1011; HTA_STAY0056790
36.	2015	15066025	2/26/2015	License Fees	Jan 2015	\$ 4,119,915	HTA_STAY0011945, at 1955	HTA_STAY0050882, at 1006; HTA_STAY0056809
37.	2015	15066026	3/17/2015	License Fees	Jan 2015	\$ 4,119,805	HTA_STAY0011959, at 1961	HTA_STAY0050882, at 1005; HTA_STAY0056808
38.	2015	196758	3/24/2015	Oil and Petroleum	Dec 2014	\$ 12,543,829	HTA_STAY0011959, at 1961	HTA_STAY0007985, at 8001
39.	2015	197358	4/15/2015	Oil and Petroleum	Jan 2015	\$ 13,580,099	HTA_STAY0011959, at 1963	HTA_STAY0050803, at 0821
40.	2015	15066029	4/29/2015	Cigarettes	Feb 2015	\$ 1,666,000	HTA_STAY0011959, at 1963	HTA_STAY0050882, at 1002; HTA_STAY0000454, at 0457
41.	2015	197865	5/13/2015	Oil and Petroleum	Feb 2015	\$ 5,000,000	HTA_STAY0011959, at 1965	HTA_STAY0000614, at 0627
42.	2015	197865	5/14/2015	Oil and Petroleum	Feb 2015	\$ 5,000,000	HTA_STAY0011959, at 1965	HTA_STAY0000614, at 0626
43.	2015	197865	5/29/2015	Oil and Petroleum	Feb 2015	\$ 600,000	HTA_STAY0011959, at 1965	HTA_STAY0050803, at 0810
44.	2016	15066031	7/21/2015	Cigarettes	Mar 2015	\$ 1,666,000	HTA_STAY0011921	HTA_STAY0000454 at 0460; HTA_STAY0000454 at 0462
45.	2016	15066034	7/21/2015	Cigarettes	Apr 2015	\$ 1,666,000	HTA_STAY0011921	HTA_STAY0000454 at 0461; HTA_STAY0000454, at 0462
46.	2016	197865	7/21/2015	Oil and Petroleum	Feb 2015	\$ 2,761,557	HTA_STAY0011921	HTA_STAY0000614, at 0624
47.	2016	15066030	7/22/2015	License Fees	Feb 2015	\$ 6,737,973	HTA_STAY0011921	HTA_STAY0000454, at 0459
48.	2016	15066032	8/7/2015	License Fees	Mar 2015	\$ 4,883,612	HTA_STAY0011921, at 1923	HTA_STAY0050882, at 0993; HTA_STAY0055723
49.	2016	198454	8/25/2015	Oil and Petroleum	Mar 2015	\$ 3,054,495	HTA_STAY0011921, at 1923	HTA_STAY0007985, at 8020
50.	2016	198454	8/31/2015	Oil and Petroleum	Mar 2015	\$ 3,054,495	HTA_STAY0011921, at 1923	HTA_STAY0007985, at 8021
51.	2016	198454	9/9/2015	Oil and Petroleum	Mar 2015	\$ 3,054,495	HTA_STAY0011945, at 1951	HTA_STAY0007985, at 8022
52.	2016	198454	9/14/2015	Oil and Petroleum	Mar 2015	\$ 3,054,495	HTA_STAY0011945, at 1951	HTA_STAY0007985, at 8023
53.	2016	198454	9/16/2015	Oil and Petroleum	Mar 2015	\$ 3,054,495	HTA_STAY0011945, at 1951	HTA_STAY0007985, at 8024
54.	2016	00204080	10/30/2015	Oil and Petroleum	Apr 2015	\$ 3,333,333	HTA_STAY0011921, at 1927	HTA_STAY0000614, at 0616

Schedule 1.6A

AmeriNat Analysis
Pre-Retention, Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods (July 1, 2014 through June 30, 2020)
Summary of Acts 30 & 31 Incremental Transfers ⁽¹⁾

Fiscal Year	Voucher ID	Bank Statement Transaction Date	Lighthouse Category	Month in which Revenue was Allocated	Amount	Bank Statement Bates Number	Voucher / Voucher-Related Documents Bates Number	Additional Information Bates Number
55.	2016	00204080	10/30/2015	Oil and Petroleum	May 2015	\$ 3,333,333	HTA_STAY0011921, at 1927	HTA_STAY0000614, at 0616
56.	2016	00204080	10/30/2015	Oil and Petroleum	Jun 2015	\$ 3,333,333	HTA_STAY0011921, at 1927	HTA_STAY0000614, at 0616
57.	2016	00204080	12/11/2015	Oil and Petroleum	Apr 2015	\$ 3,000,000	HTA_STAY0011945	HTA_STAY0000614, at 0615
58.	2016	00204080	12/11/2015	Oil and Petroleum	May 2015	\$ 3,000,000	HTA_STAY0011945	HTA_STAY0000614, at 0615
59.	2016	00204080	12/11/2015	Oil and Petroleum	Jun 2015	\$ 3,000,000	HTA_STAY0011945	HTA_STAY0000614, at 0615
60.	2016	15066036	12/28/2015	License Fees	Apr 2015	\$ 4,898,905	HTA_STAY0011945	HTA_STAY0050882, at 0988; HTA_STAY0051048, at 1206
61.	2016	16011013	12/28/2015	Oil and Petroleum	Jun 2015	\$ 4,101,095	HTA_STAY0011945	HTA_STAY0051048, at 1624; HTA_STAY0051048, at 1206
62.	2016	15066038	1/4/2016	Cigarettes	May 2015	\$ 1,666,000	HTA_STAY0011931, at 1941	HTA_STAY0000628; HTA_STAY0000628, at 0647
63.	2016	15066039	1/4/2016	License Fees	May 2015	\$ 2,131,468	HTA_STAY0011931, at 1941	HTA_STAY0000628, at 0629; HTA_STAY0000628, at 0647
64.	2016	16055002	1/4/2016	License Fees	Jul 2015	\$ 4,690,960	HTA_STAY0011931, at 1941	HTA_STAY0000628, at 0630; HTA_STAY0000628, at 0647
65.	2016	16011013	1/4/2016	Oil and Petroleum	Jun 2015	\$ 511,571	HTA_STAY0011931, at 1941	HTA_STAY0051048, at 1624; HTA_STAY0000628, at 0647; HTA_BDO_CTRL00000033
66.	2016	16044002	1/14/2016	Cigarettes	Jul 2015	\$ 1,666,000	HTA_STAY0011931, at 1941	HTA_STAY0000628, at 0633; HTA_STAY0000628, at 0648
67.	2016	16044001	1/14/2016	Cigarettes	Jun 2015	\$ 1,666,000	HTA_STAY0011931, at 1941	HTA_STAY0000628, at 0631; HTA_STAY0000628, at 0648
68.	2016	16055002	1/14/2016	License Fees	Jul 2015	\$ 68,395	HTA_STAY0011931, at 1941	HTA_STAY0000628, at 0630; HTA_STAY0000628, at 0648
69.	2016	16011014	1/14/2016	Oil and Petroleum	Jul 2015	\$ 1,744,294	HTA_STAY0011931, at 1941	HTA_STAY0051048, at 1625; HTA_STAY0000628, at 0648
70.	2016	16044003	1/21/2016	Cigarettes	Aug 2015	\$ 1,640,421	HTA_STAY0011931, at 1941	HTA_STAY0000628, at 0634; HTA_STAY0000628, at 0649
71.	2016	16011014	1/21/2016	Oil and Petroleum	Jul 2015	\$ 7,359,579	HTA_STAY0011931, at 1941	HTA_STAY0051048, at 1625; HTA_STAY0000628, at 0649
72.	2016	16044003	1/28/2016	Cigarettes	Aug 2015	\$ 25,579	HTA_STAY0011931, at 1941	HTA_STAY0000628, at 0634; HTA_STAY0000628, at 0650
73.	2016	16044004	1/28/2016	Cigarettes	Sep 2015	\$ 16,575	HTA_STAY0011931, at 1941	HTA_STAY0000628, at 0637; HTA_STAY0000628, at 0650
74.	2016	16055003	1/28/2016	License Fees	Aug 2015	\$ 5,073,971	HTA_STAY0011931, at 1941	HTA_STAY0000628, at 0636; HTA_STAY0000628, at 0650
75.	2016	16055002	1/28/2016	License Fees	Jul 2015	\$ 314,615	HTA_STAY0011931, at 1941	HTA_STAY0000628, at 0630; HTA_STAY0000628, at 0650
76.	2016	16011015	2/5/2016	Oil and Petroleum	Aug 2015	\$ 9,000,000	HTA_STAY0011917	HTA_STAY0051048, at 1626; HTA_STAY0051048, at 1194
77.	2016	16044004	2/11/2016	Cigarettes	Sep 2015	\$ 1,648,857	HTA_STAY0011917	HTA_STAY0000628, at 0637; HTA_STAY0000628, at 0651

Schedule 1.6A

AmeriNat Analysis
Pre-Retention, Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods (July 1, 2014 through June 30, 2020)
Summary of Acts 30 & 31 Incremental Transfers ⁽¹⁾

Fiscal Year	Voucher ID	Bank Statement Transaction Date	Lighthouse Category	Month in which Revenue was Allocated	Amount	Bank Statement Bates Number	Voucher / Voucher-Related Documents Bates Number	Additional Information Bates Number
78.	2016	16055005	2/11/2016	License Fees	Oct 2015	\$ 4,559,996	HTA_STAY0011917	HTA_STAY0000628, at 0638; HTA_STAY0000628, at 0651
79.	2016	16055004	2/11/2016	License Fees	Sep 2015	\$ 2,300,248	HTA_STAY0011917	HTA_STAY0000628, at 0640; HTA_STAY0000628, at 0651
80.	2016	16011015	2/11/2016	Oil and Petroleum	Aug 2015	\$ 490,899	HTA_STAY0011917	HTA_STAY0051048, at 1626; HTA_STAY0000628, at 0651
81.	2016	16044004	2/18/2016	Cigarettes	Sep 2015	\$ 569	HTA_STAY0011917	HTA_STAY0000628, at 0637; HTA_STAY0000628, at 0652
82.	2016	16055004	2/18/2016	License Fees	Sep 2015	\$ 4,559,996	HTA_STAY0011917	HTA_STAY0000628, at 0640; HTA_STAY0000628, at 0652
83.	2016	16055006	2/18/2016	License Fees	Nov 2015	\$ 2,139,187	HTA_STAY0011917	HTA_STAY0000628, at 0639; HTA_STAY0000628, at 0652
84.	2016	16055006	2/18/2016	License Fees	Nov 2015	\$ 2,300,248	HTA_STAY0011917	HTA_STAY0000628, at 0639; HTA_STAY0000628, at 0652
85.	2016	16011016	2/25/2016	Oil and Petroleum	Sep 2015	\$ 9,000,000	HTA_STAY0011917	HTA_STAY0051048, at 1627; HTA_STAY0000628, at 0653
86.	2016	16044005	3/3/2016	Cigarettes	Oct 2015	\$ 1,666,000	HTA_STAY0011931, at 1937	HTA_STAY0000628, at 0641; HTA_STAY0051048, at 1182
87.	2016	16044006	3/3/2016	Cigarettes	Nov 2015	\$ 1,666,000	HTA_STAY0011931, at 1937	HTA_STAY0000628, at 0642; HTA_STAY0051048, at 1182
88.	2016	16044007	3/3/2016	Cigarettes	Dec 2015	\$ 146,846	HTA_STAY0011931, at 1937	HTA_STAY0051048, at 1622; HTA_STAY0051048, at 1182
89.	2016	16055005	3/3/2016	License Fees	Oct 2015	\$ 35,250	HTA_STAY0011931, at 1937	HTA_STAY0000628, at 0638; HTA_STAY0051048, at 1182
90.	2016	16011016	3/3/2016	Oil and Petroleum	Sep 2015	\$ 5,485,903	HTA_STAY0011931, at 1937	HTA_STAY0051048, at 1627; HTA_STAY0051048, at 1182
91.	2016	Not Identified	3/10/2016	Unidentified Transfers	Not Identified	\$ 9,000,000	HTA_STAY0011931, at 1937	
92.	2016	Not Identified	3/10/2016	Unidentified Transfers	Not Identified	\$ 11,000,000	HTA_STAY0011931, at 1937	
93.	2016	Not Identified	3/17/2016	Unidentified Transfers	Not Identified	\$ 20,000,000	HTA_STAY0011931, at 1937	
94.	2016	Not Identified	3/23/2016	Unidentified Transfers	Not Identified	\$ 13,667,573	HTA_STAY0011931, at 1937	
95.	2017	00206448	9/1/2016	Cigarettes	Jun 2016	\$ 1,666,000	HTA_STAY0012043	HTA_STAY0052392; HTA_STAY0052392, at 2398
96.	2017	00206448	9/1/2016	Oil and Petroleum	Jun 2016	\$ 4,856,135	HTA_STAY0012043	HTA_STAY0052392; HTA_STAY0052392, at 2398
97.	2017	00206448	9/1/2016	Oil and Petroleum	Jun 2016	\$ 75,857	HTA_STAY0012043	HTA_STAY0052392; HTA_STAY0052392, at 2398
98.	2017	00206697	9/19/2016	Oil and Petroleum	Aug 2016	\$ 6,672,581	HTA_STAY0012043	HTA_STAY0052392, at 2410
99.	2017	00206698	9/19/2016	Cigarettes	Aug 2016	\$ 1,666,000	HTA_STAY0012043	HTA_STAY0052392, at 2419
100.	2017	00206700	9/19/2016	License Fees	Aug 2016	\$ 4,872,587	HTA_STAY0012043	HTA_STAY0052392, at 2430
101.	2017	00206699	9/19/2016	License Fees	Jul 2016	\$ 4,534,737	HTA_STAY0012043	HTA_STAY0052392, at 2425
102.	2017	17055003	10/20/2016	License Fees	Jul 2016	\$ 4,939,762	HTA_STAY0054204	HTA_STAY0051048, at 1512

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Fiscal Year	Voucher ID	Bank Statement Transaction Date	Lighthouse Category	Month in which Revenue was Allocated	Amount	Bank Statement Bates Number	Voucher / Voucher-Related Documents Bates Number	Additional Information Bates Number
103.	2017	17099001	10/20/2016	Oil and Petroleum	Oct 2016	\$ 6,136,015	HTA_STAY0054204	HTA_STAY0051048, at 1516
104.	2017	17044003	10/26/2016	Cigarettes	Jul 2016	\$ 1,666,000	HTA_STAY0054204	HTA_STAY0051048, at 1531
105.	2017	17044004	12/1/2016	Cigarettes	Aug 2016	\$ 1,666,000	HTA_STAY0054088	HTA_STAY0051048, at 1510
106.	2017	17055004	12/1/2016	License Fees	Nov 2016	\$ 4,657,534	HTA_STAY0054088	HTA_STAY0051048, at 1501
107.	2017	1709900B	12/1/2016	Oil and Petroleum	Nov 2016	\$ 7,129,120	HTA_STAY0054088	HTA_STAY0051048, at 1498
108.	2017	17044005	12/29/2016	Cigarettes	Nov 2016	\$ 1,666,000	HTA_STAY0054088	HTA_STAY0051048, at 1488
109.	2017	17055005	12/29/2016	License Fees	Nov 2016	\$ 4,757,945	HTA_STAY0054088	HTA_STAY0051048, at 1484
110.	2017	17099004	12/29/2016	Oil and Petroleum	Nov 2016	\$ 66,526	HTA_STAY0054088	HTA_STAY0051048, at 1139
111.	2017	17099003	12/29/2016	Oil and Petroleum	Nov 2016	\$ 2,427,444	HTA_STAY0054088	HTA_STAY0051048, at 1485
112.	2017	17044006	2/1/2017	Cigarettes	Dec 2016	\$ 1,666,000	HTA_STAY0052568	HTA_STAY0051048, at 1122
113.	2017	17055006	2/1/2017	License Fees	Dec 2016	\$ 3,423,700	HTA_STAY0052568	HTA_STAY0051048, at 1471
114.	2017	17099005	2/1/2017	Oil and Petroleum	Dec 2016	\$ 4,552,857	HTA_STAY0052568	HTA_STAY0051048, at 1472
115.	2017	17099006	2/1/2017	Oil and Petroleum	Dec 2016	\$ 23,389	HTA_STAY0052568	HTA_STAY0051048, at 1473
116.	2017	17044007	3/1/2017	Cigarettes	Jan 2017	\$ 1,666,000	HTA_STAY0052618	HTA_STAY0051048, at 1105; HTA_STAY0051048, at 1461
117.	2017	17055007	3/1/2017	License Fees	Jan 2017	\$ 4,816,863	HTA_STAY0052618	HTA_STAY0051048, at 1101; HTA_STAY0051048, at 1457
118.	2017	17009007	3/1/2017	Oil and Petroleum	Jan 2017	\$ 6,641,837	HTA_STAY0052618	HTA_STAY0051048, at 1458; HTA_STAY0051048, at 1102
119.	2017	17099008	3/1/2017	Oil and Petroleum	Jan 2017	\$ 105,928	HTA_STAY0052618	HTA_STAY0051048, at 1103; HTA_STAY0051048, at 1459
120.	2017	17044008	4/3/2017	Cigarettes	Feb 2017	\$ 1,666,000	HTA_STAY0052524	HTA_STAY0051048, at 1447
121.	2017	17055008	4/3/2017	License Fees	Feb 2017	\$ 4,694,449	HTA_STAY0052524	HTA_STAY0051048, at 1443
122.	2017	17099010	4/3/2017	Oil and Petroleum	Feb 2017	\$ 56,684	HTA_STAY0052524	HTA_STAY0051048, at 1445
123.	2017	17099009	4/3/2017	Oil and Petroleum	Feb 2017	\$ 2,253,124	HTA_STAY0052524	HTA_STAY0051048, at 1444
124.	2017	17044009	4/28/2017	Cigarettes	Mar 2017	\$ 1,666,000	HTA_STAY0052524	HTA_STAY0051048, at 1433
125.	2017	17055009	4/28/2017	License Fees	Mar 2017	\$ 5,187,338	HTA_STAY0052524	HTA_STAY0051048, at 1429
126.	2017	17099011	4/28/2017	Oil and Petroleum	Mar 2017	\$ 3,359,435	HTA_STAY0052524	HTA_STAY0051048, at 1430
127.	2017	17099012	4/28/2017	Oil and Petroleum	Mar 2017	\$ 88,846	HTA_STAY0052524	HTA_STAY0051048, at 1431
128.	2017	17044010	5/30/2017	Cigarettes	Apr 2017	\$ 1,666,000	HTA_STAY0052743	HTA_STAY0051048, at 1074
129.	2017	17055010	5/30/2017	License Fees	Apr 2017	\$ 4,314,446	HTA_STAY0052743	HTA_STAY0051048, at 1416
130.	2017	17099013	5/30/2017	Oil and Petroleum	Apr 2017	\$ 10,260,166	HTA_STAY0052743	HTA_STAY0051048, at 1417
131.	2017	17099014	5/30/2017	Oil and Petroleum	Apr 2017	\$ 88,087	HTA_STAY0052743	HTA_STAY0051048, at 1418
132.	2018	17044011	7/21/2017	Cigarettes	May 2017	\$ 1,666,000	HTA_STAY0054521	HTA_STAY0051048, at 1406
133.	2018	17055011	7/21/2017	License Fees	May 2017	\$ 5,121,762	HTA_STAY0054521	HTA_STAY0051048, at 1402
134.	2018	17099015	7/21/2017	Oil and Petroleum	May 2017	\$ 2,891,264	HTA_STAY0054521	HTA_STAY0051048, at 1403
135.	2018	17099016	7/21/2017	Oil and Petroleum	May 2017	\$ 70,820	HTA_STAY0054521	HTA_STAY0051048, at 1061
136.	2018	18044001	8/7/2017	Cigarettes	Jun 2017	\$ 1,666,000	HTA_STAY0054487	HTA_STAY0051703, at 2017
137.	2018	18055001	8/7/2017	License Fees	Jun 2017	\$ 5,356,946	HTA_STAY0054487	HTA_STAY0051703, at 2013
138.	2018	18099001	8/7/2017	Oil and Petroleum	Jun 2017	\$ 4,824,024	HTA_STAY0054487	HTA_STAY0051703, at 2014
139.	2018	18099002	8/7/2017	Oil and Petroleum	Jun 2017	\$ 59,660	HTA_STAY0054487	HTA_STAY0051703, at 2015
140.	2018	18055003	9/18/2017	License Fees	Jul 2017	\$ 4,880,778	HTA_STAY0054557	HTA_STAY0051703, at 1992
141.	2018	18099005	9/18/2017	Oil and Petroleum	Jul 2017	\$ 6,529,606	HTA_STAY0054557	HTA_STAY0051703, at 1993
142.	2018	18099006	9/18/2017	Oil and Petroleum	Jul 2017	\$ 56,885	HTA_STAY0054557	HTA_STAY0051703, at 1994
143.	2018	18055004	12/12/2017	License Fees	Sep 2017	\$ 4,817,041	HTA_STAY0054497	HTA_STAY0051703, at 1983

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144.	2018	18055005	12/12/2017	License Fees	Oct 2017	\$ 1,670,313	HTA_STAY0054497	HTA_STAY0051703, at 1984
145.	2018	18099007	12/12/2017	Oil and Petroleum	Sep 2017	\$ 10,984,621	HTA_STAY0054497	HTA_STAY0051703, at 1977
146.	2018	18099008	12/12/2017	Oil and Petroleum	Oct 2017	\$ 15,076,709	HTA_STAY0054497	HTA_STAY0051703, at 1978
147.	2018	18099009	12/12/2017	Oil and Petroleum	Sep 2017	\$ 58,544	HTA_STAY0054497	HTA_STAY0051703, at 1979
148.	2018	18099010	12/12/2017	Oil and Petroleum	Oct 2017	\$ 96,334	HTA_STAY0054497	HTA_STAY0051703, at 1980
149.	2018	18044003	2/16/2018	Cigarettes	Sep 2017	\$ 1,666,000	HTA_STAY0054504	HTA_STAY0051703, at 1987
150.	2018	18044004	2/16/2018	Cigarettes	Oct 2017	\$ 1,666,000	HTA_STAY0054504	HTA_STAY0051703, at 1988
151.	2018	18A44002	2/16/2018	Cigarettes	Jul 2017	\$ 1,666,000	HTA_STAY0054504	AAFAF_CONF_0006291, at 6291
152.	2018	18055006	2/16/2018	License Fees	Aug 2017	\$ 2,043,536	HTA_STAY0054504	HTA_STAY0051703, at 1972
153.	2018	18099014	2/16/2018	Oil and Petroleum	Aug 2017	\$ 7,704	HTA_STAY0054504	HTA_STAY0051703, at 1840
154.	2018	18099012	2/16/2018	Oil and Petroleum	Dec 2017	\$ 39,696	HTA_STAY0054504	HTA_STAY0051703, at 1847
155.	2018	18055007	2/23/2018	License Fees	Aug 2017	\$ 1,236,857	HTA_STAY0054504	HTA_STAY0051703, at 1967
156.	2018	18099013	2/23/2018	Oil and Petroleum	Aug 2017	\$ 7,659,135	HTA_STAY0054504	HTA_STAY0051703, at 1832
157.	2018	1809911A	2/23/2018	Oil and Petroleum	Aug 2017	\$ 4,139,942	HTA_STAY0054504	HTA_STAY0051703, at 1834
158.	2018	18044005	3/6/2018	Cigarettes	Nov 2017	\$ 1,666,000	HTA_STAY0054132	HTA_STAY0051703, at 1956
159.	2018	18055008	3/6/2018	License Fees	Nov 2017	\$ 8,789,739	HTA_STAY0054132	HTA_STAY0051703, at 1814
160.	2018	18099016	3/6/2018	Oil and Petroleum	Nov 2017	\$ 199,342	HTA_STAY0054132	HTA_STAY0051703, at 1818
161.	2018	18099015	3/20/2018	Oil and Petroleum	Nov 2017	\$ 26,123,031	HTA_STAY0054132	HTA_STAY0051703, at 1951
162.	2018	18044006	3/28/2018	Cigarettes	Dec 2017	\$ 1,666,000	HTA_STAY0054132	HTA_STAY0051703, at 1948
163.	2018	18055009	3/28/2018	License Fees	Dec 2017	\$ 9,107,615	HTA_STAY0054132	HTA_STAY0051703, at 1946
164.	2018	18099017	3/28/2018	Oil and Petroleum	Dec 2017	\$ 7,026,214	HTA_STAY0054132	HTA_STAY0051703, at 1943
165.	2018	18099018	3/28/2018	Oil and Petroleum	Dec 2017	\$ 151,770	HTA_STAY0054132	HTA_STAY0051703, at 1944
166.	2018	18044007	4/24/2018	Cigarettes	Jan 2018	\$ 1,666,000	HTA_STAY0054056	HTA_STAY0051703, at 1785
167.	2018	18055010	4/24/2018	License Fees	Jan 2018	\$ 8,334,000	HTA_STAY0054056	HTA_STAY0051703, at 1938
168.	2018	18044008	4/30/2018	Cigarettes	Feb 2018	\$ 1,666,000	HTA_STAY0054056	HTA_STAY0051703, at 1776
169.	2018	18055011	4/30/2018	License Fees	Feb 2018	\$ 6,319,459	HTA_STAY0054056	HTA_STAY0051703, at 1932
170.	2018	18044009	5/2/2018	Cigarettes	Mar 2018	\$ 1,666,000	HTA_STAY0054149	HTA_STAY0051703, at 1927
171.	2018	18055012	5/2/2018	License Fees	Mar 2018	\$ 6,162,852	HTA_STAY0054149	HTA_STAY0051703, at 1926
172.	2018	18044010	6/1/2018	Cigarettes	Apr 2018	\$ 1,666,000	HTA_STAY0054530	HTA_STAY0051703, at 1756
173.	2018	18055013	6/1/2018	License Fees	Apr 2018	\$ 6,602,969	HTA_STAY0054530	HTA_STAY0051703, at 1921
174.	2018	18055014	6/4/2018	License Fees	Jan 2018	\$ 663,464	HTA_STAY0054530	HTA_STAY0051703, at 1918
175.	2018	18099024	6/4/2018	Oil and Petroleum	Feb 2018	\$ 8,931,674	HTA_STAY0054530	HTA_STAY0051703, at 1720
176.	2018	18099027	6/4/2018	Oil and Petroleum	Dec 2017	\$ 15,904,152	HTA_STAY0054530	HTA_STAY0051703, at 1907
177.	2018	18099026	6/4/2018	Oil and Petroleum	Apr 2018	\$ 4,659,711	HTA_STAY0054530	HTA_STAY0051703, at 1724
178.	2018	18099025	6/4/2018	Oil and Petroleum	Mar 2018	\$ 7,666,838	HTA_STAY0054530	HTA_STAY0051703, at 1905
179.	2018	18099029	6/4/2018	Oil and Petroleum	Feb 2018	\$ 6,491,493	HTA_STAY0054530	HTA_STAY0051703, at 1728
180.	2018	18099019	6/4/2018	Oil and Petroleum	Jan 2018	\$ 137,191	HTA_STAY0054530	HTA_STAY0051703, at 1899
181.	2018	18099022	6/4/2018	Oil and Petroleum	Apr 2018	\$ 87,188	HTA_STAY0054530	HTA_STAY0051703, at 1732
182.	2018	18099020	6/4/2018	Oil and Petroleum	Feb 2018	\$ 96,457	HTA_STAY0054530	HTA_STAY0051703, at 1742
183.	2018	18099021	6/4/2018	Oil and Petroleum	Mar 2018	\$ 104,873	HTA_STAY0054530	HTA_STAY0051703, at 1901
184.	2018	18099031	6/4/2018	Oil and Petroleum	Apr 2018	\$ 6,299,935	HTA_STAY0054530	HTA_STAY0051703, at 1911
185.	2018	18099030	6/4/2018	Oil and Petroleum	Mar 2018	\$ 4,153,791	HTA_STAY0054530	HTA_STAY0051703, at 1910
186.	2018	18099028	6/4/2018	Oil and Petroleum	Jan 2018	\$ 18,575,168	HTA_STAY0054530	HTA_STAY0051703, at 1908
187.	2018	18099023	6/4/2018	Oil and Petroleum	Jan 2018	\$ 8,050	HTA_STAY0054530	HTA_STAY0051703, at 1751
188.	2018	18044011	6/7/2018	Cigarettes	Jun 2018 ⁽²⁾	\$ 1,666,000	HTA_STAY0054530	HTA_STAY0051703, at 1896

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189.	2018	18044012	6/25/2018	Cigarettes	May 2018	\$ 1,666,000	HTA_STAY0054530	HTA_STAY0051703, at 1891
190.	2018	18055015	6/25/2018	License Fees	May 2018	\$ 7,134,189	HTA_STAY0054530	HTA_STAY0051703, at 1892
191.	2019	19044001 / 19AP4401	7/20/2018	Cigarettes	Jun 2018	\$ 1,666,000	HTA_STAY0054120	HTA_STAY0052026, at 2221
192.	2019	19055001 / 19AP5501	7/20/2018	License Fees	Jun 2018	\$ 6,865,211	HTA_STAY0054120	HTA_STAY0052026, at 2222
193.	2019	19044002	9/26/2018	Cigarettes	Jul 2018	\$ 1,666,000	HTA_STAY0054230	HTA_STAY0052026, at 2137
194.	2019	19055002	9/26/2018	License Fees	Jul 2018	\$ 6,029,343	HTA_STAY0054230	HTA_STAY0052026, at 2216
195.	2019	19099002	9/26/2018	Oil and Petroleum	Jul 2018	\$ 87,389	HTA_STAY0054230	HTA_STAY0052026, at 2129
196.	2019	19099001	9/26/2018	Oil and Petroleum	Jul 2018	\$ 12,407,913	HTA_STAY0054230	HTA_STAY0052026, at 2131
197.	2019	19044003	9/28/2018	Cigarettes	Aug 2018	\$ 1,666,000	HTA_STAY0054230	HTA_STAY0052026, at 2113
198.	2019	19055003	9/28/2018	License Fees	Aug 2018	\$ 6,929,045	HTA_STAY0054230	HTA_STAY0052026, at 2209
199.	2019	19099003	9/28/2018	Oil and Petroleum	Aug 2018	\$ 210	HTA_STAY0054230	HTA_STAY0052026, at 2204
200.	2019	19099004	9/28/2018	Oil and Petroleum	Aug 2018	\$ 57,513	HTA_STAY0054230	HTA_STAY0052026, at 2205
201.	2019	19099005	9/28/2018	Oil and Petroleum	Aug 2018	\$ 6,998,662	HTA_STAY0054230	HTA_STAY0052026, at 2121
202.	2019	19099006	9/28/2018	Oil and Petroleum	Aug 2018	\$ 3,166,656	HTA_STAY0054230	HTA_STAY0052026, at 2207
203.	2019	19044004	10/29/2018	Cigarettes	Sep 2018	\$ 1,666,000	HTA_STAY0054213	HTA_STAY0052026, at 2202
204.	2019	19055004	10/29/2018	License Fees	Sep 2018	\$ 5,467,834	HTA_STAY0054213	HTA_STAY0052026, at 2107
205.	2019	19099007	10/29/2018	Oil and Petroleum	Sep 2018	\$ 68,309	HTA_STAY0054213	HTA_STAY0052026, at 2198
206.	2019	19099008	10/29/2018	Oil and Petroleum	Sep 2018	\$ 13,208,471	HTA_STAY0054213	HTA_STAY0052026, at 2199
207.	2019	19044005	11/30/2018	Cigarettes	Oct 2018	\$ 1,666,000	HTA_STAY0054188	HTA_STAY0052026, at 2194
208.	2019	19055005	11/30/2018	License Fees	Oct 2018	\$ 6,800,593	HTA_STAY0054188	HTA_STAY0052026, at 2093
209.	2019	19099009	11/30/2018	Oil and Petroleum	Oct 2018	\$ 10,720,611	HTA_STAY0054188	HTA_STAY0052026, at 2190
210.	2019	19099010	11/30/2018	Oil and Petroleum	Oct 2018	\$ 74,757	HTA_STAY0054188	HTA_STAY0052026, at 2089
211.	2019	19044006	12/24/2018	Cigarettes	Nov 2018	\$ 1,666,000	HTA_STAY0054101	HTA_STAY0052026, at 2188
212.	2019	19055006	12/24/2018	License Fees	Oct 2018	\$ 5,807,183	HTA_STAY0054101	HTA_STAY0052026, at 2081
213.	2019	19099011	12/24/2018	Oil and Petroleum	Nov 2018	\$ 11,091,849	HTA_STAY0054101	HTA_STAY0052026, at 2184
214.	2019	19099012	12/24/2018	Oil and Petroleum	Nov 2018	\$ 72,757	HTA_STAY0054101	HTA_STAY0052026, at 2185
215.	2019	19044007	1/31/2019	Cigarettes	Dec 2018	\$ 1,666,000	HTA_STAY0046981	HTA_STAY0052026, at 2067
216.	2019	19055007	1/31/2019	License Fees	Dec 2018	\$ 7,634,094	HTA_STAY0046981	HTA_STAY0052026, at 2069
217.	2019	19044008	3/4/2019	Cigarettes	Jan 2019	\$ 1,666,000	Ambac_Cash_2004_0 02 0022578	HTA_STAY0052026, at 2063
218.	2019	19055008	3/4/2019	License Fees	Jan 2019	\$ 5,176,779	Ambac_Cash_2004_0 02 0022578	HTA_STAY0052026, at 2061
219.	2019	19044009	4/1/2019	Cigarettes	Feb 2019	\$ 1,666,000	HTA_STAY0047026	HTA_STAY0052026, at 2055
220.	2019	19055009	4/1/2019	License Fees	Feb 2019	\$ 5,929,288	HTA_STAY0047026	HTA_STAY0052026, at 2053
221.	2019	19044010	4/30/2019	Cigarettes	Mar 2019	\$ 1,666,000	HTA_STAY0047026	HTA_STAY0052026, at 2047
222.	2019	19055010	4/30/2019	License Fees	Mar 2019	\$ 6,065,414	HTA_STAY0047026	HTA_STAY0052026, at 2045
223.	2019	19044011	6/3/2019	Cigarettes	Apr 2019	\$ 1,666,000	Ambac_Cash_2004_0 02 0022585	HTA_STAY0052026, at 2039
224.	2019	19055011	6/3/2019	License Fees	Apr 2019	\$ 3,037,224	Ambac_Cash_2004_0 02 0022585	HTA_STAY0052026, at 2037
225.	2019	19044012	6/24/2019	Cigarettes	May 2019	\$ 1,666,000 ⁽³⁾	Ambac_Cash_2004_0 02 0022585	HTA_STAY0052026, at 2029
226.	2019	19055012	6/24/2019	License Fees	May 2019	\$ 6,442,333 ⁽³⁾	Ambac_Cash_2004_0 02 0022585	HTA_STAY0052026, at 2031
227.	2020	20AP4401	7/29/2019	Cigarettes	Jun 2019	\$ 1,666,000	HTA_STAY0047066	HTA_STAY0052226, at 2254

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228.	2020	20AP5501	7/29/2019	License Fees	Jun 2019	\$ 2,678,219	HTA_STAY0047066	HTA_STAY0052226, at 2275
229.	2020	20AP9901	7/29/2019	Oil and Petroleum	Jun 2019	\$ 1,221,687	HTA_STAY0047066	HTA_STAY0052226, at 2295
230.	2020	20044002	9/3/2019	Cigarettes	Jul 2019	\$ 1,666,000	Ambac_Cash_2004_0 02 0022589	HTA_STAY0052313, at 2342
231.	2020	20055002	9/3/2019	License Fees	Jul 2019	\$ 3,945,167	Ambac_Cash_2004_0 02 0022589	HTA_STAY0052313, at 2363
232.	2020	20044003	10/3/2019	Cigarettes	Aug 2019	\$ 1,666,000	HTA_STAY0047102	HTA_STAY0052226, at 2256
233.	2020	20055003	10/3/2019	License Fees	Aug 2019	\$ 205,125	HTA_STAY0047102	HTA_STAY0052226, at 2277
234.	2020	20099002	10/3/2019	Oil and Petroleum	Aug 2019	\$ 2,833,518	HTA_STAY0047102	HTA_STAY0052226, at 2296
235.	2020	20044004	10/31/2019	Cigarettes	Sep 2019	\$ 1,666,000	HTA_STAY0047102	HTA_STAY0052226, at 2257
236.	2020	20055004	10/31/2019	License Fees	Sep 2019	\$ 3,945,167	HTA_STAY0047102	HTA_STAY0052226, at 2278
237.	2020	20044005	11/29/2019	Cigarettes	Oct 2019	\$ 1,666,000	HTA_STAY0047115	HTA_STAY0052226, at 2258
238.	2020	20055005	11/29/2019	License Fees	Oct 2019	\$ 3,945,167	HTA_STAY0047115	HTA_STAY0052226, at 2279
239.	2020	20055006	12/31/2019	License Fees	Nov 2019	\$ 3,944,347	Ambac_Cash_2004_0 02 0022582	HTA_STAY0052226, at 2280
240.	2020	20044007	2/3/2020	Cigarettes	Dec 2019	\$ 1,666,000	HTA_STAY0049936	HTA_STAY0052226, at 2260
241.	2020	20055007	2/3/2020	License Fees	Dec 2019	\$ 3,945,167	HTA_STAY0049936	HTA_STAY0052226, at 2281
242.	2020	20055008	3/2/2020	License Fees	Jan 2020	\$ 3,945,167	HTA_STAY0049956	HTA_STAY0052226, at 2282
243.	2020	20044008	3/12/2020	Cigarettes	Jan 2020	\$ 1,666,000	HTA_STAY0049956	HTA_STAY0052226, at 2261
244.	2020	20044009	4/20/2020	Cigarettes	Feb 2020	\$ 1,666,000	HTA_STAY0049927	AAFAF_CONF_0006297, at 6299
245.	2020	2005509A	4/20/2020	License Fees ⁽⁴⁾	Feb 2020 ⁽⁴⁾	\$ 3,945,167	HTA_STAY0049927	
246.	2020	20099001	5/1/2020	Oil and Petroleum	Mar 2020	\$ 5,611,167	HTA_STAY0049959	AAFAF_CONF_0006300, at 6301
247.	2020	20055010	6/2/2020	License Fees	Apr 2020	\$ 46,527	Ambac_Cash_2004_002 0031934	AAFAF_CONF_0006285, at 6289
248.	2020	20099005	6/2/2020	Oil and Petroleum	Apr 2020	\$ 3,279,657	Ambac_Cash_2004_002 0031934	AAFAF_CONF_0006285, at 6287
249.	2021	20055011	7/1/2020	License Fees ⁽⁴⁾	May 2020 ⁽⁴⁾	\$ 13,648	HTA_STAY0049948	
250.	2021	20044010	7/1/2020	Cigarettes	Apr 2020	\$ 1,666,000	HTA_STAY0049948	AAFAF_CONF_0006285, at 6286
251.	2021	21044011	10/21/2020	Cigarettes	Jun 2020	\$ 1,666,000	HTA_STAY0049966	HTA_STAY0052226, at 2262
252.	2021	Not Identified	Not Identified	Unidentified Revenue Source	Not Identified	\$ 72,280,000	Not Identified	

Notes:

- (1) Fund 278 Accreditation (HTA_STAY0008372, at "FUND278 CLAWBACK NOV15 TO DEC19"); Fund 278 Accreditation (HTA_STAY0000207, at "Fund 278"); Fund 278 Accreditation (HTA_STAY0054675, at "FUND278 CLAWBACK NOV15 TO OCT20").
- (2) According to Voucher 18044011 (HTA_STAY0051703, at 1896), the month in which revenue was allocated occurred two months after the actual transfer of funds for \$1,666,000 of the \$3,332,000. Unable to further verify the month in which this transfer to Oriental x2489 was allocated. Therefore, the transaction date in the bank statement was used for the timing of this transfer.
- (3) Transactions were not found in Fund 278 Accreditation (HTA_STAY0008372, at "FUND 278_FY18-19", at "FUND 278_FY19-20").
- (4) Determined from PRIFAS (CW_STAY0049730).

Schedule 1.7A

AmeriNat Analysis
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods (July 1, 2014 through June 30, 2020)
Other Incremental Adjustment of Act 31 Incremental Revenues for Oil and Petroleum

	<i>A</i>	<i>B</i>	<i>C = A - B</i>
			Other Incremental Adjustment of Oil and Petroleum
<u>Month</u>	<u>Total</u>	<u>Return</u>	
<u>Fiscal Year 2016</u> ⁽¹⁾			
1. Dec 2015	\$ 5,329,454	\$ -	\$ 5,329,454
2. Jan 2016	5,342,285	3,869	5,338,417
3. Feb 2016	5,658,357	-	5,658,357
4. Mar 2016	6,552,586	-	6,552,586
5. Apr 2016	5,753,487	-	5,753,487
6. May 2016	6,138,485	-	6,138,485
7. Jun 2016	<u>5,585,465</u>	<u>-</u>	<u>5,585,465</u>
Subtotal - FY 2016	<u>\$ 40,360,119</u>	<u>\$ 3,869</u>	<u>\$ 40,356,251</u>

Schedule 1.7A

AmeriNat Analysis
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods (July 1, 2014 through June 30, 2020)
Other Incremental Adjustment of Act 31 Incremental Revenues for Oil and Petroleum

	<i>A</i>	<i>B</i>	<i>C = A - B</i>
Month	Total	Return	Other Incremental Adjustment of Oil and Petroleum
<u>Fiscal Year 2017</u> ⁽¹⁾			
8. Jul 2016	\$ 5,190,798	\$ -	\$ 5,190,798
9. Aug 2016	6,429,000	-	6,429,000
10. Sep 2016	5,972,376	-	5,972,376
11. Oct 2016	6,012,315	-	6,012,315
12. Nov 2016	4,241,212	6,683	4,234,529
13. Dec 2016	6,265,053	-	6,265,053
14. Jan 2017	5,518,412	-	5,518,412
15. Feb 2017	5,981,684	-	5,981,684
16. Mar 2017	6,727,820	-	6,727,820
17. Apr 2017	10,690,468	2,985,834	7,704,634
18. May 2017	6,588,171	-	6,588,171
19. Jun 2017	7,489,045	-	7,489,045
Subtotal - FY 2017	\$ 77,106,354	\$ 2,992,517	\$ 74,113,837
Total	\$ 117,466,473	\$ 2,996,386	\$ 114,470,087

Note:

(1) Other Incremental Adjustment of Act 31 Incremental Revenues for Oil and Petroleum (AAFAF_CONF_0006284).

AmeriNat Analysis

Schedule 2A

Acts 30 & 31 Incremental Transfers Summary

Pre-Retention, Post-Retention/Pre-Petition, Post Retention/Post-Petition Periods (July 1, 2014 through June 30, 2020)
Based on Bank Statement Date

Acts 30 & 31 Incremental Transfers Category	Pre-Retention ⁽¹⁾	Post-Retention / Pre-Petition ⁽²⁾	Post-Retention / Post-Petition ⁽³⁾	Total
1. Oil and Petroleum	\$ 155,750,267	\$ 91,139,119	\$ 240,361,196	\$ 487,250,582
2. License Fees	59,406,829	74,958,156	185,285,523	319,650,508
3. Cigarettes	<u>22,114,000</u>	<u>26,802,846</u>	<u>56,644,000</u>	<u>105,560,846</u>
Total Incremental Transfers	<u>\$ 237,271,096</u>	<u>\$ 192,900,121</u>	<u>\$ 482,290,719</u>	<u>\$ 912,461,936</u>

Notes:

(1) Schedule 2.1A.

(2) Schedule 2.2A.

(3) Schedule 2.3A.

AmeriNat Analysis

Schedule 2.1A

Act 30 & 31 Incremental Transfers Summary
Pre-Retention Period (July 1, 2014 through November 30, 2015)
Based on Bank Statement Date

Acts 30 & 31 Incremental Transfers Category ⁽¹⁾	FY 2015	FY 2016 ⁽²⁾	Total
1. Oil and Petroleum	\$ 127,716,235	\$ 28,034,032	\$ 155,750,267
2. License Fees	47,785,244	11,621,585	59,406,829
3. Cigarettes	<u>18,782,000</u>	<u>3,332,000</u>	<u>22,114,000</u>
Total Incremental Transfers	<u>\$ 194,283,479</u>	<u>\$ 42,987,617</u>	<u>\$ 237,271,096</u>

Notes:

(1) Schedule 3.1.1A.

(2) Fiscal year 2016 includes July 1, 2015 through November 30, 2015 for the Pre-Retention Period.

AmeriNat Analysis

Schedule 2.2A

Act 30 & 31 Incremental Transfers Summary
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Based on Bank Statement Date

Acts 30 & 31 Incremental Transfers Category ⁽¹⁾	FY 2016 ⁽²⁾	FY 2017 ⁽³⁾	Total
1. Oil and Petroleum	\$ 46,693,340	\$ 44,445,779	\$ 91,139,119
2. License Fees	33,073,241	41,884,915	74,958,156
3. Cigarettes	<u>11,808,846</u>	<u>14,994,000</u>	<u>26,802,846</u>
Total Incremental Transfers	<u>\$ 91,575,428</u>	<u>\$ 101,324,694</u>	<u>\$ 192,900,121</u>

Notes:

(1) Schedule 4.1.1A.

(2) Fiscal year 2016 includes December 1, 2015 through June 30, 2016 for the Post-Retention /
Pre-Petition Period.

(3) Fiscal year 2017 includes July 1, 2016 through May 20, 2017 for the Post-Retention /
Pre-Petition Period.

AmeriNat Analysis

Schedule 2.3A

Act 30 & 31 Incremental Transfers Summary
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Based on Bank Statement Date

Acts 30 & 31 Incremental Transfers Category ⁽¹⁾	FY 2017 ⁽²⁾	FY 2018	FY 2019	FY 2020	Total
1. Oil and Petroleum	\$ 10,348,253	\$ 159,111,820	\$ 57,955,095	\$ 12,946,028	\$ 240,361,196
2. License Fees	4,314,446	78,241,520	72,184,340	30,545,217	185,285,523
3. Cigarettes	<u>1,666,000</u>	<u>21,658,000</u>	<u>19,992,000</u>	<u>13,328,000</u>	<u>56,644,000</u>
Total Incremental Transfers	<u>\$ 16,328,699</u>	<u>\$ 259,011,340</u>	<u>\$ 150,131,434</u>	<u>\$ 56,819,246</u>	<u>\$ 482,290,719</u>

Notes:

(1) Schedule 5.1.1A.

(2) Fiscal year 2017 includes May 21, 2017 through June 30, 2017 for the Post-Retention / Post-Petition Period.

AmeriNat Analysis

Schedule 3A

HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Pre-Retention Period (July 1, 2014 through November 30, 2015)
Sources and Uses/Transfers

	<u>FY 2015</u>	<u>FY 2016 ⁽¹⁾</u>	<u>Total</u>
<u>Sources</u> ^{(2), (3)}			
1. Acts 30 & 31 Incremental Transfers	\$ 194,283,479	\$ 42,987,617	\$ 237,271,096
Total Sources	\$ 194,283,479	\$ 42,987,617	\$ 237,271,096
<u>Uses/Transfers</u> ⁽²⁾			
2. PRHTA 2013 D/S Payment	\$ 141,683,766	\$ -	\$ 141,683,766
3. GDB Loan Payments	22,804,138	27,619,616	50,423,754
4. Transfer to Oriental Construction (x9874)	22,914,138	-	22,914,138
5. Transfer to GDB General Account (x0208)	-	7,486,380	7,486,380
6. Other Uses	6,866,452	4,705,520	11,571,972
Total Uses/Transfers	\$ 194,268,493	\$ 39,811,516	\$ 234,080,009

Notes:

(1) Fiscal year 2016 includes July 1, 2015 through November 30, 2015 for the Pre-Retention Period.

(2) Schedule 3.1A.

(3) Excludes monthly interest earned.

AmeriNat Analysis

Schedule 3.1A

HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Pre-Retention Period (July 1, 2014 through November 30, 2015)
Sources and Uses/Transfers by Bank Account

	Fiscal Year 2015												
	7/31/2014	8/31/2014	9/30/2014	10/31/2014	11/30/2014	12/31/2014	1/31/2015	2/28/2015	3/31/2015	4/30/2015	5/31/2015	6/30/2015	FY Total
Government Development Bank (GDB) x4276													
Fondos Act Referentes Leves 30-31													
Incoming Transfers ⁽¹⁾													
1. Acts 30 & 31 Incremental Transfers	\$ 17,544,232	\$ 14,819,009	\$ 34,245,683	\$ 19,393,796	\$ 19,331,936	\$ 17,183,642	\$ 17,987,123	\$ 11,268,324	\$ 16,663,635	\$ 15,246,099	\$ 10,600,000	\$ -	\$ 194,283,479
Total Incoming Transfers	\$ 17,544,232	\$ 14,819,009	\$ 34,245,683	\$ 19,393,796	\$ 19,331,936	\$ 17,183,642	\$ 17,987,123	\$ 11,268,324	\$ 16,663,635	\$ 15,246,099	\$ 10,600,000	\$ -	\$ 194,283,479
Outgoing Transfers ⁽²⁾													
2. Transfer to Oriental Construction (x9874)	\$ 15,323,819 ⁽³⁾	\$ 15,485,000 ⁽³⁾	\$ 35,938,299	\$ 19,070,273	\$ 18,133,380 ⁽³⁾	\$ 18,296,637 ⁽³⁾	\$ 18,087,778 ⁽³⁾	\$ -	\$ -	\$ 14,881,088	\$ 7,623,049	\$ -	\$ 162,839,324
3. Transfer to GDB General Account (x0208)	-	-	-	-	-	-	-	-	-	-	-	-	-
4. Transfer to BNY Mellon (x8281)	12,153 ⁽⁵⁾	-	-	-	-	-	-	6,758,580	-	-	-	-	6,770,732
5. GDB Loan Payment	-	-	-	-	-	-	-	-	-	17,504,138	5,300,000	-	22,804,138
6. Other Outgoing Transfers	-	-	-	-	-	-	-	-	943,882	592,712	10,519	307,186	1,854,299
Total Outgoing Transfers	\$ 15,335,972	\$ 15,485,000	\$ 35,938,299	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ 6,758,580	\$ 943,882	\$ 32,977,939	\$ 12,933,568	\$ 307,186	\$ 194,268,493
Oriental x9874 [Construction Account] ⁽¹⁾													
Incoming Transfers													
7. Government Development Bank (x4276)	\$ 15,323,819	\$ 15,485,000	\$ 35,938,299	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ -	\$ -	\$ 14,881,088	\$ 7,623,049	\$ -	\$ 162,839,324
Total Incoming Transfers	\$ 15,323,819	\$ 15,485,000	\$ 35,938,299	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ -	\$ -	\$ 14,881,088	\$ 7,623,049	\$ -	\$ 162,839,324
Outgoing Transfers													
8. Transfer to BNY Mellon (x8281)	\$ 15,323,819	\$ 15,485,000	\$ 35,938,299	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 140,335,186
9. Unidentified Uses of Incoming Transfers in Oriental (x9874)	-	-	-	-	-	-	-	-	-	14 881 088	7 623 049	-	22 504 138 ⁽⁸⁾
Total Outgoing Transfers	\$ 15,323,819	\$ 15,485,000	\$ 35,938,299	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ -	\$ -	\$ 14,881,088	\$ 7,623,049	\$ -	\$ 162,839,324
BNY Mellon x8281 [PRHTA 2013A Special Revenue Fund]													
Incoming Transfers ⁽⁹⁾													
9. Oriental Construction (x9874)	\$ 15,323,819	\$ 15,485,000	\$ 35,938,299	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 140,335,186
10. PRHTA 2013A Special	12,153	-	-	-	-	-	-	6,758,580	-	-	-	-	6,770,732
11. Other Incoming Transfers	37,193,909 ⁽¹⁰⁾	-	-	-	-	-	-	3,333	-	-	-	-	37,197,243
Total Incoming Transfers	\$ 52,529,881	\$ 15,485,000	\$ 35,938,299	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ 6,761,913	\$ -	\$ -	\$ -	\$ -	\$ 184,303,161
Outgoing Transfers ⁽¹¹⁾													
12. Transfer to BNY Mellon (x8282)	\$ 52,831,597	\$ 15,323,819	\$ 15,485,000	\$ 35,934,965 ⁽³⁾	\$ 18,660,273 ⁽³⁾	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ 1,761,913 ⁽³⁾	\$ -	\$ -	\$ -	\$ 194,515,363
13. Other Transfers	-	-	-	-	410 000 ⁽⁸⁾	-	-	-	5 000 000 ⁽⁵⁾	-	-	-	5 410 000
Total Outgoing Transfers	\$ 52,831,597	\$ 15,323,819	\$ 15,485,000	\$ 35,934,965	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ 6,761,913	\$ -	\$ -	\$ -	\$ 199,925,363
BNY Mellon x8282 [PRHTA 2013A Special Revenue Note]													
Incoming Transfers ⁽⁷⁾													
14. Debt Service Transfer	\$ 52,831,597	\$ 15,323,819	\$ 15,485,000	\$ 35,934,965	\$ 18,660,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ 1,761,913	\$ -	\$ -	\$ -	\$ 194,515,363
Total Incoming Transfers	\$ 52,831,597	\$ 15,323,819	\$ 15,485,000	\$ 35,934,965	\$ 18,660,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ 1,761,913	\$ -	\$ -	\$ -	\$ 194,515,363
Outgoing Transfers ⁽¹²⁾													
15. PRHTA 2013 D/S Payment	\$ 52,831,597	\$ 15,323,819	\$ 15,485,000	\$ 35,934,965	\$ 18,660,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ -	\$ -	\$ -	\$ -	\$ 192,753,450
16. Bank of New York Loan Transtar 0433	-	-	-	-	-	-	-	-	1,761,913	-	-	-	1,761,913
Total Outgoing Transfers	\$ 52,831,597	\$ 15,323,819	\$ 15,485,000	\$ 35,934,965	\$ 18,660,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ 1,761,913	\$ -	\$ -	\$ -	\$ 194,515,363

Notes:

(1) Schedule 3.1.1A.

(2) Schedule 3.1.2A.

(3) Amounts can be traced as transfers for PRHTA 2013 D/S Payments totaling \$141,683,766.

(4) Amounts can be traced as transfers to GDB x0208. With the information currently available, I was not able to determine the ultimate uses of these transfers.

(5) Amounts can be traced as Other transfers totaling \$11,571,972.

(6) Amounts can be traced as transfers for GDB loan payments. All loan IDs can be traced to GDB with the exception of loan ID [REDACTED] 0406" which I have assumed to be part of the GDB loans due to the sequence of the loan IDs.

(7) Schedule 3.2A.

(8) Amounts can be traced as transfers to Oriental x9874 totaling \$22,914,138. With the information currently available, I was not able to determine the ultimate uses of these transfers.

(9) Schedule 3.1.3A.

(10) Amounts of \$37,193,481 are related to what I understand to be previous Acts 30 & 31 Incremental Revenues used to purchase U.S. Treasury Notes.

I have excluded these monies from my calculation of Acts 30 & 31 Incremental Transfers uses in this time period (Schedule 3.1.3A).

(11) Schedule 3.1.4A.

(12) Schedule 3.1.5A.

AmeriNat Analysis

Schedule 3.1A

HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Pre-Retention Period (July 1, 2014 through November 30, 2015)
Sources and Uses/Transfers by Bank Account

	Fiscal Year 2016						
	7/31/2015	8/31/2015	9/30/2015	10/31/2015	11/30/2015	FY Total	Total
Government Development Bank (GDB) x4276							
[Fondos Act Referentes Leves 30-31]							
Incoming Transfers ⁽¹⁾							
1. Acts 30 & 31 Incremental Transfers	\$ 12,831,530	\$ 10,992,602	\$ 9,163,485	\$ 10,000,000	\$ -	\$ 42,987,617	\$ 237,271,096
Total Incoming Transfers	\$ 12,831,530	\$ 10,992,602	\$ 9,163,485	\$ 10,000,000	\$ -	\$ 42,987,617	\$ 237,271,096
Outgoing Transfers ⁽²⁾							
2. Transfer to Oriental Construction (x9874)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 162,839,324
3. Transfer to GDB General Account (x0208)	-	-	4,672,569	-	2,813,811	7,486,380	7,486,380 ⁽¹⁾
4. Transfer to BNY Mellon (x8281)	-	-	-	-	-	-	6,770,732
5. GDB Loan Payment	11,507,509	6,529,711	4,581,969	-	5,000,427	27,619,616	50,423,754 ⁽⁶⁾
6. Other Outgoing Transfers	1,414,963	-	3,290,558	-	-	4,705,520	6,559,819 ⁽⁵⁾
Total Outgoing Transfers	\$ 12,922,471	\$ 6,529,711	\$ 12,545,096	\$ -	\$ 7,814,238	\$ 39,811,516	\$ 234,080,009
Oriental x9874 Construction Account ⁽⁷⁾							
Incoming Transfers							
7. Government Development Bank (x4276)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 162,839,324
Total Incoming Transfers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 162,839,324
Outgoing Transfers							
8. Transfer to BNY Mellon (x8281)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 140,335,186
9. Unidentified Uses of Incoming Transfers in Oriental (x9874)	-	-	-	-	-	-	22,504,138
Total Outgoing Transfers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 162,839,324
BNY Mellon x8281 PRHTA 2013A Special Revenue Fund							
Incoming Transfers ⁽⁹⁾							
9. Oriental Construction (x9874)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 140,335,186
10. PRHTA 2013A Special	-	-	-	-	-	-	6,770,732
11. Other Incoming Transfers	-	-	-	-	-	-	37,197,243
Total Incoming Transfers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 184,303,161
Outgoing Transfers ⁽¹¹⁾							
12. Transfer to BNY Mellon (x8282)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 194,515,363
13. Other Transfers	-	-	-	-	-	-	5,410,000
Total Outgoing Transfers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 199,925,363
BNY Mellon x8282 PRHTA 2013A Special Revenue Note							
Incoming Transfers ⁽⁷⁾							
14. Debt Service Transfer	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 194,515,363
Total Incoming Transfers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 194,515,363
Outgoing Transfers ⁽¹²⁾							
15. PRHTA 2013 D/S Payment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 192,753,450
16. Bank of New York Loan Transfers 0433	-	-	-	-	-	-	1,761,913
Total Outgoing Transfers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 194,515,363

Notes:

- (1) Schedule 3.1.1.A.
- (2) Schedule 3.1.2.A.
- (3) Amounts can be traced as transfers for PRHTA 2013 D/S Payments totaling \$141,683,766.
- (4) Amounts can be traced as transfers to GDB x0208. With the information currently available, I was not able to determine the ultimate uses of these transfers.
- (5) Amounts can be traced as Other transfers totaling \$11,571,972.
- (6) Amounts can be traced as transfers for GDB loan payments. All loan IDs can be traced to GDB with the exception of loan ID [REDACTED] 0406" which I have assumed to be part of the GDB loans due to the sequence of the loan IDs.
- (7) Schedule 3.2.A.
- (8) Amounts can be traced as transfers to Oriental x9874 totaling \$22,914,138. With the information currently available, I was not able to determine the ultimate uses of these transfers.
- (9) Schedule 3.1.3.A.
- (10) Amounts of \$37,193,481 are related to what I understand to be previous Acts 30 & 31 Incremental Revenues used to purchase U.S. Treasury Notes. I have excluded these monies from my calculation of Acts 30 & 31 Incremental Transfers uses in this time period (Schedule 3.1.3.A).
- (11) Schedule 3.1.4.A.
- (12) Schedule 3.1.5.A.

AmeriNat Analysis

Schedule 3.1.1A

HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Pre-Retention Period (July 1, 2014 through November 30, 2015)
Acts 30 & 31 Incremental Transfers

	Fiscal Year 2015												FY Total
	7/31/2014	8/31/2014	9/30/2014	10/31/2014	11/30/2014	12/31/2014	1/31/2015	2/28/2015	3/31/2015	4/30/2015	5/31/2015	6/30/2015	
Incoming Incremental Transfers ⁽¹⁾													
1. Oil and Petroleum	\$ 9,089,233	\$ 6,394,525	\$ 30,375,014	\$ 17,727,796	\$ 3,635,194	\$ 6,900,000	\$ 11,388,136	\$ 5,482,409	\$ 12,543,829	\$ 13,580,099	\$ 10,600,000	\$ -	\$ 127,716,235
2. License Fees	6,636,998	4,788,485	2,204,669	-	14,030,742	8,617,642	3,266,987	4,119,915	4,119,805	-	-	-	47,785,244
3. Cigarettes	1,818,000	3,636,000	1,666,000	1,666,000	1,666,000	1,666,000	3,332,000	1,666,000	-	1,666,000	-	-	18,782,000
Total Incoming Incremental Transfers	\$ 17,544,232	\$ 14,819,009	\$ 34,245,683	\$ 19,393,796	\$ 19,331,936	\$ 17,183,642	\$ 17,987,123	\$ 11,268,324	\$ 16,663,635	\$ 15,246,099	\$ 10,600,000	\$ -	\$ 194,283,479

Note:

(1) Schedule 1.6A; Schedule 3.2A.

AmeriNat Analysis

Schedule 3.1.1A

HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Pre-Retention Period (July 1, 2014 through November 30, 2015)
Acts 30 & 31 Incremental Transfers

	Fiscal Year 2016						Total
	7/31/2015	8/31/2015	9/30/2015	10/31/2015	11/30/2015	FY Total	
<u>Incoming Incremental Transfers</u> ⁽¹⁾							
1. Oil and Petroleum	\$ 2,761,557	\$ 6,108,990	\$ 9,163,485	\$ 10,000,000	\$ -	\$ 28,034,032	\$ 155,750,267
2. License Fees	6,737,973	4,883,612	-	-	-	11,621,585	59,406,829
3. Cigarettes	3,332,000	-	-	-	-	3,332,000	22,114,000
Total Incoming Incremental Transfers	\$ 12,831,530	\$ 10,992,602	\$ 9,163,485	\$ 10,000,000	\$ -	\$ 42,987,617	\$ 237,271,096

Note:

(1) Schedule 1.6A; Schedule 3.2A.

Schedule 3.1.2A

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Pre-Retention Period (July 1, 2014 through November 30, 2015)
Government Development Bank (GDB) x4276 - Outgoing Transfers

	Fiscal Year 2015												FY Total
	7/31/2014	8/31/2014	9/30/2014	10/31/2014	11/30/2014	12/31/2014	1/31/2015	2/28/2015	3/31/2015	4/30/2015	5/31/2015	6/30/2015	
Outgoing Transfers ⁽¹⁾													
1. Transfer to Oriental Construction (x9874)	\$ 15,323,819	\$ 15,485,000	\$ 35,938,299	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ -	\$ -	\$ 14,881,088	\$ 7,623,049	\$ -	\$ 162,839,324
2. Transfer to GDB General Account (x0208)	-	-	-	-	-	-	-	-	-	-	-	-	-
3. Transfer to BONY PRHTA (x8281) ⁽²⁾	12,153	-	-	-	-	-	-	6,758,580	-	-	-	-	6,770,732
4. Loan Payment	-	-	-	-	-	-	-	-	-	17,504,138	5,300,000	-	22,804,138
Other Outgoing Transfers													
5. Transfer to PRIFA / PRIFA 15 ⁽³⁾	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,519	\$ -	\$ 10,519
6. TRF ■ 3521 LEY 30 Y 31 REEMB.SERV.PR	-	-	-	-	-	-	-	-	-	-	-	-	-
7. JPM/Nixon Peabody	-	-	-	-	-	-	-	-	-	400,450	-	-	400,450
8. BPPR/Pietrantoni Mendez	-	-	-	-	-	-	-	-	-	192,263	-	-	192,263
9. FACTURAS GDB Fees ⁽⁴⁾	-	-	-	-	-	-	-	-	-	-	-	307,186	307,186
10. TRF USBANK/RBC CAPITAL/MPI	-	-	-	-	-	-	-	-	62,925	-	-	-	62,925
11. TRF USBNK/RBC-PRHTA BANS 2013A	-	-	-	-	-	-	-	-	880,956	-	-	-	880,956
Subtotal - Other Outgoing Transfers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 943,882	\$ 592,712	\$ 10,519	\$ 307,186	\$ 1,854,299
Total Outgoing Transfers	\$ 15,335,972	\$ 15,485,000	\$ 35,938,299	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ 6,758,580	\$ 943,882	\$ 32,977,939	\$ 12,933,568	\$ 307,186	\$ 194,268,493

Notes:

- (1) Schedule 3.2A.
(2) Transfers include "TRF: BONY PRHTA 2013A" and "TRF BANK NY/PRHTA."
(3) Transfers include "TF BPPR/ANIBAL ESPINOSA PRIFA," TRF BOA / PRIFA REV END 2015A, "TRF BONY/PRIFA," and "TRF BONY / PRIFA BAN 2015 DTF."
(4) Transfers include "TRF ■ 3494 PAGO FACTURAS GDB Fees" and "TRF ■ 3478 LEY 301 Y 31 FACT.GDB FEE."

Schedule 3.1.2A

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Pre-Retention Period (July 1, 2014 through November 30, 2015)
Government Development Bank (GDB) x4276 - Outgoing Transfers

	Fiscal Year 2016						
	7/31/2015	8/31/2015	9/30/2015	10/31/2015	11/30/2015	FY Total	Total
<u>Outgoing Transfers</u>							
1. Transfer to Oriental Construction (x9874)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 162,839,324
2. Transfer to GDB General Account (x0208)		-	4,672,569	-	2,813,811	7,486,380	7,486,380
3. Transfer to BONY PRHTA (x8281) ⁽²⁾		-	-	-	-	-	6,770,732
4. Loan Payment	11,507,509	6,529,711	4,581,969	-	5,000,427	27,619,616	50,423,754
<u>Other Outgoing Transfers</u>							
5. Transfer to PRIFA / PRIFA 15 ⁽³⁾	\$ 1,052,597	\$ -	\$ -	\$ -	\$ -	\$ 1,052,597	\$ 1,063,116
6. TRF 3521 LEY 30 Y 31 REEMB.SERV.PR	-	-	3,290,558	-	-	3,290,558	3,290,558
7. JPM/Nixon Peabody	-	-	-	-	-	-	400,450
8. BPPR/Pietrantoní Mendez	-	-	-	-	-	-	192,263
9. FACTURAS GDB Fees ⁽⁴⁾	362,366	-	-	-	-	362,366	669,552
10. TRF USBANK/RBC CAPITAL/MPI	-	-	-	-	-	-	62,925
11. TRF USBNK/RBC-PRHTA BANS 2013A	-	-	-	-	-	-	880,956
Subtotal - Other Outgoing Transfers	\$ 1,414,963	\$ -	\$ 3,290,558	\$ -	\$ -	\$ 4,705,520	\$ 6,559,819
Total Outgoing Transfers	\$ 12,922,471	\$ 6,529,711	\$ 12,545,096	\$ -	\$ 7,814,238	\$ 39,811,516	\$ 234,080,009

Notes:

(1) Schedule 3.2A.

(2) Transfers include "TRF. BONY PRHTA 2013A" and "TRF BANK NY/PRHTA."

(3) Transfers include "TF BPPR/ANIBAL ESPINOSA PRIFA," TRF BOA / PRIFA REV END 2015A, "TRF BONY/PRIFA," and "TRF BONY / PRIFA BAN 2015 DTF."

(4) Transfers include "TRF ■ 3494 PAGO FACTURAS GDB Fees" and "TRF ■ 3478 LEY 301 Y 31 FACT.GDB FEE."

Schedule 3.1.3A

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Pre-Retention Period (July 1, 2014 through November 30, 2015)
BNY Mellon x8281 - Incoming Transfers

	Fiscal Year 2015												FY Total
	7/31/2014	8/31/2014	9/30/2014	10/31/2014	11/30/2014	12/31/2014	1/31/2015	2/28/2015	3/31/2015	4/30/2015	5/31/2015	6/30/2015	
<u>Incoming Transfers</u> ⁽¹⁾													
1 Oriental Construction x9874	\$ 15,323,819	\$ 15,485,000	\$ 35,938,299	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 140,335,186
2 PRHTA 2013A Special	12,153	-	-	-	-	-	-	6,758,580	-	-	-	-	6,770,732
3 United States Treasury Sales	37,193,481	-	-	-	-	-	-	-	-	-	-	-	37,193,481
<u>Other Incoming Transfers</u>													
4 PRN/BAL	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,333	\$ -	\$ -	\$ -	\$ -	\$ 3,333
5 From █████ 5529 per letter (7/1/14)	428	-	-	-	-	-	-	-	-	-	-	-	428
Subtotal - Other Incoming Transfers	\$ 428	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,333	\$ -	\$ -	\$ -	\$ -	\$ 3,761
Total Incoming Transfers	\$ 52,529,881	\$ 15,485,000	\$ 35,938,299	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ 6,761,913	\$ -	\$ -	\$ -	\$ -	\$ 184,303,161

Note:

(1) Schedule 3 2A There are no outgoing transfers in the BNY Mellon Account x8281 account during FY 2016 The BNY Mellon Account x8281 account was reported as closed as of February 2016 (Ambac_Cash_2004_002 0019984, at 9988)

Schedule 3.1.4A

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Pre-Retention Period (July 1, 2014 through November 30, 2015)
BNY Mellon x8281 - Outgoing Transfers

	Fiscal Year 2015												FY Total
	7/31/2014	8/31/2014	9/30/2014	10/31/2014	11/30/2014	12/31/2014	1/31/2015	2/28/2015	3/31/2015	4/30/2015	5/31/2015	6/30/2015	
Outgoing Transfers ⁽¹⁾													
Principal													
Transfer to BNY Mellon x8282													
1. Debt Service Transfer	\$ 2,819,444	\$ 15,323,819	\$ 15,485,000	\$ 35,934,965	\$ 18,660,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ 1,761,913	\$ -	\$ -	\$ -	\$ 144,503,210
2. ■ 8282 7/2 Call ⁽²⁾	50,012,153	-	-	-	-	-	-	-	-	-	-	-	50,012,153
Subtotal - Transfer to BNY Mellon x8282	\$ 52,831,597	\$ 15,323,819	\$ 15,485,000	\$ 35,934,965	\$ 18,660,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ 1,761,913	\$ -	\$ -	\$ -	\$ 194,515,363
Other Transfers													
3. For PRIFAPRHTA15	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,000,000	\$ -	\$ -	\$ -	\$ 5,000,000
4. Return of Funds to x9874	-	-	-	-	410,000	-	-	-	-	-	-	-	410,000
Subtotal - Other Transfers	\$ -	\$ -	\$ -	\$ -	\$ 410,000	\$ -	\$ -	\$ -	\$ 5,000,000	\$ -	\$ -	\$ -	\$ 5,410,000
Total Outgoing Transfers	\$ 52,831,597	\$ 15,323,819	\$ 15,485,000	\$ 35,934,965	\$ 19,070,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ 6,761,913	\$ -	\$ -	\$ -	\$ 199,925,363

Notes:

- (1) Schedule 3.2A. There are no outgoing transfers in the BNY Mellon Account x8281 account during FY 2016. The BNY Mellon Account x8281 account was reported as closed as of February 2016 (Ambac_Cash_2004_002 0019984, at 9988).
(2) Related to Debt Service Transfers. This amount was traced to the corresponding incoming transfer in BNY Mellon x8282, which was then used for "PRHTA 2013 D/S Payment" and "PRHTA 2013 D/S Interest Payment".

AmeriNat Analysis

Schedule 3.1.5A

HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Pre-Retention Period (July 1, 2014 through November 30, 2015)
BNY Mellon x8282 - Outgoing Transfers

		Fiscal Year 2015												
		7/31/2014	8/31/2014	9/30/2014	10/31/2014	11/30/2014	12/31/2014	1/31/2015	2/28/2015	3/31/2015	4/30/2015	5/31/2015	6/30/2015	FY Total
<u>Outgoing Transfers</u> ⁽¹⁾														
<u>PRHTA 2013 D/S Payment</u>														
1	PRHTA 2013 D/S Payment █ 0433	\$ 2,819,444	\$ 15,323,819	\$ 15,485,000	\$ 35,934,965	\$ 18,660,273	\$ 18,133,380	\$ 18,296,637	\$ 18,087,778	\$ -	\$ -	\$ -	\$ -	\$ 142,741,297
2	PRHTA 2013 D/S Interest Payment	12,153	-	-	-	-	-	-	-	-	-	-	-	12,153
3	PRHTA 2013 D/S Payment	50,000,000	-	-	-	-	-	-	-	-	-	-	-	50,000,000
Subtotal - PRHTA 2013 D/S Payment		<u>\$ 52,831,597</u>	<u>\$ 15,323,819</u>	<u>\$ 15,485,000</u>	<u>\$ 35,934,965</u>	<u>\$ 18,660,273</u>	<u>\$ 18,133,380</u>	<u>\$ 18,296,637</u>	<u>\$ 18,087,778</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 192,753,450</u>
4	Bank of New York Loan Transtar █ 0433	-	-	-	-	-	-	-	-	1,761,913	-	-	-	1,761,913
Total Outgoing Transfers		<u>\$ 52,831,597</u>	<u>\$ 15,323,819</u>	<u>\$ 15,485,000</u>	<u>\$ 35,934,965</u>	<u>\$ 18,660,273</u>	<u>\$ 18,133,380</u>	<u>\$ 18,296,637</u>	<u>\$ 18,087,778</u>	<u>\$ 1,761,913</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 194,515,363</u>

Note:

(1) Schedule 3 2A

AmeriNat Analysis

Schedule 3.1.5A

HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Pre-Retention Period (July 1, 2014 through November 30, 2015)
BNY Mellon x8282 - Outgoing Transfers

		Fiscal Year 2016					
		7/31/2015	8/31/2015	9/30/2015	10/31/2015	11/30/2015	FY Total
							Total
<u>Outgoing Transfers</u> ⁽¹⁾							
<u>PRHTA 2013 D/S Payment</u>							
1	PRHTA 2013 D/S Payment ■ 0433	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 142,741,297
2	PRHTA 2013 D/S Interest Payment	-	-	-	-	-	12,153
3	PRHTA 2013 D/S Payment	-	-	-	-	-	50,000,000
Subtotal - PRHTA 2013 D/S Payment		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 192,753,450
4	Bank of New York Loan Transtar ■ 0433	-	-	-	-	-	1,761,913
Total Outgoing Transfers		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 194,515,363

Note:

(1) Schedule 3 2A

Schedule 3.2A

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Pre-Retention Period (July 1, 2014 through November 30, 2015)
Bank Statement Bates Identification

	Month	GDB x4276	Oriental x9874	BNY Mellon x8281	BNY Mellon x8282
FY 15	Jul-14	HTA_STAY0050791	Oriental 000001, at 1363	HTA_STAY0031601	HTA_STAY0031681
	Aug-14	HTA_STAY0050793	Oriental 000001, at 1403	HTA_STAY0031601	HTA_STAY0031681
	Sep-14	HTA_STAY0050795	Oriental 000001, at 1440	HTA_STAY0031601	HTA_STAY0031681
	Oct-14	HTA_STAY0050797	Oriental 000001, at 1196	HTA_STAY0031601	HTA_STAY0031681
	Nov-14	HTA_STAY0050799	Oriental 000001, at 1468	HTA_STAY0031601	HTA_STAY0031681
	Dec-14	HTA_STAY0050801	Oriental 000001, at 1214	HTA_STAY0031601	HTA_STAY0031681
	Jan-15	HTA_STAY0011959	HTA_STAY0012679	HTA_STAY0031601	HTA_STAY0031681
	Feb-15	HTA_STAY0011945, at 1955	HTA_STAY0012691	HTA_STAY0031686; HTA_STAY0031520	HTA_STAY0031681
	Mar-15	HTA_STAY0011959, at 1961	HTA_STAY0012701	HTA_STAY0031768	HTA_STAY0031764
	Apr-15	HTA_STAY0011959, at 1963	HTA_STAY0012716	HTA_STAY0031850	HTA_STAY0031848
	May-15	HTA_STAY0011959, at 1965	HTA_STAY0012729	HTA_STAY0031935	HTA_STAY0031933
	Jun-15	HTA_STAY0011945, at 1953	HTA_STAY0012742	HTA_STAY0008494	HTA_STAY0008496
FY 16	Jul-15	HTA_STAY0011921	HTA_STAY0012756	HTA_STAY0008764, at 8794	HTA_STAY0008764, at 8796
	Aug-15	HTA_STAY0011921, at 1923	HTA_STAY0012776	HTA_STAY0008953, at 8959	HTA_STAY0008953, at 8961
	Sep-15	HTA_STAY0011945, at 1951	HTA_STAY0012793	HTA_STAY0032340	HTA_STAY0032338
	Oct-15	HTA_STAY0011921, at 1927	HTA_STAY0012803	HTA_STAY0009259, at 9277	HTA_STAY0009259, at 9279
	Nov-15	HTA_STAY0011945, at 1947	HTA_STAY0012806	HTA_STAY0032487	HTA_STAY0032485

Schedule 4A

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Sources and Uses/Transfers

	FY 2016 ⁽¹⁾	FY 2017 ⁽²⁾	Total
<u>Sources</u> ^{(3), (4)}			
1. Acts 30 & 31 Incremental Transfers	\$ 91,575,428	\$ 101,324,694	\$ 192,900,121
2. Other Incoming Transfers	61,092,145	24,612,610	85,704,755
Total Sources	\$ 152,667,573	\$ 125,937,304	\$ 278,604,877
<u>Uses/Transfers</u> ⁽³⁾			
3. Transfer from Commonwealth to Oriental x9874	\$ -	\$ 24,343,898	\$ 24,343,898
<u>From Government Development Bank (GDB) x4276</u>			
4. Loan Payment	\$ 69,669,156	\$ -	\$ 69,669,156
5. Transfer to GDB General Account (x0208)	30,750,000	-	30,750,000
6. Principal Payment on \$73M LC	18,000,000	-	18,000,000
7. Tax Distribution (T 3560 distribucion de arbitros)	18,000,000	-	18,000,000
8. Other Uses	19,491,080	-	19,491,080
Subtotal - From Government Development Bank (GDB) x4276	\$ 155,910,236	\$ -	\$ 155,910,236
<u>From Oriental x2489 to Oriental x9874</u>			
9. Operational Funds and Expenses	\$ -	\$ 25,500,000	\$ 25,500,000
10. Suppliers	-	13,199,200	13,199,200
11. ACI (Transportation Company)	-	7,000,000	7,000,000
12. Other Uses	-	25,965,957	25,965,957
Subtotal - From Oriental x2489 to Oriental x9874	\$ -	\$ 71,665,157	\$ 71,665,157
13. Other Uses	-	10	10
Total Uses/Transfers	\$ 155,910,236	\$ 96,009,064	\$ 251,919,301

Notes:

- (1) Fiscal year 2016 includes December 1, 2015 through June 30, 2016.
(2) Fiscal year 2017 includes September 1, 2016 through May 20, 2017. According to the Fund 278 Accreditation (HTA_STAY0008372, at "FUND 278_FY16-17"), there are no transfers from July 2016 through August 2016.
(3) Schedule 4.1A.
(4) Excludes monthly interest earned.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Sources and Uses/Transfers by Bank Account

Schedule 4.1A

	Fiscal Year 2016							
	12/31/2015	1/31/2016	2/29/2016	3/31/2016	4/30/2016	5/31/2016	6/30/2016	FY Total
<u>Sources</u>								
1. Acts 30 & 31 Incremental Transfers ⁽¹⁾	\$ 18,000,000	\$ 28,575,428	\$ 36,000,000	\$ 9,000,000	\$ -	\$ -	\$ -	\$ 91,575,428
2. Other Incoming Transfers ⁽²⁾	-	7,424,572	-	53,667,573	-	-	-	61,092,145
Total Sources	\$ 18,000,000	\$ 36,000,000	\$ 36,000,000	\$ 62,667,573	\$ -	\$ -	\$ -	\$ 152,667,573
<u>Uses/Transfers</u>								
3. Transfer to Oriental x9874 ⁽³⁾	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<u>From Government Development Bank (GDB) x4276 ⁽⁴⁾</u>								
4. Loan Payment	\$ -	\$ 9,000,844	\$ 18,000,000	\$ 42,662,313	\$ 6,000	\$ -	\$ -	\$ 69,669,156
5. Transfer to GDB General Account (x0208)	-	8,250,000	22,500,000	-	-	-	-	30,750,000
6. Principal Payment on \$73M LC	-	-	-	18,000,000	-	-	-	18,000,000
7. Tax Distribution (T 3560 distribucion de arbitros)	18,000,000	-	-	-	-	-	-	18,000,000
8. Other Uses/Transfers	-	9,750,000	-	6,500,000	2,701,382	539,698	-	19,491,080
Subtotal - From Government Development Bank (GDB) x4276	\$ 18,000,000	\$ 27,000,844	\$ 40,500,000	\$ 67,162,313	\$ 2,707,382	\$ 539,698	\$ -	\$ 155,910,236
<u>From Oriental x2489 to Oriental x9874 ⁽⁵⁾</u>								
9. Operational Funds and Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
10. Suppliers	-	-	-	-	-	-	-	-
11. ACI (Transportation Company)	-	-	-	-	-	-	-	-
12. Other Uses	-	-	-	-	-	-	-	-
Subtotal - From Oriental x2489 to Oriental x9874	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
13. Other Uses ⁽³⁾	-	-	-	-	-	-	-	-
Total Uses/Transfers	\$ 18,000,000	\$ 27,000,844	\$ 40,500,000	\$ 67,162,313	\$ 2,707,382	\$ 539,698	\$ -	\$ 155,910,236

Notes:

- (1) Schedule 4.1.1A.
(2) Schedule 4.1.2A.
(3) Schedule 4.2A.
(4) Schedule 4.1.3A.
(5) Schedule 4.1.4A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Sources and Uses/Transfers by Bank Account

Schedule 4.1A

		Fiscal Year 2017																					
		9/31/2016	10/31/2016	11/30/2016	12/31/2016	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/20/2017	FY Total	Total											
Sources																							
1. Acts 30 & 31 Incremental Transfers ⁽¹⁾	\$	24,343,898	\$	12,741,777	\$	-	\$	22,370,570	\$	-	\$	9,665,946	\$	13,230,627	\$	18,971,876	\$	-	\$	101,324,694	\$	192,900,121	
2. Other Incoming Transfers ⁽²⁾		-		1,019,380		26,685		1,706,283		179,855		6,165,498		10,146,253		5,281,533		87,123		24,612,610		85,704,755	
Total Sources		\$	24,343,898	\$	13,761,157	\$	26,685	\$	24,076,853	\$	179,855	\$	15,831,444	\$	23,376,880	\$	24,253,409	\$	87,123	\$	125,937,304	\$	278,604,877
Uses/Transfers																							
3. Transfer to Oriental x9874 ⁽³⁾	\$	24,343,898	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	24,343,898	\$	24,343,898	
From Government Development Bank (GDB) x4276 ⁽⁴⁾																							
4. Loan Payment	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	69,669,156	
5. Transfer to GDB General Account (x0208)		-		-		-		-		-		-		-		-		-		-		30,750,000	
6. Principal Payment on \$73M LC		-		-		-		-		-		-		-		-		-		-		18,000,000	
7. Tax Distribution (T 3560 distribucion de arbitros)		-		-		-		-		-		-		-		-		-		-		18,000,000	
8. Other Uses/Transfers		-		-		-		-		-		-		-		-		-		-		19,491,080	
Subtotal - From Government Development Bank (GDB) x4276	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	155,910,236	
From Oriental x2489 to Oriental x9874 ⁽⁵⁾																							
9. Operational Funds and Expenses	\$	-	\$	-	\$	-	\$	7,500,000	\$	5,500,000	\$	10,000,000	\$	500,000	\$	-	\$	2,000,000	\$	25,500,000	\$	25,500,000	
10. Suppliers		-		-		-		-		-		635,000		8,464,200		1,500,000		2,600,000		13,199,200		13,199,200	
11. ACI (Transportation Company)		-		-		-		-		-		-		2,000,000		1,900,000		3,100,000		7,000,000		7,000,000	
12. Other Uses		-		-		13,786,383		5,406,310		186,537		4,122,268		292,240		85,076		2,087,143		25,965,957		25,965,957	
Subtotal - From Oriental x2489 to Oriental x9874	\$	-	\$	-	\$	13,786,383	\$	12,906,310	\$	5,686,537	\$	14,757,268	\$	11,256,440	\$	3,485,076	\$	9,787,143	\$	71,665,157	\$	71,665,157	
13. Other Uses ⁽³⁾		-		10		-		-		-		-		-		-		-		10		10	
Total Uses/Transfers	\$	24,343,898	\$	10	\$	13,786,383	\$	12,906,310	\$	5,686,537	\$	14,757,268	\$	11,256,440	\$	3,485,076	\$	9,787,143	\$	96,009,064	\$	251,919,301	

Notes:

- (1) Schedule 4.1.1A.
(2) Schedule 4.1.2A.
(3) Schedule 4.2A.
(4) Schedule 4.1.3A.
(5) Schedule 4.1.4A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Transfers Analysis
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Source - Acts 30 & 31 Incremental Transfers

Schedule 4.1.1A

	Fiscal Year 2016							FY Total
	12/31/2015	1/31/2016	2/29/2016	3/31/2016	4/30/2016	5/31/2016	6/30/2016	
<u>Acts 30 & 31 Incremental Transfers</u> ⁽¹⁾								
1. Oil and Petroleum	\$ 13,101,095	\$ 9,615,443	\$ 18,490,899	\$ 5,485,903	\$ -	\$ -	\$ -	\$ 46,693,340
2. License Fees	4,898,905	12,279,409	15,859,676	35,250	-	-	-	33,073,241
3. Cigarettes	-	6,680,575	1,649,425	3,478,846	-	-	-	11,808,846
Total Acts 30 & 31 Incremental Transfers	\$ 18,000,000	\$ 28,575,428	\$ 36,000,000	\$ 9,000,000	\$ -	\$ -	\$ -	\$ 91,575,428

Note:

(1) Schedule 1.6A, Schedule 4.2A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Transfers Analysis
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Source - Acts 30 & 31 Incremental Transfers

Schedule 4.1.1A

	Fiscal Year 2017										Total
	9/30/2016	10/31/2016	11/30/2016	12/31/2016	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/20/2017	FY Total	
<u>Acts 30 & 31 Incremental Transfers</u> ⁽¹⁾											
1. Oil and Petroleum	\$ 11,604,574	\$ 6,136,015	\$ -	\$ 9,623,090	\$ -	\$ 4,576,246	\$ 6,747,765	\$ 5,758,089	\$ -	\$ 44,445,779	\$ 91,139,119
2. License Fees	9,407,324	4,939,762	-	9,415,480	-	3,423,700	4,816,863	9,881,787	-	41,884,915	74,958,156
3. Cigarettes	3,332,000	1,666,000	-	3,332,000	-	1,666,000	1,666,000	3,332,000	-	14,994,000	26,802,846
Total Acts 30 & 31 Incremental Transfers	\$ 24,343,898	\$ 12,741,777	\$ -	\$ 22,370,570	\$ -	\$ 9,665,946	\$ 13,230,627	\$ 18,971,876	\$ -	\$ 101,324,694	\$ 192,900,121

Note:
(1) Schedule 1.6A, Schedule 4.2A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Sources - Other Incoming Transfers

Schedule 4.1.2A

	Fiscal Year 2016							
	12/31/2015	1/31/2016	2/29/2016	3/31/2016	4/30/2016	5/31/2016	6/30/2016	FY Total
<u>Other Incoming Transfers</u> ⁽¹⁾								
1. Transit Fines ^{(1), (2)}	\$ -	\$ 7,424,572	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,424,572
2. Return of Funds from Oriental x9874 ^{(1), (3)}	-	-	-	-	-	-	-	-
3. DTOP (Department of Transportation and Public Works) ^{(1), (3)}	-	-	-	-	-	-	-	-
4. Toll Fines ^{(1), (2)}	-	-	-	-	-	-	-	-
5. Express Lanes Income ^{(1), (3)}	-	-	-	-	-	-	-	-
6. Other ^{(1), (3)}	-	-	-	-	-	-	-	-
7. Incoming Transfers - Unidentified ^{(1), (2)}	-	-	-	53,667,573	-	-	-	53,667,573
Total Other Incoming Tranfers	\$ -	\$ 7,424,572	\$ -	\$ 53,667,573	\$ -	\$ -	\$ -	\$ 61,092,145

Notes:

- (1) Schedule 4.2A.
(2) Source is Fund 278 Accreditation (HTA_STAY0008372, at "Fund 278_FY15-16," at "FUND 278_FY16-17").
(3) Schedule 6.1A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Sources - Other Incoming Transfers

Schedule 4.1.2A

	Fiscal Year 2017										Total
	9/30/2016	10/31/2016	11/30/2016	12/31/2016	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/20/2017	FY Total	
<u>Other Incoming Transfers</u> ⁽¹⁾											
1. Transit Fines ^{(1), (2)}	\$ -	\$ 927,653	\$ -	\$ 824,691	\$ -	\$ 634,122	\$ 2,020,269	\$ 3,254,107	\$ -	\$ 7,660,842	\$ 15,085,414
2. Return of Funds from Oriental x9874 ^{(1), (3)}	-	-	-	-	-	5,000,000	1,723,545	-	-	6,723,545	6,723,545
3. DTOP (Department of Transportation and Public Works) ^{(1), (3)}	-	-	-	-	170,487	-	4,727,010	-	-	4,897,497	4,897,497
4. Toll Fines ^{(1), (2)}	-	85,837	-	468,083	-	406,876	1,384,939	1,941,830	-	4,287,564	4,287,564
5. Express Lanes Income ^{(1), (3)}	-	5,890	26,685	413,510	9,368	124,500	289,190	85,596	87,123	1,041,862	1,041,862
6. Other ^{(1), (3)}	-	-	-	-	-	-	1,300	-	-	1,300	1,300
7. Incoming Transfers - Unidentified ^{(1), (2)}	-	-	-	-	-	-	-	-	-	-	53,667,573
Total Other Incoming Tranfers	\$ -	\$ 1,019,380	\$ 26,685	\$ 1,706,283	\$ 179,855	\$ 6,165,498	\$ 10,146,253	\$ 5,281,533	\$ 87,123	\$ 24,612,610	\$ 85,704,755

Notes:
(1) Schedule 4.2A.
(2) Source is Fund 278 Accreditation (HTA_STAY0008372, at "Fund 278_FY15-16," at "FUND 278_FY16-17").
(3) Schedule 6.1A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Transfers Analysis
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Uses From Government Development Bank (GDB) x4276

Schedule 4.1.3A

	Fiscal Year 2016							
	12/31/2015	1/31/2016	2/29/2016	3/31/2016	4/30/2016	5/31/2016	6/30/2016	FY Total
<u>Uses/Transfers From Government Development Bank (GDB) x4276 ⁽¹⁾</u>								
1. Loan Payment	\$ -	\$ 9,000,844	\$ 18,000,000	\$ 42,662,313	\$ 6,000	\$ -	\$ -	\$ 69,669,156
2. Transfer to GDB General Account (x0208)	-	8,250,000	22,500,000	-	-	-	-	30,750,000
3. Principal Payment on \$73M LC ⁽²⁾	-	-	-	18,000,000	-	-	-	18,000,000
4. Tax Distribution (T-3560 distribucion de arbitros)	18,000,000	-	-	-	-	-	-	18,000,000
<u>Other Uses/Transfers</u>								
5. Law 30 & 31 ⁽³⁾	\$ -	\$ 4,500,000	\$ -	\$ 6,500,000	\$ -	\$ -	\$ -	\$ 11,000,000
6. Transfer to GL-4005	-	5,250,000	-	-	-	-	-	5,250,000
7. TRF-3613 SERV.PROF.	-	-	-	-	2,701,382	-	-	2,701,382
8. TRF-3615 SERV.PROF.ASESORES FINAC.	-	-	-	-	-	539,698	-	539,698
Subtotal - Other Uses/Transfers	\$ -	\$ 9,750,000	\$ -	\$ 6,500,000	\$ 2,701,382	\$ 539,698	\$ -	\$ 19,491,080
Total Uses/Transfers	\$ 18,000,000	\$ 27,000,844	\$ 40,500,000	\$ 67,162,313	\$ 2,707,382	\$ 539,698	\$ -	\$ 155,910,236

Notes:
(1) Schedule 4.2A.
(2) Includes transaction description:
"T-3607 PAGO PRINCIPAL LC POR 73MM."
(3) Includes transaction descriptions:
"TF-3604 por concepto ley 30 y 31,"
"Transferencia conceptos Ley 30 y 31,"
and "3606 ARBITRIOS LEY 30 y 31."

AmeriNat Analysis

Schedule 4.1.3A

HTA Potential Uses of Acts 30 & 31 Transfers Analysis

Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)

Uses From Government Development Bank (GDB) x4276

	Fiscal Year 2017										Total
	9/30/2016	10/31/2016	11/30/2016	12/31/2016	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/20/2017	FY Total	
<u>Uses/Transfers From Government Development Bank (GDB) x4276</u> ⁽¹⁾											
1. Loan Payment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 69,669,156
2. Transfer to GDB General Account (x0208)	-	-	-	-	-	-	-	-	-	-	30,750,000
3. Principal Payment on \$73M LC ⁽²⁾	-	-	-	-	-	-	-	-	-	-	18,000,000
4. Tax Distribution (T-3560 distribucion de arbitros)	-	-	-	-	-	-	-	-	-	-	18,000,000
<u>Other Uses/Transfers</u>											
5. Law 30 & 31 ⁽³⁾	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11,000,000
6. Transfer to GL-4005	-	-	-	-	-	-	-	-	-	-	5,250,000
7. TRF-3613 SERV.PROF.	-	-	-	-	-	-	-	-	-	-	2,701,382
8. TRF-3615 SERV.PROF.ASESORES FINAC.	-	-	-	-	-	-	-	-	-	-	539,698
Subtotal - Other Uses/Transfers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 19,491,080
Total Uses/Transfers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 155,910,236

Notes:

(1) Schedule 4.2A.

(2) Includes transaction description:
"T-3607 PAGO PRINCIPAL LC POR 73MM."

(3) Includes transaction descriptions:
"TF-3604 por concepto ley 30 y 31,"
"Transferencia conceptos Ley 30 y 31,"
and "3606 ARBITRIOS LEY 30 y 31."

AmeriNat Analysis

Schedule 4.1.4A

HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Uses from Oriental x2489 to Oriental x9874

	Fiscal Year 2016							
	12/31/2015	1/31/2016	2/29/2016	3/31/2016	4/30/2016	5/31/2016	6/30/2016	FY Total
<u>Uses From Oriental x2489 to Oriental x9874</u> ⁽¹⁾								
1 Operational Funds and Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2 Suppliers	-	-	-	-	-	-	-	-
3 ACI (Transportation Company)	-	-	-	-	-	-	-	-
<u>Other Uses</u>								
4 Cover Payments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
5 Cover Disbursements	-	-	-	-	-	-	-	-
6 Claims	-	-	-	-	-	-	-	-
7 Other	-	-	-	-	-	-	-	-
8 Police	-	-	-	-	-	-	-	-
Subtotal - Other Uses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Uses from Oriental x2489 to Oriental x9874	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note:

(1) Schedule 4.2A; Schedule 6.2A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Uses from Oriental x2489 to Oriental x9874

Schedule 4.1.4A

	Fiscal Year 2017											
	9/30/2016	10/31/2016	11/30/2016	12/31/2016	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/20/2017	FY Total	Total	
<u>Uses From Oriental x2489 to Oriental x9874</u> ⁽¹⁾												
1 Operational Funds and Expenses	\$ -	\$ -	\$ -	\$ 7,500,000	\$ 5,500,000	\$ 10,000,000	\$ 500,000	\$ -	\$ 2,000,000	\$ 25,500,000	\$ 25,500,000	
2 Suppliers	-	-	-	-	-	635,000	8,464,200	1,500,000	2,600,000	13,199,200	13,199,200	
3 ACI (Transportation Company)	-	-	-	-	-	-	2,000,000	1,900,000	3,100,000	7,000,000	7,000,000	
<u>Other Uses</u>												
4 Cover Payments	\$ -	\$ -	\$ -	\$ 5,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,000,000	\$ 5,000,000	
5 Cover Disbursements	-	-	-	-	-	4,000,000	-	-	-	4,000,000	4,000,000	
6 Claims	-	-	-	-	-	-	-	-	2,000,000	2,000,000	2,000,000	
7 Other	-	-	13,784,133	3,310	186,537	120,268	166,240	85,076	74,600	14,420,164	14,420,164	
8 Police	-	-	2,250	403,000	-	2,000	126,000	-	12,543	545,793	545,793	
Subtotal - Other Uses	\$ -	\$ -	\$ 13,786,383	\$ 5,406,310	\$ 186,537	\$ 4,122,268	\$ 292,240	\$ 85,076	\$ 2,087,143	\$ 25,965,957	\$ 25,965,957	
Total Uses from Oriental x2489 to Oriental x9874	\$ -	\$ -	\$ 13,786,383	\$ 12,906,310	\$ 5,686,537	\$ 14,757,268	\$ 11,256,440	\$ 3,485,076	\$ 9,787,143	\$ 71,665,157	\$ 71,665,157	

Note:

(1) Schedule 4.2A; Schedule 6.2A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Pre-Petition Period (December 1, 2015 through May 20, 2017)
Bank Statement Bates Identification

	<u>Month</u>	<u>GDB x4276</u>	<u>Oriental x2489</u>	<u>Oriental x9874</u>
FY 16	Dec-15	HTA_STAY0011945		
	Jan-16	HTA_STAY0011931, at 1941		
	Feb-16	HTA_STAY0011917		
	Mar-16	HTA_STAY0011931, at 1937		
	Apr-16	HTA_STAY0011917, at 1919		
	May-16	HTA_STAY0011931, at 1933		
	Jun-16	HTA_STAY0011931		
FY 17	Jul-16			
	Aug-16			
	Sep-16			
	Oct-16		HTA_STAY0054204	HTA_STAY0012043
	Nov-16		HTA_STAY0054166	
	Dec-16		HTA_STAY0054088	
	Jan-17		HTA_STAY0052557	
	Feb-17		HTA_STAY0052568	
	Mar-17		HTA_STAY0052618	
	Apr-17		HTA_STAY0052524	
	May-17		HTA_STAY0052743	

Schedule 5A

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Sources and Uses

	<u>FY 2017 ⁽¹⁾</u>	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>	<u>Total</u>
<u>Sources</u> ^{(2), (3)}					
1. Acts 30 & 31 Incremental Transfers	\$ 16,328,699	\$ 259,011,340	\$ 150,131,434	\$ 56,819,246	\$ 482,290,719
2. Other Incoming Transfers	<u>2,859,587</u>	<u>41,083,782</u>	<u>114,679,185</u>	<u>14,334,663</u>	<u>172,957,217</u>
Total Sources	<u>\$ 19,188,286</u>	<u>\$ 300,095,122</u>	<u>\$ 264,810,619</u>	<u>\$ 71,153,909</u>	<u>\$ 655,247,936</u>
<u>Uses</u> ⁽²⁾					
<u>From Oriental x2489 to Oriental x9874</u>					
3. Capex	\$ -	\$ 155,049,142	\$ 78,404,853	\$ 54,445,667	\$ 287,899,662
4. Suppliers	2,000,000	64,870,894	68,503,675	3,000,000	138,374,569
5. Roads	-	-	83,912,791	7,000,000	90,912,791
6. Cover Payments	5,000,000	3,740,000	16,100,000	500,000	25,340,000
7. Operational Funds and Expenses	500,000	13,700,000	5,118,745	5,900,000	25,218,745
8. Other Uses	<u>14,206,505</u>	<u>59,847,390</u>	<u>38,510,258</u>	<u>4,946,329</u>	<u>117,510,481</u>
Subtotal - From Oriental x2489 to Oriental x9874	<u>\$ 21,706,505</u>	<u>\$ 297,207,426</u>	<u>\$ 290,550,322</u>	<u>\$ 75,791,995</u>	<u>\$ 685,256,248</u>
<u>From Oriental x2489 to Oriental x6672</u>					
9. Cover Payments ⁽⁴⁾	<u>-</u>	<u>413,316</u>	<u>-</u>	<u>-</u>	<u>413,316</u>
Total Uses	<u>\$ 21,706,505</u>	<u>\$ 297,620,742</u>	<u>\$ 290,550,322</u>	<u>\$ 75,791,995</u>	<u>\$ 685,669,564</u>

Notes:

- (1) Fiscal Year 2017 includes May 21, 2017 through June 30, 2017 for the Post-Retention/Post-Petition Period.
(2) Schedule 5.1A.
(3) Excludes monthly interest earned.
(4) Transaction description states "FROM CUBRIR PAGO VEHICULOS FTA."

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Sources and Uses by Bank Account

Schedule 5.1A

	Fiscal Year 2017		
	5/21/2017 - 5/31/2017	6/30/2017	FY Total
<u>Sources</u>			
1. Acts 30 & 31 Incremental Transfers ⁽¹⁾	\$ 16,328,699	\$ -	\$ 16,328,699
2. Other Incoming Transfers ⁽²⁾	<u>2,655,692</u>	<u>203,895</u>	<u>2,859,587</u>
Total Sources	<u>\$ 18,984,391</u>	<u>\$ 203,895</u>	<u>\$ 19,188,286</u>
<u>Uses</u>			
<u>From Oriental x2489 to Oriental x9874</u> ⁽³⁾			
3. Capex	\$ -	\$ -	\$ -
4. Suppliers	2,000,000	-	2,000,000
5. Roads	-	-	-
6. Cover Payments	-	5,000,000	5,000,000
7. Operational Funds and Expenses	500,000	-	500,000
8. Other	<u>9,278,000</u>	<u>4,928,505</u>	<u>14,206,505</u>
Subtotal - From Oriental x2489 to Oriental x9874	<u>\$ 11,778,000</u>	<u>\$ 9,928,505</u>	<u>\$ 21,706,505</u>
<u>From Oriental x2489 to Oriental x6672</u>			
9. Cover Payments ⁽⁴⁾	<u>-</u>	<u>-</u>	<u>-</u>
Total Uses	<u>\$ 11,778,000</u>	<u>\$ 9,928,505</u>	<u>\$ 21,706,505</u>

Notes:

- (1) Schedule 5.1.1.A.
(2) Schedule 5.1.2.A.
(3) Schedule 5.1.3.A.
(4) Schedule 5.2.A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Sources and Uses by Bank Account

Schedule 5.1A

Fiscal Year 2018													
	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017	1/31/2018	2/28/2018	3/31/2018	4/30/2018	5/31/2018	6/30/2018	FY Total
Sources													
1. Acts 30 & 31 Incremental Transfers ⁽¹⁾	\$ 9,749,846	\$ 11,906,629	\$ 11,467,269	\$ -	\$ -	\$ 32,703,563	\$ -	\$ 20,124,869	\$ 54,729,711	\$ 17,985,459	\$ 7,828,852	\$ 92,515,142	\$ 259,011,340
2. Other Incoming Transfers ⁽²⁾	3,137,313	3,188,672	2,990,603	136,382	94,875	3,087,117	21,250	4,517,616	6,894,569	2,092,595	2,195,660	12,727,129	41,083,782
Total Sources	\$ 12,887,158	\$ 15,095,301	\$ 14,457,872	\$ 136,382	\$ 94,875	\$ 35,790,680	\$ 21,250	\$ 24,642,486	\$ 61,624,280	\$ 20,078,054	\$ 10,024,512	\$ 105,242,271	\$ 300,095,122
Uses													
<u>From Oriental x2489 to Oriental x9874</u> ⁽³⁾													
3. Capex	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 41,652,142	\$ 20,000,000	\$ 10,000,000	\$ 83,397,000	\$ 155,049,142
4. Suppliers	-	1,000,000	-	-	11,126,394	6,372,000	8,037,500	6,085,000	6,005,000	15,275,000	2,470,000	8,500,000	64,870,894
5. Roads	-	-	-	-	-	-	-	-	-	-	-	-	-
6. Cover Payments	-	-	-	-	-	-	-	2,500,000	1,240,000	-	-	-	3,740,000
7. Operational Funds and Expenses	-	10,000,000	-	-	-	-	3,700,000	-	-	-	-	-	13,700,000
8. Other	1,914,969	2,640,900	2,000	4,006,050	832,457	5,164,035	12,001,532	3,521,140	21,090,590	531,406	1,321,610	6,820,700	59,847,390
Subtotal - From Oriental x2489 to Oriental x9874	\$ 1,914,969	\$ 13,640,900	\$ 2,000	\$ 4,006,050	\$ 11,958,851	\$ 11,536,035	\$ 23,739,032	\$ 12,106,140	\$ 69,987,732	\$ 35,806,406	\$ 13,791,610	\$ 98,717,700	\$ 297,207,426
<u>From Oriental x2489 to Oriental x6672</u>													
9. Cover Payments ⁽⁴⁾	-	-	-	-	-	413,316	-	-	-	-	-	-	413,316 #
Total Uses	\$ 1,914,969	\$ 13,640,900	\$ 2,000	\$ 4,006,050	\$ 11,958,851	\$ 11,949,351	\$ 23,739,032	\$ 12,106,140	\$ 69,987,732	\$ 35,806,406	\$ 13,791,610	\$ 98,717,700	\$ 297,620,742

Notes:
(1) Schedule 5.1.1A.
(2) Schedule 5.1.2A.
(3) Schedule 5.1.3A.
(4) Schedule 5.2A.

AmeriNat Analysis

HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis

Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)

Sources and Uses by Bank Account

Schedule 5.1A

	Fiscal Year 2019												
	7/31/2018	8/31/2018	9/30/2018	10/31/2018	11/30/2018	12/31/2018	1/31/2019	2/28/2019	3/31/2019	4/30/2019	5/31/2019	6/30/2019	FY Total
<u>Sources</u>													
1. Acts 30 & 31 Incremental Transfers ⁽¹⁾	\$ 8,531,211	\$ -	\$ 39,008,730	\$ 20,410,613	\$ 19,261,960	\$ 18,637,789	\$ 9,300,094	\$ -	\$ 6,842,779	\$ 15,326,702	\$ -	\$ 12,811,557	\$ 150,131,434
2. Other Incoming Transfers ⁽²⁾	81,388,568	595,682	9,933,472	4,242,934	4,185,777	3,581,583	2,486,513	1,272,512	2,338,936	947,485	30,954	3,674,769	114,679,185
Total Sources	<u>\$ 89,919,779</u>	<u>\$ 595,682</u>	<u>\$ 48,942,202</u>	<u>\$ 24,653,546</u>	<u>\$ 23,447,738</u>	<u>\$ 22,219,372</u>	<u>\$ 11,786,607</u>	<u>\$ 1,272,512</u>	<u>\$ 9,181,714</u>	<u>\$ 16,274,187</u>	<u>\$ 30,954</u>	<u>\$ 16,486,327</u>	<u>\$ 264,810,619</u>
<u>Uses</u>													
<u>From Oriental x2489 to Oriental x9874 ⁽³⁾</u>													
3. Capex	\$ -	\$ -	\$ 32,584,103	\$ 16,473,400	\$ -	\$ 29,347,350	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 78,404,853
4. Suppliers	7,995,000	3,700,000	5,800,000	10,100,000	6,500,000	7,300,000	4,222,000	-	9,000,000	2,500,000	5,700,000	5,686,675	68,503,675
5. Roads	79,500,000	-	-	1,600,000	-	-	-	-	-	2,812,791	-	-	83,912,791
6. Cover Payments	3,000,000	3,500,000	-	-	-	6,600,000	3,000,000	-	-	-	-	-	16,100,000
7. Operational Funds and Expenses	-	-	-	-	-	-	-	-	-	-	-	5,118,745	5,118,745
8. Other	437,667	590,221	146,860	40,530	10,088,460	3,778,800	1,616,300	249,250	8,167,958	2,104,860	10,258,374	1,030,978	38,510,258
Subtotal - From Oriental x2489 to Oriental x9874	<u>\$ 90,932,667</u>	<u>\$ 7,790,221</u>	<u>\$ 38,530,963</u>	<u>\$ 28,213,930</u>	<u>\$ 16,588,460</u>	<u>\$ 47,026,150</u>	<u>\$ 8,838,300</u>	<u>\$ 249,250</u>	<u>\$ 17,167,958</u>	<u>\$ 7,417,651</u>	<u>\$ 15,958,374</u>	<u>\$ 11,836,398</u>	<u>\$ 290,550,322</u>
<u>From Oriental x2489 to Oriental x6672</u>													
9. Cover Payments ⁽⁴⁾	-	-	-	-	-	-	-	-	-	-	-	-	- #
Total Uses	<u>\$ 90,932,667</u>	<u>\$ 7,790,221</u>	<u>\$ 38,530,963</u>	<u>\$ 28,213,930</u>	<u>\$ 16,588,460</u>	<u>\$ 47,026,150</u>	<u>\$ 8,838,300</u>	<u>\$ 249,250</u>	<u>\$ 17,167,958</u>	<u>\$ 7,417,651</u>	<u>\$ 15,958,374</u>	<u>\$ 11,836,398</u>	<u>\$ 290,550,322</u>

Notes:
(1) Schedule 5.1.1A.
(2) Schedule 5.1.2A.
(3) Schedule 5.1.3A.
(4) Schedule 5.2A.

AmeriNat Analysis

HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis

Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)

Sources and Uses by Bank Account

Schedule 5.1A

	Fiscal Year 2020													
	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/2019	1/31/2020	2/29/2020	3/31/2020	4/30/2020	5/31/2020	6/30/2020	FY Total	Total
Sources														
1. Acts 30 & 31 Incremental Transfers ⁽¹⁾	\$ 5,565,906	\$ -	\$ 5,611,167	\$ 10,315,810	\$ 5,611,167	\$ 3,944,347	\$ -	\$ 5,611,167	\$ 5,611,167	\$ 5,611,167	\$ 5,611,167	\$ 3,326,184	\$ 56,819,246	\$ 482,290,719
2. Other Incoming Transfers ⁽²⁾	2,728,359	100,000	35,900	1,146,128	12,600	1,936,348	12,500	7,275,993	14,300	5,400	265,184	801,951	14,334,663	172,957,217
Total Sources	<u>\$ 8,294,265</u>	<u>\$ 100,000</u>	<u>\$ 5,647,067</u>	<u>\$ 11,461,937</u>	<u>\$ 5,623,767</u>	<u>\$ 5,880,695</u>	<u>\$ 12,500</u>	<u>\$ 12,887,160</u>	<u>\$ 5,625,467</u>	<u>\$ 5,616,567</u>	<u>\$ 5,876,351</u>	<u>\$ 4,128,134</u>	<u>\$ 71,153,909</u>	<u>\$ 655,247,936</u>
Uses														
<u>From Oriental x2489 to Oriental x9874</u> ⁽³⁾														
3. Capex	\$ -	\$ -	\$ 5,611,167	\$ 11,222,333	\$ -	\$ 5,611,167	\$ 5,611,167	\$ 5,611,167	\$ 5,611,167	\$ 5,611,167	\$ 5,611,167	\$ 3,945,167	\$ 54,445,667	\$ 287,899,662
4. Suppliers	-	1,000,000	-	2,000,000	-	-	-	-	-	-	-	-	3,000,000	138,374,569
5. Roads	-	-	-	-	-	-	-	7,000,000	-	-	-	-	7,000,000	90,912,791
6. Cover Payments	-	500,000	-	-	-	-	-	-	-	-	-	-	500,000	25,340,000
7. Operational Funds and Expenses	3,400,000	2,500,000	-	-	-	-	-	-	-	-	-	-	5,900,000	25,218,745
8. Other	1,915,500	1,594,700	194,052	196,904	51,800	54,692	204,336	25,900	266,793	500	255,009	186,143	4,946,329	117,510,481
Subtotal - From Oriental x2489 to Oriental x9874	<u>\$ 5,315,500</u>	<u>\$ 5,594,700</u>	<u>\$ 5,805,219</u>	<u>\$ 13,419,237</u>	<u>\$ 51,800</u>	<u>\$ 5,665,859</u>	<u>\$ 5,815,502</u>	<u>\$ 12,637,067</u>	<u>\$ 5,877,960</u>	<u>\$ 5,611,667</u>	<u>\$ 5,866,176</u>	<u>\$ 4,131,309</u>	<u>\$ 75,791,995</u>	<u>\$ 685,256,248</u>
<u>From Oriental x2489 to Oriental x6672</u>														
9. Cover Payments ⁽⁴⁾	-	-	-	-	-	-	-	-	-	-	-	-	-	413,316
Total Uses	<u>\$ 5,315,500</u>	<u>\$ 5,594,700</u>	<u>\$ 5,805,219</u>	<u>\$ 13,419,237</u>	<u>\$ 51,800</u>	<u>\$ 5,665,859</u>	<u>\$ 5,815,502</u>	<u>\$ 12,637,067</u>	<u>\$ 5,877,960</u>	<u>\$ 5,611,667</u>	<u>\$ 5,866,176</u>	<u>\$ 4,131,309</u>	<u>\$ 75,791,995</u>	<u>\$ 685,669,564</u>

Notes:
(1) Schedule 5.1.1A.
(2) Schedule 5.1.2A.
(3) Schedule 5.1.3A.
(4) Schedule 5.2A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Acts 30 & 31 Incremental Transfers

Schedule 5.1.1A

	Fiscal Year 2017		
	5/21/2017 - 5/31/2017	6/30/2017	FY Total
<u>Acts 30 & 31 Incremental Transfers</u> ⁽¹⁾			
1. Oil and Petroleum	\$ 10,348,253	\$ -	\$ 10,348,253
2. License Fees	4,314,446	-	4,314,446
3. Cigarettes	<u>1,666,000</u>	<u>-</u>	<u>1,666,000</u>
Total Acts 30 & 31 Incremental Transfers	<u>\$ 16,328,699</u>	<u>\$ -</u>	<u>\$ 16,328,699</u>

Note:
(1) Schedule 1.6A; Schedule 5.2A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Acts 30 & 31 Incremental Transfers

Schedule 5.1.1A

	Fiscal Year 2018													
	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017	1/31/2018	2/28/2018	3/31/2018	4/30/2018	5/31/2018	6/30/2018	FY Total	
<u>Acts 30 & 31 Incremental Transfers</u> ⁽¹⁾														
1. Oil and Petroleum	\$ 2,962,084	\$ 4,883,683	\$ 6,586,491	\$ -	\$ -	\$ 26,216,208	\$ -	\$ 11,846,476	\$ 33,500,357	\$ -	\$ -	\$ 73,116,521	\$ 159,111,820	
2. License Fees	5,121,762	5,356,946	4,880,778	-	-	6,487,355	-	3,280,393	17,897,354	14,653,459	6,162,852	14,400,622	78,241,520	
3. Cigarettes	1,666,000	1,666,000	-	-	-	-	-	4,998,000	3,332,000	3,332,000	1,666,000	4,998,000	21,658,000	
Total Acts 30 & 31 Incremental Transfers	\$ 9,749,846	\$ 11,906,629	\$ 11,467,269	\$ -	\$ -	\$ 32,703,563	\$ -	\$ 20,124,869	\$ 54,729,711	\$ 17,985,459	\$ 7,828,852	\$ 92,515,142	\$ 259,011,340	

Note:
(1) Schedule 1.6A; Schedule 5.2A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Acts 30 & 31 Incremental Transfers

Schedule 5.1.1A

	Fiscal Year 2019												
	7/31/2018	8/31/2018	9/30/2018	10/31/2018	11/30/2018	12/31/2018	1/31/2019	2/28/2019	3/31/2019	4/30/2019	5/31/2019	6/30/2019	FY Total
<u>Acts 30 & 31 Incremental Transfers</u> ⁽¹⁾													
1. Oil and Petroleum	\$ -	\$ -	\$ 22,718,342	\$ 13,276,779	\$ 10,795,367	\$ 11,164,606	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 57,955,095
2. License Fees	6,865,211	-	12,958,388	5,467,834	6,800,593	5,807,183	7,634,094	-	5,176,779	11,994,702	-	9,479,557	72,184,340
3. Cigarettes	<u>1,666,000</u>	<u>-</u>	<u>3,332,000</u>	<u>1,666,000</u>	<u>1,666,000</u>	<u>1,666,000</u>	<u>1,666,000</u>	<u>-</u>	<u>1,666,000</u>	<u>3,332,000</u>	<u>-</u>	<u>3,332,000</u>	<u>19,992,000</u>
Total Acts 30 & 31 Incremental Transfers	<u>\$ 8,531,211</u>	<u>\$ -</u>	<u>\$ 39,008,730</u>	<u>\$ 20,410,613</u>	<u>\$ 19,261,960</u>	<u>\$ 18,637,789</u>	<u>\$ 9,300,094</u>	<u>\$ -</u>	<u>\$ 6,842,779</u>	<u>\$ 15,326,702</u>	<u>\$ -</u>	<u>\$ 12,811,557</u>	<u>\$ 150,131,434</u>

Note:
(1) Schedule 1.6A; Schedule 5.2A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Acts 30 & 31 Incremental Transfers

Schedule 5.1.1A

	Fiscal Year 2020													
	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/2019	1/31/2020	2/29/2020	3/31/2020	4/30/2020	5/31/2020	6/30/2020	FY Total	Total
<u>Acts 30 & 31 Incremental Transfers</u> ⁽¹⁾														
1. Oil and Petroleum	\$ 1,221,687	\$ -	\$ -	\$ 2,833,518	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,611,167	\$ 3,279,657	\$ 12,946,028	\$ 240,361,196
2. License Fees	2,678,219	-	3,945,167	4,150,292	3,945,167	3,944,347	-	3,945,167	3,945,167	3,945,167	-	46,527	30,545,217	185,285,523
3. Cigarettes	1,666,000	-	1,666,000	3,332,000	1,666,000	-	-	1,666,000	1,666,000	1,666,000	-	-	13,328,000	56,644,000
Total Acts 30 & 31 Incremental Transfers	\$ 5,565,906	\$ -	\$ 5,611,167	\$ 10,315,810	\$ 5,611,167	\$ 3,944,347	\$ -	\$ 5,611,167	\$ 5,611,167	\$ 5,611,167	\$ 5,611,167	\$ 3,326,184	\$ 56,819,246	\$ 482,290,719

Note:
(1) Schedule 1.6A; Schedule 5.2A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Other Incoming Transfers

Schedule 5.1.2A

	Fiscal Year 2017		
	5/21/2017 - 5/31/2017	6/30/2017	FY Total
<u>Other Incoming Transfers</u> ⁽¹⁾			
1. Municipal Contribution	\$ -	\$ -	\$ -
2. Transit Fines ⁽²⁾	1,579,346	-	1,579,346
3. Toll Fines ⁽²⁾	950,347	-	950,347
4. DTOP (Department of Transportation and Public Works) ⁽³⁾	-	-	-
5. Express Lanes Income ⁽³⁾	126,000	203,895	329,895
6. DSP (Department of Public Safety) ⁽³⁾	-	-	-
<u>Oriental x9874</u>			
7. Cover Payments ⁽³⁾	\$ -	\$ -	\$ -
8. Grant Anticipation Revenue Vehicle Bonds ⁽³⁾	-	-	-
Subtotal - Oriental x9874	\$ -	\$ -	\$ -
9. 260 LAW	-	-	-
10. Tows	-	-	-
11. Other	-	-	-
Total Other Incoming Transfers	<u>\$ 2,655,692</u>	<u>\$ 203,895</u>	<u>\$ 2,859,587</u>

Notes:
(1) Schedule 5.2A.
(2) Source is Fund 278 Accreditation (HTA_STAY0008372, at "FUND 278_FY16-17," at "FUND 278_17-18," at "FUND 278_FY18-19," at "FUND_FY19-20").
(3) Schedule 6A.
(4) These transfers were verified through PRIFAS to confirm they were not related to Acts 30 & 31 (CW_STAY0049730).

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Other Incoming Transfers

Schedule 5.1.2A

	Fiscal Year 2018												
	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017	1/31/2018	2/28/2018	3/31/2018	4/30/2018	5/31/2018	6/30/2018	FY Total
<u>Other Incoming Transfers</u> ⁽¹⁾													
1. Municipal Contribution	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,000,000	\$ -	\$ -	\$ -	\$ -	\$ 2,000,000
2. Transit Fines ⁽²⁾	1,786,260	1,803,653	1,650,602	-	-	1,550,356	-	1,426,513	2,932,018	1,828,535	2,117,398	5,363,435	20,458,771
3. Toll Fines ⁽²⁾	1,180,983	1,291,671	1,252,044	-	-	1,339,901	-	955,663	3,732,991	186,006	53,750	7,184,422	17,177,432
4. DTOP (Department of Transportation and Public Works) ⁽³⁾	-	-	-	-	600	-	-	-	-	14,000	-	-	14,600
5. Express Lanes Income ⁽³⁾	170,069	93,347	87,957	136,382	94,275	141,610	21,250	135,440	213,310	64,054	24,512	179,271	1,361,479
6. DSP (Department of Public Safety) ⁽³⁾	-	-	-	-	-	-	-	-	-	-	-	-	-
<u>Oriental x9874</u>													
7. Cover Payments ⁽³⁾	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8. Grant Anticipation Revenue Vehicle Bonds ⁽³⁾	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal - Oriental x9874	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
9. 260 LAW	-	-	-	-	-	55,250	-	-	16,250	-	-	-	71,500
10. Tows	-	-	-	-	-	-	-	-	-	-	-	-	-
11. Other	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Other Incoming Transfers	\$ 3,137,313	\$ 3,188,672	\$ 2,990,603	\$ 136,382	\$ 94,875	\$ 3,087,117	\$ 21,250	\$ 4,517,616	\$ 6,894,569	\$ 2,092,595	\$ 2,195,660	\$ 12,727,129	\$ 41,083,782

Notes:

- (1) Schedule 5.2A.
(2) Source is Fund 278 Accreditation (HTA_STAY0008372, at "FUND 278_FY16-17," at "FUND 278_17-18," at "FUND 278_FY18-19," at "FUND_FY19-20").
(3) Schedule 6A.
(4) These transfers were verified through PRIFAS to confirm they were not related to Acts 30 & 31 (CW_STAY0049730).

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Other Incoming Transfers

Schedule 5.1.2A

	Fiscal Year 2019												
	7/31/2018	8/31/2018	9/30/2018	10/31/2018	11/30/2018	12/31/2018	1/31/2019	2/28/2019	3/31/2019	4/30/2019	5/31/2019	6/30/2019	FY Total
<u>Other Incoming Transfers</u> ⁽¹⁾													
1. Municipal Contribution	\$ 79,500,000	\$ 574,041	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 80,074,041
2. Transit Fines ⁽²⁾	1,468,789	-	9,789,173	4,170,787	3,971,317	3,563,783	2,478,053	-	1,265,554	889,965	-	3,405,109	31,002,532
3. Toll Fines ⁽²⁾	-	-	-	-	-	-	-	-	-	-	-	-	-
4. DTOP (Department of Transportation and Public Works) ⁽³⁾	-	-	-	-	-	-	-	1,000,000	-	12,000	6,000	250,000	1,268,000
5. Express Lanes Income ⁽³⁾	416,678	21,641	142,099	72,146	85,960	17,800	8,260	272,512	248,476	45,520	18,954	19,160	1,369,206
6. DSP (Department of Public Safety) ⁽³⁾	-	-	-	-	-	-	-	-	-	-	4,000	-	4,000
<u>Oriental x9874</u>													
7. Cover Payments ⁽³⁾	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8. Grant Anticipation Revenue Vehicle Bonds ⁽³⁾	-	-	-	-	-	-	-	-	824,905	-	-	-	824,905
Subtotal - Oriental x9874	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 824,905	\$ -	\$ -	\$ -	\$ 824,905
9. 260 LAW	3,101	-	2,200	-	-	-	-	-	-	-	-	-	5,301
10. Tows	-	-	-	-	128,500	-	-	-	-	-	-	-	128,500
11. Other	-	-	-	-	-	-	200	-	-	-	2,000	500	2,700
Total Other Incoming Transfers	\$ 81,388,568	\$ 595,682	\$ 9,933,472	\$ 4,242,934	\$ 4,185,777	\$ 3,581,583	\$ 2,486,513	\$ 1,272,512	\$ 2,338,936	\$ 947,485	\$ 30,954	\$ 3,674,769	\$ 114,679,185

Notes:

- (1) Schedule 5.2A.
(2) Source is Fund 278 Accreditation (HTA_STAY0008372, at "FUND 278_FY16-17," at "FUND 278_17-18," at "FUND 278_FY18-19," at "FUND_FY19-20").
(3) Schedule 6A.
(4) These transfers were verified through PRIFAS to confirm they were not related to Acts 30 & 31 (CW_STAY0049730).

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Other Incoming Transfers

Schedule 5.1.2A

	Fiscal Year 2020												FY Total	Total
	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/2019	1/31/2020	2/29/2020	3/31/2020	4/30/2020	5/31/2020	6/30/2020		
<u>Other Incoming Transfers</u> ⁽¹⁾														
1. Municipal Contribution	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 82,074,041
2. Transit Fines ⁽²⁾	2,542,427	-	-	906,524	-	1,666,820 ⁽⁴⁾	-	-	-	-	-	516,270 ⁽⁴⁾	5,632,041	58,672,690
3. Toll Fines ⁽²⁾	-	-	-	-	-	-	-	-	-	-	-	102,713 ⁽⁴⁾	102,713	18,230,492
4. DTOP (Department of Transportation and Public Works) ⁽³⁾	-	-	-	7,800	-	12,000	-	7,000,000	-	-	-	-	7,019,800	8,302,400
5. Express Lanes Income ⁽³⁾	185,932	100,000	35,900	9,000	2,600	73,168	1,500	70,696	9,800	400	15,175	20,000	524,171	3,584,751
6. DSP (Department of Public Safety) ⁽³⁾	-	-	-	190,804	5,000	184,360	11,000	204,797	4,000	5,000	250,009	157,968	1,012,938	1,016,938
<u>Oriental x9874</u>														
7. Cover Payments ⁽³⁾	\$ -	\$ -	\$ -	\$ 32,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 32,000	\$ 32,000
8. Grant Anticipation Revenue Vehicle Bonds ⁽³⁾	-	-	-	-	-	-	-	-	-	-	-	-	-	824,905
Subtotal - Oriental x9874	\$ -	\$ -	\$ -	\$ 32,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 32,000	\$ 856,905
9. 260 LAW	-	-	-	-	-	-	-	-	-	-	-	-	-	76,801
10. Tows	-	-	-	-	-	-	-	-	-	-	-	-	-	128,500
11. Other	-	-	-	-	5,000	-	-	500	500	-	-	5,000	11,000	13,700
Total Other Incoming Transfers	\$ 2,728,359	\$ 100,000	\$ 35,900	\$ 1,146,128	\$ 12,600	\$ 1,936,348	\$ 12,500	\$ 7,275,993	\$ 14,300	\$ 5,400	\$ 265,184	\$ 801,951	\$ 14,334,663	\$ 172,957,217

Notes:

- (1) Schedule 5.2A.
(2) Source is Fund 278 Accreditation (HTA_STAY0008372, at "FUND 278_FY16-17," at "FUND 278_17-18," at "FUND 278_FY18-19," at "FUND_FY19-20").
(3) Schedule 6A.
(4) These transfers were verified through PRIFAS to confirm they were not related to Acts 30 & 31 (CW_STAY0049730).

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Uses From Oriental x2489 to Oriental x9874

Schedule 5.1.3A

	Fiscal Year 2017		
	5/21/2017 - 5/31/2017	6/30/2017	FY Total
<u>Uses From Oriental x2489 to Oriental x9874</u> ^{(1), (2)}			
1. Capex	\$ -	\$ -	\$ -
2. Suppliers	2,000,000	-	2,000,000
3. Roads	-	-	-
4. Cover Payments	-	5,000,000	5,000,000
5. Operational Funds and Expenses	500,000	-	500,000
<u>Other Uses</u>			
6. Contractor Payment	\$ -	\$ -	\$ -
7. ACI (Transportation Company)	6,200,000	-	6,200,000
8. Funds to create account	-	-	-
9. Other	303,000	76,495	379,495
10. Certifications	-	-	-
11. Insurance Payments	-	-	-
12. DTOP (Department of Transportation and Public Works)	-	4,727,010	4,727,010
13. Claims	2,650,000	-	2,650,000
14. Payroll	-	-	-
15. Train Payment	-	-	-
16. South Parcel	-	-	-
17. Withdrawal Payment	-	-	-
18. First Transit	-	-	-
19. Police	125,000	125,000	250,000
20. Dtop Emergency Projects	-	-	-
21. Grant Anticipation Revenue Vehicle Bonds	-	-	-
22. CSA Architects and Engineers Payment Cover	-	-	-
23. Design Demands	-	-	-
Subtotal - Other Uses	\$ 9,278,000	\$ 4,928,505	\$ 14,206,505
Total Uses from Oriental x2489 to Oriental x9874	\$ 11,778,000	\$ 9,928,505	\$ 21,706,505

Note:

(1) Schedule 5.2A; Schedule 6.2A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Uses From Oriental x2489 to Oriental x9874

Schedule 5.1.3A

	Fiscal Year 2018												
	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017	1/31/2018	2/28/2018	3/31/2018	4/30/2018	5/31/2018	6/30/2018	FY Total
Uses From Oriental x2489 to Oriental x9874 ^{(1), (2)}													
1. Capex	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 41,652,142	\$ 20,000,000	\$ 10,000,000	\$ 83,397,000	\$ 155,049,142
2. Suppliers	-	1,000,000	-	-	11,126,394	6,372,000	8,037,500	6,085,000	6,005,000	15,275,000	2,470,000	8,500,000	64,870,894
3. Roads	-	-	-	-	-	-	-	-	-	-	-	-	-
4. Cover Payments	-	-	-	-	-	-	-	2,500,000	1,240,000	-	-	-	3,740,000
5. Operational Funds and Expenses	-	10,000,000	-	-	-	-	3,700,000	-	-	-	-	-	13,700,000
Other Uses													
6. Contractor Payment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
7. ACI (Transportation Company)	-	-	-	3,500,000	-	-	7,980,000	-	-	-	-	4,000,000	15,480,000
8. Funds to create account	-	-	-	-	-	-	-	-	20,000,000	-	-	-	20,000,000
9. Other	289,969	940,900	2,000	6,050	80,000	38,435	21,532	21,140	850,590	531,406	21,610	162,303	2,965,936
10. Certifications	-	-	-	-	-	-	-	-	-	-	-	-	-
11. Insurance Payments	-	-	-	-	-	-	-	-	-	-	-	-	-
12. DTOP (Department of Transportation and Public Works)	-	-	-	-	-	600	-	-	-	-	-	-	600
13. Claims	-	-	-	-	-	-	-	-	-	-	-	-	-
14. Payroll	1,500,000	-	-	-	-	2,000,000	-	-	-	-	-	-	3,500,000
15. Train Payment	-	-	-	-	-	-	3,500,000	-	-	-	-	-	3,500,000
16. South Parcel	-	1,700,000	-	500,000	540,000	-	500,000	-	-	-	-	-	3,240,000
17. Withdrawal Payment	-	-	-	-	-	3,000,000	-	-	-	-	-	-	3,000,000
18. First Transit	-	-	-	-	-	-	-	-	-	-	-	2,658,396	2,658,396
19. Police	125,000	-	-	-	212,457	125,000	-	-	240,000	-	-	-	702,457
20. Dtop Emergency Projects	-	-	-	-	-	-	-	2,000,000	-	-	-	-	2,000,000
21. Grant Anticipation Revenue Vehicle Bonds	-	-	-	-	-	-	-	1,500,000	-	-	-	-	1,500,000
22. CSA Architects and Engineers Payment Cover	-	-	-	-	-	-	-	-	-	-	-	-	-
23. Design Demands	-	-	-	-	-	-	-	-	-	-	1,300,000	-	1,300,000
Subtotal - Other Uses	\$ 1,914,969	\$ 2,640,900	\$ 2,000	\$ 4,006,050	\$ 832,457	\$ 5,164,035	\$ 12,001,532	\$ 3,521,140	\$ 21,090,590	\$ 531,406	\$ 1,321,610	\$ 6,820,700	\$ 59,847,390
Total Uses from Oriental x2489 to Oriental x9874	\$ 1,914,969	\$ 13,640,900	\$ 2,000	\$ 4,006,050	\$ 11,958,851	\$ 11,536,035	\$ 23,739,032	\$ 12,106,140	\$ 69,987,732	\$ 35,806,406	\$ 13,791,610	\$ 98,717,700	\$ 297,207,426

Note:
(1) Schedule 5.2A; Schedule 6.2A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Uses From Oriental x2489 to Oriental x9874

Schedule 5.1.3A

	Fiscal Year 2019												
	7/31/2018	8/31/2018	9/30/2018	10/31/2018	11/30/2018	12/31/2018	1/31/2019	2/28/2019	3/31/2019	4/30/2019	5/31/2019	6/30/2019	FY Total
<u>Uses From Oriental x2489 to Oriental x9874</u> ^{(1), (2)}													
1. Capex	\$ -	\$ -	\$ 32,584,103	\$ 16,473,400	\$ -	\$ 29,347,350	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 78,404,853
2. Suppliers	7,995,000	3,700,000	5,800,000	10,100,000	6,500,000	7,300,000	4,222,000	-	9,000,000	2,500,000	5,700,000	5,686,675	68,503,675
3. Roads	79,500,000	-	-	1,600,000	-	-	-	-	-	2,812,791	-	-	83,912,791
4. Cover Payments	3,000,000	3,500,000	-	-	-	6,600,000	3,000,000	-	-	-	-	-	16,100,000
5. Operational Funds and Expenses	-	-	-	-	-	-	-	-	-	-	-	5,118,745	5,118,745
<u>Other Uses</u>													
6. Contractor Payment	\$ -	\$ -	\$ -	\$ -	\$ 4,600,000	\$ 1,670,000	\$ -	\$ -	\$ 2,100,000	\$ 2,000,000	\$ 10,170,000	\$ -	\$ 20,540,000
7. ACI (Transportation Company)	-	-	-	-	-	400,000	-	-	-	-	-	-	400,000
8. Funds to create account	-	-	-	-	-	-	-	-	-	-	-	-	-
9. Other	28,979	590,221	26,860	40,530	86,000	8,800	16,300	9,250	12,362	104,860	70,374	1,030,978	2,025,514
10. Certifications	-	-	-	-	-	-	1,600,000	-	4,700,000	-	-	-	6,300,000
11. Insurance Payments	-	-	-	-	5,400,000	-	-	-	-	-	-	-	5,400,000
12. DTOP (Department of Transportation and Public Works)	-	-	-	-	-	-	-	-	-	-	18,000	-	18,000
13. Claims	-	-	-	-	-	600,000	-	-	1,210,000	-	-	-	1,810,000
14. Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-
15. Train Payment	-	-	-	-	-	-	-	-	-	-	-	-	-
16. South Parcel	-	-	-	-	-	-	-	-	-	-	-	-	-
17. Withdrawal Payment	-	-	-	-	-	-	-	-	-	-	-	-	-
18. First Transit	-	-	-	-	-	-	-	-	-	-	-	-	-
19. Police	408,688	-	120,000	-	2,460	-	-	240,000	145,596	-	-	-	916,744
20. Dtop Emergency Projects	-	-	-	-	-	-	-	-	-	-	-	-	-
21. Grant Anticipation Revenue Vehicle Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-
22. CSA Architects and Engineers Payment Cover	-	-	-	-	-	1,100,000	-	-	-	-	-	-	1,100,000
23. Design Demands	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal - Other Uses	\$ 437,667	\$ 590,221	\$ 146,860	\$ 40,530	\$ 10,088,460	\$ 3,778,800	\$ 1,616,300	\$ 249,250	\$ 8,167,958	\$ 2,104,860	\$ 10,258,374	\$ 1,030,978	\$ 38,510,258
Total Uses from Oriental x2489 to Oriental x9874	\$ 90,932,667	\$ 7,790,221	\$ 38,530,963	\$ 28,213,930	\$ 16,588,460	\$ 47,026,150	\$ 8,838,300	\$ 249,250	\$ 17,167,958	\$ 7,417,651	\$ 15,958,374	\$ 11,836,398	\$ 290,550,322

Note:
(1) Schedule 5.2A; Schedule 6.2A.

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 through June 30, 2020)
Uses From Oriental x2489 to Oriental x9874

Schedule 5.1.3A

	Fiscal Year 2020														
	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/2019	1/31/2020	2/29/2020	3/31/2020	4/30/2020	5/31/2020	6/30/2020	FY Total	Total	
<u>Uses From Oriental x2489 to Oriental x9874</u> ^{(1), (2)}															
1. Capex	\$ -	\$ -	\$ 5,611,167	\$ 11,222,333	\$ -	\$ 5,611,167	\$ 5,611,167	\$ 5,611,167	\$ 5,611,167	\$ 5,611,167	\$ 5,611,167	\$ 3,945,167	\$ 54,445,667	\$ 287,899,662	
2. Suppliers	-	1,000,000	-	2,000,000	-	-	-	-	-	-	-	-	3,000,000	138,374,569	
3. Roads	-	-	-	-	-	-	-	7,000,000	-	-	-	-	7,000,000	90,912,791	
4. Cover Payments	-	500,000	-	-	-	-	-	-	-	-	-	-	500,000	25,340,000	
5. Operational Funds and Expenses	3,400,000	2,500,000	-	-	-	-	-	-	-	-	-	-	5,900,000	25,218,745	
<u>Other Uses</u>															
6. Contractor Payment	\$ 1,900,000	\$ 1,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,400,000	\$ 23,940,000	
7. ACI (Transportation Company)	-	-	-	-	-	-	-	-	-	-	-	-	-	22,080,000	
8. Funds to create account	-	-	-	-	-	-	-	-	-	-	-	-	-	20,000,000	
9. Other	15,500	94,700	12,120	15,100	51,800	54,692	204,336	25,900	266,793	500	255,009	179,980	1,176,430	6,547,375	
10. Certifications	-	-	-	-	-	-	-	-	-	-	-	-	-	6,300,000	
11. Insurance Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	5,400,000	
12. DTOP (Department of Transportation and Public Works)	-	-	-	-	-	-	-	-	-	-	-	-	-	4,745,610	
13. Claims	-	-	-	-	-	-	-	-	-	-	-	-	-	4,460,000	
14. Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	3,500,000	
15. Train Payment	-	-	-	-	-	-	-	-	-	-	-	-	-	3,500,000	
16. South Parcel	-	-	-	-	-	-	-	-	-	-	-	-	-	3,240,000	
17. Withdrawal Payment	-	-	-	-	-	-	-	-	-	-	-	-	-	3,000,000	
18. First Transit	-	-	-	-	-	-	-	-	-	-	-	-	-	2,658,396	
19. Police	-	-	181,932	181,804	-	-	-	-	-	-	-	6,163	369,899	2,239,100	
20. Dtop Emergency Projects	-	-	-	-	-	-	-	-	-	-	-	-	-	2,000,000	
21. Grant Anticipation Revenue Vehicle Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	1,500,000	
22. CSA Architects and Engineers Payment Cover	-	-	-	-	-	-	-	-	-	-	-	-	-	1,100,000	
23. Design Demands	-	-	-	-	-	-	-	-	-	-	-	-	-	1,300,000	
Subtotal - Other Uses	\$ 1,915,500	\$ 1,594,700	\$ 194,052	\$ 196,904	\$ 51,800	\$ 54,692	\$ 204,336	\$ 25,900	\$ 266,793	\$ 500	\$ 255,009	\$ 186,143	\$ 4,946,329	\$ 117,510,481	
Total Uses from Oriental x2489 to Oriental x9874	\$ 5,315,500	\$ 5,594,700	\$ 5,805,219	\$ 13,419,237	\$ 51,800	\$ 5,665,859	\$ 5,815,502	\$ 12,637,067	\$ 5,877,960	\$ 5,611,667	\$ 5,866,176	\$ 4,131,309	\$ 75,791,995	\$ 685,256,248	

Note:

(1) Schedule 5.2A; Schedule 6.2A.

Schedule 5.2A

AmeriNat Analysis
HTA Potential Uses of Acts 30 & 31 Incremental Transfers Analysis
Post-Retention/Post-Petition Period (May 21, 2017 - June 30, 2020)
Bank Statement Bates Identification

	<u>Month</u>	<u>Oriental x2489</u>
FY 17	May 2017	HTA_STAY0052743
	Jun 2017	HTA_STAY0052610
FY 18	Jul 2017	HTA_STAY0054521
	Aug 2017	HTA_STAY0054487
	Sep 2017	HTA_STAY0054557
	Oct 2017	HTA_STAY0054550
	Nov 2017	HTA_STAY0052786
	Dec 2017	HTA_STAY0054497
	Jan 2018	HTA_STAY0054514
	Feb 2018	HTA_STAY0054504
	Mar 2018	HTA_STAY0054132
	Apr 2018	HTA_STAY0054056
	May 2018	HTA_STAY0054149
	Jun 2018	HTA_STAY0054530
FY 19	Jul 2018	HTA_STAY0054120
	Aug 2018	HTA_STAY0054074
	Sep 2018	HTA_STAY0054230
	Oct 2018	HTA_STAY0054213
	Nov 2018	HTA_STAY0054188
	Dec 2018	HTA_STAY0054101
	Jan 2019	HTA_STAY0046981
	Feb 2019	HTA_STAY0046996
	Mar 2019	Ambac_Cash_2004_002 0022578
	Apr 2019	HTA_STAY0047026
	May 2019	HTA_STAY0047039
	Jun 2019	Ambac_Cash_2004_002 0022585
FY 20	Jul 2019	HTA_STAY0047066
	Aug 2019	HTA_STAY0047076
	Sep 2019	Ambac_Cash_2004_002 0022589
	Oct 2019	HTA_STAY0047102
	Nov 2019	HTA_STAY0047115
	Dec 2019	Ambac_Cash_2004_002 0022582
	Jan 2020	HTA_STAY0046984
	Feb 2020	HTA_STAY0049936
	Mar 2020	HTA_STAY0049956
	Apr 2020	HTA_STAY0049927
	May 2020	HTA_STAY0049959
	Jun 2020	Ambac_Cash_2004_002 0031934

Schedule 6A

**AmeriNat Analysis
Other Incoming and Outgoing Transfers
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020**

		Statement Date ⁽¹⁾	Pre-Petition Period (December 1, 2015 through May 20, 2017)		Post-Petition Period (May 21, 2017 through June 30, 2020)	
Lighthouse Category	Transaction Description ⁽¹⁾		Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
1 DSP (Department of Public Safety)	DSP EFT PAY 190530	5/31/2019	\$ -	\$ -	\$ 4,000	\$ -
2 DSP (Department of Public Safety)	DSP EFT PAY 190930	10/31/2019	-	-	181,804	-
3 DSP (Department of Public Safety)	DSP EFT PAY 191002	10/31/2019	-	-	5,000	-
4 DSP (Department of Public Safety)	DSP EFT PAY 191016	10/31/2019	-	-	4,000	-
5 DSP (Department of Public Safety)	DSP EFT PAY 191114	11/30/2019	-	-	5,000	-
6 DSP (Department of Public Safety)	DSP EFT PAY 191202	12/31/2019	-	-	2,300	-
7 DSP (Department of Public Safety)	DSP EFT PAY 191227	12/31/2019	-	-	182,060	-
8 DSP (Department of Public Safety)	DSP EFT PAY 200113	1/31/2020	-	-	2,000	-
9 DSP (Department of Public Safety)	DSP EFT PAY 200115	1/31/2020	-	-	5,000	-
10 DSP (Department of Public Safety)	DSP EFT PAY 200122	1/31/2020	-	-	4,000	-
11 DSP (Department of Public Safety)	DSP EFT PAY 200224	2/28/2020	-	-	204,797	-
12 DSP (Department of Public Safety)	DSP EFT PAY 200306	3/31/2020	-	-	4,000	-
13 DSP (Department of Public Safety)	DSP EFT PAY 200424	4/30/2020	-	-	5,000	-
14 DSP (Department of Public Safety)	DSP EFT PAY 200430	5/31/2020	-	-	248,009	-
15 DSP (Department of Public Safety)	DSP EFT PAY 200526	5/31/2020	-	-	2,000	-
16 DSP (Department of Public Safety)	DSP EFT PAY 200529	6/30/2020	-	-	3,000	-
17 DSP (Department of Public Safety)	DSP EFT PAY 200608	6/30/2020	-	-	10,000	-
18 DSP (Department of Public Safety)	DSP EFT PAY 200612	6/30/2020	-	-	130,194	-
19 DSP (Department of Public Safety)	DSP EFT PAY 200615	6/30/2020	-	-	4,000	-
20 DSP (Department of Public Safety)	DSP EFT PAY 200622	6/30/2020	-	-	4,611	-
21 DSP (Department of Public Safety)	DSP EFT PAY 200623	6/30/2020	-	-	6,163	-
Subtotal - DSP (Department of Public Safety)			\$ -	\$ -	\$ 1,016,938	\$ -
22 DTOP (Department of Transportation and Public Works)	DTOP EFT PAY 170105	1/31/2017	\$ 170,487	\$ -	\$ -	\$ -
23 DTOP (Department of Transportation and Public Works)	DTOP EFT PAY 170301	3/31/2017	4,727,010	-	-	-
24 DTOP (Department of Transportation and Public Works)	DTOP EFT PAY 171122	11/30/2017	-	-	600	-
25 DTOP (Department of Transportation and Public Works)	DTOP EFT PAY 180419	4/30/2018	-	-	14,000	-
26 DTOP (Department of Transportation and Public Works)	DTOP EFT PAY 190225	2/28/2019	-	-	1,000,000	-
27 DTOP (Department of Transportation and Public Works)	DTOP EFT PAY 190426	4/30/2019	-	-	12,000	-
28 DTOP (Department of Transportation and Public Works)	DTOP EFT PAY 190513	5/31/2019	-	-	6,000	-
29 DTOP (Department of Transportation and Public Works)	DTOP EFT PAY 190619	6/30/2019	-	-	250,000	-

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Lighthouse Category	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Pre-Petition Period (December 1, 2015 through May 20, 2017)		Post-Petition Period (May 21, 2017 through June 30, 2020)	
			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
30 DTOP (Department of Transportation and Public Works)	DTOP EFT PAY 191016	10/31/2019	-	-	7,800	-
31 DTOP (Department of Transportation and Public Works)	DTOP EFT PAY 191220	12/31/2019	-	-	12,000	-
32 DTOP (Department of Transportation and Public Works)	DTOP EFT PAY 200212	2/28/2020	-	-	7,000,000	-
Subtotal - DTOP (Department of Transportation and Public Works)			\$ 4,897,497	\$ -	\$ 8,302,400	\$ -
33 Express Lanes Income	ACUDEN EFT PAY 161212	12/31/2016	\$ 3,000	\$ -	\$ -	\$ -
34 Express Lanes Income	ACUDEN EFT PAY 170614	6/30/2017	-	-	3,000	-
35 Express Lanes Income	ACUDEN EFT PAY 180321	3/31/2018	-	-	3,000	-
36 Express Lanes Income	ACUDEN EFT PAY 180924	9/30/2018	-	-	3,000	-
37 Express Lanes Income	ACUDEN EFT PAY 190417	4/30/2019	-	-	3,000	-
38 Express Lanes Income	ACUDEN EFT PAY 191226	12/31/2019	-	-	3,000	-
39 Express Lanes Income	ADFAN EFT PAY 170123	1/31/2017	100	-	-	-
40 Express Lanes Income	ADFAN EFT PAY 170202	2/28/2017	35,000	-	-	-
41 Express Lanes Income	ADFAN EFT PAY 170424	4/30/2017	40,000	-	-	-
42 Express Lanes Income	ADFAN EFT PAY 170530	6/30/2017	-	-	50,000	-
43 Express Lanes Income	ADFAN EFT PAY 170609	6/30/2017	-	-	1,545	-
44 Express Lanes Income	ADFAN EFT PAY 170828	8/31/2017	-	-	47	-
45 Express Lanes Income	ADFAN EFT PAY 180413	4/30/2018	-	-	152	-
46 Express Lanes Income	ADFAN EFT PAY 180416	4/30/2018	-	-	153	-
47 Express Lanes Income	ADFAN EFT PAY 180608	6/30/2018	-	-	30,114	-
48 Express Lanes Income	ADFAN EFT PAY 180615	6/30/2018	-	-	150	-
49 Express Lanes Income	ADFAN EFT PAY 180702	7/31/2018	-	-	101	-
50 Express Lanes Income	ADFAN EFT PAY 180730	7/31/2018	-	-	200	-
51 Express Lanes Income	ADFAN EFT PAY 180810	8/31/2018	-	-	100	-
52 Express Lanes Income	ADFAN EFT PAY 181012	10/31/2018	-	-	30,000	-
53 Express Lanes Income	ADFAN EFT PAY 190415	4/30/2019	-	-	30,000	-
54 Express Lanes Income	ADFAN EFT PAY 190925	9/30/2019	-	-	30,000	-
55 Express Lanes Income	ADM REC NAT EFT PAY 161031	11/30/2016	6,500	-	-	-
56 Express Lanes Income	ADM REC NAT EFT PAY 161129	11/30/2016	1,500	-	-	-
57 Express Lanes Income	ADM REC NAT EFT PAY 170404	4/30/2017	1,800	-	-	-
58 Express Lanes Income	ADM REC NAT EFT PAY 170404	4/30/2017	500	-	-	-
59 Express Lanes Income	ADM REC NAT EFT PAY 170412	4/30/2017	20	-	-	-
60 Express Lanes Income	ADM REC NAT EFT PAY 170609	6/30/2017	-	-	10,000	-
61 Express Lanes Income	ADM REC NAT EFT PAY 170612	6/30/2017	-	-	1,500	-
62 Express Lanes Income	ADM REC NAT EFT PAY 170830	8/31/2017	-	-	900	-
63 Express Lanes Income	ADM REC NAT EFT PAY 171026	10/31/2017	-	-	300	-
64 Express Lanes Income	ADM REC NAT EFT PAY 171122	11/30/2017	-	-	10,000	-
65 Express Lanes Income	ADM REC NAT EFT PAY 180301	3/31/2018	-	-	500	-

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			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
66 Express Lanes Income	ADM REC NAT EFT PAY 180411	4/30/2018	-	-	2,450	-
67 Express Lanes Income	ADM REC NAT EFT PAY 180615	6/30/2018	-	-	20,000	-
68 Express Lanes Income	ADM REC NAT EFT PAY 180810	8/31/2018	-	-	500	-
69 Express Lanes Income	ADM REC NAT EFT PAY 180925	9/30/2018	-	-	20	-
70 Express Lanes Income	ADM REC NAT EFT PAY 181226	12/31/2018	-	-	500	-
71 Express Lanes Income	ADM REC NAT EFT PAY 190329	3/31/2019	-	-	20,000	-
72 Express Lanes Income	ADM REC NAT EFT PAY 190417	4/30/2019	-	-	600	-
73 Express Lanes Income	ADM REC NAT EFT PAY 190429	4/30/2019	-	-	920	-
74 Express Lanes Income	ADM REC NAT EFT PAY 190610	6/30/2019	-	-	1,000	-
75 Express Lanes Income	ADM REC NAT EFT PAY 190612	6/30/2019	-	-	1,500	-
76 Express Lanes Income	ADM REC NAT EFT PAY 190624	6/30/2019	-	-	500	-
77 Express Lanes Income	ADM REC NAT EFT PAY 190814	8/31/2019	-	-	500	-
78 Express Lanes Income	ADM REC NAT EFT PAY 190826	8/31/2019	-	-	1,000	-
79 Express Lanes Income	ADM REC NAT EFT PAY 190916	9/30/2019	-	-	500	-
80 Express Lanes Income	ADM REC NAT EFT PAY 191127	11/30/2019	-	-	1,000	-
81 Express Lanes Income	ADSEF EFT PAY 170406	4/30/2017	15,000	-	-	-
82 Express Lanes Income	ADSEF EFT PAY 171025	10/31/2017	-	-	5,000	-
83 Express Lanes Income	ADSEF EFT PAY 180620	6/30/2018	-	-	20,493	-
84 Express Lanes Income	ADSEF EFT PAY 190221	2/28/2019	-	-	20,000	-
85 Express Lanes Income	AEME AD EFT PAY 161024	10/31/2016	2,890	-	-	-
86 Express Lanes Income	AEME AD EFT PAY 170105	1/31/2017	3,000	-	-	-
87 Express Lanes Income	AEME AD EFT PAY 170328	3/31/2017	3,000	-	-	-
88 Express Lanes Income	AEME AD EFT PAY 170417	4/30/2017	659	-	-	-
89 Express Lanes Income	AEME AD EFT PAY 170511	5/31/2017	3,000	-	-	-
90 Express Lanes Income	AEME AD EFT PAY 170705	7/31/2017	-	-	10,000	-
91 Express Lanes Income	AEME AD EFT PAY 180131	2/28/2018	-	-	240	-
92 Express Lanes Income	AEME AD EFT PAY 180222	2/28/2018	-	-	4,000	-
93 Express Lanes Income	AEME AD EFT PAY 180801	8/31/2018	-	-	3,000	-
94 Express Lanes Income	AEME AD EFT PAY 180906	9/30/2018	-	-	2,769	-
95 Express Lanes Income	AEME AD EFT PAY 181018	10/31/2018	-	-	58	-
96 Express Lanes Income	AEME AD EFT PAY 181031	11/30/2018	-	-	5,000	-
97 Express Lanes Income	AEME AD EFT PAY 190128	1/31/2019	-	-	60	-
98 Express Lanes Income	AEME AD EFT PAY 190213	2/28/2019	-	-	4,000	-
99 Express Lanes Income	AEME AD EFT PAY 190320	3/31/2019	-	-	1,500	-
100 Express Lanes Income	AEME AD EFT PAY 190510	5/31/2019	-	-	2,654	-
101 Express Lanes Income	AEME AD EFT PAY 190812	8/31/2019	-	-	4,000	-
102 Express Lanes Income	AGRICULTUR EFT PAY 161114	11/30/2016	1,400	-	-	-
103 Express Lanes Income	AGRICULTUR EFT PAY 170405	4/30/2017	1,017	-	-	-
104 Express Lanes Income	AGRICULTUR EFT PAY 170425	4/30/2017	700	-	-	-
105 Express Lanes Income	AGRICULTUR EFT PAY 170616	6/30/2017	-	-	900	-
106 Express Lanes Income	AGRICULTUR EFT PAY 170710	7/31/2017	-	-	32	-
107 Express Lanes Income	AGRICULTUR EFT PAY 171005	10/31/2017	-	-	1,050	-

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			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
108 Express Lanes Income	AGRICULTUR EFT PAY 171121	11/30/2017	-	-	1,300	-
109 Express Lanes Income	AGRICULTUR EFT PAY 180301	3/31/2018	-	-	1,000	-
110 Express Lanes Income	AGRICULTUR EFT PAY 180511	5/31/2018	-	-	5,400	-
111 Express Lanes Income	AGRICULTUR EFT PAY 180622	6/30/2018	-	-	600	-
112 Express Lanes Income	AGRICULTUR EFT PAY 181129	12/31/2018	-	-	1,300	-
113 Express Lanes Income	AGRICULTUR EFT PAY 190327	3/31/2019	-	-	500	-
114 Express Lanes Income	AGRICULTUR EFT PAY 190403	4/30/2019	-	-	1,500	-
115 Express Lanes Income	AGRICULTUR EFT PAY 190503	5/31/2019	-	-	1,600	-
116 Express Lanes Income	AGRICULTUR EFT PAY 191028	10/31/2019	-	-	3,000	-
117 Express Lanes Income	AGRICULTUR EFT PAY 200205	2/28/2020	-	-	1,200	-
118 Express Lanes Income	AGRICULTUR EFT PAY 200207	2/28/2020	-	-	1,400	-
119 Express Lanes Income	ASG EFT PAY 161129	11/30/2016	2,000	-	-	-
120 Express Lanes Income	ASG EFT PAY 161222	12/31/2016	60	-	-	-
121 Express Lanes Income	ASG EFT PAY 170301	3/31/2017	40	-	-	-
122 Express Lanes Income	ASG EFT PAY 170427	4/30/2017	2,000	-	-	-
123 Express Lanes Income	ASG EFT PAY 170710	7/31/2017	-	-	5,060	-
124 Express Lanes Income	ASG EFT PAY 171228	12/31/2017	-	-	60	-
125 Express Lanes Income	ASG EFT PAY 180504	5/31/2018	-	-	2,000	-
126 Express Lanes Income	ASG EFT PAY 180917	9/30/2018	-	-	2,000	-
127 Express Lanes Income	ASG EFT PAY 190215	2/28/2019	-	-	1,500	-
128 Express Lanes Income	ASG EFT PAY 200131	2/28/2020	-	-	2,000	-
129 Express Lanes Income	C BOMBEROS EFT PAY 181009	10/31/2018	-	-	5,000	-
130 Express Lanes Income	C BOMBEROS EFT PAY 161107	11/30/2016	5,000	-	-	-
131 Express Lanes Income	C BOMBEROS EFT PAY 170123	1/31/2017	5,000	-	-	-
132 Express Lanes Income	C BOMBEROS EFT PAY 170329	3/31/2017	5,000	-	-	-
133 Express Lanes Income	C BOMBEROS EFT PAY 170515	5/31/2017	5,000	-	-	-
134 Express Lanes Income	C BOMBEROS EFT PAY 170721	7/31/2017	-	-	5,000	-
135 Express Lanes Income	C BOMBEROS EFT PAY 171004	10/31/2017	-	-	5,000	-
136 Express Lanes Income	C BOMBEROS EFT PAY 171229	1/31/2018	-	-	5,000	-
137 Express Lanes Income	C BOMBEROS EFT PAY 180222	2/28/2018	-	-	5,000	-
138 Express Lanes Income	C BOMBEROS EFT PAY 180411	4/30/2018	-	-	5,000	-
139 Express Lanes Income	C BOMBEROS EFT PAY 180518	5/31/2018	-	-	5,000	-
140 Express Lanes Income	C BOMBEROS EFT PAY 180730	7/31/2018	-	-	5,000	-
141 Express Lanes Income	C BOMBEROS EFT PAY 180822	8/31/2018	-	-	5,000	-
142 Express Lanes Income	C BOMBEROS EFT PAY 180829	8/31/2018	-	-	4,481	-
143 Express Lanes Income	C BOMBEROS EFT PAY 181114	11/30/2018	-	-	5,000	-
144 Express Lanes Income	C BOMBEROS EFT PAY 190114	1/31/2019	-	-	5,000	-
145 Express Lanes Income	C BOMBEROS EFT PAY 190301	3/31/2019	-	-	5,000	-
146 Express Lanes Income	C BOMBEROS EFT PAY 190410	4/30/2019	-	-	5,000	-
147 Express Lanes Income	C BOMBEROS EFT PAY 190515	5/31/2019	-	-	5,000	-
148 Express Lanes Income	C BOMBEROS EFT PAY 190628	6/30/2019	-	-	7,000	-
149 Express Lanes Income	C BOMBEROS EFT PAY 190827	8/31/2019	-	-	5,000	-

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			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
150 Express Lanes Income	CDCOOP EFT PAY 170725	7/31/2017	-	-	100	-
151 Express Lanes Income	CDCOOP EFT PAY 171221	12/31/2017	-	-	300	-
152 Express Lanes Income	CDCOOP EFT PAY 180615	6/30/2018	-	-	500	-
153 Express Lanes Income	CDCOOP EFT PAY 180806	8/31/2018	-	-	20	-
154 Express Lanes Income	CDCOOP EFT PAY 180810	8/31/2018	-	-	200	-
155 Express Lanes Income	CEM EFT PAY 161129	11/30/2016	210	-	-	-
156 Express Lanes Income	CEM EFT PAY 180622	6/30/2018	-	-	60	-
157 Express Lanes Income	CEM EFT PAY 180627	6/30/2018	-	-	1,428	-
158 Express Lanes Income	CEM EFT PAY 180907	9/30/2018	-	-	500	-
159 Express Lanes Income	CEM EFT PAY 190403	4/30/2019	-	-	1,000	-
160 Express Lanes Income	CEM EFT PAY 190807	8/31/2019	-	-	200	-
161 Express Lanes Income	COM ESPECI EFT PAY 161215	12/31/2016	700	-	-	-
162 Express Lanes Income	COM ESPECI EFT PAY 170301	3/31/2017	1,000	-	-	-
163 Express Lanes Income	COM INDUST EFT PAY 161102	11/30/2016	400	-	-	-
164 Express Lanes Income	COM INDUST EFT PAY 170406	4/30/2017	400	-	-	-
165 Express Lanes Income	COM INDUST EFT PAY 170802	8/31/2017	-	-	400	-
166 Express Lanes Income	COM INDUST EFT PAY 171221	12/31/2017	-	-	400	-
167 Express Lanes Income	COM INDUST EFT PAY 180419	4/30/2018	-	-	400	-
168 Express Lanes Income	COM INDUST EFT PAY 190124	1/31/2019	-	-	400	-
169 Express Lanes Income	COM INDUST EFT PAY 190301	3/31/2019	-	-	1,000	-
170 Express Lanes Income	COM INDUST EFT PAY 190910	9/30/2019	-	-	400	-
171 Express Lanes Income	COM INDUST EFT PAY 200401	4/30/2020	-	-	400	-
172 Express Lanes Income	CONTR ELEC EFT PAY 170105	1/31/2017	418	-	-	-
173 Express Lanes Income	CONTR ELEC EFT PAY 181022	10/31/2018	-	-	500	-
174 Express Lanes Income	CONTR ELEC EFT PAY 190530	5/31/2019	-	-	350	-
175 Express Lanes Income	CORR REHAB EFT PAY 170206	2/28/2017	80,000	-	-	-
176 Express Lanes Income	CORR REHAB EFT PAY 170501	5/31/2017	60,000	-	-	-
177 Express Lanes Income	CORR REHAB EFT PAY 170810	8/31/2017	-	-	80,000	-
178 Express Lanes Income	CORR REHAB EFT PAY 171107	11/30/2017	-	-	80,000	-
179 Express Lanes Income	CORR REHAB EFT PAY 180316	3/31/2018	-	-	80,000	-
180 Express Lanes Income	CORR REHAB EFT PAY 180627	6/30/2018	-	-	100,000	-
181 Express Lanes Income	CORR REHAB EFT PAY 181109	11/30/2018	-	-	73,500	-
182 Express Lanes Income	CORR REHAB EFT PAY 190318	3/31/2019	-	-	73,500	-
183 Express Lanes Income	CORR REHAB EFT PAY 190320	3/31/2019	-	-	60	-
184 Express Lanes Income	CORR REHAB EFT PAY 190812	8/31/2019	-	-	80,000	-
185 Express Lanes Income	CORR REHAB EFT PAY 191211	12/31/2019	-	-	51,392	-
186 Express Lanes Income	CORR REHAB EFT PAY 200218	2/28/2020	-	-	57,996	-
187 Express Lanes Income	CORR REHAB EFT PAY 200518	5/31/2020	-	-	15,175	-
188 Express Lanes Income	DAD EFT PAY 180419	4/30/2018	-	-	35,000	-
189 Express Lanes Income	DEFEN PERS EFT PAY 180815	8/31/2018	-	-	1,000	-
190 Express Lanes Income	DEP HIPICO EFT PAY 170710	7/31/2017	-	-	972	-
191 Express Lanes Income	DEP HIPICO EFT PAY 180321	3/31/2018	-	-	20	-

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			Pre-Petition Period (December 1, 2015 through May 20, 2017)		Post-Petition Period (May 21, 2017 through June 30, 2020)		
Lighthouse Category		Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
192	Express Lanes Income	DEP HIPICO EFT PAY 200115	1/31/2020	-	-	500	-
193	Express Lanes Income	DER CIVILE EFT PAY 170105	1/31/2017	600	-	-	-
194	Express Lanes Income	DER CIVILE EFT PAY 180523	5/31/2018	-	-	500	-
195	Express Lanes Income	DER CIVILE EFT PAY 190517	5/31/2019	-	-	500	-
196	Express Lanes Income	DES SOCIOE EFT PAY 171030	10/31/2017	-	-	32	-
197	Express Lanes Income	DES SOCIOE EFT PAY 171031	11/30/2017	-	-	2,975	-
198	Express Lanes Income	DES SOCIOE EFT PAY 180706	7/31/2018	-	-	2,000	-
199	Express Lanes Income	DES SOCIOE EFT PAY 181130	12/31/2018	-	-	2,000	-
200	Express Lanes Income	DES SOCIOE EFT PAY 190605	6/30/2019	-	-	2,000	-
201	Express Lanes Income	DES SOCIOE EFT PAY 200131	2/28/2020	-	-	3,000	-
202	Express Lanes Income	DON LEGIS EFT PAY 180427	4/30/2018	-	-	900	-
203	Express Lanes Income	DRD EFT PAY 170420	4/30/2017	11,000	-	-	-
204	Express Lanes Income	DRD EFT PAY 170712	7/31/2017	-	-	8,000	-
205	Express Lanes Income	DRD EFT PAY 171211	12/31/2017	-	-	12,000	-
206	Express Lanes Income	DTRH EFT PAY 161212	12/31/2016	5,000	-	-	-
207	Express Lanes Income	DTRH EFT PAY 170615	6/30/2017	-	-	5,000	-
208	Express Lanes Income	DTRH EFT PAY 180319	3/31/2018	-	-	5,000	-
209	Express Lanes Income	DTRH EFT PAY 180810	8/31/2018	-	-	5,000	-
210	Express Lanes Income	DTRH EFT PAY 181228	12/31/2018	-	-	2,500	-
211	Express Lanes Income	DTRH EFT PAY 190104	1/31/2019	-	-	2,500	-
212	Express Lanes Income	DTRH EFT PAY 190819	8/31/2019	-	-	5,000	-
213	Express Lanes Income	DTRH EFT PAY 200529	6/30/2020	-	-	5,000	-
214	Express Lanes Income	ELECCIONES EFT PAY 170405	4/30/2017	3,000	-	-	-
215	Express Lanes Income	ELECCIONES EFT PAY 190222	2/28/2019	-	-	20	-
216	Express Lanes Income	ELECCIONES EFT PAY 190916	9/30/2019	-	-	2,000	-
217	Express Lanes Income	ELECCIONES EFT PAY 191226	12/31/2019	-	-	276	-
218	Express Lanes Income	ELECCIONES EFT PAY 200203	2/28/2020	-	-	4,500	-
219	Express Lanes Income	ELECCIONES EFT PAY 180831	9/30/2018	-	-	3,000	-
220	Express Lanes Income	FAMILIA EFT PAY 161212	12/31/2016	3,000	-	-	-
221	Express Lanes Income	FAMILIA EFT PAY 170301	3/31/2017	150	-	-	-
222	Express Lanes Income	FAMILIA EFT PAY 170720	7/31/2017	-	-	3,000	-
223	Express Lanes Income	FAMILIA EFT PAY 171213	12/31/2017	-	-	3,000	-
224	Express Lanes Income	FAMILIA EFT PAY 180509	5/31/2018	-	-	150	-
225	Express Lanes Income	FAMILIA EFT PAY 180919	9/30/2018	-	-	100	-
226	Express Lanes Income	FAMILIA EFT PAY 181018	10/31/2018	-	-	3,000	-
227	Express Lanes Income	FAMILIA EFT PAY 190315	3/31/2019	-	-	300	-
228	Express Lanes Income	FAMILIA EFT PAY 190501	5/31/2019	-	-	3,000	-
229	Express Lanes Income	FAMILIA EFT PAY 190925	9/30/2019	-	-	3,000	-
230	Express Lanes Income	G NACIONAL EFT PAY 161215	12/31/2016	1,500	-	-	-
231	Express Lanes Income	G NACIONAL EFT PAY 170221	2/28/2017	1,000	-	-	-
232	Express Lanes Income	G NACIONAL EFT PAY 170621	6/30/2017	-	-	2,400	-
233	Express Lanes Income	G NACIONAL EFT PAY 170717	7/31/2017	-	-	1,500	-

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			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
234 Express Lanes Income	G NACIONAL EFT PAY 180316	3/31/2018	-	-	1,540	-
235 Express Lanes Income	G NACIONAL EFT PAY 181205	12/31/2018	-	-	3,500	-
236 Express Lanes Income	G NACIONAL EFT PAY 190614	6/30/2019	-	-	40	-
237 Express Lanes Income	G NACIONAL EFT PAY 191230	12/31/2019	-	-	3,500	-
238 Express Lanes Income	G NACIONAL EFT PAY 200326	3/31/2020	-	-	800	-
239 Express Lanes Income	GOBERNADOR EFT PAY 170301	3/31/2017	5,000	-	-	-
240 Express Lanes Income	GOBERNADOR EFT PAY 170503	5/31/2017	80	-	-	-
241 Express Lanes Income	GOBERNADOR EFT PAY 170810	8/31/2017	-	-	10,000	-
242 Express Lanes Income	GOBERNADOR EFT PAY 190401	4/30/2019	-	-	3,000	-
243 Express Lanes Income	INSTIT FIN EFT PAY 181029	10/31/2018	-	-	32,278	-
244 Express Lanes Income	JUSTICIA EFT PAY 161031	11/30/2016	6,000	-	-	-
245 Express Lanes Income	JUSTICIA EFT PAY 161114	11/30/2016	1,175	-	-	-
246 Express Lanes Income	JUSTICIA EFT PAY 170417	4/30/2017	6,000	-	-	-
247 Express Lanes Income	JUSTICIA EFT PAY 170508	5/31/2017	6,000	-	-	-
248 Express Lanes Income	JUSTICIA EFT PAY 170616	6/30/2017	-	-	50	-
249 Express Lanes Income	JUSTICIA EFT PAY 170705	7/31/2017	-	-	6,000	-
250 Express Lanes Income	JUSTICIA EFT PAY 171229	1/31/2018	-	-	6,000	-
251 Express Lanes Income	JUSTICIA EFT PAY 180118	1/31/2018	-	-	6,000	-
252 Express Lanes Income	JUSTICIA EFT PAY 180507	5/31/2018	-	-	6,040	-
253 Express Lanes Income	JUSTICIA EFT PAY 180627	6/30/2018	-	-	110	-
254 Express Lanes Income	JUSTICIA EFT PAY 180907	9/30/2018	-	-	3,600	-
255 Express Lanes Income	JUSTICIA EFT PAY 180914	9/30/2018	-	-	6,000	-
256 Express Lanes Income	JUSTICIA EFT PAY 180919	9/30/2018	-	-	10	-
257 Express Lanes Income	JUSTICIA EFT PAY 181023	10/31/2018	-	-	10	-
258 Express Lanes Income	JUSTICIA EFT PAY 181219	12/31/2018	-	-	6,000	-
259 Express Lanes Income	JUSTICIA EFT PAY 190211	2/28/2019	-	-	42	-
260 Express Lanes Income	JUSTICIA EFT PAY 190619	6/30/2019	-	-	6,000	-
261 Express Lanes Income	JUSTICIA EFT PAY 191025	10/31/2019	-	-	6,000	-
262 Express Lanes Income	JUSTICIA EFT PAY 200311	3/31/2020	-	-	6,000	-
263 Express Lanes Income	MUJER EFT PAY 170511	5/31/2017	500	-	-	-
264 Express Lanes Income	MUJER EFT PAY 180207	2/28/2018	-	-	500	-
265 Express Lanes Income	MUJER EFT PAY 190624	6/30/2019	-	-	600	-
266 Express Lanes Income	OATRH EFT PAY 180629	7/31/2018	-	-	500	-
267 Express Lanes Income	OATRH EFT PAY 190118	1/31/2019	-	-	300	-
268 Express Lanes Income	OATRH EFT PAY 200207	2/28/2020	-	-	300	-
269 Express Lanes Income	OC REC HUM EFT PAY 170719	7/31/2017	-	-	500	-
270 Express Lanes Income	OGP EFT PAY 161114	11/30/2016	250	-	-	-
271 Express Lanes Income	OGP EFT PAY 161121	11/30/2016	250	-	-	-
272 Express Lanes Income	OGP EFT PAY 161222	12/31/2016	250	-	-	-
273 Express Lanes Income	OGP EFT PAY 170123	1/31/2017	250	-	-	-
274 Express Lanes Income	OGP EFT PAY 170208	2/28/2017	250	-	-	-
275 Express Lanes Income	OGP EFT PAY 170221	2/28/2017	750	-	-	-

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Lighthouse Category	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Pre-Petition Period (December 1, 2015 through May 20, 2017)		Post-Petition Period (May 21, 2017 through June 30, 2020)	
			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
276 Express Lanes Income	OGP EFT PAY 170421	4/30/2017	500	-	-	-
277 Express Lanes Income	OGP EFT PAY 170721	7/31/2017	-	-	500	-
278 Express Lanes Income	OGP EFT PAY 170727	7/31/2017	-	-	250	-
279 Express Lanes Income	OGP EFT PAY 171215	12/31/2017	-	-	250	-
280 Express Lanes Income	OGP EFT PAY 171229	1/31/2018	-	-	250	-
281 Express Lanes Income	OGP EFT PAY 180202	2/28/2018	-	-	250	-
282 Express Lanes Income	OGP EFT PAY 180212	2/28/2018	-	-	250	-
283 Express Lanes Income	OGP EFT PAY 180319	3/31/2018	-	-	250	-
284 Express Lanes Income	OGP EFT PAY 180511	5/31/2018	-	-	250	-
285 Express Lanes Income	OGP EFT PAY 180531	6/30/2018	-	-	500	-
286 Express Lanes Income	OGP EFT PAY 180705	7/31/2018	-	-	168	-
287 Express Lanes Income	OGP EFT PAY 190206	2/28/2019	-	-	650	-
288 Express Lanes Income	OGP EFT PAY 190221	2/28/2019	-	-	800	-
289 Express Lanes Income	OGP EFT PAY 190308	3/31/2019	-	-	1,000	-
290 Express Lanes Income	OGP EFT PAY 190522	5/31/2019	-	-	1,500	-
291 Express Lanes Income	OGP EFT PAY 190626	6/30/2019	-	-	500	-
292 Express Lanes Income	OGP EFT PAY 190701	7/31/2019	-	-	2,000	-
293 Express Lanes Income	OGPE EFT PAY 170828	8/31/2017	-	-	2,000	-
294 Express Lanes Income	OMBUDSMAN EFT PAY 171207	12/31/2017	-	-	600	-
295 Express Lanes Income	OMBUDSMAN EFT PAY 180925	9/30/2018	-	-	600	-
296 Express Lanes Income	OMBUDSMAN EFT PAY 200219	2/28/2020	-	-	300	-
297 Express Lanes Income	OPP EFT PAY 180608	6/30/2018	-	-	2,500	-
298 Express Lanes Income	OPPEA EFT PAY 180205	2/28/2018	-	-	200	-
299 Express Lanes Income	OPPEA EFT PAY 180810	8/31/2018	-	-	300	-
300 Express Lanes Income	ORD EFT PAY 200624	6/30/2020	-	-	10,000	-
301 Express Lanes Income	POLICIA F EFT PAY 161121	11/30/2016	2,000	-	-	-
302 Express Lanes Income	POLICIA F EFT PAY 161202	12/31/2016	100,000	-	-	-
303 Express Lanes Income	POLICIA F EFT PAY 161209	12/31/2016	100,000	-	-	-
304 Express Lanes Income	POLICIA F EFT PAY 161219	12/31/2016	200,000	-	-	-
305 Express Lanes Income	POLICIA F EFT PAY 170221	2/28/2017	2,000	-	-	-
306 Express Lanes Income	POLICIA F EFT PAY 170302	3/31/2017	125,000	-	-	-
307 Express Lanes Income	POLICIA F EFT PAY 170327	3/31/2017	125,000	-	-	-
308 Express Lanes Income	POLICIA F EFT PAY 170501	5/31/2017	12,543	-	-	-
309 Express Lanes Income	POLICIA F EFT PAY 170523	5/31/2017	-	-	125,000	-
310 Express Lanes Income	POLICIA F EFT PAY 170627	6/30/2017	-	-	125,000	-
311 Express Lanes Income	POLICIA F EFT PAY 170726	7/31/2017	-	-	125,000	-
312 Express Lanes Income	POLICIA F EFT PAY 170831	9/30/2017	-	-	87,457	-
313 Express Lanes Income	POLICIA F EFT PAY 171026	10/31/2017	-	-	125,000	-
314 Express Lanes Income	POLICIA F EFT PAY 171129	12/31/2017	-	-	125,000	-
315 Express Lanes Income	POLICIA F EFT PAY 180223	2/28/2018	-	-	120,000	-
316 Express Lanes Income	POLICIA F EFT PAY 180319	3/31/2018	-	-	120,000	-
317 Express Lanes Income	POLICIA F EFT PAY 180719	7/31/2018	-	-	408,688	-

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Lighthouse Category	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Pre-Petition Period (December 1, 2015 through May 20, 2017)		Post-Petition Period (May 21, 2017 through June 30, 2020)	
			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
318 Express Lanes Income	POLICIA F EFT PAY 180906	9/30/2018	-	-	120,000	-
319 Express Lanes Income	POLICIA F EFT PAY 181102	11/30/2018	-	-	2,460	-
320 Express Lanes Income	POLICIA F EFT PAY 190213	2/28/2019	-	-	240,000	-
321 Express Lanes Income	POLICIA F EFT PAY 190320	3/31/2019	-	-	145,596	-
322 Express Lanes Income	POLICIA F EFT PAY 190524	5/31/2019	-	-	850	-
323 Express Lanes Income	POLICIA F EFT PAY 190726	7/31/2019	-	-	181,932	-
324 Express Lanes Income	REC NAT EFT PAY 170329	3/31/2017	25,000	-	-	-
325 Express Lanes Income	REC NAT EFT PAY 180419	4/30/2018	-	-	20,000	-
326 Express Lanes Income	REC NAT EFT PAY 190329	3/31/2019	-	-	20	-
327 Express Lanes Income	REC NAT EFT PAY 190415	4/30/2019	-	-	500	-
328 Express Lanes Income	REC NAT EFT PAY 190603	6/30/2019	-	-	20	-
329 Express Lanes Income	REC NAT EFT PAY 190826	8/31/2019	-	-	300	-
330 Express Lanes Income	REC NAT EFT PAY 191106	11/30/2019	-	-	500	-
331 Express Lanes Income	REC NAT EFT PAY 191113	11/30/2019	-	-	500	-
332 Express Lanes Income	REC NAT EFT PAY 191127	11/30/2019	-	-	600	-
333 Express Lanes Income	REC NAT EFT PAY 191202	12/31/2019	-	-	15,000	-
334 Express Lanes Income	REC NAT EFT PAY 200127	1/31/2020	-	-	1,000	-
335 Express Lanes Income	REC NAT EFT PAY 200317	3/31/2020	-	-	3,000	-
336 Express Lanes Income	REHAB VOC EFT PAY 161024	10/31/2016	3,000	-	-	-
337 Express Lanes Income	REHAB VOC EFT PAY 170410	4/30/2017	3,000	-	-	-
338 Express Lanes Income	REHAB VOC EFT PAY 180202	2/28/2018	-	-	4,000	-
339 Express Lanes Income	REHAB VOC EFT PAY 180525	5/31/2018	-	-	2,152	-
340 Express Lanes Income	REHAB VOC EFT PAY 180730	7/31/2018	-	-	21	-
341 Express Lanes Income	REHAB VOC EFT PAY 190208	2/28/2019	-	-	4,000	-
342 Express Lanes Income	REHAB VOC EFT PAY 190814	8/31/2019	-	-	4,000	-
343 Express Lanes Income	REHAB VOC EFT PAY 200629	6/30/2020	-	-	5,000	-
344 Express Lanes Income	SEGUROS EFT PAY 180608	6/30/2018	-	-	816	-
345 Express Lanes Income	SERV PUBLI EFT PAY 170202	2/28/2017	4,500	-	-	-
346 Express Lanes Income	SERV PUBLI EFT PAY 170615	6/30/2017	-	-	4,500	-
347 Express Lanes Income	SERV PUBLI EFT PAY 170629	7/31/2017	-	-	4,155	-
348 Express Lanes Income	SERV PUBLI EFT PAY 180314	3/31/2018	-	-	2,000	-
349 Express Lanes Income	SERV PUBLI EFT PAY 180531	6/30/2018	-	-	2,000	-
350 Express Lanes Income	SERV PUBLI EFT PAY 180822	8/31/2018	-	-	2,000	-
351 Express Lanes Income	SERV PUBLI EFT PAY 181005	10/31/2018	-	-	1,300	-
352 Express Lanes Income	SERV PUBLI EFT PAY 181129	12/31/2018	-	-	2,000	-
353 Express Lanes Income	SERV PUBLI EFT PAY 190227	2/28/2019	-	-	1,500	-
354 Express Lanes Income	SERV PUBLI EFT PAY 190501	5/31/2019	-	-	2,000	-
355 Express Lanes Income	SERV PUBLI EFT PAY 190715	7/31/2019	-	-	2,000	-
356 Express Lanes Income	SUST MENOR EFT PAY 180108	1/31/2018	-	-	4,000	-
357 Express Lanes Income	SUST MENOR EFT PAY 180523	5/31/2018	-	-	3,000	-
358 Express Lanes Income	TELECOMUN EFT PAY 170911	9/30/2017	-	-	500	-
359 Express Lanes Income	TELECOMUN EFT PAY 180207	2/28/2018	-	-	1,000	-

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			Pre-Petition Period (December 1, 2015 through May 20, 2017)		Post-Petition Period (May 21, 2017 through June 30, 2020)	
Lighthouse Category	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
360 Express Lanes Income	TELECOMUN EFT PAY 180803	8/31/2018	-	-	40	-
361 Express Lanes Income	TELECOMUN EFT PAY 180910	9/30/2018	-	-	500	-
362 Express Lanes Income	TELECOMUN EFT PAY 190513	5/31/2019	-	-	500	-
363 Express Lanes Income	VETERANO EFT PAY 170221	2/28/2017	1,000	-	-	-
364 Express Lanes Income	VETERANO EFT PAY 170526	5/31/2017	-	-	1,000	-
365 Express Lanes Income	VETERANO EFT PAY 180516	5/31/2018	-	-	20	-
366 Express Lanes Income	VETERANO EFT PAY 190506	5/31/2019	-	-	1,000	-
Subtotal - Express Lanes Income			\$ 1,041,862	\$ -	\$ 3,584,751	\$ -
367 Other	ASUN MUNI EFT PAY 170315	3/31/2017	300	-	-	-
368 Other	BAJO PALAB EFT PAY 170315	3/31/2017	1,000	-	-	-
369 Other	DACO EFT PAY 190513	5/31/2019	-	-	2,000	-
370 Other	DEPART-HACIENDA EFT PAY 200622	6/30/2020	-	-	5,000	-
371 Other	FNDIMPCOM EFT PAY 190619	6/30/2019	-	-	500	-
372 Other	FNDIMPCOM EFT PAY 200306	3/31/2020	-	-	500	-
373 Other	JTA REGL S EFT PAY 191122	11/30/2019	-	-	2,000	-
374 Other	JTA REGL S EFT PAY 191125	11/30/2019	-	-	2,000	-
375 Other	JTA REGL S EFT PAY 200207	2/28/2020	-	-	500	-
376 Other	PRESERV HI EFT PAY 190124	1/31/2019	-	-	200	-
377 Other	PRESERV HI EFT PAY 191127	11/30/2019	-	-	1,000	-
378 Other	SERVICE CHARGE CTA GOBIERNO AGENC	10/31/2016	-	10	-	-
Subtotal - Other			\$ 1,300	\$ 10	\$ 13,700	\$ -
379 Oriental x6672	REF 3631135L FUNDS TRANSFER TO DEP 6672	12/31/2017	\$ -	\$ -	\$ -	\$ 413,316
Subtotal - Oriental x6672			\$ -	\$ -	\$ -	\$ 413,316
380 Oriental x9874	REF 0041245L FUNDS TRANSFER TO DEP 9874	1/31/2017	\$ -	\$ 2,200	\$ -	\$ -
381 Oriental x9874	REF 0090926L FUNDS TRANSFER TO OEP 9874	1/31/2018	-	-	-	5,500
382 Oriental x9874	REF 0101349L FUNDS TRANSFER TO DEP 9874	1/31/2018	-	-	-	7,167,000
383 Oriental x9874	REF 0121249L FUNDS TRANSFER TO DEP 9874	1/31/2017	-	3,600	-	-
384 Oriental x9874	REF 0141125L FUNDS TRANSFER TO DEP 9874	1/31/2020	-	-	-	5,611,167
385 Oriental x9874	REF 0151335L FUNDS TRANSFER TO DEP 9874	1/31/2019	-	-	-	5,000
386 Oriental x9874	REF 0170841L FUNDS TRANSFER TO DEP 9874	1/31/2020	-	-	-	3,500
387 Oriental x9874	REF 0171254L FUNDS TRANSFER TO DEP 9874	1/31/2018	-	-	-	3,700,000
388 Oriental x9874	REF 0171350L FUNDS TRANSFER TO DEP 9874	1/31/2019	-	-	-	3,000,000
389 Oriental x9874	REF 0181343L FUNDS TRANSFER TO DEP 9874	1/31/2019	-	-	-	1,600,000
390 Oriental x9874	REF 0181544L FUNDS TRANSFER TO DEP 9874	1/31/2019	-	-	-	4,222,000
391 Oriental x9874	REF 0191115L FUNDS TRANSFER TO DEP 9874	1/31/2018	-	-	-	4,000
392 Oriental x9874	REF 0191202L FUNDS TRANSFER TO DEP 9874	1/31/2018	-	-	-	3,500,000

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			Pre-Petition Period (December 1, 2015 through May 20, 2017)		Post-Petition Period (May 21, 2017 through June 30, 2020)	
Lighthouse Category	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
393 Oriental x9874	REF 0200952L FUNDS TRANSFER TO DEP	9874 1/31/2017	-	170,487	-	-
394 Oriental x9874	REF 0220913L FUNDS TRANSFER TO DEP	9874 1/31/2020	-	-	-	187,060
395 Oriental x9874	REF 0230920L FUNDS TRANSFER TO DEP	9874 1/31/2018	-	-	-	7,980,000
396 Oriental x9874	REF 0240922L FUNDS TRANSFER TO DEP	9874 1/31/2019	-	-	-	300
397 Oriental x9874	REF 0241112L FUNDS TRANSFER TO DEP	9874 1/31/2020	-	-	-	3,000
398 Oriental x9874	REF 0241117L FUNDS TRANSFER TO DEP	9874 1/31/2019	-	-	-	6,000
399 Oriental x9874	REF 0241230L FUNDS TRANSFER TO DEP	9874 1/31/2017	-	5,250	-	-
400 Oriental x9874	REF 0241405L FUNDS TRANSFER TO DEP	9874 1/31/2020	-	-	-	4,000
401 Oriental x9874	REF 0241422L FUNDS TRANSFER TO DEP	9874 1/31/2020	-	-	-	4,000
402 Oriental x9874	REF 0241451L FUNDS TRANSFER TO DEP	9874 1/31/2017	-	5,000	-	-
403 Oriental x9874	REF 0260708L FUNDS TRANSFER TO DEP	9874 1/31/2017	-	5,500,000	-	-
404 Oriental x9874	REF 0260902L FUNDS TRANSFER TO DEP	9874 1/31/2018	-	-	-	870,500
405 Oriental x9874	REF 0260933L FUNDS TRANSFER TO DEP	9874 1/31/2018	-	-	-	500,000
406 Oriental x9874	REF 0261210L FUNDS TRANSFER TO DEP	9874 1/31/2018	-	-	-	12,000
407 Oriental x9874	REF 0271204L FUNDS TRANSFER TO DEP	9874 1/31/2020	-	-	-	276
408 Oriental x9874	REF 0291410L FUNDS TRANSFER TO DEP	9874 1/31/2019	-	-	-	5,000
409 Oriental x9874	REF 0300857L FUNDS TRANSFER TO DEP	9874 1/31/2018	-	-	-	32
410 Oriental x9874	REF 0311329L FUNDS TRANSFER TO DEP	9874 1/31/2020	-	-	-	500
411 Oriental x9874	REF 0311344L FUNDS TRANSFER TO DEP	9874 1/31/2020	-	-	-	2,000
412 Oriental x9874	REF 0320911L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	585,000
413 Oriental x9874	REF 0321155L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	1,500,000
414 Oriental x9874	REF 0331125L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	2,500,000
415 Oriental x9874	REF 0341351L FUNDS TRANSFER TO DEP	9874 2/28/2020	-	-	-	5,611,167
416 Oriental x9874	REF 0351211L FUNDS TRANSFER TO DEP	9874 2/28/2020	-	-	-	4,500
417 Oriental x9874	REF 0361139L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	4,000
418 Oriental x9874	REF 0370936L FUNDS TRANSFER TO DEP	9874 2/28/2019	-	-	-	400
419 Oriental x9874	REF 0371137L FUNDS TRANSFER TO DEP	9874 2/28/2020	-	-	-	3,000
420 Oriental x9874	REF 0371250L FUNDS TRANSFER TO DEP	9874 2/28/2020	-	-	-	1,200
421 Oriental x9874	REF 0371337L FUNDS TRANSFER TO DEP	9874 2/28/2017	-	35,100	-	-
422 Oriental x9874	REF 0371445L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	400
423 Oriental x9874	REF 0380842L FUNDS TRANSFER TO DEP	9874 2/28/2017	-	80,000	-	-
424 Oriental x9874	REF 0381226L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	2,000,000
425 Oriental x9874	REF 0381366L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	1,500,000
426 Oriental x9874	REF 0400801L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	300
427 Oriental x9874	REF 0401148L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	1,000
428 Oriental x9874	REF 0401230L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	500
429 Oriental x9874	REF 0401231L FUNDS TRANSFER TO DEP	9874 2/28/2017	-	4,000,000	-	-
430 Oriental x9874	REF 0410951 L FUNDS TRANSFER TO DEP	9874 2/28/2017	-	4,918	-	-
431 Oriental x9874	REF 0411137L FUNDS TRANSFER TO DEP	9874 2/28/2020	-	-	-	1,400
432 Oriental x9874	REF 0431205L FUNDS TRANSFER TO DEP	9874 2/28/2020	-	-	-	500
433 Oriental x9874	REF 0441113L FUNDS TRANSFER TO DEP	9874 2/28/2020	-	-	-	7,000,000
434 Oriental x9874	REF 0450856L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	250

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			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
435 Oriental x9874	REF 0451205L FUNDS TRANSFER TO DEP	9874 2/28/2020	-	-	-	300
436 Oriental x9874	REF 0451247L FUNDS TRANSFER TO DEP	9874 2/28/2017	-	250	-	-
437 Oriental x9874	REF 0460918L FUNDS TRANSFER TO DEP	9874 2/28/2019	-	-	-	248,000
438 Oriental x9874	REF 0461266L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	200
439 Oriental x9874	REF 0481301L FUNDS TRANSFER TO DEP	9874 2/28/2017	-	7,000,000	-	-
440 Oriental x9874	REF 0481320L FUNDS TRANSFER FRMDEP	9874 2/28/2017	5,000,000	-	-	-
441 Oriental x9874	REF 0511232L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	250
442 Oriental x9874	REF 0511241L FUNDS TRANSFER TO DEP	9874 2/28/2019	-	-	-	650
443 Oriental x9874	REF 0541003L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	5,240
444 Oriental x9874	REF 0541127L FUNDS TRANSFER TO DEP	9874 2/28/2017	-	2,000	-	-
445 Oriental x9874	REF 0551236L FUNDS TRANSFER TO DEP	9874 2/28/2017	-	635,000	-	-
446 Oriental x9874	REF 0571247L FUNDS TRANSFER TO DEP	9874 2/28/2019	-	-	-	200
447 Oriental x9874	REF 0571443L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	4,000,000
448 Oriental x9874	REF 0581123L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	4,000
449 Oriental x9874	REF 0581222L FUNDS TRANSFER TO DEP	9874 2/28/2018	-	-	-	5,000
450 Oriental x9874	REF 0591219L FUNDS TRANSFER TO DEP	9874 2/28/2020	-	-	-	15,000
451 Oriental x9874	REF 0591301L FUNDS TRANSFER TO DEP	9874 2/28/2017	-	3,000,000	-	-
452 Oriental x9874	REF 0631140L FUNDS TRANSFER TO DEP	9874 3/31/2020	-	-	-	204,797
453 Oriental x9874	REF 0631307L FUNDS TRANSFER TO DEP	9874 3/31/2020	-	-	-	3,945,167
454 Oriental x9874	REF 0640948L FUNDS TRANSFER TO DEP	9874 3/31/2018	-	-	-	20,000,000
455 Oriental x9874	REF 0641324L FUNDS TRANSFER TO DEP	9874 3/31/2019	-	-	-	5,000
456 Oriental x9874	REF 0651327L FUNDS TRANSFER TO DEP	9874 3/31/2019	-	-	-	4,700,000
457 Oriental x9874	REF 0660951L FUNDS TRANSFER TO DEP	9874 3/31/2017	-	900	-	-
458 Oriental x9874	REF 0661312L FUNDS TRANSFER TO DEP	9874 3/31/2017	-	500,000	-	-
459 Oriental x9874	REF 0661412L FUNDS TRANSFER TO DEP	9874 3/31/2018	-	-	-	1,000
460 Oriental x9874	REF 0661436L FUNDS TRANSFER TO DEP	9874 3/31/2018	-	-	-	120,000
461 Oriental x9874	REF 0670727L FUNDS TRANSFER TO DEP	9874 3/31/2019	-	-	-	1,500
462 Oriental x9874	REF 0680822L FUNDS TRANSFER TO DEP	9874 3/31/2017	-	5,000	-	-
463 Oriental x9874	REF 0701339L FUNDS TRANSFER TO DEP	9874 3/31/2020	-	-	-	57,996
464 Oriental x9874	REF 0701536L FUNDS TRANSFER TO DEP	9874 3/31/2019	-	-	-	1,500
465 Oriental x9874	REF 0710910L FUNDS TRANSFER TO DEP	9874 3/31/2018	-	-	-	865,000
466 Oriental x9874	REF 0711331L FUNDS TRANSFER TO DEP	9874 3/31/2018	-	-	-	800
467 Oriental x9874	REF 0711333L FUNDS TRANSFER TO DEP	9874 3/31/2019	-	-	-	842
468 Oriental x9874	REF 0711340L FUNDS TRANSFER TO DEP	9874 3/31/2020	-	-	-	4,000
469 Oriental x9874	REF 0721634L FUNDS TRANSFER TO DEP	9874 3/31/2018	-	-	-	760,000
470 Oriental x9874	REF 0731453L FUNDS TRANSFER TO DEP	9874 3/31/2020	-	-	-	1,666,000
471 Oriental x9874	REF 0741226L FUNDS TRANSFER TO DEP	9874 3/31/2017	-	1,000	-	-
472 Oriental x9874	REF 0741227L FUNDS TRANSFER TO DEP	9874 3/31/2017	-	126,000	-	-
473 Oriental x9874	REF 0741321L FUNDS TRANSFER TO DEP	9874 3/31/2018	-	-	-	710,000
474 Oriental x9874	REF 0741500L FUNDS TRANSFER TO DEP	9874 3/31/2018	-	-	-	2,000
475 Oriental x9874	REF 0751249L FUNDS TRANSFER TO DEP	9874 3/31/2017	-	40	-	-
476 Oriental x9874	REF 0780923L FUNDS TRANSFER TO DEP	9874 3/31/2018	-	-	-	2,100,000

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			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
477 Oriental x9874	REF 0781227L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2019	-	-	-	2,000,000
478 Oriental x9874	REF 0781438L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2019	-	-	-	1,000
479 Oriental x9874	REF 0791024L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2018	-	-	-	19,855,772
480 Oriental x9874	REF 0791304L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2017	-	2,000,000	-	-
481 Oriental x9874	REF 0791502L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2019	-	-	-	4,000,000
482 Oriental x9874	REF 0791507L FUNDS TRANSFER FRMDEP [REDACTED] 9874	3/31/2019	-	-	824,905	-
483 Oriental x9874	REF 0801109L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2018	-	-	-	120,000
484 Oriental x9874	REF 0801237L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2019	-	-	-	1,000,000
485 Oriental x9874	REF 0801410L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2018	-	-	-	1,540
486 Oriental x9874	REF 0821019L FUNDS TRANSFER FRMDEP [REDACTED] 9874	3/31/2017	1,723,545	-	-	-
487 Oriental x9874	REF 0821052L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2018	-	-	-	80,000
488 Oriental x9874	REF 0851224L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2019	-	-	-	147,096
489 Oriental x9874	REF 0851314L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2018	-	-	-	250
490 Oriental x9874	REF 0851424L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2018	-	-	-	1,840,000
491 Oriental x9874	REF 0851643L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2019	-	-	-	1,210,000
492 Oriental x9874	REF 0861044L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2019	-	-	-	20
493 Oriental x9874	REF 0861046L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2018	-	-	-	5,000
494 Oriental x9874	REF 0861352L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2019	-	-	-	1,000
495 Oriental x9874	REF 0861469L FUNDS TRANSFER TO OEP [REDACTED] 9874	3/31/2018	-	-	-	530,000
496 Oriental x9874	REF 0870842L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2018	-	-	-	21,796,370
497 Oriental x9874	REF 0871005L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2019	-	-	-	2,100,000
498 Oriental x9874	REF 0871619L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2018	-	-	-	1,200,000
499 Oriental x9874	REF 0880909L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2017	-	8,464,200	-	-
500 Oriental x9874	REF 0881056L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2017	-	126,300	-	-
501 Oriental x9874	REF 0881452L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2019	-	-	-	2,000,000
502 Oriental x9874	REF 0891449L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2017	-	3,000	-	-
503 Oriental x9874	REF 0901000L FUNDS TRANSFER TO DEP [REDACTED] 9874	3/31/2017	-	30,000	-	-
504 Oriental x9874	REF 0911234L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2019	-	-	-	2,500,000
505 Oriental x9874	REF 0920953L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2018	-	-	-	1,000,000
506 Oriental x9874	REF 0921002L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2018	-	-	-	453,082
507 Oriental x9874	REF 0921312L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2019	-	-	-	73,800
508 Oriental x9874	REF 0931009L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2019	-	-	-	20,000
509 Oriental x9874	REF 0931236L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2018	-	-	-	20
510 Oriental x9874	REF 0931307L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2019	-	-	-	500
511 Oriental x9874	REF 0931357L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2018	-	-	-	3,000
512 Oriental x9874	REF 0950807L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2018	-	-	-	1,300,000
513 Oriental x9874	REF 0951018L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2019	-	-	-	1,500
514 Oriental x9874	REF 0961303L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2017	-	2,300	-	-
515 Oriental x9874	REF 0971050L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2017	-	1,900,000	-	-
516 Oriental x9874	REF 0991456L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2019	-	-	-	60
517 Oriental x9874	REF 1000940L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2017	-	1,017	-	-
518 Oriental x9874	REF 1001305L FUNDS TRANSFER TO DEP [REDACTED] 9874	4/30/2019	-	-	-	2,000,000

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			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
519 Oriental x9874	REF 1011225L FUNDS TRANSFER TO DEP	4/30/2017	-	1,500	-	-
520 Oriental x9874	REF 1011614L FUNDS TRANSFER TO DEP	4/30/2019	-	-	-	2,812,791
521 Oriental x9874	REF 1020852L FUNDS TRANSFER TO DEP	4/30/2017	-	3,000	-	-
522 Oriental x9874	REF 1031328L FUNDS TRANSFER TO DEP	4/30/2018	-	-	-	600
523 Oriental x9874	REF 1031329L FUNDS TRANSFER TO DEP	4/30/2018	-	-	-	5,000
524 Oriental x9874	REF 1070921L FUNDS TRANSFER TO DEP	4/30/2019	-	-	-	5,000
525 Oriental x9874	REF 1071230L FUNDS TRANSFER TO DEP	4/30/2019	-	-	-	1,000
526 Oriental x9874	REF 1071443L FUNDS TRANSFER TO DEP	4/30/2018	-	-	-	2,150,000
527 Oriental x9874	REF 1081401L FUNDS TRANSFER TO DEP	4/30/2017	-	15,000	-	-
528 Oriental x9874	REF 1090901L FUNDS TRANSFER TO DEP	4/30/2017	-	6,659	-	-
529 Oriental x9874	REF 1091500L FUNDS TRANSFER TO DEP	4/30/2018	-	-	-	8,900,000
530 Oriental x9874	REF 1091542L FUNDS TRANSFER TO DEP	4/30/2017	-	1,500,000	-	-
531 Oriental x9874	REF 1101101L FUNDS TRANSFER TO DEP	4/30/2018	-	-	-	20,000
532 Oriental x9874	REF 1101252L FUNDS TRANSFER TO DEP	4/30/2017	-	3,000	-	-
533 Oriental x9874	REF 1110858L FUNDS TRANSFER TO DEP	4/30/2020	-	-	-	5,611,167
534 Oriental x9874	REF 1121228L FUNDS TRANSFER TO DEP	4/30/2020	-	-	-	500
535 Oriental x9874	REF 1131259L FUNDS TRANSFER TO DEP	4/30/2018	-	-	-	14,000
536 Oriental x9874	REF 1140955L FUNDS TRANSFER TO DEP	4/30/2018	-	-	-	10,000,000
537 Oriental x9874	REF 1141540L FUNDS TRANSFER TO DEP	4/30/2018	-	-	-	400
538 Oriental x9874	REF 1151105L FUNDS TRANSFER TO DEP	4/30/2018	-	-	-	1,925,000
539 Oriental x9874	REF 1151304L FUNDS TRANSFER TO DEP	4/30/2017	-	11,000	-	-
540 Oriental x9874	REF 1151328L FUNDS TRANSFER TO DEP	4/30/2018	-	-	-	35,000
541 Oriental x9874	REF 1151454L FUNDS TRANSFER TO DEP	4/30/2018	-	-	-	304
542 Oriental x9874	REF 1171447L FUNDS TRANSFER TO DEP	4/30/2017	-	700	-	-
543 Oriental x9874	REF 1171316L FUNDS TRANSFER TO DEP	4/30/2017	-	40,500	-	-
544 Oriental x9874	REF 1171402L FUNDS TRANSFER TO DEP	4/30/2017	-	400	-	-
545 Oriental x9874	REF 1201018L FUNDS TRANSFER TO DEP	4/30/2018	-	-	-	10,000,000
546 Oriental x9874	REF 1201514L FUNDS TRANSFER TO DEP	4/30/2019	-	-	-	3,000
547 Oriental x9874	REF 1220942L FUNDS TRANSFER TO DEP	5/31/2017	-	1,400,000	-	-
548 Oriental x9874	REF 1221012L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	10,000,000
549 Oriental x9874	REF 1221046L FUNDS TRANSFER TO DEP	5/31/2020	-	-	-	5,611,167
550 Oriental x9874	REF 1221048L FUNDS TRANSFER TO DEP	5/31/2020	-	-	-	248,009
551 Oriental x9874	REF 1221101L FUNDS TRANSFER TO DEP	5/31/2017	-	2,012,543	-	-
552 Oriental x9874	REF 1230916L FUNDS TRANSFER TO DEP	5/31/2017	-	60,000	-	-
553 Oriental x9874	REF 1231032L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	4,200,000
554 Oriental x9874	REF 1231228L FUNDS TRANSFER TO DEP	5/31/2017	-	20	-	-
555 Oriental x9874	REF 1231426L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	850
556 Oriental x9874	REF 1241261L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	1,270,000
557 Oriental x9874	REF 1260955L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	2,600,000
558 Oriental x9874	REF 1261014L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	3,000
559 Oriental x9874	REF 1261452L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	20,520
560 Oriental x9874	REF 1271231L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	30,000

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			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
561 Oriental x9874	REF 1271431L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	12,000
562 Oriental x9874	REF 1280908L FUNDS TRANSFER TO DEP	5/31/2017	-	2,000,000	-	-
563 Oriental x9874	REF 1280921L FUNDS TRANSFER TO DEP	5/31/2017	-	80	-	-
564 Oriental x9874	REF 1291316L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	1,100
565 Oriental x9874	REF 1291334L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	2,000
566 Oriental x9874	REF 1301240L FUNDS TRANSFER TO OEP	5/31/2017	-	6,000	-	-
567 Oriental x9874	REF 1301602L FUNDS TRANSFER TO DEP	5/31/2017	-	3,100,000	-	-
568 Oriental x9874	REF 1310818L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	1,300,000
569 Oriental x9874	REF 1311326L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	1,200,000
570 Oriental x9874	REF 1331209L FUNDS TRANSFER TO DEP	5/31/2020	-	-	-	5,000
571 Oriental x9874	REF 1341400L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	5,650
572 Oriental x9874	REF 1351005L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	1,600
573 Oriental x9874	REF 1351423L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	6,040
574 Oriental x9874	REF 1370859L FUNDS TRANSFER TO DEP	5/31/2017	-	8,500	-	-
575 Oriental x9874	REF 1371448L FUNDS TRANSFER TO DEP	5/31/2017	-	1,200,000	-	-
576 Oriental x9874	REF 1371509L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	600,000
577 Oriental x9874	REF 1400807L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	2,654
578 Oriental x9874	REF 1411323L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	3,000
579 Oriental x9874	REF 1411324L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	2,000
580 Oriental x9874	REF 1411332L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	5,000
581 Oriental x9874	REF 1421510L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	5,000
582 Oriental x9874	REF 1421540L FUNDS TRANSFER TO DEP	5/31/2017	-	-	-	6,200,000
583 Oriental x9874	REF 1431003L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	900
584 Oriental x9874	REF 1431428L FUNDS TRANSFER TO DEP	5/31/2017	-	-	-	2,000,000
585 Oriental x9874	REF 1440957L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	6,000
586 Oriental x9874	REF 1441230L FUNDS TRANSFER TO DEP	5/31/2017	-	-	-	127,000
587 Oriental x9874	REF 1450940L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	20
588 Oriental x9874	REF 1461508L FUNDS TRANSFER TO DEP	5/31/2017	-	-	-	300,000
589 Oriental x9874	REF 1491314L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	1,500
590 Oriental x9874	REF 1491349L FUNDS TRANSFER TO DEP	5/31/2020	-	-	-	2,000
591 Oriental x9874	REF 1501111L FUNDS TRANSFER TO DEP	5/31/2017	-	-	-	500,000
592 Oriental x9874	REF 1501459L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	1,500,000
593 Oriental x9874	REF 1511032L FUNDS TRANSFER TO DEP	5/31/2017	-	-	-	2,650,000
594 Oriental x9874	REF 1511341L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	150
595 Oriental x9874	REF 1511357L FUNDS TRANSFER TO DEP	5/31/2018	-	-	-	1,000
596 Oriental x9874	REF 1511459L FUNDS TRANSFER TO DEP	5/31/2019	-	-	-	6,970,000
597 Oriental x9874	REF 1531009L FUNDS TRANSFER TO DEP	6/30/2017	-	-	-	50,000
598 Oriental x9874	REF 1531051L FUNDS TRANSFER TO DEP	6/30/2017	-	-	-	5,000,000
599 Oriental x9874	REF 1551154L FUNDS TRANSFER TO DEP	6/30/2020	-	-	-	3,000
600 Oriental x9874	REF 1551210L FUNDS TRANSFER TO DEP	6/30/2020	-	-	-	3,945,167
601 Oriental x9874	REF 1560739L FUNDS TRANSFER TO DEP	6/30/2018	-	-	-	83,397,000
602 Oriental x9874	REF 1561358L FUNDS TRANSFER TO DEP	6/30/2020	-	-	-	15,175

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			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
603 Oriental x9874	REF 1561419L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	500
604 Oriental x9874	REF 1561542L FUNDS TRANSFER TO DEP	9874 6/30/2019	-	-	-	4,000
605 Oriental x9874	REF 1571242L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	3,000
606 Oriental x9874	REF 1571444L FUNDS TRANSFER TO DEP	9874 6/30/2019	-	-	-	1,000
607 Oriental x9874	REF 1581052L FUNDS TRANSFER TO DEP	9874 6/30/2019	-	-	-	2,000
608 Oriental x9874	REF 1581509L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	2,000
609 Oriental x9874	REF 1601414L FUNDS TRANSFER TO DEP	9874 5/31/2017	-	-	-	1,000
610 Oriental x9874	REF 1611327L FUNDS TRANSFER TO DEP	9874 6/30/2020	-	-	-	10,000
611 Oriental x9874	REF 1621502L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	30,000
612 Oriental x9874	REF 1631204L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	152
613 Oriental x9874	REF 1631450L FUNDS TRANSFER TO DEP	9874 6/30/2019	-	-	-	1,000,000
614 Oriental x9874	REF 1640945L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	816
615 Oriental x9874	REF 1641224L FUNDS TRANSFER TO DEP	9874 6/30/2019	-	-	-	920
616 Oriental x9874	REF 1641239L FUNDS TRANSFER TO DEP	9874 6/30/2019	-	-	-	2,500,000
617 Oriental x9874	REF 1651243L FUNDS TRANSFER TO DEP	9874 6/30/2017	-	-	-	1,545
618 Oriental x9874	REF 1651413L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	614
619 Oriental x9874	REF 1661043L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	2,000
620 Oriental x9874	REF 1680740L FUNDS TRANSFER TO DEP	9874 6/30/2020	-	-	-	130,194
621 Oriental x9874	REF 1681007L FUNDS TRANSFER TO DEP	9874 6/30/2019	-	-	-	1,618,785
622 Oriental x9874	REF 1691008L FUNDS TRANSFER TO DEP	9874 6/30/2020	-	-	-	4,000
623 Oriental x9874	REF 1691634L FUNDS TRANSFER TO DEP	9874 6/30/2019	-	-	-	1,020,518
624 Oriental x9874	REF 1701013L FUNDS TRANSFER TO DEP	9874 6/30/2017	-	-	-	4,500
625 Oriental x9874	REF 1701046L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	2,658,396
626 Oriental x9874	REF 1701125L FUNDS TRANSFER TO DEP	9874 6/30/2020	-	-	-	6,000
627 Oriental x9874	REF 1701500L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	500
628 Oriental x9874	REF 1710931L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	150
629 Oriental x9874	REF 1710955L FUNDS TRANSFER TO DEP	9874 6/30/2017	-	-	-	900
630 Oriental x9874	REF 1711324L FUNDS TRANSFER TO DEP	9874 6/30/2017	-	-	-	50
631 Oriental x9874	REF 1711615L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	6,000,000
632 Oriental x9874	REF 1721406L FUNDS TRANSFER TO DEP	9874 6/30/2017	-	-	-	3,000
633 Oriental x9874	REF 1750812L FUNDS TRANSFER TO DEP	9874 6/30/2020	-	-	-	5,000
634 Oriental x9874	REF 1760936L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	20,000
635 Oriental x9874	REF 1761209L FUNDS TRANSFER TO DEP	9874 6/30/2019	-	-	-	2,000
636 Oriental x9874	REF 1771036L FUNDS TRANSFER TO DEP	9874 6/30/2017	-	-	-	11,500
637 Oriental x9874	REF 1771040L FUNDS TRANSFER TO DEP	9874 6/30/2017	-	-	-	5,000
638 Oriental x9874	REF 1771137L FUNDS TRANSFER TO DEP	9874 6/30/2020	-	-	-	6,163
639 Oriental x9874	REF 1771318L FUNDS TRANSFER TO DEP	9874 6/30/2020	-	-	-	2,000
640 Oriental x9874	REF 1771447L FUNDS TRANSFER TO DEP	9874 6/30/2019	-	-	-	5,686,675
641 Oriental x9874	REF 1780956L FUNDS TRANSFER TO DEP	9874 6/30/2018	-	-	-	1,501,143
642 Oriental x9874	REF 1781027L FUNDS TRANSFER TO DEP	9874 6/30/2017	-	-	-	4,727,010
643 Oriental x9874	REF 1781253L FUNDS TRANSFER TO DEP	9874 6/30/2019	-	-	-	500
644 Oriental x9874	REF 1781424L FUNDS TRANSFER TO DEP	9874 6/30/2020	-	-	-	4,611

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		Pre-Petition Period (December 1, 2015 through May 20, 2017)		Post-Petition Period (May 21, 2017 through June 30, 2020)		
Lighthouse Category	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
645 Oriental x9874	REF 1781550L FUNDS TRANSFER TO DEP	6/30/2018	-	-	-	4,000,000
646 Oriental x9874	REF 1791012L FUNDS TRANSFER TO DEP	6/30/2017	-	-	-	125,000
647 Oriental x9874	REF 1791027L FUNDS TRANSFER TO DEP	6/30/2018	-	-	-	100,000
648 Oriental x9874	REF 1800952L FUNDS TRANSFER TO DEP	6/30/2018	-	-	-	1,428
649 Oriental x9874	REF 1801018L FUNDS TRANSFER TO DEP	6/30/2018	-	-	-	1,000,000
650 Oriental x9874	REF 1831244L FUNDS TRANSFER TO DEP	7/31/2019	-	-	-	7,000
651 Oriental x9874	REF 1831414L FUNDS TRANSFER TO DEP	7/31/2019	-	-	-	500
652 Oriental x9874	REF 1841212L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	500
653 Oriental x9874	REF 1861049L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	101
654 Oriental x9874	REF 1861236L FUNDS TRANSFER TO DEP	7/31/2017	-	-	-	7,555
655 Oriental x9874	REF 1911105L FUNDS TRANSFER TO DEP	7/31/2019	-	-	-	2,000
656 Oriental x9874	REF 1911157L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	79,500,000
657 Oriental x9874	REF 1911159L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	2,000,000
658 Oriental x9874	REF 1911336L FUNDS TRANSFER TO DEP	7/31/2017	-	-	-	1,500,000
659 Oriental x9874	REF 1921024L FUNDS TRANSFER TO DEP	7/31/2017	-	-	-	6,000
660 Oriental x9874	REF 1921045L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	2,000
661 Oriental x9874	REF 1921401L FUNDS TRANSFER TO DEP	7/31/2017	-	-	-	10,000
662 Oriental x9874	REF 1921551L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	110
663 Oriental x9874	REF 1931257L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	20,000
664 Oriental x9874	REF 1931415L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	900
665 Oriental x9874	REF 1931418L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	3,600,000
666 Oriental x9874	REF 1941116L FUNDS TRANSFER TO DEP	7/31/2017	-	-	-	6,064
667 Oriental x9874	REF 1981032L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	168
668 Oriental x9874	REF 1981035L FUNDS TRANSFER TO DEP	7/31/2019	-	-	-	6,000
669 Oriental x9874	REF 2011101L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	408,688
670 Oriental x9874	REF 2011212L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	3,145,000
671 Oriental x9874	REF 2020943L FUNDS TRANSFER TO DEP	7/31/2017	-	-	-	250,000
672 Oriental x9874	REF 2051050L FUNDS TRANSFER TO DEP	7/31/2017	-	-	-	1,500
673 Oriental x9874	REF 2051219L FUNDS TRANSFER TO DEP	7/31/2017	-	-	-	3,000
674 Oriental x9874	REF 2061459L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	1,250,000
675 Oriental x9874	REF 2071421L FUNDS TRANSFER TO DEP	7/31/2019	-	-	-	3,400,000
676 Oriental x9874	REF 2081008L FUNDS TRANSFER TO DEP	7/31/2017	-	-	-	5,500
677 Oriental x9874	REF 2091205L FUNDS TRANSFER TO DEP	7/31/2017	-	-	-	125,000
678 Oriental x9874	REF 2091406L FUNDS TRANSFER TO DEP	7/31/2017	-	-	-	100
679 Oriental x9874	REF 2111434L FUNDS TRANSFER TO DEF	7/31/2018	-	-	-	1,000,000
680 Oriental x9874	REF 2120809L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	5,000
681 Oriental x9874	REF 2121109L FUNDS TRANSFER TO DEP	7/31/2017	-	-	-	250
682 Oriental x9874	REF 2121354L FUNDS TRANSFER TO DEP	7/31/2019	-	-	-	1,900,000
683 Oriental x9874	REF 2121443L FUNDS TRANSFER TO DEP	7/31/2018	-	-	-	200
684 Oriental x9874	REF 2131453L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	1,100,000
685 Oriental x9874	REF 2141200L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	3,000
686 Oriental x9874	REF 2141500L FUNDS TRANSFER TO DEP	8/31/2019	-	-	-	1,000,000

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Lighthouse Category	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Pre-Petition Period (December 1, 2015 through May 20, 2017)		Post-Petition Period (May 21, 2017 through June 30, 2020)	
			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
687 Oriental x9874	REF 2151434L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	1,000,000
688 Oriental x9874	REF 2161428L FUNDS TRANSFER TO DEP	8/31/2017	-	-	-	500
689 Oriental x9874	REF 2171500L FUNDS TRANSFER TO DEP	8/31/2019	-	-	-	500,000
690 Oriental x9874	REF 2181048L FUNDS TRANSFER TO DEP	8/31/2019	-	-	-	1,500,000
691 Oriental x9874	REF 2201050L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	21
692 Oriental x9874	REF 2201318L FUNDS TRANSFER TO DEP	8/31/2017	-	-	-	400
693 Oriental x9874	REF 2211369L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	40
694 Oriental x9874	REF 2231216L FUNDS TRANSFER TO DEP	8/31/2017	-	-	-	80,000
695 Oriental x9874	REF 2250909L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	574,041
696 Oriental x9874	REF 2251025L FUNDS TRANSFER TO DEP	8/31/2019	-	-	-	500
697 Oriental x9874	REF 2271269L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	220
698 Oriental x9874	REF 2281051L FUNDS TRANSFER TO DEP	8/31/2019	-	-	-	2,500,000
699 Oriental x9874	REF 2281306L FUNDS TRANSFER TO DEP	8/31/2017	-	-	-	10,000
700 Oriental x9874	REF 2291449L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	1,600,000
701 Oriental x9874	REF 2301535L FUNDS TRANSFER TO DEP	8/31/2017	-	-	-	1,000,000
702 Oriental x9874	REF 2311027L FUNDS TRANSFER TO DEP	8/31/2019	-	-	-	4,000
703 Oriental x9874	REF 2321119L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	5,000
704 Oriental x9874	REF 2331030L FUNDS TRANSFER TO DEP	8/31/2019	-	-	-	350
705 Oriental x9874	REF 2331050L FUNDS TRANSFER TO DEP	8/31/2019	-	-	-	80,000
706 Oriental x9874	REF 2331255L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	50
707 Oriental x9874	REF 2331546L FUNDS TRANSFER TO DEP	8/31/2017	-	-	-	1,700,000
708 Oriental x9874	REF 2341037L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	50
709 Oriental x9874	REF 2341237L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	300
710 Oriental x9874	REF 2341253L FUNDS TRANSFER TO DEP	8/31/2017	-	-	-	850,000
711 Oriental x9874	REF 2341409L FUNDS TRANSFER TO DEP	8/31/2019	-	-	-	4,000
712 Oriental x9874	REF 2351234L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	5,000
713 Oriental x9874	REF 2351445L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	2,500,000
714 Oriental x9874	REF 2360916L FUNDS TRANSFER TO DEP	8/31/2017	-	-	-	10,000,000
715 Oriental x9874	REF 2361214L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	2,000
716 Oriental x9874	REF 2391350L FUNDS TRANSFER TO DEP	8/31/2019	-	-	-	850
717 Oriental x9874	REF 2401222L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	1,000,000
718 Oriental x9874	REF 2411301L FUNDS TRANSFER TO DEP	8/31/2019	-	-	-	5,000
719 Oriental x9874	REF 2431321L FUNDS TRANSFER TO DEP	8/31/2018	-	-	-	500
720 Oriental x9874	REF 2471303L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	181,932
721 Oriental x9874	REF 2471317L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	5,611,167
722 Oriental x9874	REF 2481024L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	20
723 Oriental x9874	REF 2481300L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	500
724 Oriental x9874	REF 2501223L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	2,769
725 Oriental x9874	REF 2501425L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	1,400,000
726 Oriental x9874	REF 2501515L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	1,000,000
727 Oriental x9874	REF 2540814L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	120,000
728 Oriental x9874	REF 2541101L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	500

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Lighthouse Category	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Pre-Petition Period (December 1, 2015 through May 20, 2017)		Post-Petition Period (May 21, 2017 through June 30, 2020)	
			Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
729 Oriental x9874	REF 2541101L FUNDS TRANSFER TO OEP	9/30/2018	-	-	-	1,000
730 Oriental x9874	REF 2551051L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	3,600
731 Oriental x9874	REF 2551524L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	4,481
732 Oriental x9874	REF 2560938L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	1,000
733 Oriental x9874	REF 2571044L FUNDS TRANSFER TO DEP	9/30/2017	-	-	-	2,000
734 Oriental x9874	REF 2600945L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	1,000
735 Oriental x9874	REF 2601000L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	500
736 Oriental x9874	REF 2601014L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	2,000
737 Oriental x9874	REF 2601457L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	500
738 Oriental x9874	REF 2611438L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	3,000
739 Oriental x9874	REF 2620835L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	1,000
740 Oriental x9874	REF 2621250L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	2,000,000
741 Oriental x9874	REF 2621449L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	2,000
742 Oriental x9874	REF 2671416L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	10
743 Oriental x9874	REF 2671515L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	1,400,000
744 Oriental x9874	REF 2681443L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	6,500
745 Oriental x9874	REF 2681444L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	600
746 Oriental x9874	REF 2691031L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	16,619,066
747 Oriental x9874	REF 2701030L FUNDS TRANSFER TO DEP	9/30/2019	-	-	-	3,000
748 Oriental x9874	REF 2710927L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	2,000
749 Oriental x9874	REF 2710929L FUNDS TRANSFER TO OEP	9/30/2018	-	-	-	15,965,037
750 Oriental x9874	REF 2710945L FUNDS TRANSFER TO DEP	9/30/2018	-	-	-	3,000
751 Oriental x9874	REF 2741456L FUNDS TRANSFER TO DEP	10/31/2018	-	-	-	1,500,000
752 Oriental x9874	REF 2761447L FUNDS TRANSFER TO DEP	10/31/2018	-	-	-	100
753 Oriental x9874	REF 2781407L FUNDS TRANSFER TO DEP	10/31/2018	-	-	-	1,500,000
754 Oriental x9874	REF 2811003L FUNDS TRANSFER TO DEP	10/31/2019	-	-	-	200
755 Oriental x9874	REF 2811132L FUNDS TRANSFER TO DEP	10/31/2019	-	-	-	5,611,167
756 Oriental x9874	REF 2821256L FUNDS TRANSFER TO DEP	10/31/2018	-	-	-	1,600,000
757 Oriental x9874	REF 2831012L FUNDS TRANSFER TO DEP	10/31/2019	-	-	-	5,000
758 Oriental x9874	REF 2831349L FUNDS TRANSFER TO DEP	10/31/2018	-	-	-	1,300
759 Oriental x9874	REF 2841251L FUNDS TRANSFER TO DEP	10/31/2019	-	-	-	5,000
760 Oriental x9874	REF 2841345L FUNDS TRANSFER TO DEP	10/31/2019	-	-	-	2,000,000
761 Oriental x9874	REF 2841606L FUNDS TRANSFER FRMDEP	10/31/2019	-	-	32,000	-
762 Oriental x9874	REF 2851239L FUNDS TRANSFER TO DEP	10/31/2018	-	-	-	20
763 Oriental x9874	REF 2881232L FUNDS TRANSFER TO DEP	10/31/2018	-	-	-	5,000
764 Oriental x9874	REF 2881423L FUNDS TRANSFER TO DEP	10/31/2019	-	-	-	181,804
765 Oriental x9874	REF 2890934L FUNDS TRANSFER TO DEP	10/31/2018	-	-	-	600
766 Oriental x9874	REF 2891223L FUNDS TRANSFER TO OEP	10/31/2018	-	-	-	30,000
767 Oriental x9874	REF 2901143L FUNDS TRANSFER TO DEP	10/31/2017	-	-	-	5,000
768 Oriental x9874	REF 2901328L FUNDS TRANSFER TO DEP	10/31/2019	-	-	-	4,000
769 Oriental x9874	REF 2950925L FUNDS TRANSFER TO DEP	10/31/2018	-	-	-	3,000
770 Oriental x9874	REF 2951441L FUNDS TRANSFER TO DEP	10/31/2019	-	-	-	400

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		Pre-Petition Period (December 1, 2015 through May 20, 2017)		Post-Petition Period (May 21, 2017 through June 30, 2020)		
Lighthouse Category	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
771 Oriental x9874	REF 2961317L FUNDS TRANSFER TO DEP	9874 10/31/2018	-	-	-	3,100,000
772 Oriental x9874	REF 2971220L FUNDS TRANSFER TO DEP	9874 10/31/2017	-	-	-	1,050
773 Oriental x9874	REF 2990800L FUNDS TRANSFER TO DEP	9874 10/31/2018	-	-	-	4,000,000
774 Oriental x9874	REF 2991350L FUNDS TRANSFER TO DEP	9874 10/31/2018	-	-	-	500
775 Oriental x9874	REF 3001502L FUNDS TRANSFER TO DEP	9874 10/31/2017	-	-	-	3,500,000
776 Oriental x9874	REF 3021030L FUNDS TRANSFER TO DEP	9874 10/31/2019	-	-	-	500
777 Oriental x9874	REF 3030921L FUNDS TRANSFER TO DEP	9874 10/31/2018	-	-	-	16,473,400
778 Oriental x9874	REF 3030925L FUNDS TRANSFER TO DEP	9874 10/31/2018	-	-	-	10
779 Oriental x9874	REF 3031420L FUNDS TRANSFER TO DEP	9874 10/31/2017	-	-	-	500,000
780 Oriental x9874	REF 3041058L FUNDS TRANSFER TO DEP	9874 10/31/2019	-	-	-	5,611,167
781 Oriental x9874	REF 3051059L FUNDS TRANSFER TO DEP	9874 11/30/2019	-	-	-	30,000
782 Oriental x9874	REF 3051243L FUNDS TRANSFER TO DEP	9874 11/30/2017	-	-	-	125,000
783 Oriental x9874	REF 3051309L FUNDS TRANSFER TO DEP	9874 11/30/2019	-	-	-	3,000
784 Oriental x9874	REF 3051315L FUNDS TRANSFER TO DEP	9874 11/30/2019	-	-	-	7,800
785 Oriental x9874	REF 3060950L FUNDS TRANSFER TO DEP	9874 11/30/2018	-	-	-	5,000
786 Oriental x9874	REF 3060955L FUNDS TRANSFER TO DEP	9874 11/30/2018	-	-	-	5,000,000
787 Oriental x9874	REF 3061026L FUNDS TRANSFER TO DEP	9874 11/30/2016	-	18,390	-	-
788 Oriental x9874	REF 3071012L FUNDS TRANSFER TO DEP	9874 11/30/2017	-	-	-	4,500,000
789 Oriental x9874	REF 3071343L FUNDS TRANSFER TO DEP	9874 11/30/2016	-	13,757,518	-	-
790 Oriental x9874	REF 3081241L FUNDS TRANSFER TO DEP	9874 11/30/2016	-	400	-	-
791 Oriental x9874	REF 3101000L FUNDS TRANSFER TO DEP	9874 11/30/2017	-	-	-	87,457
792 Oriental x9874	REF 3101341L FUNDS TRANSFER TO DEP	9874 11/30/2018	-	-	-	1,500,000
793 Oriental x9874	REF 3120905L FUNDS TRANSFER TO DEP	9874 11/30/2017	-	-	-	80,000
794 Oriental x9874	REF 3131347L FUNDS TRANSFER TO DEP	9874 11/30/2018	-	-	-	2,460
795 Oriental x9874	REF 3131350L FUNDS TRANSFER TO DEP	9874 11/30/2018	-	-	-	1,800,000
796 Oriental x9874	REF 3141224L FUNDS TRANSFER TO DEP	9874 11/30/2016	-	5,000	-	-
797 Oriental x9874	REF 3141228L FUNDS TRANSFER TO DEP	9874 11/30/2017	-	-	-	2,126,394
798 Oriental x9874	REF 3171245L FUNDS TRANSFER TO DEP	9874 11/30/2019	-	-	-	6,000
799 Oriental x9874	REF 3191403L FUNDS TRANSFER TO DEP	9874 11/30/2018	-	-	-	73,500
800 Oriental x9874	REF 3200923L FUNDS TRANSFER TO DEP	9874 11/30/2018	-	-	-	5,000
801 Oriental x9874	REF 3201355L FUNDS TRANSFER TO DEP	9874 11/30/2018	-	-	-	5,400,000
802 Oriental x9874	REF 3251342L FUNDS TRANSFER TO DEP	9874 11/30/2019	-	-	-	5,000
803 Oriental x9874	REF 3261251L FUNDS TRANSFER TO DEP	9874 11/30/2016	-	2,825	-	-
804 Oriental x9874	REF 3270857L FUNDS TRANSFER TO DEP	9874 11/30/2016	-	2,250	-	-
805 Oriental x9874	REF 3311115L FUNDS TRANSFER TO DEP	9874 11/30/2018	-	-	-	2,500
806 Oriental x9874	REF 3320936L FUNDS TRANSFER TO DEP	9874 11/30/2018	-	-	-	2,800,000
807 Oriental x9874	REF 3331354L FUNDS TRANSFER TO DEP	9874 11/30/2017	-	-	-	4,500,000
808 Oriental x9874	REF 3341228L FUNDS TRANSFER TO DEP	9874 11/30/2017	-	-	-	540,000
809 Oriental x9874	REF 3350913L FUNDS TRANSFER TO DEP	9874 12/31/2017	-	-	-	125,000
810 Oriental x9874	REF 3351152L FUNDS TRANSFER TO DEP	9874 12/31/2017	-	-	-	1,300
811 Oriental x9874	REF 3361212L FUNDS TRANSFER TO DEP	9874 12/31/2019	-	-	-	5,611,167
812 Oriental x9874	REF 3381305L FUNDS TRANSFER TO DEP	9874 12/31/2017	-	-	-	2,000,000

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			Pre-Petition Period (December 1, 2015 through May 20, 2017)		Post-Petition Period (May 21, 2017 through June 30, 2020)		
Lighthouse Category		Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾	Sources ⁽¹⁾	Uses ⁽¹⁾
813	Oriental x9874	REF 3381322L FUNDS TRANSFER TO DEP	12/31/2019	-	-	-	2,000
814	Oriental x9874	REF 3390723L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	4,000,000
815	Oriental x9874	REF 3391353L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	15,253,778
816	Oriental x9874	REF 3401232L FUNDS TRANSFER TO DEP	12/31/2019	-	-	-	300
817	Oriental x9874	REF 3410959L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	2,000
818	Oriental x9874	REF 3420758L FUNDS TRANSFER TO DEP	12/31/2017	-	-	-	2,245,000
819	Oriental x9874	REF 3420913L FUNDS TRANSFER TO DEP	12/31/2017	-	-	-	500
820	Oriental x9874	REF 3440952L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	1,800,000
821	Oriental x9874	REF 3441324L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	3,300
822	Oriental x9874	REF 3451204L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	3,500
823	Oriental x9874	REF 3451206L FUNDS TRANSFER TO DEP	12/31/2017	-	-	-	600
824	Oriental x9874	REF 3461148L FUNDS TRANSFER TO DEP	12/31/2017	-	-	-	2,975
825	Oriental x9874	REF 3471240L FUNDS TRANSFER TO DEP	12/31/2017	-	-	-	3,000,000
826	Oriental x9874	REF 3471315L FUNDS TRANSFER TO DEP	12/31/2016	-	200,000	-	-
827	Oriental x9874	REF 3471414L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	1,500,000
828	Oriental x9874	REF 3481428L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	6,600,000
829	Oriental x9874	REF 3511125L FUNDS TRANSFER TO DEP	12/31/2016	-	7,500,000	-	-
830	Oriental x9874	REF 3521414L FUNDS TRANSFER TO DEP	12/31/2019	-	-	-	51,392
831	Oriental x9874	REF 3541211L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	600,000
832	Oriental x9874	REF 3551248L FUNDS TRANSFER TO DEP	12/31/2016	-	203,000	-	-
833	Oriental x9874	REF 3551254L FUNDS TRANSFER TO DEP	12/31/2017	-	-	-	10,000
834	Oriental x9874	REF 3561315L FUNDS TRANSFER TO DEP	12/31/2017	-	-	-	2,727,000
835	Oriental x9874	REF 3581149L FUNDS TRANSFER TO DEP	12/31/2016	-	3,310	-	-
836	Oriental x9874	REF 3600938L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	14,093,572
837	Oriental x9874	REF 3601338L FUNDS TRANSFER TO DEP	12/31/2019	-	-	-	1,000
838	Oriental x9874	REF 3611029L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	1,670,000
839	Oriental x9874	REF 3611218L FUNDS TRANSFER TO DEP	12/31/2017	-	-	-	600
840	Oriental x9874	REF 3611337L FUNDS TRANSFER TO DEP	12/31/2017	-	-	-	1,300,000
841	Oriental x9874	REF 3621214L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	400,000
842	Oriental x9874	REF 3621318L FUNDS TRANSFER TO DEP	12/31/2018	-	-	-	1,100,000
843	Oriental x9874	REF 3630855L FUNDS TRANSFER TO DEP	12/31/2017	-	-	-	20,060
844	Oriental x9874	REF 3631009L FUNDS TRANSFER TO DEP	12/31/2017	-	-	-	3,000
845	Oriental x9874	REF 3631138L FUNDS TRANSFER TO DEP	12/31/2017	-	-	-	100,000
846	Oriental x9874	REF 3650851L FUNDS TRANSFER TO DEP	12/31/2016	-	5,000,000	-	-
Subtotal - Oriental x9874				\$ 6,723,545	\$ 71,665,157	\$ 856,905	\$ 685,256,248
Total				\$ 12,664,204	\$ 71,665,167	\$ 13,774,694	\$ 685,669,564

Note:

(1) Schedule 4 2A; Schedule 5 2A

AmeriNat Analysis
Other Incoming and Outgoing Transfers
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Lighthouse Category
1. ACUDEN EFT PAY 161212	Express Lanes Income
2. ACUDEN EFT PAY 170614	Express Lanes Income
3. ACUDEN EFT PAY 180321	Express Lanes Income
4. ACUDEN EFT PAY 180924	Express Lanes Income
5. ACUDEN EFT PAY 190417	Express Lanes Income
6. ACUDEN EFT PAY 191226	Express Lanes Income
7. ADFAN EFT PAY 170123	Express Lanes Income
8. ADFAN EFT PAY 170202	Express Lanes Income
9. ADFAN EFT PAY 170424	Express Lanes Income
10. ADFAN EFT PAY 170530	Express Lanes Income
11. ADFAN EFT PAY 170609	Express Lanes Income
12. ADFAN EFT PAY 170828	Express Lanes Income
13. ADFAN EFT PAY 180413	Express Lanes Income
14. ADFAN EFT PAY 180416	Express Lanes Income
15. ADFAN EFT PAY 180608	Express Lanes Income
16. ADFAN EFT PAY 180615	Express Lanes Income
17. ADFAN EFT PAY 180702	Express Lanes Income
18. ADFAN EFT PAY 180730	Express Lanes Income
19. ADFAN EFT PAY 180810	Express Lanes Income
20. ADFAN EFT PAY 181012	Express Lanes Income
21. ADFAN EFT PAY 190415	Express Lanes Income
22. ADFAN EFT PAY 190925	Express Lanes Income
23. ADM RECNAT EFT PAY 161031	Express Lanes Income
24. ADM RECNAT EFT PAY 161129	Express Lanes Income
25. ADM RECNAT EFT PAY 170404	Express Lanes Income
26. ADM RECNAT EFT PAY 170404	Express Lanes Income
27. ADM RECNAT EFT PAY 170412	Express Lanes Income
28. ADM RECNAT EFT PAY 170609	Express Lanes Income
29. ADM RECNAT EFT PAY 170612	Express Lanes Income
30. ADM RECNAT EFT PAY 170830	Express Lanes Income
31. ADM RECNAT EFT PAY 171026	Express Lanes Income
32. ADM RECNAT EFT PAY 171122	Express Lanes Income
33. ADM RECNAT EFT PAY 180301	Express Lanes Income

AmeriNat Analysis
Other Incoming and Outgoing Transfers
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Lighthouse Category
34. ADM RECNAT EFT PAY 180411	Express Lanes Income
35. ADM RECNAT EFT PAY 180615	Express Lanes Income
36. ADM RECNAT EFT PAY 180810	Express Lanes Income
37. ADM RECNAT EFT PAY 180925	Express Lanes Income
38. ADM RECNAT EFT PAY 181226	Express Lanes Income
39. ADM RECNAT EFT PAY 190329	Express Lanes Income
40. ADM RECNAT EFT PAY 190417	Express Lanes Income
41. ADM RECNAT EFT PAY 190429	Express Lanes Income
42. ADM RECNAT EFT PAY 190610	Express Lanes Income
43. ADM RECNAT EFT PAY 190612	Express Lanes Income
44. ADM RECNAT EFT PAY 190624	Express Lanes Income
45. ADM RECNAT EFT PAY 190814	Express Lanes Income
46. ADM RECNAT EFT PAY 190826	Express Lanes Income
47. ADM RECNAT EFT PAY 190916	Express Lanes Income
48. ADM RECNAT EFT PAY 191127	Express Lanes Income
49. ADSEF EFT PAY 170406	Express Lanes Income
50. ADSEF EFT PAY 171025	Express Lanes Income
51. ADSEF EFT PAY 180620	Express Lanes Income
52. ADSEF EFT PAY 190221	Express Lanes Income
53. AEME AD EFT PAY 161024	Express Lanes Income
54. AEME AD EFT PAY 170105	Express Lanes Income
55. AEME AD EFT PAY 170328	Express Lanes Income
56. AEME AD EFT PAY 170417	Express Lanes Income
57. AEME AD EFT PAY 170511	Express Lanes Income
58. AEME AD EFT PAY 170705	Express Lanes Income
59. AEME AD EFT PAY 180131	Express Lanes Income
60. AEME AD EFT PAY 180222	Express Lanes Income
61. AEME AD EFT PAY 180801	Express Lanes Income
62. AEME AD EFT PAY 180906	Express Lanes Income
63. AEME AD EFT PAY 181018	Express Lanes Income
64. AEME AD EFT PAY 181031	Express Lanes Income
65. AEME AD EFT PAY 190128	Express Lanes Income
66. AEME AD EFT PAY 190213	Express Lanes Income

Schedule 6.1A

AmeriNat Analysis
Other Incoming and Outgoing Transfers
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Lighthouse Category
67. AEME AD EFT PAY 190320	Express Lanes Income
68. AEME AD EFT PAY 190510	Express Lanes Income
69. AEME AD EFT PAY 190812	Express Lanes Income
70. AGRICULTUR EFT PAY 161114	Express Lanes Income
71. AGRICULTUR EFT PAY 170405	Express Lanes Income
72. AGRICULTUR EFT PAY 170425	Express Lanes Income
73. AGRICULTUR EFT PAY 170616	Express Lanes Income
74. AGRICULTUR EFT PAY 170710	Express Lanes Income
75. AGRICULTUR EFT PAY 171005	Express Lanes Income
76. AGRICULTUR EFT PAY 171121	Express Lanes Income
77. AGRICULTUR EFT PAY 180301	Express Lanes Income
78. AGRICULTUR EFT PAY 180511	Express Lanes Income
79. AGRICULTUR EFT PAY 180622	Express Lanes Income
80. AGRICULTUR EFT PAY 181129	Express Lanes Income
81. AGRICULTUR EFT PAY 190327	Express Lanes Income
82. AGRICULTUR EFT PAY 190403	Express Lanes Income
83. AGRICULTUR EFT PAY 190503	Express Lanes Income
84. AGRICULTUR EFT PAY 191028	Express Lanes Income
85. AGRICULTUR EFT PAY 200205	Express Lanes Income
86. AGRICULTUR EFT PAY 200207	Express Lanes Income
87. ASG EFT PAY 161129	Express Lanes Income
88. ASG EFT PAY 161222	Express Lanes Income
89. ASG EFT PAY 170301	Express Lanes Income
90. ASG EFT PAY 170427	Express Lanes Income
91. ASG EFT PAY 170710	Express Lanes Income
92. ASG EFT PAY 171228	Express Lanes Income
93. ASG EFT PAY 180504	Express Lanes Income
94. ASG EFT PAY 180917	Express Lanes Income
95. ASG EFT PAY 190215	Express Lanes Income
96. ASG EFT PAY 200131	Express Lanes Income
97. ASUN MUNI EFT PAY 170315	Other
98. BAJO PALAB EFT PAY 170315	Other
99. C BOMBEROS EFT PAY 161107	Express Lanes Income

Schedule 6.1A

AmeriNat Analysis
Other Incoming and Outgoing Transfers
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Transaction Description ⁽¹⁾	Lighthouse Category
100. C BOMBEROS EFT PAY 170123	Express Lanes Income
101. C BOMBEROS EFT PAY 170329	Express Lanes Income
102. C BOMBEROS EFT PAY 170515	Express Lanes Income
103. C BOMBEROS EFT PAY 170721	Express Lanes Income
104. C BOMBEROS EFT PAY 171004	Express Lanes Income
105. C BOMBEROS EFT PAY 171229	Express Lanes Income
106. C BOMBEROS EFT PAY 180222	Express Lanes Income
107. C BOMBEROS EFT PAY 180411	Express Lanes Income
108. C BOMBEROS EFT PAY 180518	Express Lanes Income
109. C BOMBEROS EFT PAY 180730	Express Lanes Income
110. C BOMBEROS EFT PAY 180822	Express Lanes Income
111. C BOMBEROS EFT PAY 180829	Express Lanes Income
112. C BOMBEROS EFT PAY 181009	Express Lanes Income
113. C BOMBEROS EFT PAY 181114	Express Lanes Income
114. C BOMBEROS EFT PAY 190114	Express Lanes Income
115. C BOMBEROS EFT PAY 190301	Express Lanes Income
116. C BOMBEROS EFT PAY 190410	Express Lanes Income
117. C BOMBEROS EFT PAY 190515	Express Lanes Income
118. C BOMBEROS EFT PAY 190628	Express Lanes Income
119. C BOMBEROS EFT PAY 190827	Express Lanes Income
120. CDLOOP EFT PAY 170725	Express Lanes Income
121. CDLOOP EFT PAY 171221	Express Lanes Income
122. CDLOOP EFT PAY 180615	Express Lanes Income
123. CDLOOP EFT PAY 180806	Express Lanes Income
124. CDLOOP EFT PAY 180810	Express Lanes Income
125. CEM EFT PAY 161129	Express Lanes Income
126. CEM EFT PAY 180622	Express Lanes Income
127. CEM EFT PAY 180627	Express Lanes Income
128. CEM EFT PAY 180907	Express Lanes Income
129. CEM EFT PAY 190403	Express Lanes Income
130. CEM EFT PAY 190807	Express Lanes Income
131. COM ESPECI EFT PAY 161215	Express Lanes Income
132. COM ESPECI EFT PAY 170301	Express Lanes Income

AmeriNat Analysis
Other Incoming and Outgoing Transfers
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Lighthouse Category
133. COM INDUST EFT PAY 161102	Express Lanes Income
134. COM INDUST EFT PAY 170406	Express Lanes Income
135. COM INDUST EFT PAY 170802	Express Lanes Income
136. COM INDUST EFT PAY 171221	Express Lanes Income
137. COM INDUST EFT PAY 180419	Express Lanes Income
138. COM INDUST EFT PAY 190124	Express Lanes Income
139. COM INDUST EFT PAY 190301	Express Lanes Income
140. COM INDUST EFT PAY 190910	Express Lanes Income
141. COM INDUST EFT PAY 200401	Express Lanes Income
142. CONTR ELEC EFT PAY 170105	Express Lanes Income
143. CONTR ELEC EFT PAY 181022	Express Lanes Income
144. CONTR ELEC EFT PAY 190530	Express Lanes Income
145. CORR REHAB EFT PAY 170206	Express Lanes Income
146. CORR REHAB EFT PAY 170501	Express Lanes Income
147. CORR REHAB EFT PAY 170810	Express Lanes Income
148. CORR REHAB EFT PAY 171107	Express Lanes Income
149. CORR REHAB EFT PAY 180316	Express Lanes Income
150. CORR REHAB EFT PAY 180627	Express Lanes Income
151. CORR REHAB EFT PAY 181109	Express Lanes Income
152. CORR REHAB EFT PAY 190318	Express Lanes Income
153. CORR REHAB EFT PAY 190320	Express Lanes Income
154. CORR REHAB EFT PAY 190812	Express Lanes Income
155. CORR REHAB EFT PAY 191211	Express Lanes Income
156. CORR REHAB EFT PAY 200218	Express Lanes Income
157. CORR REHAB EFT PAY 200518	Express Lanes Income
158. DACO EFT PAY 190513	Other
159. DAD EFT PAY 180419	Express Lanes Income
160. DEFEN PERS EFT PAY 180815	Express Lanes Income
161. DEP HIPICO EFT PAY 170710	Express Lanes Income
162. DEP HIPICO EFT PAY 180321	Express Lanes Income
163. DEP HIPICO EFT PAY 200115	Express Lanes Income
164. DEPART-HACIENDA EFT PAY 200622	Other
165. DER CIVILE EFT PAY 170105	Express Lanes Income

AmeriNat Analysis
Other Incoming and Outgoing Transfers
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
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Transaction Description ⁽¹⁾	Lighthouse Category
166. DER CIVILE EFT PAY 180523	Express Lanes Income
167. DER CIVILE EFT PAY 190517	Express Lanes Income
168. DES SOCIOE EFT PAY 171030	Express Lanes Income
169. DES SOCIOE EFT PAY 171031	Express Lanes Income
170. DES SOCIOE EFT PAY 180706	Express Lanes Income
171. DES SOCIOE EFT PAY 181130	Express Lanes Income
172. DES SOCIOE EFT PAY 190605	Express Lanes Income
173. DES SOCIOE EFT PAY 200131	Express Lanes Income
174. DON LEGIS EFT PAY 180427	Express Lanes Income
175. DRD EFT PAY 170420	Express Lanes Income
176. DRD EFT PAY 170712	Express Lanes Income
177. DRD EFT PAY 171211	Express Lanes Income
178. DSP EFT PAY 190530	DSP (Department of Public Safety)
179. DSP EFT PAY 190930	DSP (Department of Public Safety)
180. DSP EFT PAY 191002	DSP (Department of Public Safety)
181. DSP EFT PAY 191016	DSP (Department of Public Safety)
182. DSP EFT PAY 191114	DSP (Department of Public Safety)
183. DSP EFT PAY 191202	DSP (Department of Public Safety)
184. DSP EFT PAY 191227	DSP (Department of Public Safety)
185. DSP EFT PAY 200113	DSP (Department of Public Safety)
186. DSP EFT PAY 200115	DSP (Department of Public Safety)
187. DSP EFT PAY 200122	DSP (Department of Public Safety)
188. DSP EFT PAY 200224	DSP (Department of Public Safety)
189. DSP EFT PAY 200306	DSP (Department of Public Safety)
190. DSP EFT PAY 200424	DSP (Department of Public Safety)
191. DSP EFT PAY 200430	DSP (Department of Public Safety)
192. DSP EFT PAY 200526	DSP (Department of Public Safety)
193. DSP EFT PAY 200529	DSP (Department of Public Safety)
194. DSP EFT PAY 200608	DSP (Department of Public Safety)
195. DSP EFT PAY 200612	DSP (Department of Public Safety)
196. DSP EFT PAY 200615	DSP (Department of Public Safety)
197. DSP EFT PAY 200622	DSP (Department of Public Safety)
198. DSP EFT PAY 200623	DSP (Department of Public Safety)

AmeriNat Analysis
Other Incoming and Outgoing Transfers
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
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Transaction Description ⁽¹⁾	Lighthouse Category
199. DTOP EFT PAY 170105	DTOP (Department of Transportation and Public Works)
200. DTOP EFT PAY 170301	DTOP (Department of Transportation and Public Works)
201. DTOP EFT PAY 171122	DTOP (Department of Transportation and Public Works)
202. DTOP EFT PAY 180419	DTOP (Department of Transportation and Public Works)
203. DTOP EFT PAY 190225	DTOP (Department of Transportation and Public Works)
204. DTOP EFT PAY 190426	DTOP (Department of Transportation and Public Works)
205. DTOP EFT PAY 190513	DTOP (Department of Transportation and Public Works)
206. DTOP EFT PAY 190619	DTOP (Department of Transportation and Public Works)
207. DTOP EFT PAY 191016	DTOP (Department of Transportation and Public Works)
208. DTOP EFT PAY 191220	DTOP (Department of Transportation and Public Works)
209. DTOP EFT PAY 200212	DTOP (Department of Transportation and Public Works)
210. DTRH EFT PAY 161212	Express Lanes Income
211. DTRH EFT PAY 170615	Express Lanes Income
212. DTRH EFT PAY 180319	Express Lanes Income
213. DTRH EFT PAY 180810	Express Lanes Income
214. DTRH EFT PAY 181228	Express Lanes Income
215. DTRH EFT PAY 190104	Express Lanes Income
216. DTRH EFT PAY 190819	Express Lanes Income
217. DTRH EFT PAY 200529	Express Lanes Income
218. ELECCIONES EFT PAY 170405	Express Lanes Income
219. ELECCIONES EFT PAY 190222	Express Lanes Income
220. ELECCIONES EFT PAY 190916	Express Lanes Income
221. ELECCIONES EFT PAY 191226	Express Lanes Income
222. ELECCIONES EFT PAY 200203	Express Lanes Income
223. ELECCIONES EFT PAY 180831	Express Lanes Income
224. FAMILIA EFT PAY 161212	Express Lanes Income
225. FAMILIA EFT PAY 170301	Express Lanes Income
226. FAMILIA EFT PAY 170720	Express Lanes Income
227. FAMILIA EFT PAY 171213	Express Lanes Income
228. FAMILIA EFT PAY 180509	Express Lanes Income
229. FAMILIA EFT PAY 180919	Express Lanes Income
230. FAMILIA EFT PAY 181018	Express Lanes Income
231. FAMILIA EFT PAY 190315	Express Lanes Income

AmeriNat Analysis
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Transaction Description ⁽¹⁾	Lighthouse Category
232. FAMILIA EFT PAY 190501	Express Lanes Income
233. FAMILIA EFT PAY 190925	Express Lanes Income
234. FNDIMPCOM EFT PAY 190619	Other
235. FNDIMPCOM EFT PAY 200306	Other
236. G NACIONAL EFT PAY 161215	Express Lanes Income
237. G NACIONAL EFT PAY 170221	Express Lanes Income
238. G NACIONAL EFT PAY 170621	Express Lanes Income
239. G NACIONAL EFT PAY 170717	Express Lanes Income
240. G NACIONAL EFT PAY 180316	Express Lanes Income
241. G NACIONAL EFT PAY 181205	Express Lanes Income
242. G NACIONAL EFT PAY 190614	Express Lanes Income
243. G NACIONAL EFT PAY 191230	Express Lanes Income
244. G NACIONAL EFT PAY 200326	Express Lanes Income
245. GOBERNADOR EFT PAY 170301	Express Lanes Income
246. GOBERNADOR EFT PAY 170503	Express Lanes Income
247. GOBERNADOR EFT PAY 170810	Express Lanes Income
248. GOBERNADOR EFT PAY 190401	Express Lanes Income
249. INSTIT FIN EFT PAY 181029	Express Lanes Income
250. JTA REGL S EFT PAY 191122	Other
251. JTA REGL S EFT PAY 191125	Other
252. JTA REGL S EFT PAY 200207	Other
253. JUSTICIA EFT PAY 161031	Express Lanes Income
254. JUSTICIA EFT PAY 161114	Express Lanes Income
255. JUSTICIA EFT PAY 170417	Express Lanes Income
256. JUSTICIA EFT PAY 170508	Express Lanes Income
257. JUSTICIA EFT PAY 170616	Express Lanes Income
258. JUSTICIA EFT PAY 170705	Express Lanes Income
259. JUSTICIA EFT PAY 171229	Express Lanes Income
260. JUSTICIA EFT PAY 180118	Express Lanes Income
261. JUSTICIA EFT PAY 180507	Express Lanes Income
262. JUSTICIA EFT PAY 180627	Express Lanes Income
263. JUSTICIA EFT PAY 180907	Express Lanes Income
264. JUSTICIA EFT PAY 180914	Express Lanes Income

AmeriNat Analysis
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Transaction Description ⁽¹⁾	Lighthouse Category
265. JUSTICIA EFT PAY 180919	Express Lanes Income
266. JUSTICIA EFT PAY 181023	Express Lanes Income
267. JUSTICIA EFT PAY 181219	Express Lanes Income
268. JUSTICIA EFT PAY 190211	Express Lanes Income
269. JUSTICIA EFT PAY 190619	Express Lanes Income
270. JUSTICIA EFT PAY 191025	Express Lanes Income
271. JUSTICIA EFT PAY 200311	Express Lanes Income
272. MUJER EFT PAY 170511	Express Lanes Income
273. MUJER EFT PAY 180207	Express Lanes Income
274. MUJER EFT PAY 190624	Express Lanes Income
275. OATRH EFT PAY 180629	Express Lanes Income
276. OATRH EFT PAY 190118	Express Lanes Income
277. OATRH EFT PAY 200207	Express Lanes Income
278. OC REC HUM EFT PAY 170719	Express Lanes Income
279. OGP EFT PAY 161114	Express Lanes Income
280. OGP EFT PAY 161121	Express Lanes Income
281. OGP EFT PAY 161222	Express Lanes Income
282. OGP EFT PAY 170123	Express Lanes Income
283. OGP EFT PAY 170208	Express Lanes Income
284. OGP EFT PAY 170221	Express Lanes Income
285. OGP EFT PAY 170421	Express Lanes Income
286. OGP EFT PAY 170721	Express Lanes Income
287. OGP EFT PAY 170727	Express Lanes Income
288. OGP EFT PAY 171215	Express Lanes Income
289. OGP EFT PAY 171229	Express Lanes Income
290. OGP EFT PAY 180202	Express Lanes Income
291. OGP EFT PAY 180212	Express Lanes Income
292. OGP EFT PAY 180319	Express Lanes Income
293. OGP EFT PAY 180511	Express Lanes Income
294. OGP EFT PAY 180531	Express Lanes Income
295. OGP EFT PAY 180705	Express Lanes Income
296. OGP EFT PAY 190206	Express Lanes Income
297. OGP EFT PAY 190221	Express Lanes Income

AmeriNat Analysis
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Transaction Description ⁽¹⁾	Lighthouse Category
298. OGP EFT PAY 190308	Express Lanes Income
299. OGP EFT PAY 190522	Express Lanes Income
300. OGP EFT PAY 190626	Express Lanes Income
301. OGP EFT PAY 190701	Express Lanes Income
302. OGPE EFT PAY 170828	Express Lanes Income
303. OMBUDSMAN EFT PAY 171207	Express Lanes Income
304. OMBUDSMAN EFT PAY 180925	Express Lanes Income
305. OMBUDSMAN EFT PAY 200219	Express Lanes Income
306. OPP EFT PAY 180608	Express Lanes Income
307. OPPEA EFT PAY 180205	Express Lanes Income
308. OPPEA EFT PAY 180810	Express Lanes Income
309. ORD EFT PAY 200624	Express Lanes Income
310. POLICIA F EFT PAY 161121	Express Lanes Income
311. POLICIA F EFT PAY 161202	Express Lanes Income
312. POLICIA F EFT PAY 161209	Express Lanes Income
313. POLICIA F EFT PAY 161219	Express Lanes Income
314. POLICIA F EFT PAY 170221	Express Lanes Income
315. POLICIA F EFT PAY 170302	Express Lanes Income
316. POLICIA F EFT PAY 170327	Express Lanes Income
317. POLICIA F EFT PAY 170501	Express Lanes Income
318. POLICIA F EFT PAY 170523	Express Lanes Income
319. POLICIA F EFT PAY 170627	Express Lanes Income
320. POLICIA F EFT PAY 170726	Express Lanes Income
321. POLICIA F EFT PAY 170831	Express Lanes Income
322. POLICIA F EFT PAY 171026	Express Lanes Income
323. POLICIA F EFT PAY 171129	Express Lanes Income
324. POLICIA F EFT PAY 180223	Express Lanes Income
325. POLICIA F EFT PAY 180319	Express Lanes Income
326. POLICIA F EFT PAY 180719	Express Lanes Income
327. POLICIA F EFT PAY 180906	Express Lanes Income
328. POLICIA F EFT PAY 181102	Express Lanes Income
329. POLICIA F EFT PAY 190213	Express Lanes Income
330. POLICIA F EFT PAY 190320	Express Lanes Income

AmeriNat Analysis
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Transaction Description ⁽¹⁾	Lighthouse Category
331. POLICIA F EFT PAY 190524	Express Lanes Income
332. POLICIA F EFT PAY 190726	Express Lanes Income
333. PRESERV HI EFT PAY 190124	Other
334. PRESERV HI EFT PAY 191127	Other
335. REC NAT EFT PAY 170329	Express Lanes Income
336. REC NAT EFT PAY 180419	Express Lanes Income
337. REC NAT EFT PAY 190329	Express Lanes Income
338. REC NAT EFT PAY 190415	Express Lanes Income
339. REC NAT EFT PAY 190603	Express Lanes Income
340. REC NAT EFT PAY 190826	Express Lanes Income
341. REC NAT EFT PAY 191106	Express Lanes Income
342. REC NAT EFT PAY 191113	Express Lanes Income
343. REC NAT EFT PAY 191127	Express Lanes Income
344. REC NAT EFT PAY 191202	Express Lanes Income
345. REC NAT EFT PAY 200127	Express Lanes Income
346. REC NAT EFT PAY 200317	Express Lanes Income
347. REF 0041245L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
348. REF 0090926L FUNDS TRANSFER TO OEP [REDACTED] 9874	Oriental x9874
349. REF 0101349L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
350. REF 0121249L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
351. REF 0141125L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
352. REF 0151335L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
353. REF 0170841L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
354. REF 0171254L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
355. REF 0171350L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
356. REF 0181343L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
357. REF 0181544L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
358. REF 0191115L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
359. REF 0191202L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
360. REF 0200952L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
361. REF 0220913L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
362. REF 0230920L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
363. REF 0240922L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

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364. REF 0241112L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
365. REF 0241117L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
366. REF 0241230L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
367. REF 0241405L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
368. REF 0241422L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
369. REF 0241451L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
370. REF 0260708L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
371. REF 0260902L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
372. REF 0260933L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
373. REF 0261210L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
374. REF 0271204L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
375. REF 0291410L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
376. REF 0300857L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
377. REF 0311329L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
378. REF 0311344L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
379. REF 0320911L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
380. REF 0321155L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
381. REF 0331125L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
382. REF 0341351L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
383. REF 0351211L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
384. REF 0361139L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
385. REF 0370936L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
386. REF 0371137L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
387. REF 0371250L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
388. REF 0371337L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
389. REF 0371445L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
390. REF 0380842L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
391. REF 0381226L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
392. REF 0381366L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
393. REF 0400801L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
394. REF 0401148L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
395. REF 0401230L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
396. REF 0401231L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

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397. REF 0410951 L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
398. REF 0411137L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
399. REF 0431205L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
400. REF 0441113L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
401. REF 0450856L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
402. REF 0451205L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
403. REF 0451247L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
404. REF 0460918L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
405. REF 0461266L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
406. REF 0481301L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
407. REF 0481320L FUNDS TRANSFER FRMDEP [REDACTED] 9874	Oriental x9874
408. REF 0511232L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
409. REF 0511241L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
410. REF 0541003L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
411. REF 0541127L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
412. REF 0551236L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
413. REF 0571247L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
414. REF 0571443L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
415. REF 0581123L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
416. REF 0581222L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
417. REF 0591219L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
418. REF 0591301L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
419. REF 0631140L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
420. REF 0631307L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
421. REF 0640948L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
422. REF 0641324L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
423. REF 0651327L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
424. REF 0660951L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
425. REF 0661312L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
426. REF 0661412L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
427. REF 0661436L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
428. REF 0670727L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
429. REF 0680822L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

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430. REF 0701339L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
431. REF 0701536L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
432. REF 0710910L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
433. REF 0711331L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
434. REF 0711333L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
435. REF 0711340L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
436. REF 0721634L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
437. REF 0731453L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
438. REF 0741226L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
439. REF 0741227L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
440. REF 0741321L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
441. REF 0741500L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
442. REF 0751249L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
443. REF 0780923L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
444. REF 0781227L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
445. REF 0781438L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
446. REF 0791024L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
447. REF 0791304L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
448. REF 0791502L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
449. REF 0791507L FUNDS TRANSFER FRMDEP [REDACTED] 9874	Oriental x9874
450. REF 0801109L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
451. REF 0801237L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
452. REF 0801410L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
453. REF 0821019L FUNDS TRANSFER FRMDEP [REDACTED] 9874	Oriental x9874
454. REF 0821052L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
455. REF 0851224L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
456. REF 0851314L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
457. REF 0851424L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
458. REF 0851643L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
459. REF 0861044L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
460. REF 0861046L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
461. REF 0861352L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
462. REF 0861469L FUNDS TRANSFER TO OEP [REDACTED] 9874	Oriental x9874

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Transaction Description ⁽¹⁾	Lighthouse Category
463. REF 0870842L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
464. REF 0871005L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
465. REF 0871619L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
466. REF 0880909L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
467. REF 0881056L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
468. REF 0881452L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
469. REF 0891449L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
470. REF 0901000L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
471. REF 0911234L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
472. REF 0920953L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
473. REF 0921002L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
474. REF 0921312L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
475. REF 0931009L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
476. REF 0931236L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
477. REF 0931307L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
478. REF 0931357L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
479. REF 0950807L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
480. REF 0951018L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
481. REF 0961303L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
482. REF 0971050L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
483. REF 0991456L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
484. REF 1000940L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
485. REF 1001305L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
486. REF 1011225L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
487. REF 1011614L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
488. REF 1020852L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
489. REF 1031328L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
490. REF 1031329L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
491. REF 1070921L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
492. REF 1071230L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
493. REF 1071443L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
494. REF 1081401L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
495. REF 1090901L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

Schedule 6.1A

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496. REF 1091500L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
497. REF 1091542L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
498. REF 1101101L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
499. REF 1101252L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
500. REF 1110858L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
501. REF 1121228L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
502. REF 1131259L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
503. REF 1140955L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
504. REF 1141540L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
505. REF 1151105L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
506. REF 1151304L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
507. REF 1151328L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
508. REF 1151454L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
509. REF 1171316L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
510. REF 1171402L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
511. REF 1171447L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
512. REF 1201018L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
513. REF 1201514L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
514. REF 1220942L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
515. REF 1221012L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
516. REF 1221046L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
517. REF 1221048L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
518. REF 1221101L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
519. REF 1230916L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
520. REF 1231032L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
521. REF 1231228L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
522. REF 1231426L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
523. REF 1241261L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
524. REF 1260955L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
525. REF 1261014L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
526. REF 1261452L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
527. REF 1271231L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
528. REF 1271431L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

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529. REF 1280908L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
530. REF 1280921L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
531. REF 1291316L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
532. REF 1291334L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
533. REF 1301240L FUNDS TRANSFER TO OEP [REDACTED] 9874	Oriental x9874
534. REF 1301602L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
535. REF 1310818L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
536. REF 1311326L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
537. REF 1331209L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
538. REF 1341400L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
539. REF 1351005L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
540. REF 1351423L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
541. REF 1370859L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
542. REF 1371448L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
543. REF 1371509L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
544. REF 1400807L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
545. REF 1411323L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
546. REF 1411324L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
547. REF 1411332L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
548. REF 1421510L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
549. REF 1421540L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
550. REF 1431003L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
551. REF 1431428L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
552. REF 1440957L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
553. REF 1441230L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
554. REF 1450940L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
555. REF 1461508L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
556. REF 1491314L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
557. REF 1491349L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
558. REF 1501111L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
559. REF 1501459L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
560. REF 1511032L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
561. REF 1511341L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

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562. REF 1511357L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
563. REF 1511459L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
564. REF 1531009L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
565. REF 1531051L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
566. REF 1551154L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
567. REF 1551210L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
568. REF 1560739L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
569. REF 1561358L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
570. REF 1561419L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
571. REF 1561542L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
572. REF 1571242L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
573. REF 1571444L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
574. REF 1581052L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
575. REF 1581509L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
576. REF 1601414L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
577. REF 1611327L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
578. REF 1621502L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
579. REF 1631204L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
580. REF 1631450L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
581. REF 1640945L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
582. REF 1641224L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
583. REF 1641239L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
584. REF 1651243L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
585. REF 1651413L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
586. REF 1661043L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
587. REF 1680740L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
588. REF 1681007L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
589. REF 1691008L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
590. REF 1691634L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
591. REF 1701013L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
592. REF 1701046L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
593. REF 1701125L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
594. REF 1701500L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

AmeriNat Analysis
Other Incoming and Outgoing Transfers
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
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Transaction Description ⁽¹⁾	Lighthouse Category
595. REF 1710931L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
596. REF 1710955L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
597. REF 1711324L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
598. REF 1711615L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
599. REF 1721406L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
600. REF 1750812L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
601. REF 1760936L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
602. REF 1761209L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
603. REF 1771036L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
604. REF 1771040L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
605. REF 1771137L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
606. REF 1771318L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
607. REF 1771447L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
608. REF 1780956L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
609. REF 1781027L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
610. REF 1781253L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
611. REF 1781424L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
612. REF 1781550L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
613. REF 1791012L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
614. REF 1791027L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
615. REF 1800952L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
616. REF 1801018L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
617. REF 1831244L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
618. REF 1831414L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
619. REF 1841212L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
620. REF 1861049L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
621. REF 1861236L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
622. REF 1911105L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
623. REF 1911157L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
624. REF 1911159L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
625. REF 1911336L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
626. REF 1921024L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
627. REF 1921045L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

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Other Incoming and Outgoing Transfers
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
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Transaction Description ⁽¹⁾	Lighthouse Category
628. REF 1921401L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
629. REF 1921551L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
630. REF 1931257L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
631. REF 1931415L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
632. REF 1931418L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
633. REF 1941116L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
634. REF 1981032L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
635. REF 1981035L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
636. REF 2011101L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
637. REF 2011212L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
638. REF 2020943L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
639. REF 2051050L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
640. REF 2051219L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
641. REF 2061459L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
642. REF 2071421L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
643. REF 2081008L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
644. REF 2091205L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
645. REF 2091406L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
646. REF 2111434L FUNDS TRANSFER TO DEF [REDACTED] 9874	Oriental x9874
647. REF 2120809L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
648. REF 2121109L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
649. REF 2121354L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
650. REF 2121443L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
651. REF 2131453L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
652. REF 2141200L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
653. REF 2141500L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
654. REF 2151434L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
655. REF 2161428L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
656. REF 2171500L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
657. REF 2181048L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
658. REF 2201050L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
659. REF 2201318L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
660. REF 2211369L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

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Other Incoming and Outgoing Transfers
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
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Transaction Description ⁽¹⁾	Lighthouse Category
661. REF 2231216L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
662. REF 2250909L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
663. REF 2251025L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
664. REF 2271269L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
665. REF 2281051L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
666. REF 2281306L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
667. REF 2291449L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
668. REF 2301535L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
669. REF 2311027L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
670. REF 2321119L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
671. REF 2331030L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
672. REF 2331050L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
673. REF 2331255L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
674. REF 2331546L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
675. REF 2341037L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
676. REF 2341237L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
677. REF 2341253L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
678. REF 2341409L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
679. REF 2351234L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
680. REF 2351445L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
681. REF 2360916L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
682. REF 2361214L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
683. REF 2391350L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
684. REF 2401222L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
685. REF 2411301L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
686. REF 2431321L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
687. REF 2471303L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
688. REF 2471317L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
689. REF 2481024L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
690. REF 2481300L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
691. REF 2501223L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
692. REF 2501425L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
693. REF 2501515L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

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Transaction Description ⁽¹⁾	Lighthouse Category
694. REF 2540814L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
695. REF 2541101L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
696. REF 2541101L FUNDS TRANSFER TO OEP [REDACTED] 9874	Oriental x9874
697. REF 2551051L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
698. REF 2551524L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
699. REF 2560938L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
700. REF 2571044L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
701. REF 2600945L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
702. REF 2601000L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
703. REF 2601014L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
704. REF 2601457L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
705. REF 2611438L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
706. REF 2620835L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
707. REF 2621250L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
708. REF 2621449L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
709. REF 2671416L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
710. REF 2671515L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
711. REF 2681443L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
712. REF 2681444L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
713. REF 2691031L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
714. REF 2701030L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
715. REF 2710927L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
716. REF 2710929L FUNDS TRANSFER TO OEP [REDACTED] 9874	Oriental x9874
717. REF 2710945L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
718. REF 2741456L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
719. REF 2761447L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
720. REF 2781407L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
721. REF 2811003L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
722. REF 2811132L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
723. REF 2821256L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
724. REF 2831012L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
725. REF 2831349L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
726. REF 2841251L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

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Transaction Description ⁽¹⁾	Lighthouse Category
727. REF 2841345L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
728. REF 2841606L FUNDS TRANSFER FRMDEP [REDACTED] 9874	Oriental x9874
729. REF 2851239L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
730. REF 2881232L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
731. REF 2881423L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
732. REF 2890934L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
733. REF 2891223L FUNDS TRANSFER TO OEP [REDACTED] 9874	Oriental x9874
734. REF 2901143L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
735. REF 2901328L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
736. REF 2950925L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
737. REF 2951441L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
738. REF 2961317L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
739. REF 2971220L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
740. REF 2990800L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
741. REF 2991350L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
742. REF 3001502L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
743. REF 3021030L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
744. REF 3030921L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
745. REF 3030925L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
746. REF 3031420L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
747. REF 3041058L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
748. REF 3051059L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
749. REF 3051243L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
750. REF 3051309L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
751. REF 3051315L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
752. REF 3060950L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
753. REF 3060955L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
754. REF 3061026L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
755. REF 3071012L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
756. REF 3071343L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
757. REF 3081241L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
758. REF 3101000L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
759. REF 3101341L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

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Transaction Description ⁽¹⁾	Lighthouse Category
760. REF 3120905L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
761. REF 3131347L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
762. REF 3131350L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
763. REF 3141224L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
764. REF 3141228L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
765. REF 3171245L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
766. REF 3191403L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
767. REF 3200923L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
768. REF 3201355L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
769. REF 3251342L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
770. REF 3261251L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
771. REF 3270857L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
772. REF 3311115L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
773. REF 3320936L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
774. REF 3331354L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
775. REF 3341228L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
776. REF 3350913L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
777. REF 3351152L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
778. REF 3361212L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
779. REF 3381305L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
780. REF 3381322L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
781. REF 3390723L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
782. REF 3391353L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
783. REF 3401232L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
784. REF 3410959L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
785. REF 3420758L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
786. REF 3420913L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
787. REF 3440952L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
788. REF 3441324L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
789. REF 3451204L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
790. REF 3451206L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
791. REF 3461148L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
792. REF 3471240L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874

Schedule 6.1A

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Transaction Description ⁽¹⁾	Lighthouse Category
793. REF 3471315L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
794. REF 3471414L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
795. REF 3481428L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
796. REF 3511125L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
797. REF 3521414L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
798. REF 3541211L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
799. REF 3551248L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
800. REF 3551254L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
801. REF 3561315L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
802. REF 3581149L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
803. REF 3600938L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
804. REF 3601338L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
805. REF 3611029L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
806. REF 3611218L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
807. REF 3611337L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
808. REF 3621214L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
809. REF 3621318L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
810. REF 3630855L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
811. REF 3631009L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
812. REF 3631135L FUNDS TRANSFER TO DEP [REDACTED] 6672	x6672
813. REF 3631138L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
814. REF 3650851L FUNDS TRANSFER TO DEP [REDACTED] 9874	Oriental x9874
815. REHAB VOC EFT PAY 161024	Express Lanes Income
816. REHAB VOC EFT PAY 170410	Express Lanes Income
817. REHAB VOC EFT PAY 180202	Express Lanes Income
818. REHAB VOC EFT PAY 180525	Express Lanes Income
819. REHAB VOC EFT PAY 180730	Express Lanes Income
820. REHAB VOC EFT PAY 190208	Express Lanes Income
821. REHAB VOC EFT PAY 190814	Express Lanes Income
822. REHAB VOC EFT PAY 200629	Express Lanes Income
823. SEGUROS EFT PAY 180608	Express Lanes Income
824. SERV PUBLI EFT PAY 170202	Express Lanes Income
825. SERV PUBLI EFT PAY 170615	Express Lanes Income

Schedule 6.1A

**AmeriNat Analysis
Other Incoming and Outgoing Transfers
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020**

Transaction Description ⁽¹⁾	Lighthouse Category
826. SERV PUBLI EFT PAY 170629	Express Lanes Income
827. SERV PUBLI EFT PAY 180314	Express Lanes Income
828. SERV PUBLI EFT PAY 180531	Express Lanes Income
829. SERV PUBLI EFT PAY 180822	Express Lanes Income
830. SERV PUBLI EFT PAY 181005	Express Lanes Income
831. SERV PUBLI EFT PAY 181129	Express Lanes Income
832. SERV PUBLI EFT PAY 190227	Express Lanes Income
833. SERV PUBLI EFT PAY 190501	Express Lanes Income
834. SERV PUBLI EFT PAY 190715	Express Lanes Income
835. SERVICE CHARGE CTA GOBIERNO AGENC	Other
836. SUST MENOR EFT PAY 180108	Express Lanes Income
837. SUST MENOR EFT PAY 180523	Express Lanes Income
838. TELECOMUN EFT PAY 170911	Express Lanes Income
839. TELECOMUN EFT PAY 180207	Express Lanes Income
840. TELECOMUN EFT PAY 180803	Express Lanes Income
841. TELECOMUN EFT PAY 180910	Express Lanes Income
842. TELECOMUN EFT PAY 190513	Express Lanes Income
843. VETERANO EFT PAY 170221	Express Lanes Income
844. VETERANO EFT PAY 170526	Express Lanes Income
845. VETERANO EFT PAY 180516	Express Lanes Income
846. VETERANO EFT PAY 190506	Express Lanes Income

Note:

(1) Schedule 4.2A; Schedule 5.2A.

Schedule 6.2A

AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Uses From Oriental x2489 to Oriental x9874	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Post-Retention/ Pre-Petition ⁽¹⁾	Post-Retention/ Post-Petition ⁽¹⁾	Post-Retention Total ⁽¹⁾
1. ACI (Transportation Company)	FROM CUBRIR PAGO A ACI	5/31/2017	\$ -	\$ 6,200,000	\$ 6,200,000
2. ACI (Transportation Company)	FROM CUBRIR PAGO ACI	5/31/2017	3,100,000	-	3,100,000
3. ACI (Transportation Company)	FROM CUBRIR PAGO ACI	10/31/2017	-	3,500,000	3,500,000
4. ACI (Transportation Company)	FROM CUBRIR PAGO ACI	1/31/2018	-	7,980,000	7,980,000
5. ACI (Transportation Company)	FROM CUBRIR PAGO DE ACI	12/31/2018	-	400,000	400,000
6. ACI (Transportation Company)	FROM PAGO ACI	6/30/2018	-	4,000,000	4,000,000
7. ACI (Transportation Company)	FROM PARA CUBRIR PAGO ACI	3/31/2017	2,000,000	-	2,000,000
8. ACI (Transportation Company)	FROM PARA CUBRIR PAGO DE ACI AEE Y MISC	4/30/2017	1,900,000	-	1,900,000
Subtotal - ACI (Transportation Company)			\$ 7,000,000	\$ 22,080,000	\$ 29,080,000
9. Capex	FROM CAPEX	2/28/2020	\$ -	\$ 5,611,167	\$ 5,611,167
10. Capex	FROM FONDOS CAPEX	9/30/2018	-	15,965,037	15,965,037
11. Capex	FROM FONDOS CAPEX	10/31/2018	-	16,473,400	16,473,400
12. Capex	FROM FONDOS CAPEX	12/31/2018	-	29,347,350	29,347,350
13. Capex	FROM FONDOS CAPEX	9/30/2019	-	5,611,167	5,611,167
14. Capex	FROM FONDOS CAPEX	10/31/2019	-	11,222,333	11,222,333
15. Capex	FROM FONDOS CAPEX	12/31/2019	-	5,611,167	5,611,167
16. Capex	FROM FONDOS CAPEX	1/31/2020	-	5,611,167	5,611,167
17. Capex	FROM FONDOS CAPEX	3/31/2020	-	5,611,167	5,611,167
18. Capex	FROM FONDOS CAPEX	4/30/2020	-	5,611,167	5,611,167
19. Capex	FROM FONDOS CAPEX	6/30/2020	-	3,945,167	3,945,167
20. Capex	FROM FONDOS CAPEX SANTANDER	9/30/2018	-	16,619,066	16,619,066
21. Capex	FROM FONDOS CAPEX SANTANDER	5/31/2020	-	5,611,167	5,611,167
22. Capex	FROM FONDOS PARA EL CAPEX	6/30/2018	-	83,397,000	83,397,000
23. Capex	FROM FONDOS RESTRICITOS CAPEX	3/31/2018	-	19,855,772	19,855,772
24. Capex	FROM FONDOS RESTRICITOS CAPEX	4/30/2018	-	20,000,000	20,000,000
25. Capex	FROM FONDOS RESTRICITOS CAPEX	5/31/2018	-	10,000,000	10,000,000
26. Capex	FROM TRANSFERIR FONDOS CAPEX A SANTANDER	3/31/2018	-	21,796,370	21,796,370
Subtotal - Capex			\$ -	\$ 287,899,662	\$ 287,899,662
27. Certifications	FROM PAGO CERTIFICACIONES	3/31/2019	\$ -	\$ 4,700,000	\$ 4,700,000
28. Certifications	FROM PAGO CERTIFICACIONES ABRIENDO CAMIN	1/31/2019	-	1,600,000	1,600,000
Subtotal - Certifications			\$ -	\$ 6,300,000	\$ 6,300,000
29. Claims	FROM CUBRIR PAGO DEMANDAS Y OTROS	3/31/2019	\$ -	\$ 1,210,000	\$ 1,210,000
30. Claims	FROM CUBRIR PAGOS DE DEMANDAS	12/31/2018	-	600,000	600,000
31. Claims	FROM PAGOS DE DEMANDAS Y SERVIDUMBRE	5/31/2017	-	2,650,000	2,650,000

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AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
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Uses From Oriental x2489 to Oriental x9874	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Post-Retention/ Pre-Petition ⁽¹⁾	Post-Retention/ Post-Petition ⁽¹⁾	Post-Retention Total ⁽¹⁾
32. Claims	FROM TRANSFERENCIA PARA CUBRIR DEMANDAS	5/31/2017	2,000,000	-	2,000,000
Subtotal - Claims			\$ 2,000,000	\$ 4,460,000	\$ 6,460,000
33. Contractor Payment	FROM CUBRIR PAGO CONTRATISTA	8/31/2019	\$ -	\$ 1,500,000	\$ 1,500,000
34. Contractor Payment	FROM CUBRIR PAGO CONTRATISTA Y OTROS	4/30/2019	-	2,000,000	2,000,000
35. Contractor Payment	FROM CUBRIR PAGO CONTRATISTAS	7/31/2019	-	1,900,000	1,900,000
36. Contractor Payment	FROM CUBRIR PAGOS DE CONTRATISTAS	11/30/2018	-	4,600,000	4,600,000
37. Contractor Payment	FROM CUBRIR PAGOS DE CONTRATISTAS	12/31/2018	-	1,670,000	1,670,000
38. Contractor Payment	FROM PAGO CONTRATISTAS	5/31/2019	-	10,170,000	10,170,000
39. Contractor Payment	FROM PAGO CONTRATISTAS Y CONSULTORES	3/31/2019	-	2,100,000	2,100,000
Subtotal - Contractor Payment			\$ -	\$ 23,940,000	\$ 23,940,000
40. Cover Disbursements	FROM TRANF PARA CUBRIR DESEMBOLSOS	2/28/2017	\$ 4,000,000	\$ -	\$ 4,000,000
Subtotal - Cover Disbursements			\$ 4,000,000	\$ -	\$ 4,000,000
41. Cover Payments	FROM CUBRIR FONDOS DE PAGOS	12/31/2016	\$ 5,000,000	\$ -	\$ 5,000,000
42. Cover Payments	FROM CUBRIR PAGO DEMANDA	3/31/2018	-	530,000	530,000
43. Cover Payments	FROM CUBRIR PAGO FACTURAS	7/31/2018	-	2,000,000	2,000,000
44. Cover Payments	FROM CUBRIR PAGO SERV DE PASO	3/31/2018	-	710,000	710,000
45. Cover Payments	FROM CUBRIR PAGOS	2/28/2018	-	2,500,000	2,500,000
46. Cover Payments	FROM CUBRIR PAGOS	7/31/2018	-	1,000,000	1,000,000
47. Cover Payments	FROM CUBRIR PAGOS	8/31/2018	-	3,500,000	3,500,000
48. Cover Payments	FROM CUBRIR PAGOS	12/31/2018	-	6,600,000	6,600,000
49. Cover Payments	FROM CUBRIR PAGOS	8/31/2019	-	500,000	500,000
50. Cover Payments	FROM CUBRIR PAGOS PENDIENTES	6/30/2017	-	5,000,000	5,000,000
51. Cover Payments	FROM PARA CUBRIR PAGOS PENDIENTES	1/31/2019	-	3,000,000	3,000,000
Subtotal - Cover Payments			\$ 5,000,000	\$ 25,340,000	\$ 30,340,000
52. CSA Architects and Engineers Payment Cover	FROM PARA CUBRIR PAGO A CSA ARCHIT	12/31/2018	\$ -	\$ 1,100,000	\$ 1,100,000
Subtotal - CSA Architects and Engineers Payment Cover			\$ -	\$ 1,100,000	\$ 1,100,000
53. Design Demands	FROM PAGOS DISENO DEMANDAS Y TRANF	5/31/2018	\$ -	\$ 1,300,000	\$ 1,300,000
Subtotal - Design Demands			\$ -	\$ 1,300,000	\$ 1,300,000

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Uses From Oriental x2489 to Oriental x9874	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Post-Retention/ Pre-Petition ⁽¹⁾	Post-Retention/ Post-Petition ⁽¹⁾	Post-Retention Total ⁽¹⁾
54. DTOP (Department of Transportation and Public Works)	FROM DTOP	5/31/2019	\$ -	\$ 18,000	\$ 18,000
55. DTOP (Department of Transportation and Public Works)	FROM DTOP DEPOSITO ARRENDAMIENTO	12/31/2017	-	600	600
56. DTOP (Department of Transportation and Public Works)	FROM PARA DEVOLVER APORTACION DE DTOP	6/30/2017	-	4,727,010	4,727,010
Subtotal - DTOP (Department of Transportation and Public Works)			\$ -	\$ 4,745,610	\$ 4,745,610
57. Dtop Emergency Projects	FROM PROYECTOS DE EMERGENCIA DTOP	2/28/2018	\$ -	\$ 2,000,000	\$ 2,000,000
Subtotal - Dtop Emergency Projects			\$ -	\$ 2,000,000	\$ 2,000,000
58. First Transit	FROM PAGO FIRST TRANSIT	6/30/2018	\$ -	\$ 2,658,396	\$ 2,658,396
Subtotal - First Transit			\$ -	\$ 2,658,396	\$ 2,658,396
59. Funds to create account	FROM FONDOS PARA CREAR CUENTA	3/31/2018	\$ -	\$ 20,000,000	\$ 20,000,000
Subtotal - Funds to create account			\$ -	\$ 20,000,000	\$ 20,000,000
60. Grant Anticipation Revenue Vehicle Bonds	FROM TRANFERIR FONDOS GARVEE	2/28/2018	\$ -	\$ 1,500,000	\$ 1,500,000
Subtotal - Grant Anticipation Revenue Vehicle Bonds			\$ -	\$ 1,500,000	\$ 1,500,000
61. Insurance Payments	FROM PAGOS DE SEGUROS	11/30/2018	\$ -	\$ 5,400,000	\$ 5,400,000
Subtotal - Insurance Payments			\$ -	\$ 5,400,000	\$ 5,400,000
62. Operational Funds and Expenses	FROM CUBRIR FONDOS GASTOS OPERACIONALES	12/31/2016	\$ 7,500,000	\$ -	\$ 7,500,000
63. Operational Funds and Expenses	FROM CUBRIR FONDOS OPERACIONALES	8/31/2017	-	10,000,000	10,000,000
64. Operational Funds and Expenses	FROM CUBRIR FONDOS OPERACIONALES	7/31/2019	-	3,400,000	3,400,000
65. Operational Funds and Expenses	FROM CUBRIR GASTOS OPERACIONALES	3/31/2017	500,000	-	500,000
66. Operational Funds and Expenses	FROM CUBRIR GASTOS OPERACIONALES	1/31/2018	-	3,700,000	3,700,000
67. Operational Funds and Expenses	FROM CUBRIR GASTOS OPERACIONALES	8/31/2019	-	2,500,000	2,500,000
68. Operational Funds and Expenses	FROM FONDOS PARA CUBRIR OPERACION	2/28/2017	3,000,000	-	3,000,000
69. Operational Funds and Expenses	FROM FONDOS PARA GASTOS OPERACIONALES	5/31/2017	2,000,000	-	2,000,000
70. Operational Funds and Expenses	FROM GASTOS OPERACIONALES	2/28/2017	7,000,000	-	7,000,000
71. Operational Funds and Expenses	FROM PARA CUBRIR GASTOS OPERACIONALES	5/31/2017	-	500,000	500,000

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AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Uses From Oriental x2489 to Oriental x9874	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Post-Retention/ Pre-Petition ⁽¹⁾	Post-Retention/ Post-Petition ⁽¹⁾	Post-Retention Total ⁽¹⁾
72. Operational Funds and Expenses	FROM PARA CUBRIR GASTOS OPERACIONALES	6/30/2019	-	5,118,745	5,118,745
73. Operational Funds and Expenses	FROM PARA USO OPERACIONAL	1/31/2017	5,500,000	-	5,500,000
Subtotal - Operational Funds and Expenses			\$ 25,500,000	\$ 25,218,745	\$ 50,718,745
74. Other	FROM	11/30/2016	\$ 13,757,918	\$ -	\$ 13,757,918
75. Other	FROM	6/30/2019	-	1,020,518	1,020,518
76. Other	FROM ACUDEN	6/30/2017	-	3,000	3,000
77. Other	FROM ACUDEN	4/30/2018	-	3,000	3,000
78. Other	FROM ACUDEN	9/30/2018	-	3,000	3,000
79. Other	FROM ACUDEN	4/30/2019	-	3,000	3,000
80. Other	FROM ADFAN	6/30/2017	-	50,000	50,000
81. Other	FROM ADFAN	4/30/2018	-	304	304
82. Other	FROM ADFAN	6/30/2018	-	30,150	30,150
83. Other	FROM ADFAN	7/31/2018	-	301	301
84. Other	FROM ADFAN	8/31/2018	-	100	100
85. Other	FROM ADFAN	10/31/2018	-	30,000	30,000
86. Other	FROM ADFAN	5/31/2019	-	30,000	30,000
87. Other	FROM ADFAN	11/30/2019	-	30,000	30,000
88. Other	FROM ADFAN MULTAS	6/30/2018	-	114	114
89. Other	FROM ADFAN PAGO MULTAS	6/30/2017	-	1,545	1,545
90. Other	FROM ADM DE REHABILITACION VOCACIONAL	2/28/2018	-	4,000	4,000
91. Other	FROM ADM REHABILITACION VOCACIONAL	4/30/2017	3,000	-	3,000
92. Other	FROM ADSEF	2/28/2018	-	5,000	5,000
93. Other	FROM ADSEF	6/30/2018	-	20,000	20,000
94. Other	FROM AE ASUME CTA ■ 1834	6/30/2018	-	3,000	3,000
95. Other	FROM AE BOMBEROS	10/31/2017	-	5,000	5,000
96. Other	FROM AE DEPARTAMENTO DE JUSTICIA 1 SELLO	9/30/2018	-	10	10
97. Other	FROM AE DES SOCIOECON CUENTA ■ 0238	7/31/2018	-	2,000	2,000
98. Other	FROM AE DPTO DEL TRABAJO Y REC HUMANOS	8/31/2018	-	5,000	5,000
99. Other	FROM AE DRD PARQUES NACIONALES Y ASG	12/31/2017	-	20,060	20,060
100. Other	FROM AE DTRH CUENTAS ■ 3174 Y ■ 4841	3/31/2018	-	5,000	5,000
101. Other	FROM AE NIE CUENTA ■ 4120	9/30/2018	-	3,600	3,600
102. Other	FROM AE OGP EXGOBERNADORES HURACAN MARIA	7/31/2018	-	168	168
103. Other	FROM AE OTOP DISCO Y EXCAVACIONES	4/30/2018	-	14,000	14,000
104. Other	FROM AE PROCURADOR DEL VETERANO SELLO	5/31/2018	-	20	20
105. Other	FROM AE REHABILITACION VOCACIONAL	8/31/2018	-	21	21
106. Other	FROM AEMEAD	7/31/2017	-	10,000	10,000
107. Other	FROM AEMEAD	9/30/2018	-	2,769	2,769
108. Other	FROM AEMEAD	11/30/2018	-	5,000	5,000

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Uses From Oriental x2489 to Oriental x9874	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Post-Retention/ Pre-Petition ⁽¹⁾	Post-Retention/ Post-Petition ⁽¹⁾	Post-Retention Total ⁽¹⁾
109. Other	FROM AEMEAD	8/31/2019	-	4,000	4,000
110. Other	FROM AEMEAD AE ■ 2080 Y ■ 9583	2/28/2019	-	4,000	4,000
111. Other	FROM AEMED	3/31/2017	3,000	-	3,000
112. Other	FROM AEMED	8/31/2018	-	3,000	3,000
113. Other	FROM AGRICULTURA	4/30/2017	1,717	-	1,717
114. Other	FROM AGRICULTURA	6/30/2017	-	900	900
115. Other	FROM AGRICULTURA	10/31/2017	-	1,050	1,050
116. Other	FROM AGRICULTURA	12/31/2017	-	1,300	1,300
117. Other	FROM AGRICULTURA	3/31/2018	-	1,000	1,000
118. Other	FROM AGRICULTURA	6/30/2018	-	600	600
119. Other	FROM AGRICULTURA	4/30/2019	-	2,000	2,000
120. Other	FROM AGRICULTURA	5/31/2019	-	1,600	1,600
121. Other	FROM AGRICULTURA	11/30/2019	-	3,000	3,000
122. Other	FROM AOSEF	4/30/2017	15,000	-	15,000
123. Other	FROM ASG	3/31/2017	40	-	40
124. Other	FROM ASG	5/31/2017	-	2,000	2,000
125. Other	FROM ASG	5/31/2018	-	2,000	2,000
126. Other	FROM ASG	9/30/2018	-	2,000	2,000
127. Other	FROM ASG	3/31/2019	-	1,500	1,500
128. Other	FROM ASG	6/30/2020	-	2,000	2,000
129. Other	FROM ASUME	1/31/2018	-	4,000	4,000
130. Other	FROM AUTO EXPRESO 17 NOV 2016	11/30/2016	2,825	-	2,825
131. Other	FROM AUTO EXPRESO 9 DE 600 DOLARES	5/31/2018	-	5,400	5,400
132. Other	FROM AUTO EXPRESO CORRECCION Y REHABILIT	11/30/2017	-	80,000	80,000
133. Other	FROM AUTO EXPRESO CTA ■ 3772	5/31/2018	-	250	250
134. Other	FROM AUTO EXPRESO CTA ■ 3773	3/31/2018	-	250	250
135. Other	FROM AUTOEXPRESO	7/31/2017	-	6,064	6,064
136. Other	FROM AUTOEXPRESO AGENCIA 055 AGRICULTUR	2/28/2020	-	1,400	1,400
137. Other	FROM AUTOEXPRESO BOMBEROS AEMEAD Y MUJER	5/31/2017	8,500	-	8,500
138. Other	FROM AUTOEXPRESO CUERPO DE BOMBEROS	11/30/2016	5,000	-	5,000
139. Other	FROM AUTOEXPRESO FORTALEZA CUENTA ■ 7482	8/31/2017	-	10,000	10,000
140. Other	FROM AUTOEXPRESO OFICINA DEL GOBERNADOR	5/31/2017	80	-	80
141. Other	FROM AUTOEXPRESO OGP CTA ■ 1834P 5	2/28/2018	-	250	250
142. Other	FROM AUTOEXPRESO ORD	4/30/2017	11,000	-	11,000
143. Other	FROM BOMBEROS	7/31/2017	-	5,000	5,000
144. Other	FROM BOMBEROS	2/28/2018	-	5,000	5,000
145. Other	FROM BOMBEROS	4/30/2018	-	5,000	5,000
146. Other	FROM BOMBEROS	5/31/2018	-	5,000	5,000
147. Other	FROM BOMBEROS	7/31/2018	-	5,000	5,000
148. Other	FROM BOMBEROS	8/31/2018	-	5,000	5,000

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Oriental Bank x2489 Transfers to Oriental Bank x9874
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Uses From Oriental x2489 to Oriental x9874	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Post-Retention/ Pre-Petition ⁽¹⁾	Post-Retention/ Post-Petition ⁽¹⁾	Post-Retention Total ⁽¹⁾
149. Other	FROM BOMBEROS	9/30/2018	-	4,481	4,481
150. Other	FROM BOMBEROS	10/31/2018	-	5,000	5,000
151. Other	FROM BOMBEROS	11/30/2018	-	5,000	5,000
152. Other	FROM BOMBEROS	1/31/2019	-	5,000	5,000
153. Other	FROM BOMBEROS	3/31/2019	-	5,000	5,000
154. Other	FROM BOMBEROS	4/30/2019	-	5,000	5,000
155. Other	FROM BOMBEROS	5/31/2019	-	5,000	5,000
156. Other	FROM BOMBEROS	7/31/2019	-	7,000	7,000
157. Other	FROM BOMBEROS	8/31/2019	-	5,000	5,000
158. Other	FROM BOMBEROS	11/30/2019	-	5,000	5,000
159. Other	FROM BOMBEROS	1/31/2020	-	8,000	8,000
160. Other	FROM CEM	9/30/2018	-	500	500
161. Other	FROM CEM	4/30/2019	-	1,000	1,000
162. Other	FROM CEM	6/30/2020	-	4,611	4,611
163. Other	FROM CIENCIAS FORENSES	5/31/2020	-	2,000	2,000
164. Other	FROM COM DE DERECHOS CIVILES	6/30/2018	-	500	500
165. Other	FROM COM DERECHOS CIVILES	8/31/2019	-	500	500
166. Other	FROM COM DESARROLLO COOPERATIVA	6/30/2018	-	500	500
167. Other	FROM COM DESARROLLO COOPERATIVO	2/28/2018	-	300	300
168. Other	FROM COM DESARROLLO COOPERATIVO	8/31/2018	-	220	220
169. Other	FROM COM DONATIVOS LEGISLATIVOS	5/31/2018	-	900	900
170. Other	FROM COM ESP CONJUNTA DE FONDOS LEGISLAT	9/30/2019	-	500	500
171. Other	FROM COM ESTATAL DE ELECCIONES	9/30/2018	-	3,000	3,000
172. Other	FROM COM ESTATAL DE ELECCIONES	3/31/2019	-	20	20
173. Other	FROM COM ESTATAL DE ELECCIONES	1/31/2020	-	276	276
174. Other	FROM COM ESTATAL ELECCIONES	9/30/2019	-	2,000	2,000
175. Other	FROM COM ESTATAL ELECCIONES	2/28/2020	-	4,500	4,500
176. Other	FROM COM INDUSTRIAL	10/31/2019	-	400	400
177. Other	FROM COM SERV PUBLICO	6/30/2017	-	4,500	4,500
178. Other	FROM COM SERVICIO PUBLICO	3/31/2018	-	2,000	2,000
179. Other	FROM COM SERVICIO PUBLICO	6/30/2018	-	2,000	2,000
180. Other	FROM COM SERVICIO PUBLICO	8/31/2018	-	2,000	2,000
181. Other	FROM COM SERVICIO PUBLICO	10/31/2018	-	1,300	1,300
182. Other	FROM COM SERVICIO PUBLICO	3/31/2019	-	1,500	1,500
183. Other	FROM COMISION DE SERV PUBLICO	5/31/2019	-	2,000	2,000
184. Other	FROM COMISION DE SERVICIO PUBLICO	7/31/2017	-	4,155	4,155
185. Other	FROM COMISION ESPECIAL CONJUNTA DE FONDO	4/30/2020	-	500	500
186. Other	FROM COMISION ESTATAL DE ELECCIONES	4/30/2017	3,000	-	3,000
187. Other	FROM COMISION INDUSTRIAL	8/31/2017	-	400	400
188. Other	FROM COMISION INDUSTRIAL	4/30/2018	-	400	400

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Uses From Oriental x2489 to Oriental x9874	Transaction Description ⁽¹⁾	Statement Date ⁽¹⁾	Post-Retention/ Pre-Petition ⁽¹⁾	Post-Retention/ Post-Petition ⁽¹⁾	Post-Retention Total ⁽¹⁾
189. Other	FROM COMISION INDUSTRIAL	2/28/2019	-	400	400
190. Other	FROM COMISION INDUSTRIAL	3/31/2019	-	1,000	1,000
191. Other	FROM COMISION INDUSTRIAL DE PR	4/30/2017	400	-	400
192. Other	FROM COMISION INDUSTRIAL PR	2/28/2018	-	400	400
193. Other	FROM COMISIONADA COOP	7/31/2017	-	100	100
194. Other	FROM COMISSION SERVICIOS PUBLICOS	12/31/2018	-	2,000	2,000
195. Other	FROM COMPRA DE SELLO AUTOEXPRESO POLICIA	8/31/2019	-	850	850
196. Other	FROM COMPRA DE SELLOS CUERPO DE EMERGENC	10/31/2019	-	200	200
197. Other	FROM CONTRALOR ELECTORAL	10/31/2018	-	500	500
198. Other	FROM CONTRALOR ELECTORAL	8/31/2019	-	350	350
199. Other	FROM CORRECCION	6/30/2018	-	100,000	100,000
200. Other	FROM CORRECCION	8/31/2019	-	80,000	80,000
201. Other	FROM CSP	9/30/2019	-	2,000	2,000
202. Other	FROM CUBRIR FONDOS	7/31/2017	-	250,000	250,000
203. Other	FROM CUBRIR PAGO DISENO ESTATAL	3/31/2018	-	760,000	760,000
204. Other	FROM CUBRIR PAGO TRIPLE S	8/31/2017	-	850,000	850,000
205. Other	FROM CUERPO DE EMERGENCIAS MEDICAS	6/30/2018	-	1,478	1,478
206. Other	FROM DACO	6/30/2019	-	2,000	2,000
207. Other	FROM DANA	5/31/2018	-	1,000	1,000
208. Other	FROM DANA	7/31/2018	-	20,900	20,900
209. Other	FROM DCORRE	4/30/2019	-	60	60
210. Other	FROM DCR	3/31/2018	-	80,000	80,000
211. Other	FROM DCR	6/30/2020	-	15,175	15,175
212. Other	FROM DEF PERSONAS CON IMPEDIMENTOS	9/30/2018	-	1,000	1,000
213. Other	FROM DEP AGRICULTURA	12/31/2018	-	1,300	1,300
214. Other	FROM DEPART DE CORRECCION	4/30/2019	-	73,500	73,500
215. Other	FROM DEPART DE LA FAMILIA	4/30/2019	-	300	300
216. Other	FROM DEPARTAMENTO DE CORRECCION	8/31/2017	-	80,000	80,000
217. Other	FROM DEPARTAMENTO DE JUSTICIA	7/31/2017	-	6,000	6,000
218. Other	FROM DEPARTAMENTO DE JUSTICIA	1/31/2018	-	12,000	12,000
219. Other	FROM DEPARTAMENTO DE LA FAMILIA	5/31/2018	-	150	150
220. Other	FROM DEPARTAMENTO DEL TRABAJO	1/31/2017	5,000	-	5,000
221. Other	FROM DEPARTAMENTO OE LA FAMILIA	10/31/2018	-	3,000	3,000
222. Other	FROM DEPORTE HIPICO	1/31/2020	-	500	500
223. Other	FROM DEPT CORRECCION	3/31/2020	-	57,996	57,996
224. Other	FROM DEPT DE FAMILIA	10/31/2018	-	100	100
225. Other	FROM DEPT DEL TRABAJO Y REC HUMANOS	10/31/2019	-	5,000	5,000
226. Other	FROM DERECHOS CIVILES Y AEMEAD	1/31/2017	3,600	-	3,600
227. Other	FROM DESARROLLO SOCIOECONOMICO	12/31/2017	-	2,975	2,975
228. Other	FROM DPT DE CORRECCION	11/30/2018	-	73,500	73,500

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229. Other	FROM DPTO DEL TRABAJO Y REC HUM	1/31/2019	-	5,000	5,000
230. Other	FROM DPTO JUSTICIA Y AEMEAD MULTAS AE	4/30/2017	6,659	-	6,659
231. Other	FROM DRNA	10/31/2018	-	20	20
232. Other	FROM DRNA	5/31/2019	-	1,100	1,100
233. Other	FROM DRNA	9/30/2019	-	4,020	4,020
234. Other	FROM DRNA	10/31/2019	-	500	500
235. Other	FROM DRNA	2/28/2020	-	15,000	15,000
236. Other	FROM DSE	4/30/2019	-	20,000	20,000
237. Other	FROM DSP	12/31/2019	-	2,000	2,000
238. Other	FROM DSP	1/31/2020	-	188,060	188,060
239. Other	FROM DSP	3/31/2020	-	204,797	204,797
240. Other	FROM DSP BOMBEROS	10/31/2019	-	5,000	5,000
241. Other	FROM DSP BOMBEROS	6/30/2020	-	10,000	10,000
242. Other	FROM DSP EMERGENCIAS MEDICAS	12/31/2019	-	300	300
243. Other	FROM DSP ESTIPENDIO	6/30/2020	-	130,194	130,194
244. Other	FROM DSP MAN EMERGENCIAS	6/30/2020	-	3,000	3,000
245. Other	FROM DSP NIE	6/30/2020	-	4,000	4,000
246. Other	FROM DTRABAJO Y REC HUMANOS	6/30/2017	-	5,000	5,000
247. Other	FROM FAMILIA	7/31/2017	-	3,000	3,000
248. Other	FROM FAMILIA	5/31/2019	-	3,000	3,000
249. Other	FROM FAMILIA	9/30/2019	-	3,000	3,000
250. Other	FROM FONDOS A SER TRANF AI CD HESTRICTOS	5/31/2017	-	300,000	300,000
251. Other	FROM FONDOS DE AGENCIA PARA AUTOEXPRESO	11/30/2016	18,390	-	18,390
252. Other	FROM FORTALEZA	3/31/2017	5,000	-	5,000
253. Other	FROM GUARDIA NACIONAL	7/31/2017	-	4,900	4,900
254. Other	FROM GUARDIA NACIONAL	3/31/2018	-	1,540	1,540
255. Other	FROM GUARDIA NACIONAL	6/30/2019	-	40	40
256. Other	FROM GUARDIA NACIONAL	1/31/2020	-	3,500	3,500
257. Other	FROM GUARDIA NACIONAL CHALLENGE	12/31/2018	-	3,500	3,500
258. Other	FROM HACIENDA	6/30/2020	-	5,000	5,000
259. Other	FROM INDUSTRIA DEPORTE HIPICO	4/30/2018	-	20	20
260. Other	FROM JRSP	1/31/2020	-	4,000	4,000
261. Other	FROM JUNTA REGLAM DE TELECOMUNICACIONES	2/28/2018	-	1,000	1,000
262. Other	FROM JUNTA REGLAMENTADORA DE TELECOMUNIC	12/31/2017	-	500	500
263. Other	FROM JUNTA REGLAMENTADORA TELECOMUNICACI	9/30/2018	-	500	500
264. Other	FROM JUNTA REGLAMENTADORA TELECOMUNICACI	7/31/2019	-	500	500
265. Other	FROM JUNTA REGLAMENTADORA TELECOMUNICACION	8/31/2018	-	40	40
266. Other	FROM JUSTICIA	6/30/2017	-	50	50
267. Other	FROM JUSTICIA	5/31/2018	-	6,040	6,040
268. Other	FROM JUSTICIA	7/31/2018	-	110	110

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269. Other	FROM JUSTICIA	9/30/2018	-	6,000	6,000
270. Other	FROM JUSTICIA	10/31/2018	-	10	10
271. Other	FROM JUSTICIA	1/31/2019	-	6,000	6,000
272. Other	FROM JUSTICIA	3/31/2019	-	42	42
273. Other	FROM JUSTICIA	7/31/2019	-	6,000	6,000
274. Other	FROM JUSTICIA	11/30/2019	-	6,000	6,000
275. Other	FROM JUSTICIA	6/30/2020	-	6,000	6,000
276. Other	FROM MANEJO DE EMERGENCIAS	2/28/2018	-	4,240	4,240
277. Other	FROM MANEJO DE EMERGENCIAS	5/31/2019	-	2,654	2,654
278. Other	FROM MULTAS AE COMIS DE SEGUROS ■■■ 9319	6/30/2018	-	816	816
279. Other	FROM NEGOCIADO DE TELECOMUNICACIONES	2/28/2020	-	500	500
280. Other	FROM NIE	3/31/2019	-	1,500	1,500
281. Other	FROM NIE	6/30/2019	-	4,000	4,000
282. Other	FROM NIE	10/31/2019	-	4,000	4,000
283. Other	FROM NIE	3/31/2020	-	4,000	4,000
284. Other	FROM OATRH	7/31/2018	-	500	500
285. Other	FROM OATRH	1/31/2019	-	300	300
286. Other	FROM OCALARH	8/31/2017	-	500	500
287. Other	FROM ODSEC	12/31/2018	-	2,000	2,000
288. Other	FROM ODSEC	6/30/2019	-	2,000	2,000
289. Other	FROM ODSEC	2/28/2020	-	3,000	3,000
290. Other	FROM OFIC DEL GOBERNADOR	5/31/2019	-	3,000	3,000
291. Other	FROM OFIC DESARROLLO SOCIOECONOMICO COMU	1/31/2018	-	32	32
292. Other	FROM OFIC ESTATAL CONSV HISTORICA	2/28/2019	-	200	200
293. Other	FROM OFICINA GERENCIA PERMISOS	9/30/2017	-	2,000	2,000
294. Other	FROM OGP	7/31/2017	-	750	750
295. Other	FROM OGP	3/31/2019	-	1,800	1,800
296. Other	FROM OGP	5/31/2019	-	1,500	1,500
297. Other	FROM OGP	6/30/2019	-	500	500
298. Other	FROM OGP	7/31/2019	-	2,000	2,000
299. Other	FROM OGP EX GOBERNADORES	2/28/2019	-	650	650
300. Other	FROM OGP EXG	6/30/2018	-	500	500
301. Other	FROM OGP OFIC EXGOBERNADORES AGP	2/28/2017	250	-	250
302. Other	FROM OGP Y ADFAN	4/30/2017	40,500	-	40,500
303. Other	FROM OGP Y BOMBEROS RECARGA AEXPRESO	1/31/2017	5,250	-	5,250
304. Other	FROM OGP Y FAMILIA	3/31/2017	900	-	900
305. Other	FROM OMBUSMAN	12/31/2017	-	600	600
306. Other	FROM PAGO DE ARRENDAMIENTO DTOP	11/30/2019	-	7,800	7,800
307. Other	FROM PAGO DE ESTIPENDIO DSP	5/31/2020	-	248,009	248,009

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308. Other	FROM PAGO DE PEAJES ADSEF CTA ■ 4487	6/30/2018	-	493	493
309. Other	FROM PAGO PUENTE MODULAR 1199 EN ARECIBO	4/30/2018	-	453,082	453,082
310. Other	FROM PEAJE ACUDEN ASG Y OGP EXGOBE	12/31/2016	3,310	-	3,310
311. Other	FROM PEAJE ELECTRONICO GUAR NAC Y COMESP	1/31/2017	2,200	-	2,200
312. Other	FROM PETICION FONDOS PIEDRA DE MOROVIS	8/31/2018	-	574,041	574,041
313. Other	FROM PROC DEL CUIDADANO	10/31/2018	-	600	600
314. Other	FROM PROC MUJERES	9/30/2019	-	600	600
315. Other	FROM PROC PERSONAS EDAD AVANZADA	2/28/2018	-	200	200
316. Other	FROM PROC PERSONAS EDAD AVANZADA	8/31/2018	-	300	300
317. Other	FROM PROCURADOR DEL PACIENTE	11/30/2018	-	2,500	2,500
318. Other	FROM PROCURADOR DEL VETERANO	3/31/2017	1,000	-	1,000
319. Other	FROM PROCURADOR DEL VETERANO	5/31/2017	-	1,000	1,000
320. Other	FROM PROCURADOR VETERANO	6/30/2019	-	1,000	1,000
321. Other	FROM PROCURADORA DE LA MUJER	2/28/2018	-	500	500
322. Other	FROM RACARGA AE CTA ■ 3772 P5 OGP	2/28/2018	-	250	250
323. Other	FROM REC AUTOEXP CONTRA ELECTORAL Y CSP	2/28/2017	4,918	-	4,918
324. Other	FROM REC NAT	6/30/2019	-	920	920
325. Other	FROM REC NAT Y BOMBEROS	3/31/2017	30,000	-	30,000
326. Other	FROM REC NATURALES	6/30/2017	-	11,500	11,500
327. Other	FROM REC NATURALES	5/31/2018	-	850	850
328. Other	FROM REC NATURALES	8/31/2018	-	500	500
329. Other	FROM REC NATURALES	5/31/2019	-	20,520	20,520
330. Other	FROM RECARGA AE BOMBERO EX GOB PR Y SC	1/31/2018	-	5,500	5,500
331. Other	FROM RECARGA AE DRNA	12/31/2017	-	10,000	10,000
332. Other	FROM RECARGA AUROEXPRESO NIE	5/31/2017	6,000	-	6,000
333. Other	FROM RECARGA AUTOEXP ADFAN	2/28/2017	35,100	-	35,100
334. Other	FROM RECARGA AUTOEXPRESO AGENCIA 055	2/28/2020	-	1,200	1,200
335. Other	FROM RECARGA AUTOEXPRESO CONSERVACION HI	12/31/2019	-	1,000	1,000
336. Other	FROM RECARGA AUTOEXPRESO CORR REHAB	2/28/2017	80,000	-	80,000
337. Other	FROM RECARGA AUTOEXPRESO CORR Y REHABILI	12/31/2019	-	51,392	51,392
338. Other	FROM RECARGA AUTOEXPRESO CORRECCION	5/31/2017	60,000	-	60,000
339. Other	FROM RECARGA AUTOEXPRESO OATRH	2/28/2020	-	300	300
340. Other	FROM RECARGA DE AUTOEXPRESO DSP BOMBEROS	5/31/2020	-	5,000	5,000
341. Other	FROM RECARGAR AE DPTO DE LA FAMILIA	12/31/2017	-	3,000	3,000
342. Other	FROM RECREACION Y DEPORTES	4/30/2018	-	35,000	35,000
343. Other	FROM RECURSOS NATURALES	4/30/2017	3,800	-	3,800
344. Other	FROM RECURSOS NATURALES	3/31/2018	-	800	800
345. Other	FROM RECURSOS NATURALES	4/30/2018	-	20,600	20,600
346. Other	FROM REH VOCACIONAL	8/31/2019	-	4,000	4,000
347. Other	FROM REHABILITACION VOCACIONAL	6/30/2018	-	2,152	2,152

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348. Other	FROM REHABILITACION VOCACIONAL AE ■■■3325	2/28/2019	-	4,000	4,000
349. Other	FROM SELLO NUEVO AE RECUASOS NATUAALEZ	5/31/2017	20	-	20
350. Other	FROM TRANS DTOP PR3 2012 000027C	1/31/2017	170,487	-	170,487
351. Other	FROM VARIAS AGENCIAS	3/31/2017	126,300	-	126,300
Subtotal - Other			\$ 14,420,164	\$ 6,547,375	\$ 20,967,539
352. Payroll	FROM CUBRIR TRANSFERENCIA NOMINA Y DIETA	12/31/2017	\$ -	\$ 2,000,000	\$ 2,000,000
353. Payroll	FROM TRANSFERENCIA PARA NOMINA	7/31/2017	-	1,500,000	1,500,000
Subtotal - Payroll			\$ -	\$ 3,500,000	\$ 3,500,000
354. Police	FROM AUTOEXPRESO POLICIA DE PR	10/31/2019	\$ -	\$ 181,804	\$ 181,804
355. Police	FROM AUTOEXPRESO POLICIA Y OGP	11/30/2016	2,250	-	2,250
356. Police	FROM DSP POLICIA	6/30/2020	-	6,163	6,163
357. Police	FROM ESTIPENDJO POLICIA Y DEPART FAMILIA	12/31/2016	203,000	-	203,000
358. Police	FROM PEAJE ELECTRO POLICIA PR ESTIPENDIO	12/31/2016	200,000	-	200,000
359. Police	FROM POLICIA	2/28/2017	2,000	-	2,000
360. Police	FROM POLICIA	5/31/2017	-	125,000	125,000
361. Police	FROM POLICIA	6/30/2017	-	125,000	125,000
362. Police	FROM POLICIA	7/31/2017	-	125,000	125,000
363. Police	FROM POLICIA	11/30/2017	-	212,457	212,457
364. Police	FROM POLICIA	12/31/2017	-	125,000	125,000
365. Police	FROM POLICIA	3/31/2018	-	240,000	240,000
366. Police	FROM POLICIA	7/31/2018	-	408,688	408,688
367. Police	FROM POLICIA	9/30/2018	-	120,000	120,000
368. Police	FROM POLICIA	11/30/2018	-	2,460	2,460
369. Police	FROM POLICIA	3/31/2019	-	145,596	145,596
370. Police	FROM POLICIA	9/30/2019	-	181,932	181,932
371. Police	FROM POLICIA AUTO EXPRESO	2/28/2019	-	240,000	240,000
372. Police	FROM POLICIA DE PR ESTIPENDIO	5/31/2017	12,543	-	12,543
373. Police	FROM POLICIA Y COMUNIDADES ESPECIALES	3/31/2017	126,000	-	126,000
Subtotal - Police			\$ 545,793	\$ 2,239,100	\$ 2,784,893
374. Roads	FROM ABRIENDO CAMINOS	4/30/2019	\$ -	\$ 2,812,791	\$ 2,812,791
375. Roads	FROM ABRIENDO CAMINOS III	2/28/2020	-	7,000,000	7,000,000
376. Roads	FROM CUBRIR PAGOS DE ABRIENDO CAMINOS	10/31/2018	-	1,600,000	1,600,000
377. Roads	FROM FONDOS PROGRAMA ABRIENDO CAMINOS	7/31/2018	-	79,500,000	79,500,000
Subtotal - Roads			\$ -	\$ 90,912,791	\$ 90,912,791

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378. South Parcel	FROM CUBRIR PAGO A SOUTH PARCEL	11/30/2017	\$ -	\$ 540,000	\$ 540,000
379. South Parcel	FROM CUBRIR PAGO DEMANDA SOUTH PARCEL	1/31/2018	-	500,000	500,000
380. South Parcel	FROM CUBRIR PAGO SOUTH PARCEL	10/31/2017	-	500,000	500,000
381. South Parcel	FROM PARA CUBRIR PAGO SOUTH PARCEL	8/31/2017	-	1,700,000	1,700,000
Subtotal - South Parcel			\$ -	\$ 3,240,000	\$ 3,240,000
382. Suppliers	FROM CUBRIR CHEQUES DE SUPLIDORES	3/31/2018	\$ -	\$ 2,100,000	\$ 2,100,000
383. Suppliers	FROM CUBRIR PAGO A SUPLIDORES	11/30/2017	-	4,500,000	4,500,000
384. Suppliers	FROM CUBRIR PAGO A SUPLIDORES	5/31/2018	-	1,270,000	1,270,000
385. Suppliers	FROM CUBRIR PAGO DE SUPLIDORES	5/31/2017	-	2,000,000	2,000,000
386. Suppliers	FROM CUBRIR PAGO DEMANDA SUPLIDORES OTROS	12/31/2017	-	100,000	100,000
387. Suppliers	FROM CUBRIR PAGO DEMANDAS Y SUPLIDORES	2/28/2018	-	585,000	585,000
388. Suppliers	FROM CUBRIR PAGO DEMANDAS Y SUPLIDORES	8/31/2018	-	1,000,000	1,000,000
389. Suppliers	FROM CUBRIR PAGO DISENO Y SUPLIDORES	4/30/2018	-	1,925,000	1,925,000
390. Suppliers	FROM CUBRIR PAGO SUPLIDORES	8/31/2017	-	1,000,000	1,000,000
391. Suppliers	FROM CUBRIR PAGO SUPLIDORES	11/30/2017	-	4,500,000	4,500,000
392. Suppliers	FROM CUBRIR PAGO SUPLIDORES	12/31/2017	-	4,027,000	4,027,000
393. Suppliers	FROM CUBRIR PAGO SUPLIDORES	1/31/2018	-	8,037,500	8,037,500
394. Suppliers	FROM CUBRIR PAGO SUPLIDORES	3/31/2018	-	865,000	865,000
395. Suppliers	FROM CUBRIR PAGO SUPLIDORES	4/30/2018	-	12,350,000	12,350,000
396. Suppliers	FROM CUBRIR PAGO SUPLIDORES	5/31/2018	-	1,200,000	1,200,000
397. Suppliers	FROM CUBRIR PAGO SUPLIDORES	7/31/2018	-	4,395,000	4,395,000
398. Suppliers	FROM CUBRIR PAGO SUPLIDORES	8/31/2018	-	1,100,000	1,100,000
399. Suppliers	FROM CUBRIR PAGO SUPLIDORES	9/30/2018	-	3,000,000	3,000,000
400. Suppliers	FROM CUBRIR PAGO SUPLIDORES	10/31/2018	-	5,500,000	5,500,000
401. Suppliers	FROM CUBRIR PAGO SUPLIDORES	11/30/2018	-	5,000,000	5,000,000
402. Suppliers	FROM CUBRIR PAGO SUPLIDORES	3/31/2019	-	6,000,000	6,000,000
403. Suppliers	FROM CUBRIR PAGO SUPLIDORES	5/31/2019	-	1,500,000	1,500,000
404. Suppliers	FROM CUBRIR PAGO SUPLIDORES	8/31/2019	-	1,000,000	1,000,000
405. Suppliers	FROM CUBRIR PAGO SUPLIDORES Y CONTRATIST	3/31/2019	-	1,000,000	1,000,000
406. Suppliers	FROM CUBRIR PAGO SUPLIDORES Y CONTRATIST	12/31/2017	-	2,245,000	2,245,000
407. Suppliers	FROM CUBRIR PAGO SUPLIDORES Y DEMANDA	11/30/2017	-	2,126,394	2,126,394
408. Suppliers	FROM CUBRIR PAGO SUPLIDORES Y DISENO	2/28/2018	-	1,500,000	1,500,000
409. Suppliers	FROM CUBRIR PAGO SUPLIDRES	1/31/2019	-	4,222,000	4,222,000
410. Suppliers	FROM CUBRIR PAGOS A SUPLIDORES	12/31/2018	-	4,000,000	4,000,000
411. Suppliers	FROM CUBRIR PAGOS DE SUPLIDORES	4/30/2018	-	1,000,000	1,000,000
412. Suppliers	FROM CUBRIR PAGOS DE SUPLIDORES	6/30/2018	-	2,500,000	2,500,000
413. Suppliers	FROM CUBRIR PAGOS DE SUPLIDORES	9/30/2018	-	1,400,000	1,400,000

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414. Suppliers	FROM CUBRIR PAGOS DE SUPLIDORES	10/31/2018	-	4,600,000	4,600,000
415. Suppliers	FROM CUBRIR PAGOS DE SUPLIDORES	12/31/2018	-	3,300,000	3,300,000
416. Suppliers	FROM CUBRIR PAGOS SUPLIDORES	10/31/2019	-	2,000,000	2,000,000
417. Suppliers	FROM CUBRIR PAGOS SUPLIDORES Y OTROS	3/31/2017	8,464,200	-	8,464,200
418. Suppliers	FROM FONDOS PARA CUBRIR PAGOS SUPLIDORES	5/31/2017	1,400,000	-	1,400,000
419. Suppliers	FROM FONDOS PARA CUBRIR PAGOS SUPLIDORES	3/31/2018	-	1,840,000	1,840,000
420. Suppliers	FROM PAGO CONTRATISTAS Y SUPLIDORES	4/30/2019	-	2,500,000	2,500,000
421. Suppliers	FROM PAGO SUPLIDOR	9/30/2018	-	1,400,000	1,400,000
422. Suppliers	FROM PAGO SUPLIDORES	7/31/2018	-	3,600,000	3,600,000
423. Suppliers	FROM PAGO SUPLIDORES	8/31/2018	-	1,600,000	1,600,000
424. Suppliers	FROM PAGO SUPLIDORES DE DISENO	11/30/2018	-	1,500,000	1,500,000
425. Suppliers	FROM PAGO SUPLIDORES Y CONTRATISTA	5/31/2019	-	4,200,000	4,200,000
426. Suppliers	FROM PAGOS SUPLIDORES	3/31/2019	-	2,000,000	2,000,000
427. Suppliers	FROM PARA CUBRIR PAGOS DE SUPLIDORES	5/31/2017	1,200,000	-	1,200,000
428. Suppliers	FROM PARA PAGO DE SUPLIDORES	6/30/2019	-	5,686,675	5,686,675
429. Suppliers	FROM PARA PAGO DE SUPLIDORES ACI Y OTROS	4/30/2017	1,500,000	-	1,500,000
430. Suppliers	FROM PARA PAGO MAPRE SUPLIDORES Y AEE	2/28/2018	-	4,000,000	4,000,000
431. Suppliers	FROM PARA PAGOS SUPLIDORES ESTATALES	3/31/2018	-	1,200,000	1,200,000
432. Suppliers	FROM SUPLIDORES Y CERTI ESTATALES	6/30/2018	-	6,000,000	6,000,000
433. Suppliers	FROM TRANF PAGO SUPLIDORES	2/28/2017	635,000	-	635,000
Subtotal - Suppliers			\$ 13,199,200	\$ 138,374,569	\$ 151,573,769
434. Train Payment	FROM CUBRIR PAGO SEGURO DEL TREN	1/31/2018	\$ -	\$ 3,500,000	\$ 3,500,000
Subtotal - Train Payment			\$ -	\$ 3,500,000	\$ 3,500,000
435. Withdrawal Payment	FROM CUBRIR PAGO DE RETIRO	12/31/2017	\$ -	\$ 3,000,000	\$ 3,000,000
Subtotal - Withdrawal Payment			\$ -	\$ 3,000,000	\$ 3,000,000
Total			\$ 71,665,157	\$ 685,256,248	\$ 756,921,405

Note:

(1) Schedule 4.2A, Schedule 5.2A.

AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Uses From Oriental x2489 to Oriental x9874
1. FROM	Other
2. FROM ABRIENDO CAMINOS	Roads
3. FROM ABRIENDO CAMINOS III	Roads
4. FROM ACUDEN	Other
5. FROM ADFAN	Other
6. FROM ADFAN MULTAS	Other
7. FROM ADFAN PAGO MULTAS	Other
8. FROM ADM DE REHABILITACION VOCACIONAL	Other
9. FROM ADM REHABILITACION VOCACIONAL	Other
10. FROM ADSEF	Other
11. FROM AE ASUME CTA ■ 1834	Other
12. FROM AE BOMBEROS	Other
13. FROM AE DEPARTAMENTO DE JUSTICIA 1 SELLO	Other
14. FROM AE DES SOCIOECON CUENTA ■ 0238	Other
15. FROM AE DPTO DEL TRABAJO Y REC HUMANOS	Other
16. FROM AE DRD PARQUES NACIONALES Y ASG	Other
17. FROM AE DTRH CUENTAS ■ 3174 Y ■ 4841	Other
18. FROM AE NIE CUENTA ■ 4120	Other
19. FROM AE OGP EXGOBERNADORES HURACAN MARIA	Other
20. FROM AE OTOP DISCO Y EXCAVACIONES	Other
21. FROM AE PROCURADOR DEL VETERANO SELLO	Other
22. FROM AE REHABILITACION VOCACIONAL	Other
23. FROM AEMEAD	Other
24. FROM AEMEAD AE ■ 2080 Y ■ 9583	Other
25. FROM AEMED	Other
26. FROM AGRICULTURA	Other
27. FROM AOSEF	Other
28. FROM ASG	Other
29. FROM ASUME	Other

AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Uses From Oriental x2489 to Oriental x9874
30. FROM AUTO EXPRESO 17 NOV 2016	Other
31. FROM AUTO EXPRESO 9 DE 600 DOLARES	Other
32. FROM AUTO EXPRESO CORRECCION Y REHABILIT	Other
33. FROM AUTO EXPRESO CTA [REDACTED] 3772	Other
34. FROM AUTO EXPRESO CTA [REDACTED] 3773	Other
35. FROM AUTOEXPRESO	Other
36. FROM AUTOEXPRESO AGENCIA 055 AGRICULTUR	Other
37. FROM AUTOEXPRESO BOMBEROS AEMead Y MUJER	Other
38. FROM AUTOEXPRESO CUERPO DE BOMBEROS	Other
39. FROM AUTOEXPRESO FORTALEZA CUENTA [REDACTED] 7482	Other
40. FROM AUTOEXPRESO OFICINA DEL GOBERNADOR	Other
41. FROM AUTOEXPRESO OGP CTA [REDACTED] 1834P 5	Other
42. FROM AUTOEXPRESO ORD	Other
43. FROM AUTOEXPRESO POLICIA DE PR	Police
44. FROM AUTOEXPRESO POLICIA Y OGP	Police
45. FROM BOMBEROS	Other
46. FROM CAPEX	Capex
47. FROM CEM	Other
48. FROM CIENCIAS FORENSES	Other
49. FROM COM DE DERECHOS CIVILES	Other
50. FROM COM DERECHOS CIVILES	Other
51. FROM COM DESARROLLO COOPERATIVA	Other
52. FROM COM DESARROLLO COOPERATIVO	Other
53. FROM COM DONATIVOS LEGISLATIVOS	Other
54. FROM COM ESP CONJUNTA DE FONDOS LEGISLAT	Other
55. FROM COM ESTATAL DE ELECCIONES	Other
56. FROM COM ESTATAL ELECCIONES	Other
57. FROM COM INDUSTRIAL	Other
58. FROM COM SERV PUBLICO	Other

AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Uses From Oriental x2489 to Oriental x9874
59. FROM COM SERVICIO PUBLICO	Other
60. FROM COMISION DE SERV PUBLICO	Other
61. FROM COMISION DE SERVICIO PUBLICO	Other
62. FROM COMISION ESPECIAL CONJUNTA DE FONDO	Other
63. FROM COMISION ESTATAL DE ELECCIONES	Other
64. FROM COMISION INDUSTRIAL	Other
65. FROM COMISION INDUSTRIAL DE PR	Other
66. FROM COMISION INDUSTRIAL PR	Other
67. FROM COMISIONADA COOP	Other
68. FROM COMISSION SERVICIOS PUBLICOS	Other
69. FROM COMPRA DE SELLO AUTOEXPRESO POLICIA	Other
70. FROM COMPRA DE SELLOS CUERPO DE EMERGENC	Other
71. FROM CONTRALOR ELECTORAL	Other
72. FROM CORRECCION	Other
73. FROM CSP	Other
74. FROM CUBRIR CHEQUES DE SUPLIDORES	Suppliers
75. FROM CUBRIR FONDOS	Other
76. FROM CUBRIR FONDOS DE PAGOS	Cover Payments
77. FROM CUBRIR FONDOS GASTOS OPERACIONALES	Operational Funds and Expenses
78. FROM CUBRIR FONDOS OPERACIONALES	Operational Funds and Expenses
79. FROM CUBRIR GASTOS OPERACIONALES	Operational Funds and Expenses
80. FROM CUBRIR PAGO A SOUTH PARCEL	South Parcel
81. FROM CUBRIR PAGO A SUPLIDORES	Suppliers
82. FROM CUBRIR PAGO ACI	ACI (Transportation Company)
83. FROM CUBRIR PAGO CONTRATISTA	Contractor Payment
84. FROM CUBRIR PAGO CONTRATISTA Y OTROS	Contractor Payment
85. FROM CUBRIR PAGO CONTRATISTAS	Contractor Payment
86. FROM CUBRIR PAGO DE ACI	ACI (Transportation Company)
87. FROM CUBRIR PAGO DE RETIRO	Withdrawal Payment

AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Uses From Oriental x2489 to Oriental x9874
88. FROM CUBRIR PAGO DE SUPLIDORES	Suppliers
89. FROM CUBRIR PAGO DEMANDA	Cover Payments
90. FROM CUBRIR PAGO DEMANDA SOUTH PARCEL	South Parcel
91. FROM CUBRIR PAGO DEMANDA SUPLIDORES OTROS	Suppliers
92. FROM CUBRIR PAGO DEMANDAS Y OTROS	Claims
93. FROM CUBRIR PAGO DEMANDAS Y SUPLIDORES	Suppliers
94. FROM CUBRIR PAGO DISENO ESTATAL	Other
95. FROM CUBRIR PAGO DISENO Y SUPLIDORES	Suppliers
96. FROM CUBRIR PAGO FACTURAS	Cover Payments
97. FROM CUBRIR PAGO SEGURO DEL TREN	Train Payment
98. FROM CUBRIR PAGO SERV DE PASO	Cover Payments
99. FROM CUBRIR PAGO SOUTH PARCEL	South Parcel
100. FROM CUBRIR PAGO SUPLIDORES	Suppliers
101. FROM CUBRIR PAGO SUPLIDORES Y CONTRATIST	Suppliers
102. FROM CUBRIR PAGO SUPLIDORES Y CONTRATIST	Suppliers
103. FROM CUBRIR PAGO SUPLIDORES Y DEMANDA	Suppliers
104. FROM CUBRIR PAGO SUPLIDORES Y DISENO	Suppliers
105. FROM CUBRIR PAGO SUPLIDRES	Suppliers
106. FROM CUBRIR PAGO TRIPLE S	Other
107. FROM CUBRIR PAGOS	Cover Payments
108. FROM CUBRIR PAGOS A SUPLIDORES	Suppliers
109. FROM CUBRIR PAGOS DE ABRIENDO CAMINOS	Roads
110. FROM CUBRIR PAGOS DE CONTRATISTAS	Contractor Payment
111. FROM CUBRIR PAGOS DE DEMANDAS	Claims
112. FROM CUBRIR PAGOS DE SUPLIDORES	Suppliers
113. FROM CUBRIR PAGOS PENDIENTES	Cover Payments
114. FROM CUBRIR PAGOS SUPLIDORES	Suppliers
115. FROM CUBRIR PAGOS SUPLIDORES Y OTROS	Suppliers
116. FROM CUBRIR TRANSFERENCIA NOMINA Y DIETA	Payroll

AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description⁽¹⁾	Uses From Oriental x2489 to Oriental x9874
117. FROM CUERPO DE EMERGENCIAS MEDICAS	Other
118. FROM DACO	Other
119. FROM DANA	Other
120. FROM DCORRE	Other
121. FROM DCR	Other
122. FROM DEF PERSONAS CON IMPEDIMENTOS	Other
123. FROM DEP AGRICULTURA	Other
124. FROM DEPART DE CORRECCION	Other
125. FROM DEPART DE LA FAMILIA	Other
126. FROM DEPARTAMENTO DE CORRECCION	Other
127. FROM DEPARTAMENTO DE JUSTICIA	Other
128. FROM DEPARTAMENTO DE LA FAMILIA	Other
129. FROM DEPARTAMENTO DEL TRABAJO	Other
130. FROM DEPARTAMENTO OE LA FAMILIA	Other
131. FROM DEPORTE HIPICO	Other
132. FROM DEPT CORRECCION	Other
133. FROM DEPT DE FAMILIA	Other
134. FROM DEPT DEL TRABAJO Y REC HUMANOS	Other
135. FROM DERECHOS CIVILES Y AEMead	Other
136. FROM DESARROLLO SOCIOECONOMICO	Other
137. FROM DPT DE CORRECCION	Other
138. FROM DPTO DEL TRABAJO Y REC HUM	Other
139. FROM DPTO JUSTICIA Y AEMead MULTAS AE	Other
140. FROM DRNA	Other
141. FROM DSE	Other
142. FROM DSP	Other
143. FROM DSP BOMBEROS	Other
144. FROM DSP EMERGENCIAS MEDICAS	Other
145. FROM DSP ESTIPENDIO	Other

AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Uses From Oriental x2489 to Oriental x9874
146. FROM DSP MAN EMERGENCIAS	Other
147. FROM DSP NIE	Other
148. FROM DSP POLICIA	Police
149. FROM DTOP	DTOP (Department of Transportation and Public Works)
150. FROM DTOP DEPOSITO ARRENDAMIENTO	DTOP (Department of Transportation and Public Works)
151. FROM DTRABAJO Y REC HUMANOS	Other
152. FROM ESTIPENDJO POLICIA Y DEPART FAMILIA	Police
153. FROM FAMILIA	Other
154. FROM FOND OS CAPEX SANT ANDER	Capex
155. FROM FONDOS A SER TRANF AI CD HESTRICTOS	Other
156. FROM FONDOS CAPEX	Capex
157. FROM FONDOS CAPEX SANTANDER	Capex
158. FROM FONDOS DE AGENCIA PARA AUTOEXPRESO	Other
159. FROM FONDOS PARA CREAM CUNTA	Funds to create account
160. FROM FONDOS PARA CUBRIR OPERACION	Operational Funds and Expenses
161. FROM FONDOS PARA CUBRIR PAGOS SUPLIDORES	Suppliers
162. FROM FONDOS PARA EL CAPEX	Capex
163. FROM FONDOS PARA GASTOS OPERACIONALES	Operational Funds and Expenses
164. FROM FONDOS PROGRAMA ABRIENDO CAMINOS	Roads
165. FROM FONDOS RESTRICCTOS CAPEX	Capex
166. FROM FORTALEZA	Other
167. FROM GASTOS OPERACIONALES	Operational Funds and Expenses
168. FROM GUARDIA NACIONAL	Other
169. FROM GUARDIA NACIONAL CHALLENGE	Other
170. FROM HACIENDA	Other
171. FROM INDUSTRIA DEPORTE HIPICO	Other
172. FROM JRSP	Other
173. FROM JUNTA REGLAM DE TELECOMUNICACIONES	Other
174. FROM JUNTA REGLAMENTADORA DE TELECOMUNIC	Other

AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Uses From Oriental x2489 to Oriental x9874
175. FROM JUNTA REGLAMENTADORA TELECOMUNICACI	Other
176. FROM JUNTA REGLAMENTADORA TELECOMUNICACION	Other
177. FROM JUSTICIA	Other
178. FROM MANEJO DE EMERGENCIAS	Other
179. FROM MULTAS AE COMIS DE SEGUROS ■■■ 9319	Other
180. FROM NEGOCIADO DE TELECOMUNICACIONES	Other
181. FROM NIE	Other
182. FROM OATRH	Other
183. FROM OCALARH	Other
184. FROM ODSEC	Other
185. FROM OFIC DEL GOBERNADOR	Other
186. FROM OFIC DESARROLLO SOCIOECONOMICO COMU	Other
187. FROM OFIC ESTATAL CONSV HISTORICA	Other
188. FROM OFICINA GERENCIA PERMISOS	Other
189. FROM OGP	Other
190. FROM OGP EX GOBERNADORES	Other
191. FROM OGP EXG	Other
192. FROM OGP OFIC EXGOBERNADORES AGP	Other
193. FROM OGP Y ADFAN	Other
194. FROM OGP Y BOMBEROS RECARGA AEXPRESO	Other
195. FROM OGP Y FAMILIA	Other
196. FROM OMBUSMAN	Other
197. FROM PAGO ACI	ACI (Transportation Company)
198. FROM PAGO CERTIFICACIONES	Certifications
199. FROM PAGO CERTIFICACIONES ABRIENDO CAMIN	Certifications
200. FROM PAGO CONTRATISTAS	Contractor Payment
201. FROM PAGO CONTRATISTAS Y CONSULTORES	Contractor Payment
202. FROM PAGO CONTRATISTAS Y SUPLIDORES	Suppliers
203. FROM PAGO DE ARRENDAMIENTO DTOP	Other

AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Uses From Oriental x2489 to Oriental x9874
204. FROM PAGO DE ESTIPENDIO DSP	Other
205. FROM PAGO DE PEAJES ADSEF CTA ■■■4487	Other
206. FROM PAGO FIRST TRANSIT	First Transit
207. FROM PAGO PUENTE MODULAR 1199 EN ARECIBO	Other
208. FROM PAGO SUPLIDOR	Suppliers
209. FROM PAGO SUPLIDORES	Suppliers
210. FROM PAGO SUPLIDORES DE DISEÑO	Suppliers
211. FROM PAGO SUPLIDORES Y CONTRATISTA	Suppliers
212. FROM PAGOS DE DEMANDAS Y SERVIDUMBRE	Claims
213. FROM PAGOS DE SEGUROS	Insurance Payments
214. FROM PAGOS DISEÑO DEMANDAS Y TRANSF	Design Demands
215. FROM PAGOS SUPLIDORES	Suppliers
216. FROM PARA CUBRIR GASTOS OPERACIONALES	Operational Funds and Expenses
217. FROM PARA CUBRIR PAGO A CSA ARCHIT	CSA Architects and Engineers Payment Cover
218. FROM PARA CUBRIR PAGO ACI	ACI (Transportation Company)
219. FROM PARA CUBRIR PAGO DE ACI AEE Y MISC	ACI (Transportation Company)
220. FROM PARA CUBRIR PAGO SOUTH PARCEL	South Parcel
221. FROM PARA CUBRIR PAGOS DE SUPLIDORES	Suppliers
222. FROM PARA CUBRIR PAGOS PENDIENTES	Cover Payments
223. FROM PARA DEVOLVER APORTACION DE DTOP	DTOP (Department of Transportation and Public Works)
224. FROM PARA PAGO DE SUPLIDORES	Suppliers
225. FROM PARA PAGO DE SUPLIDORES ACI Y OTROS	Suppliers
226. FROM PARA PAGO MAPRE SUPLIDORES Y AEE	Suppliers
227. FROM PARA PAGOS SUPLIDORES ESTATALES	Suppliers
228. FROM PARA USO OPERACIONAL	Operational Funds and Expenses
229. FROM PEAJE ACUDEN ASG Y OGP EXGOBE	Other
230. FROM PEAJE ELECTRO POLICIA PR ESTIPENDIO	Police
231. FROM PEAJE ELECTRONICO GUAR NAC Y COMESP	Other
232. FROM PETICION FONDOS PIEDRA DE MOROVIS	Other

AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Uses From Oriental x2489 to Oriental x9874
233. FROM POLICIA	Police
234. FROM POLICIA AUTO EXPRESO	Police
235. FROM POLICIA DE PR ESTIPENDIO	Police
236. FROM POLICIA Y COMUNIDADES ESPECIALES	Police
237. FROM PROC DEL CUIDADANO	Other
238. FROM PROC MUJERES	Other
239. FROM PROC PERSONAS EDAD AVANZADA	Other
240. FROM PROC PERSONAS EDAD AVANZANDA	Other
241. FROM PROCURADOR DEL PACIENTE	Other
242. FROM PROCURADOR DEL VETERANO	Other
243. FROM PROCURADOR VETERANO	Other
244. FROM PROCURADORA DE LA MUJER	Other
245. FROM PROYECTOS DE EMERGENCIA DTOP	Dtop Emergency Projects
246. FROM RACARGA AE CTA [REDACTED] 3772 P5 OGP	Other
247. FROM REC AUTOEXP CONTRA ELECTORAL Y CSP	Other
248. FROM REC NAT	Other
249. FROM REC NAT Y BOMBEROS	Other
250. FROM REC NATURALES	Other
251. FROM RECARGA AE BOMBERO EX GOB PR Y SC	Other
252. FROM RECARGA AE DRNA	Other
253. FROM RECARGA AUROEXPRESO NIE	Other
254. FROM RECARGA AUTOEXP ADFAN	Other
255. FROM RECARGA AUTOEXPRESO AGENCIA 055	Other
256. FROM RECARGA AUTOEXPRESO CONSERVACION HI	Other
257. FROM RECARGA AUTOEXPRESO CORR REHAB	Other
258. FROM RECARGA AUTOEXPRESO CORR Y REHABILI	Other
259. FROM RECARGA AUTOEXPRESO CORRECCION	Other
260. FROM RECARGA AUTOEXPRESO OATRH	Other
261. FROM RECARGA DE AUTOEXPRESO DSP BOMBEROS	Other

AmeriNat Analysis
Oriental Bank x2489 Transfers to Oriental Bank x9874
Post-Retention/Pre-Petition and Post-Retention/Post-Petition Periods
December 1, 2015 through June 30, 2020

Transaction Description ⁽¹⁾	Uses From Oriental x2489 to Oriental x9874
262. FROM RECARGAR AE DPTO DE LA FAMILIA	Other
263. FROM RECREACION Y DEPORTES	Other
264. FROM RECURSOS NATURALES	Other
265. FROM REH VOCACIONAL	Other
266. FROM REHABILITACION VOCACIONAL	Other
267. FROM REHABILITACION VOCACIONAL AE ■■■3325	Other
268. FROM SELLO NUEVO AE RECUASOS NATUAALEZ	Other
269. FROM SUPLIDORES Y CERTI ESTATALES	Suppliers
270. FROM TRANF PAGO SUPUDORES	Suppliers
271. FROM TRANF PARA CUBRIR DESEMBOLSOS	Cover Disbursements
272. FROM TRANSFERIR FONDOS CAPEX A SANTANDER	Capex
273. FROM TRANSFERIR FONDOS GARVEE	Grant Anticipation Revenue Vehicle Bonds
274. FROM TRANS DTOP PR3 2012 000027C	Other
275. FROM TRANSFERENCIA PARA CUBRIR DEMANDAS	Claims
276. FROM TRANSFERENCIA PARA NOMINA	Payroll
277. FROM VARIAS AGENCIAS	Other

Note:

(1) Schedule 4.2A, Schedule 5.2A

Schedule 7A

**AmeriNat Analysis
Variances in Fund 278 Accreditation and Bank Statement Transaction Date**

	Fiscal Year ⁽¹⁾	Fund 278 Month ⁽²⁾	Bank Statement Transaction Date ⁽¹⁾	Lighthouse Category ⁽¹⁾	Transfer Amount ⁽¹⁾
1.	2019	Feb 2019	1/31/2019	License Fees	\$ 7,634,094
2.	2019	Feb 2019	1/31/2019	Cigarettes	1,666,000
3.	2019	May 2019	4/30/2019	License Fees	6,065,414
4.	2019	May 2019	4/30/2019	Cigarettes	1,666,000
5.	2020	Jul 2019	6/24/2019	Cigarettes	1,666,000
6.	2020	Nov 2019	10/31/2019	License Fees	3,945,167
7.	2020	Nov 2019	10/31/2019	Cigarettes	1,666,000
8.	2020	Dec 2019	11/29/2019	License Fees	3,945,167
9.	2020	Dec 2019	11/29/2019	Cigarettes	1,666,000
10.	2020	Jan 2020 ⁽³⁾	12/31/2019	License Fees	<u>3,944,347</u>
Total					<u>\$ 33,864,188</u>

Notes:

(1) Schedule 1.6A.

(2) Fund 278 Accreditation (HTA_STAY0008372, at "FUND 278_FY18-19,"
at "FUND 278_FY19-20"), unless stated otherwise.

(3) Fund 278 Accreditation (HTA_STAY00054675, at "FUND278 CLAWBACK
NOV15 TO OCT20").

Schedule 8A

**AmeriNat Analysis
Acts 30 & 31 Incremental Tranfers Revenue Source Categories
Not Identified by Fund 278 Accreditation**

	Fiscal Year ⁽¹⁾	Fund 278 Month ⁽²⁾	Month in which Incremental Revenue was Allocated ⁽¹⁾	Bank Statement Transaction Date ⁽¹⁾	Lighthouse Category ⁽¹⁾	Transfer Amount ⁽¹⁾
1.	2020	Jan 2020	Nov 2019	12/31/2019	License Fees	\$ 3,944,347
2.	2020	Feb 2020	Dec 2019	2/3/2020	Cigarettes	1,666,000
3.	2020	Feb 2020	Dec 2019	2/3/2020	License Fees	3,945,167
4.	2020	Mar 2020	Jan 2020	3/2/2020	License Fees	3,945,167
5.	2020	Mar 2020	Jan 2020	3/12/2020	Cigarettes	1,666,000
6.	2020	Apr 2020	Feb 2020	4/20/2020	Cigarettes	1,666,000
7.	2020	Apr 2020	Feb 2020	4/20/2020	License Fees	3,945,167
8.	2020	May 2020	Mar 2020	5/1/2020	Oil and Petroleum	5,611,167
9.	2020	Jun 2020	Apr 2020	6/2/2020	Oil and Petroleum	3,279,657
10.	2020	Jun 2020	Apr 2020	6/2/2020	License Fees	46,527
11.	2021	Jul 2020	May 2020	7/1/2020	License Fees	13,648
12.	2021	Oct 2020	Jun 2020	10/21/2020	Cigarettes	1,666,000
Total						<u>\$ 31,394,845</u>

Notes:

(1) Schedule 1.6A.

(2) Fund 278 Accreditation (HTA_STAY00054675, at "FUND278 CLAWBACK NOV15 TO OCT20").